Consolidated business results and forecasts

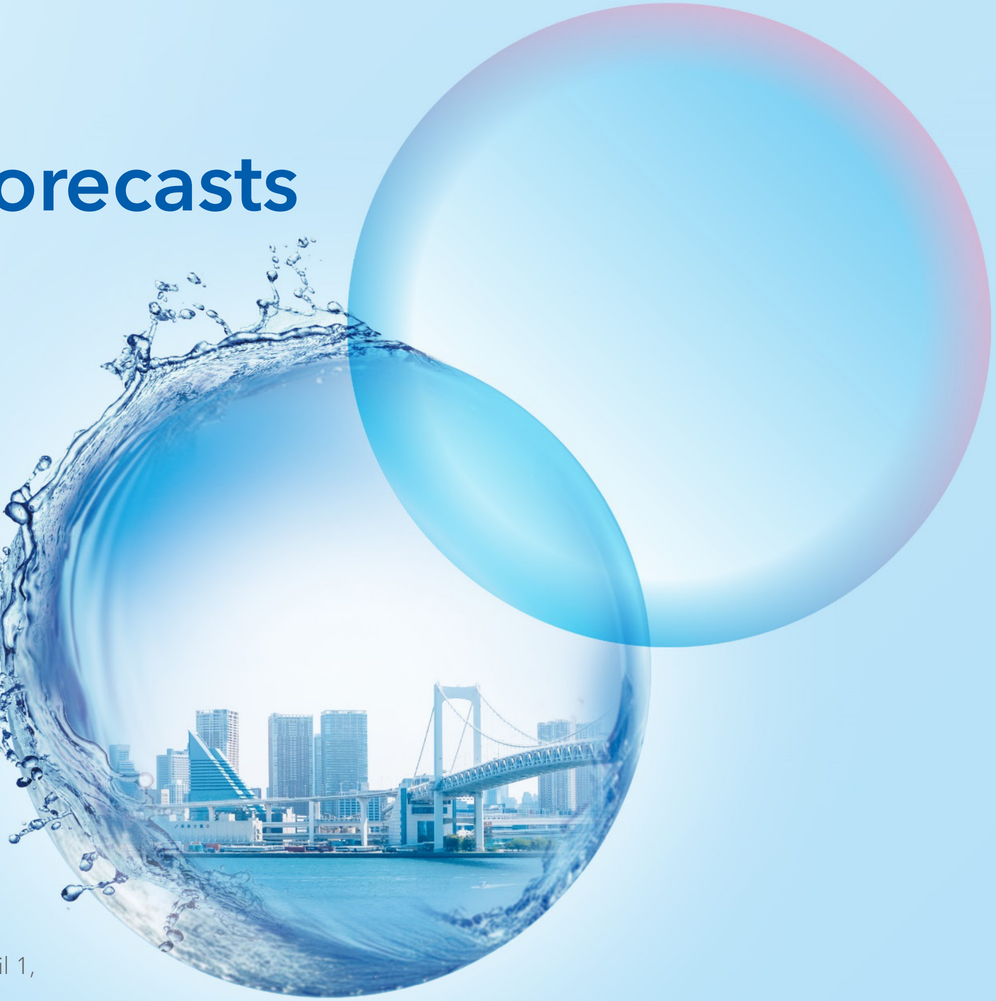
FY2027/03 first quarter ended June 30, 2026

SCREEN Holdings Co., Ltd.

Masato Goto
Representative Director, President & CEO

Manabu Ishimura
Managing Executive Officer & CFO

July 28, 2026



Cautionary statements:
- The earnings forecasts, contained in these materials and communicated verbally, are made in accordance with currently available information and rational assumptions. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Therefore, it should be noted that actual results could differ significantly due to a variety of factors.
- Figures are rounded down to eliminate amounts less than ¥100 million, except per share figures. Ratios are rounded off.
- SCREEN's fiscal year (FY) covers the period from April 1 to March 31 of the following calendar year. (e.g. FY2027/03 = April 1, 2026–March 31, 2027)

FY2027/03Q1_20260728-E

SCREEN

Innovation for a Sustainable World

Summary of FY2027/03 1Q earnings

Consolidated business results and forecasts
FY2027/03 first quarter ended June 30, 2026

SCREEN Holdings Co., Ltd.

Manabu Ishimura
Managing Executive Officer & CFO

July 28, 2026

FY2027/03 1Q summary of consolidated earnings

Net sales	YoY
121.7 bn	-10.3 % (-14.0 bn)
OP income	YoY
14.3 bn	-41.1 % (-10.0 bn)
OP margin	YoY
11.8 %	-6.2 pt

Sales and profits both decreased yoy

SPE: Sales and profits fell yoy

- Performance on track
  (sales from a delayed project to be posted in 2Q)

GA: Sales and profits grew yoy

- Sales of recurring business increased

FT: Sales and profits rose yoy

- Equipment sales for OLED and LCD increased

Record-high orders received; full-year forecasts raised including the annual dividend plan (from ¥175 [May] to ¥183 p.s.)

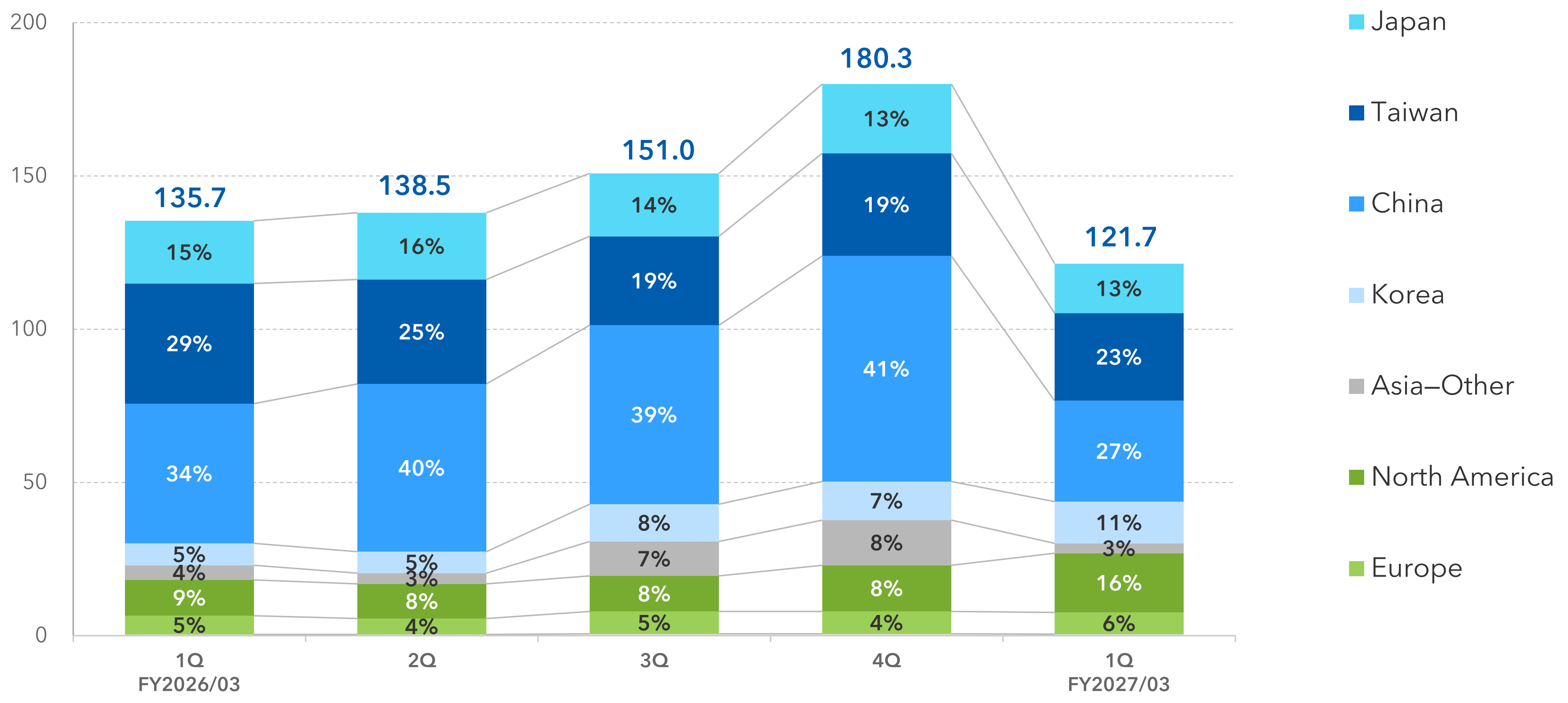
FY2027/03 1Q consolidated earnings

QoQ (Billions of JPY)

	FY2026/03					FY2027/03		
	1Q	2Q	3Q	4Q	Full	1Q	Difference (QoQ)	
Net sales	135.7	138.5	151.0	180.3	605.7	**121.7**	**-14.0**	**-10.3%**
OP income **OP margin**	24.3 18.0%	22.0 15.9%	30.9 20.5%	45.0 25.0%	122.5 20.2%	**14.3** **11.8%**	**-10.0**	**-41.1%** **-6.2pt**
Ordinary income	24.5	22.2	32.0	45.4	124.3	**15.4**	**-9.1**	**-37.2%**
Net income (Profit attributable to owners of parent)	16.6	15.1	23.0	37.0	92.0	**10.4**	**-6.1**	**-37.1%**

Composition of group sales by destination

QoQ (Billions of JPY)

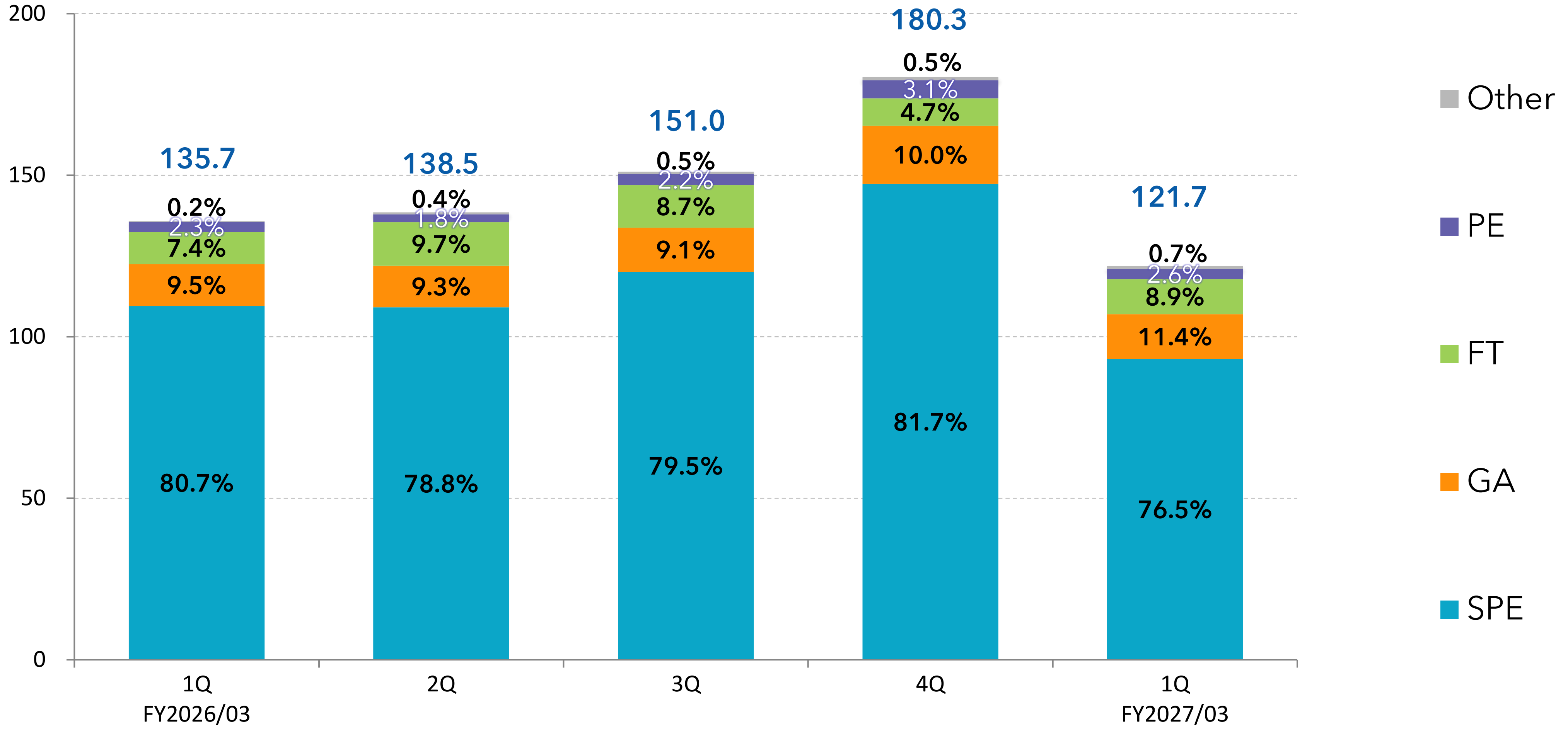


Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

Composition of group sales by segment

QoQ

(Billions of JPY)



Notes: 1. Ratios are rounded to the nearest 0.1% and may not add up to 100%.
2. Advanced packaging business was transferred from the new business segment to FT on April 1, 2026. Sales of FT are calculated on the hypothesis that the transfer had occurred at the start of FY2026/03.

FY2027/03 1Q consolidated earnings by segment

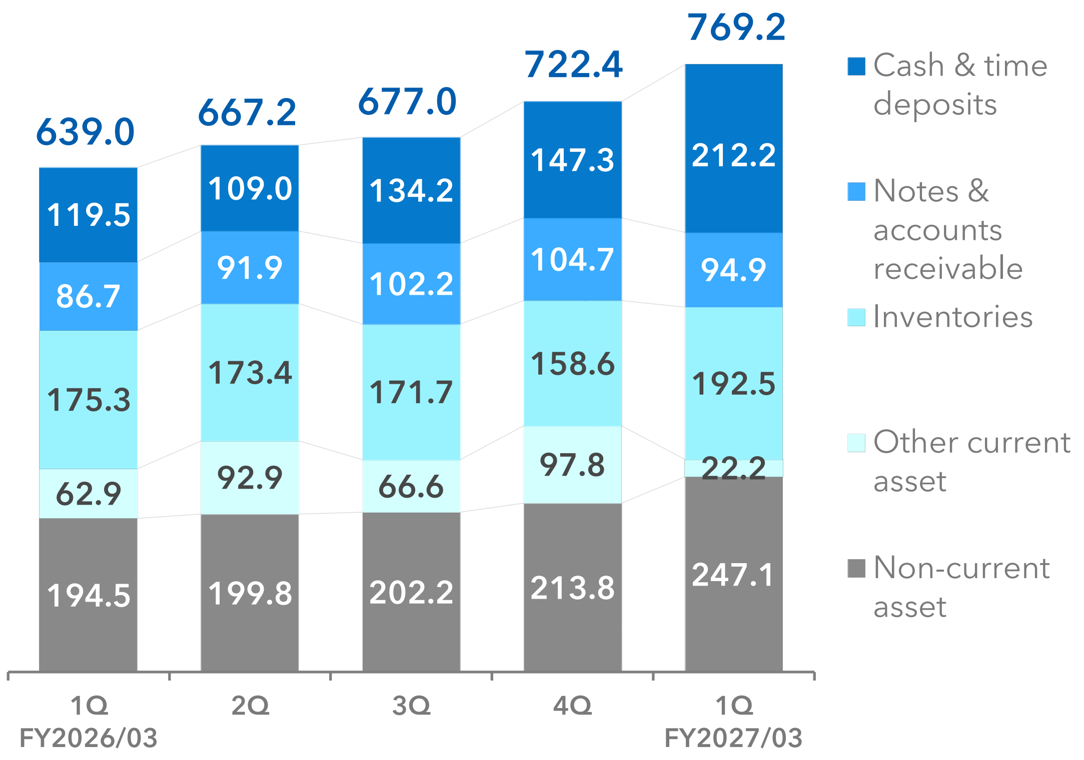
	(Billions of JPY)	FY2026/03 1Q	FY2026/03 2Q	FY2026/03 3Q	FY2026/03 4Q	FY2027/03 1Q	Difference		
SPE	Net sales	109.5	109.0	120.0	147.3	**93.1**	**-16.3**	**-15.0%**	• Sales and profits both fell. Sales for foundry and logic decreased. The share of sales to China and Taiwan declined. (sales from a delayed project to be posted in 2Q)
	OP income	25.6	22.9	29.6	44.3	**14.3**	**-11.3**	**-44.0%**	
	OP margin	23.5%	21.0%	24.7%	30.1%	**15.4%**		**-8.1pt**	
GA	Net sales	12.9	12.8	13.7	17.9	**13.8**	**0.9**	**7.1%**	• Sales and profits both grew driven by recurring business
	OP income	0.5	0.6	0.7	1.6	**1.4**	**0.8**	**150.7%**	
	OP margin	4.4%	5.1%	5.2%	9.3%	**10.3%**		**5.9pt**	
FT	Net sales	10.0	13.4	13.1	8.5	**10.8**	**0.8**	**8.0%**	• Sales and profits both grew. Equipment sales grew driven by OLED and LCD.
	OP income	0.8	2.5	3.1	0.2	**1.2**	**0.4**	**54.4%**	
	OP margin	8.2%	18.6%	23.8%	3.0%	**11.8%**		**3.6pt**	
PE	Net sales	3.0	2.4	3.3	5.6	**3.1**	**0**	**2.0%**	Sales grew while profits fell. Strong post sales but higher fixed costs.
	OP income	-0	-0.1	-0.3	0.9	**-0.2**	**-0.2**	**-%**	
	OP margin	-1.0%	-8.0%	-8.9%	16.2%	**-9.5%**		**-8.5pt**	

Note: Advanced packaging business was transferred from the new business segment to FT on April 1, 2026. Sales of FT are calculated on the hypothesis that the transfer had occurred at the start of FY2026/03.

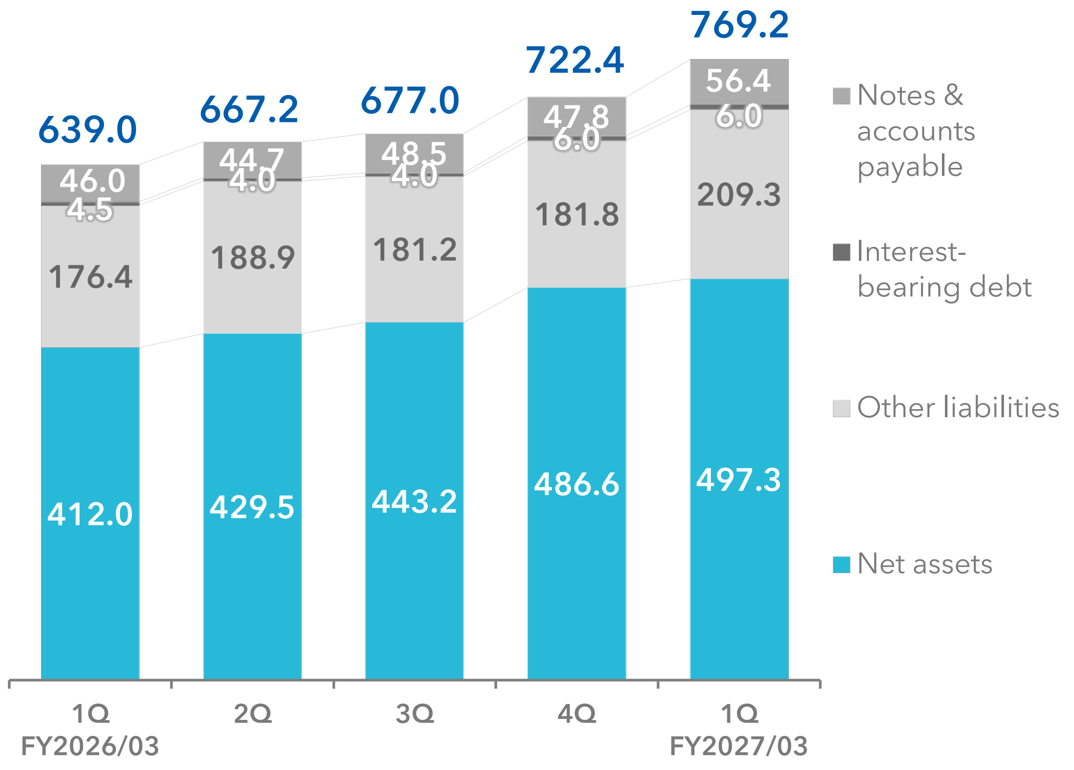
Financial standing: Balance sheet

Net assets reached ¥497.3 billion; equity ratio at 64.6%.

Assets (Billions of JPY)



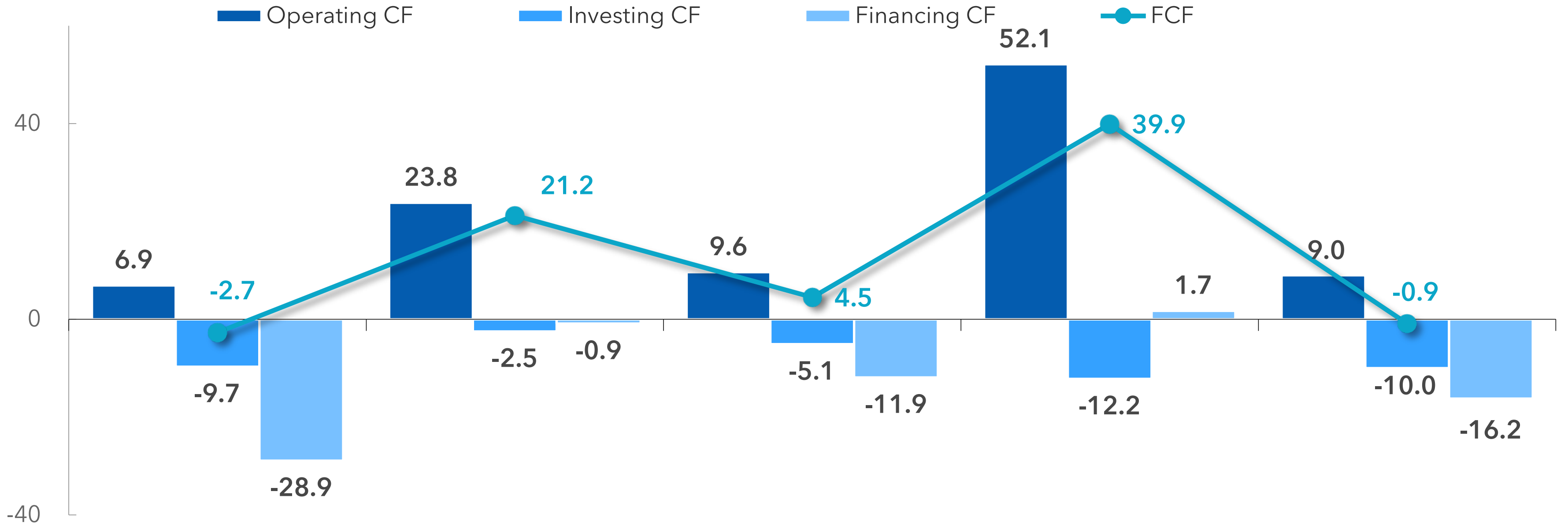
Liabilities & net assets (Billions of JPY)



Financial standing: Cash flows

1Q operating cash flow landed at ¥9.0 billion, mainly due to income taxes paid.

QoQ (Billions of JPY)



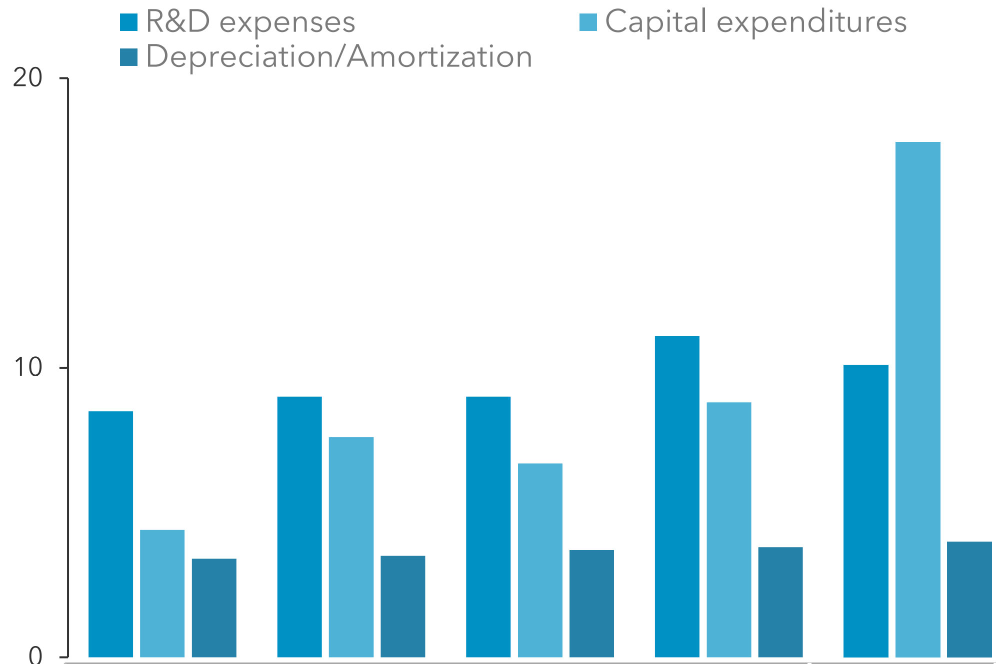
(Billions of JPY)	FY2026/03				FY2027/03
	1Q	2Q	3Q	4Q	**1Q**
Operating CF	6.9	23.8	9.6	52.1	**9.0**
Investing CF	-9.7	-2.5	-5.1	-12.2	**-10.0**
FCF*	-2.7	21.2	4.5	39.9	**-0.9**
Financing CF	-28.9	-0.9	-11.9	1.7	**-16.2**

* FCF: Free Cash Flow

R&D expenses, CAPEX, and depreciation/amortization

QoQ

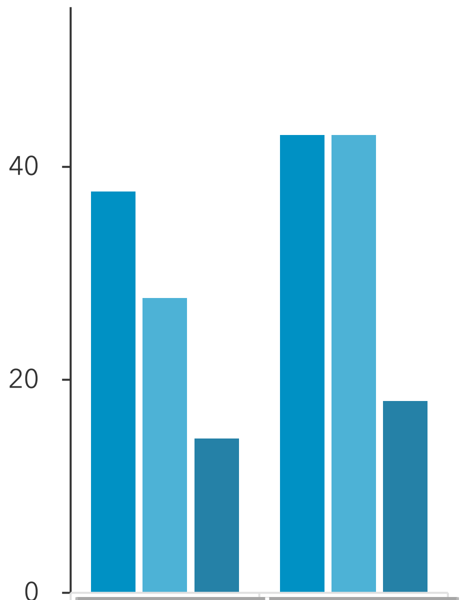
(Billions of JPY)



(Billions of JPY)	FY2026/03				FY2027/03
	1Q	2Q	3Q	4Q	**1Q**
R&D expenses	8.5	9.0	9.0	11.1	**10.1**
CAPEX	4.4	7.6	6.7	8.8	**17.8**
Depreciation & Amortization	3.4	3.5	3.7	3.8	**4.0**

YoY

(Billions of JPY)



FY2026/03	FY2027/03
Full	**Full e**
37.7	**43.0**
27.7	**43.0**
14.5	**18.0**

R&D expenses

- Mainly attributable to SPE–landed within the expected range.

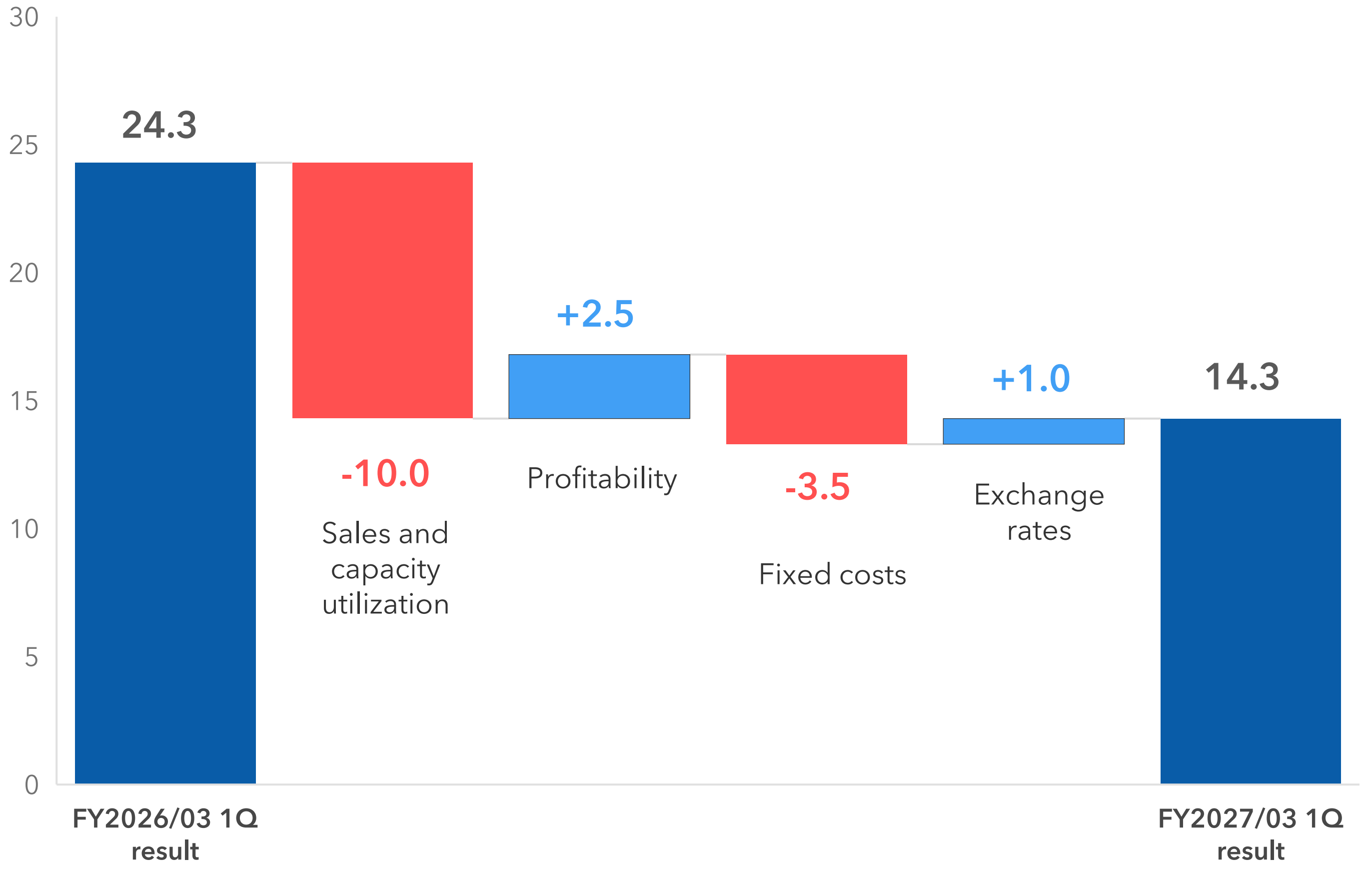
CAPEX

- 1Q result: Investments mainly in ATCA, a new R&D hub in Albany (NY).
- Full-year forecast: Expenditures for R&D, manufacturing, IT, and production capacity expansion, etc.

Analysis of operating income growth

FY2026/03 1Q vs FY2027/03 1Q

(Billions of JPY)



Sales and capacity utilization
Declined mainly due to SPE

Profitability
Improved mainly due to FT

Fixed costs
Increased due to growth investment mainly attributable to SPE
(including R&D expenses, personnel expenses, depreciation & amortization, etc.)

Exchange rates
Mainly impacted GA

Note: Impacts on OP income are approximate figures rounded to be shown in ¥0.5 bn increments.

FY2027/03 business forecasts (as of July 28, 2026)

* Net sales and profit forecasts by segment are approximate figures rounded to be shown in ¥0.5 bn increments.

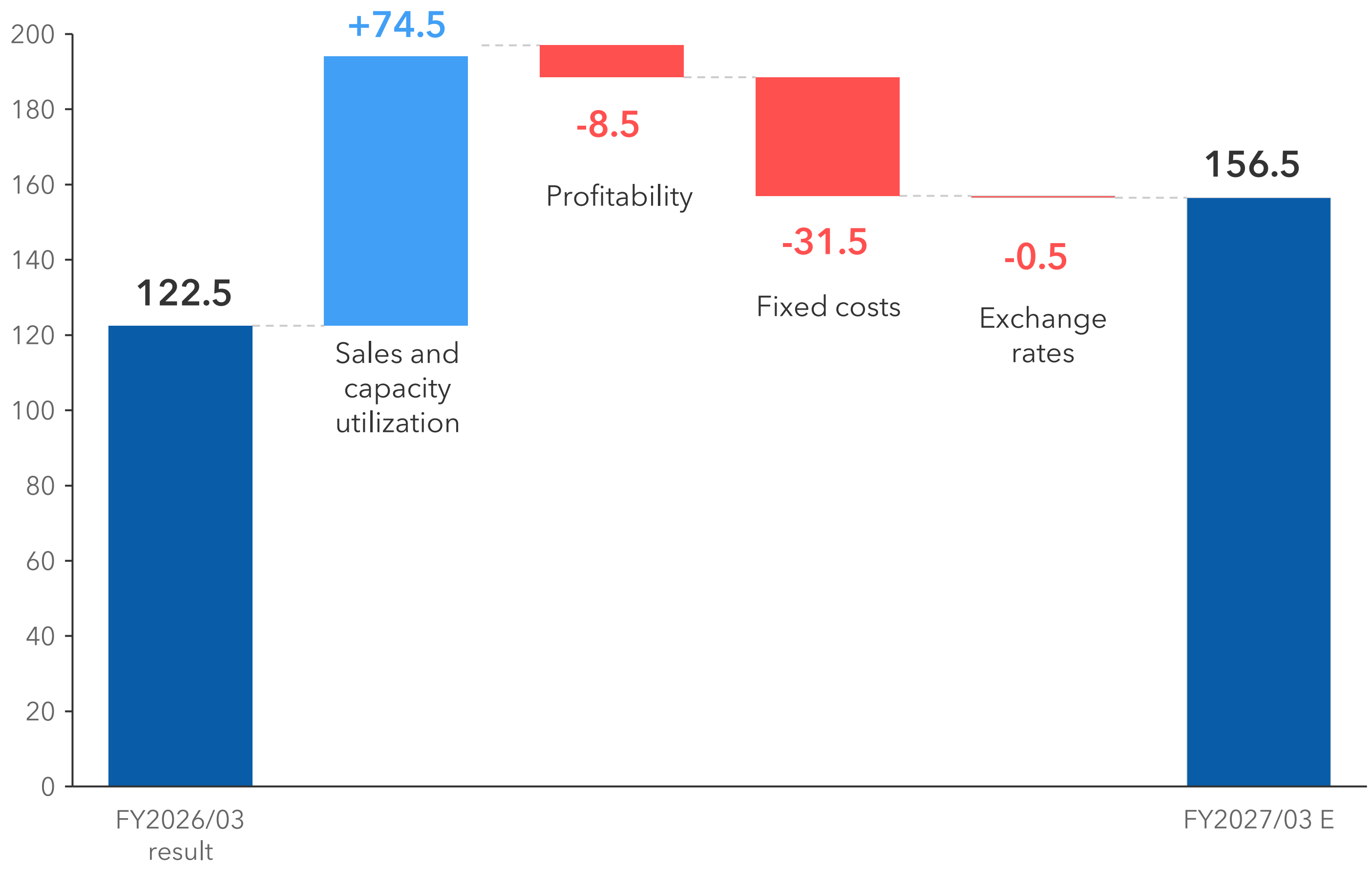
(Billions of JPY)		FY2026/03 Full	FY2027/03 1H May forecast	FY2027/03 1H July forecast	FY2027/03 2H May forecast	FY2027/03 2H July forecast	FY2027/03 Full May forecast	FY2027/03 Full July forecast
Net sales		605.7	317.0	**317.0**	408.0	**426.0**	725.0	**743.0**
OP income		122.5	56.0	**56.0**	94.0	**100.5**	150.0	**156.5**
OP margin		20.2%	17.7%	**17.7%**	23.0%	**23.6%**	20.7%	**21.1%**
Ordinary income		124.3	56.0	**56.0**	94.0	**100.5**	150.0	**156.5**
Net income (Profit attributable to owners of parent)		92.0	37.5	**37.5**	72.5	**77.5**	110.0	**115.0**
SPE	Net sales	485.9	260.0	**260.0**	340.0	**360.0**	600.0	**620.0**
	OP income	122.7	60.5	**60.5**	92.5	**98.5**	153.0	**159.0**
	OP margin	25.2%	23.3%	**23.3%**	27.2%	**27.4%**	25.5%	**25.6%**
GA	Net sales	57.4	28.0	**28.5**	31.0	**31.5**	59.0	**60.0**
	OP income	3.6	2.0	**2.5**	2.5	**3.0**	4.5	**5.5**
	OP margin	6.3%	7.1%	**8.8%**	8.1%	**9.5%**	7.6%	**9.2%**
FT	Net sales	45.1	20.0	**20.0**	27.0	**23.0**	47.0	**43.0**
	OP income	6.7	0.5	**1.5**	2.0	**1.0**	2.5	**2.5**
	OP margin	14.9%	2.5%	**7.5%**	7.4%	**4.3%**	5.3%	**5.8%**
PE	Net sales	14.5	7.0	**7.0**	8.5	**9.5**	15.5	**16.5**
	OP income	0.3	0.5	**0**	1.0	**1.5**	1.5	**1.5**
	OP margin	2.6%	7.1%	**0.0%**	11.8%	**15.8%**	9.7%	**9.1%**
Other	Net sales	2.6	2.0	**1.5**	1.5	**2.0**	3.5	**3.5**
	OP income	-10.8	-7.5	**-8.5**	-4.0	**-3.5**	-11.5	**-12.0**

Notes: 1. Assuming the exchange rates of USD 1.00 = JPY 150.00 and EUR 1.00 = JPY 175.00 for FY2027/03, and exchange rate sensitivity of ¥0.14 bn for USD and ¥0.02 bn for EUR on OP income.
2. Advanced packaging business was transferred from the new business segment to FT on April 1, 2026. Sales of FT are calculated on the hypothesis that the transfer had occurred at the start of FY2026/03.

Analysis of operating income growth–forecast

FY2026/03 vs FY2027/03 E

(Billions of JPY)



Note: Impacts on OP income are approximate figures rounded to be shown in ¥0.5 bn increments.

Sales and capacity utilization
Expected to be driven by SPE

Profitability
Mainly influenced by SPE

Fixed costs
Increase expected due to growth investment mainly in SPE
(including R&D expenses, personnel expenses, depreciation & amortization, etc.)

Exchange rates
Mainly impact PE

Annual dividend outlook

(JPY, per share)	FY2026/03	FY2027/03 E	
		May forecast	July announcement
Interim dividend	61.5	60	60
Year-end dividend	85	115	123
Annual dividend	146.5	175	183

Notes: 1. The stock split became effective on April 1, 2026.
2. Dividends are calculated on the hypothesis that the stock split was implemented at the start of FY2026/03.
3. Value Up Further 2026 targets a consolidated dividend payout ratio of 30% or above.

Business environment and outlook

Consolidated business results and forecasts
FY2027/03 first quarter ended June 30, 2026

SCREEN Holdings Co., Ltd.

Masato Goto
Representative Director, President & CEO

July 28, 2026

FY2027/03 full-year outlook: Summary

Overview

- ✓ Full-year forecasts raised; still receiving record-high orders
- ✓ Continuing R&D and CAPEX to capture market expansion and drive future growth

SPE

Capturing strong investments in leading-edge foundry, logic, and memory to outperform WFE market growth in sales

Steady implementation of growth investment

- ✓ Establishing a process evaluation scheme at the new R&D site, ATCA in Albany (NY)
- ✓ Building a framework to accommodate SPE's production capacity expansion
- ✓ Supporting the efforts to expand our market share through both product competitiveness and production capacity

SPE: Business overview

Market trends and outlook

- **WFE** Expecting approx. 20% growth (around $140B) in CY2026, and a similar growth rate for CY2027. The balance between the two years may change. (Geopolitical impacts to be closely monitored)

- **Investment trends by application**

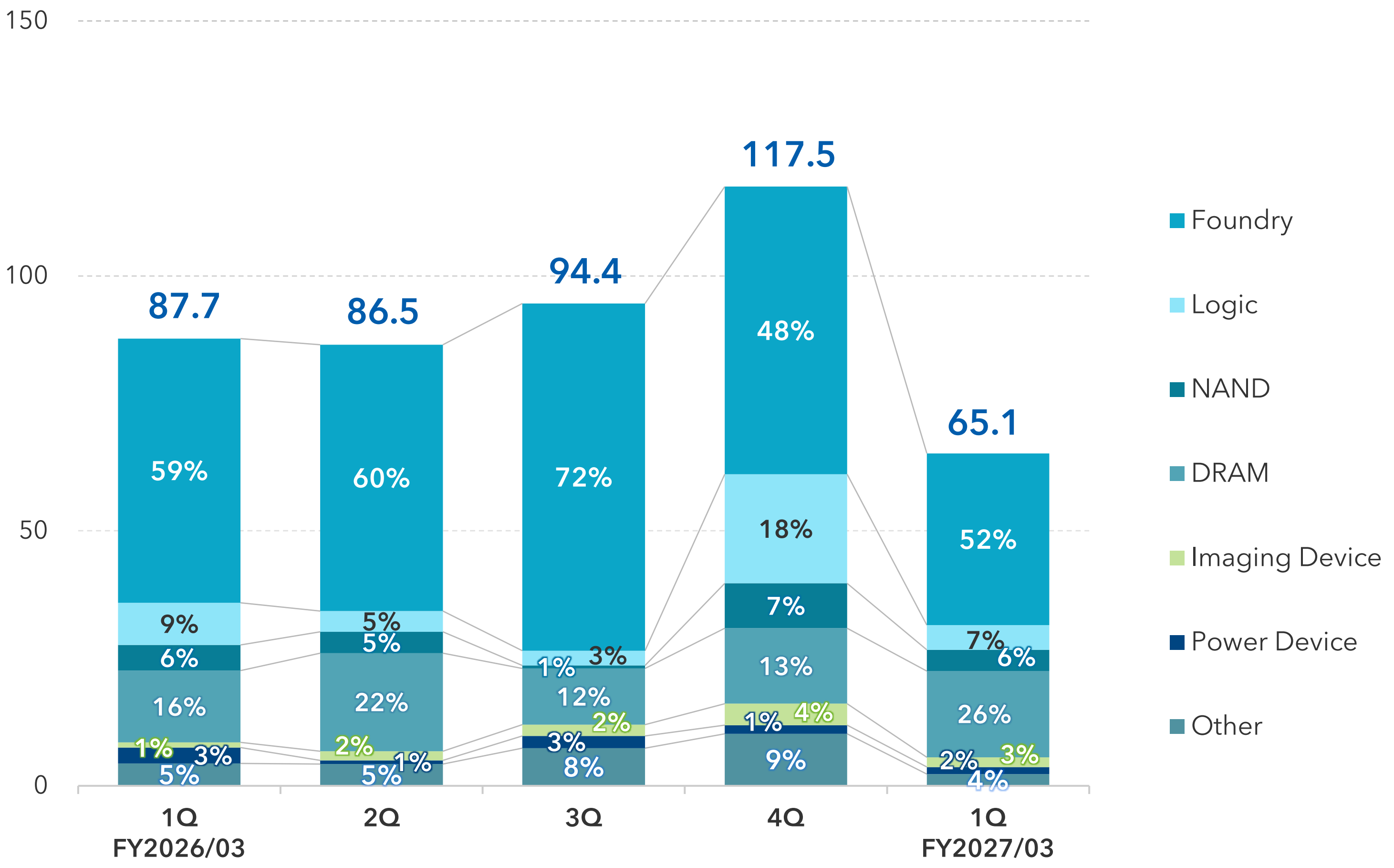
Foundry	AI-driven leading-edge investments to be the primary driver of WFE growth
Logic	Recovery driven by large-scale project launches, also supported by ASIC demand
Memory	HBM and DRAM for server driving growth. NAND also recovering led by data center demand
Image devices	Gradual recovery led by automotive and industrial applications
Power devices, other	Signs of recovery seen particularly in data center and industrial applications
Advanced packaging	WLP applications to lead initially, followed by growth in PLP applications

- **China market**: Investments are becoming active not only among existing foundry and memory clients, but also among emerging and foreign-affiliated clients.

SPE: Composition of equipment sales by application

QoQ

(Billions of JPY)



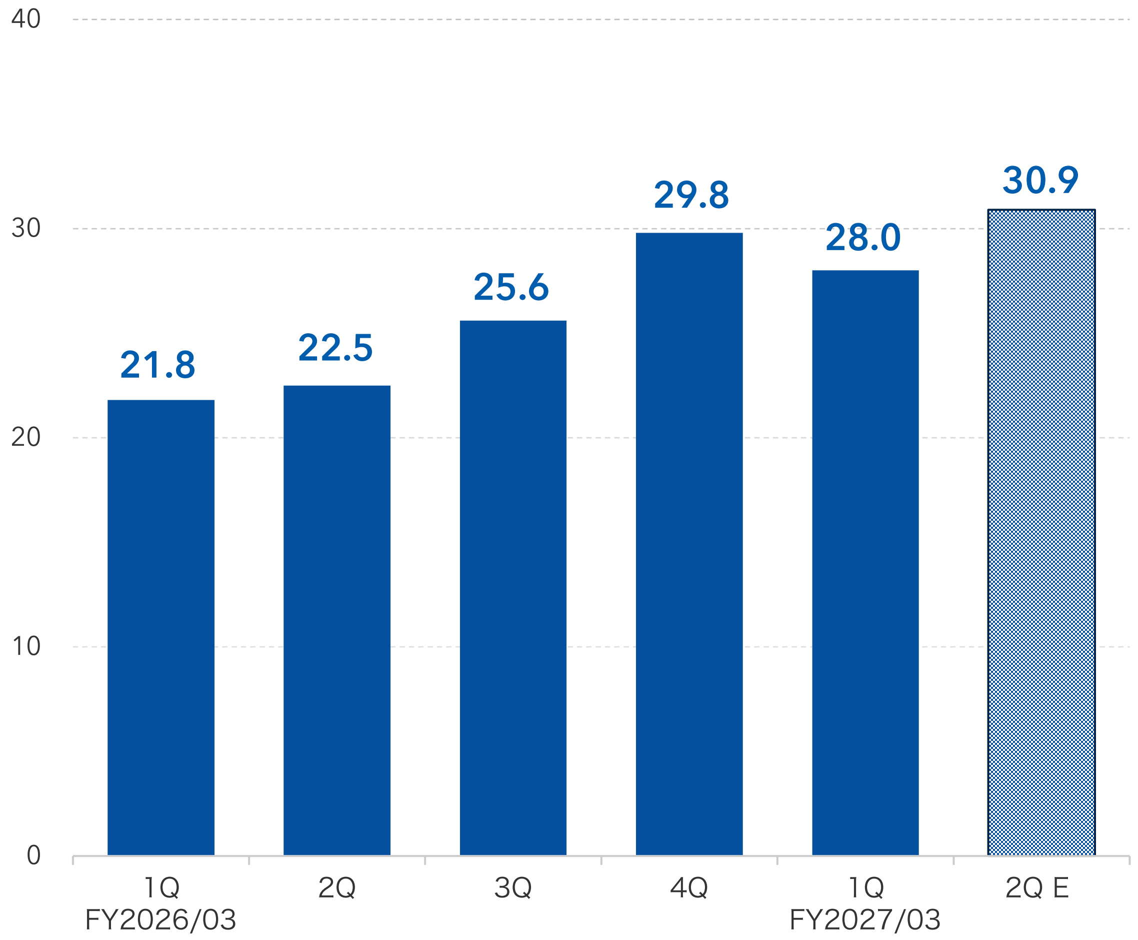
1Q: QoQ
Sales to DRAM increased

1Q: YoY
Sales to DRAM increased

Notes: 1. The graph shows the composition of new equipment sales only. Post-sales business is presented on the following slide.
2. Ratios are rounded to the nearest 1% and may not add up to 100%.

SPE: Post-sales–forecast

QoQ (Billions of JPY)

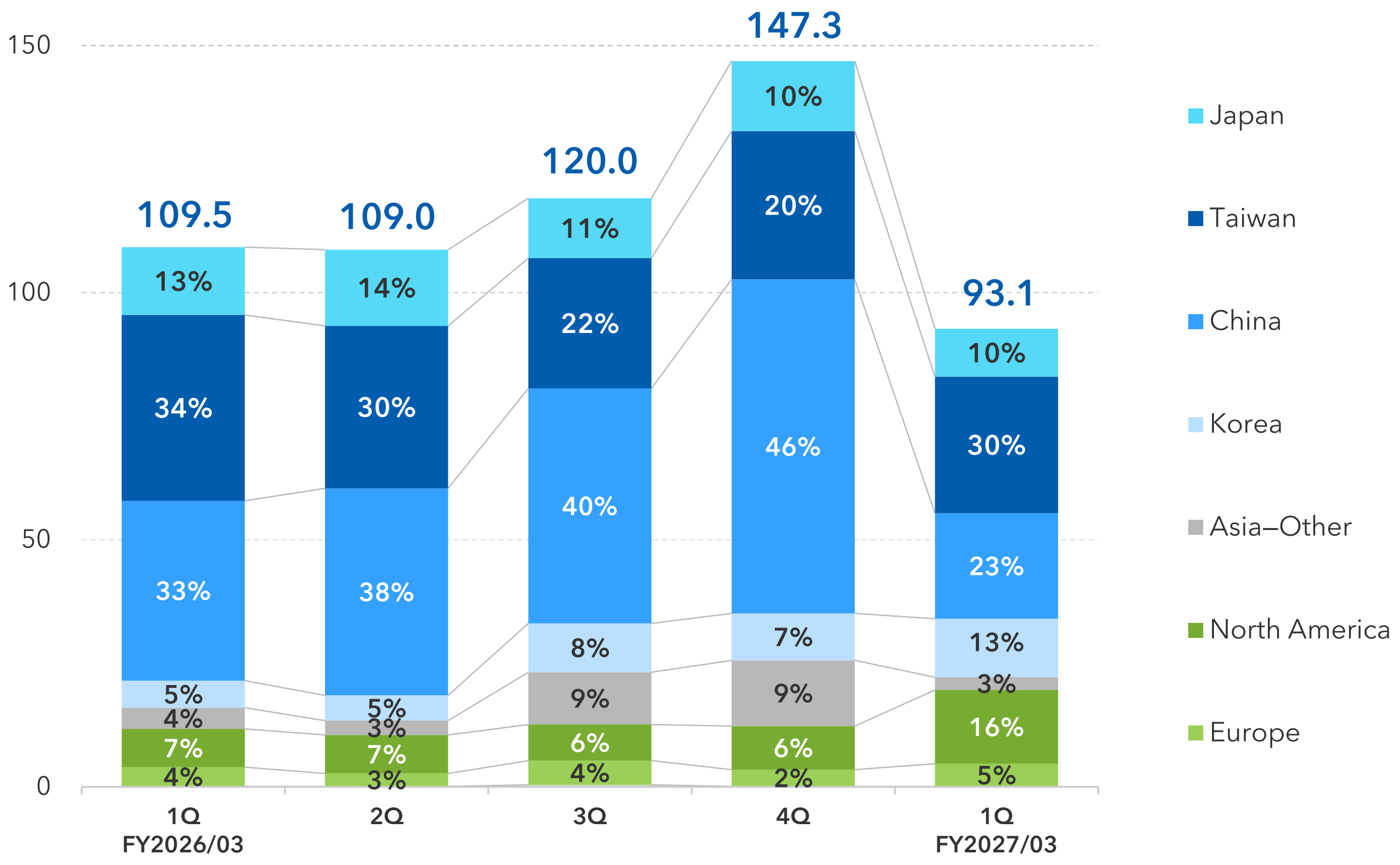


Post-sales growth driven by higher fab utilization rates, creating the demand for replacement of consumable parts and units.

SPE: Composition of sales by destination

QoQ

(Billions of JPY)



Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

1Q: QoQ

Sales to North America rose; sales to Taiwan remained stable

1Q: YoY

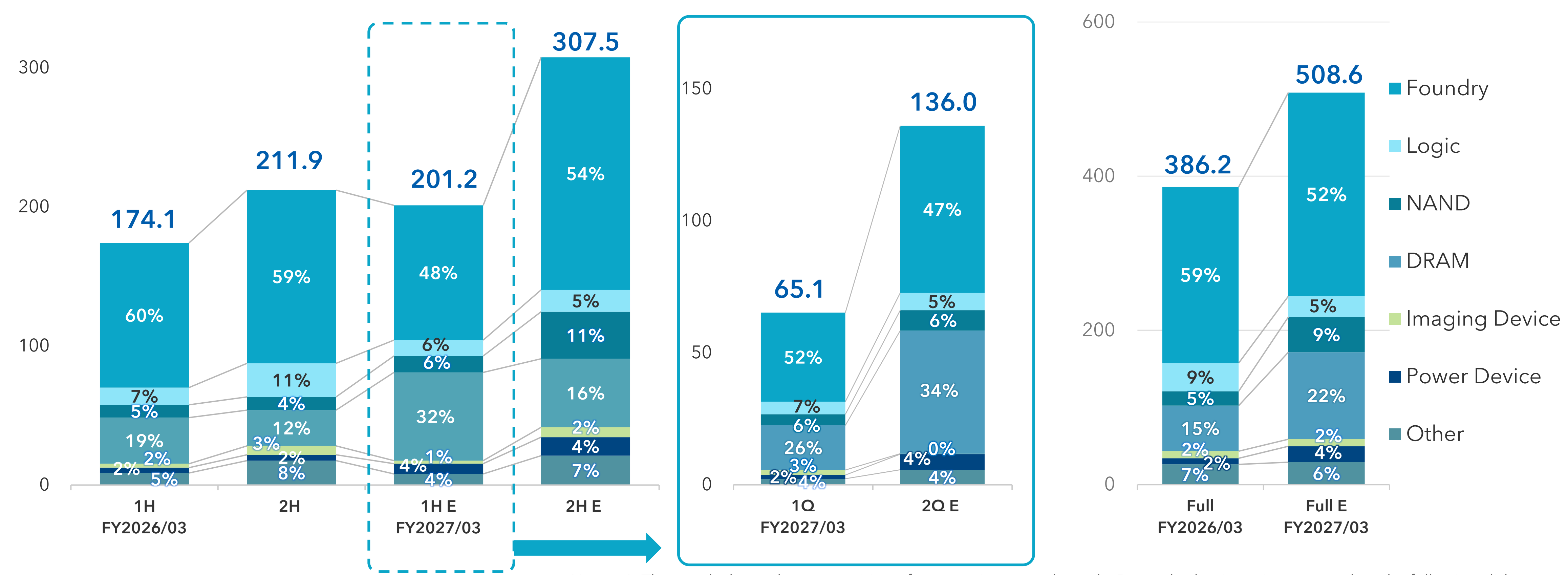
Sales to North America rose

SPE: Composition of sales by application—forecast

- **1Q vs 2Q E**: DRAM expected to increase significantly; foundry also expected to increase
- **1H E vs 2H E**: Foundry expected to increase significantly; NAND also expected to increase
- **FY2026/03 vs FY2027/03 E**: DRAM, foundry, and NAND expected to increase

Half-year forecast (Billions of JPY)

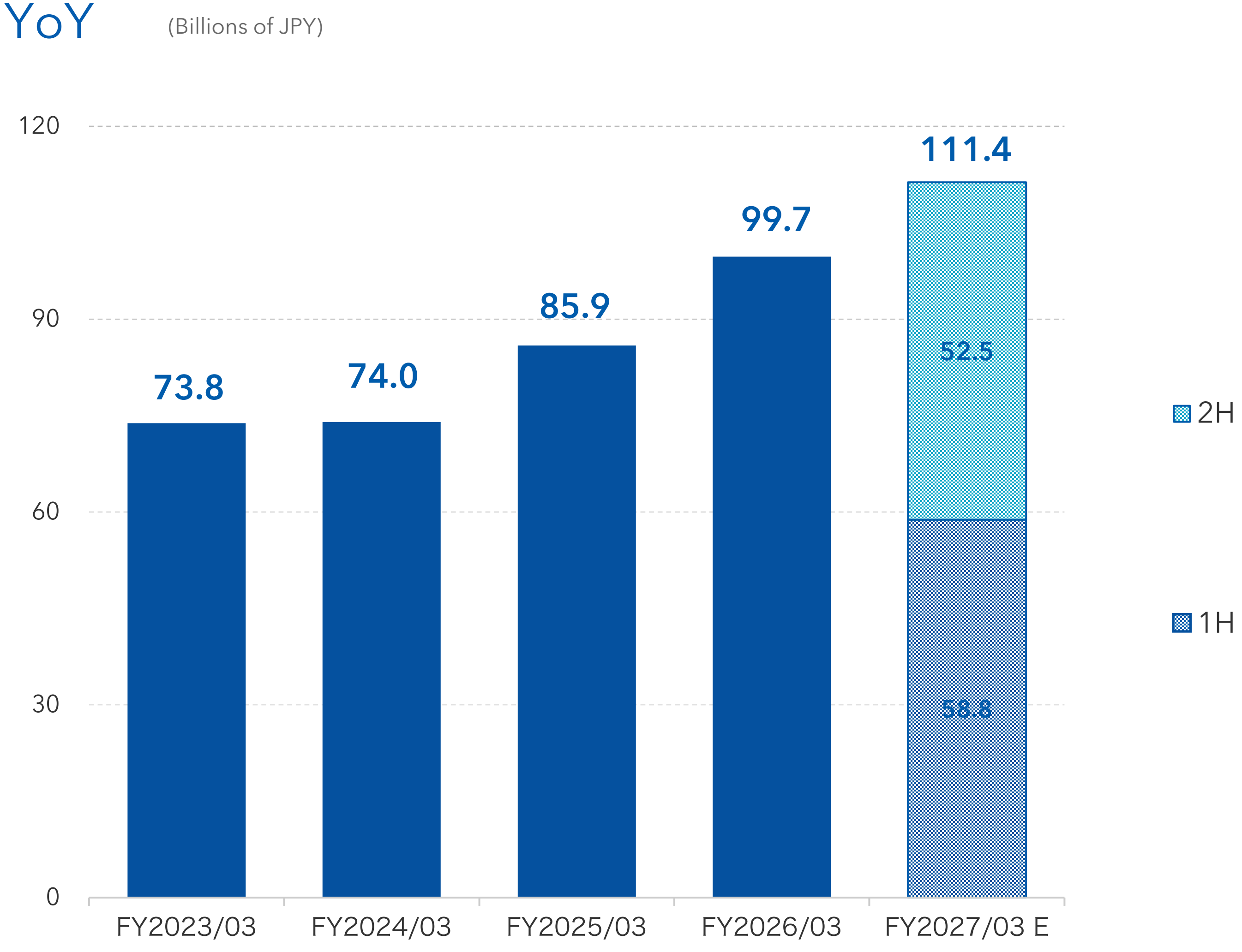
YoY (Billions of JPY)



Notes: 1. The graph shows the composition of new equipment sales only. Post-sales business is presented on the following slide.
2. Ratios are rounded to the nearest 1% and may not add up to 100%.

SPE: Post-sales—forecast

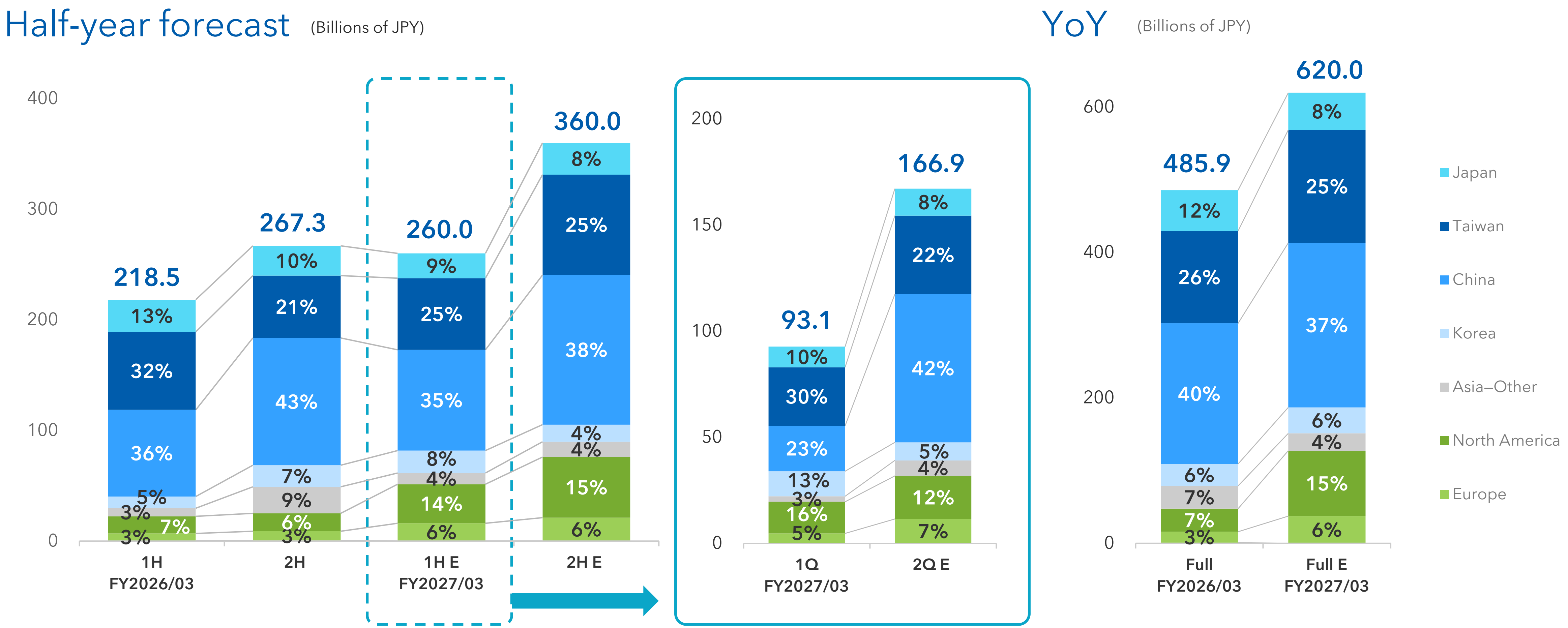
YoY



Steady growth expected in post-sales supporting stable fab operations.

SPE: Composition of sales by destination—forecast

- **1Q vs 2Q E**: Sales to China expected to increase significantly
- **1H E vs 2H E**: Sales to China, Taiwan, and North America expected to increase in 2H
- **FY2026/03 vs FY2027/03 E**: Sales to North America, China, and Taiwan expected to increase this fiscal year

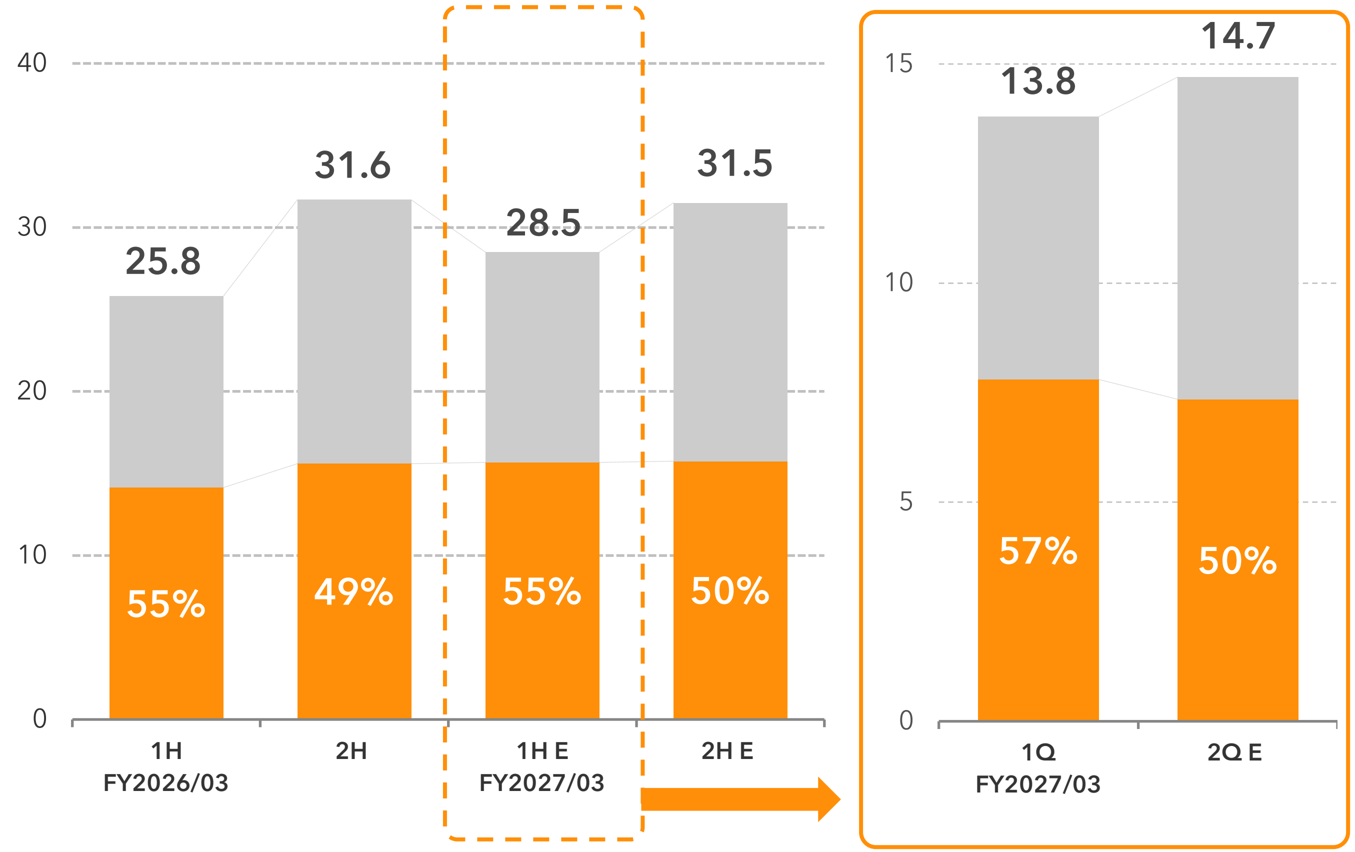


Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

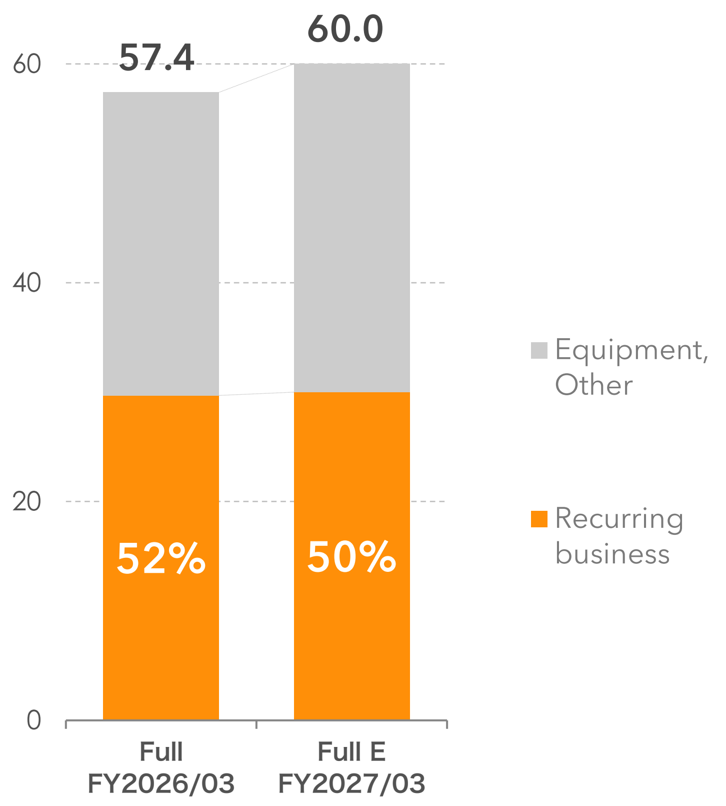
GA: Sales trends and forecast

- Steady sales in Europe and North America; aiming for sales growth while monitoring the Middle East situation
- Aiming to improve profitability with a focus on recurring business, which has become a stable profit source

Half-year forecast (Billions of JPY)



YoY (Billions of JPY)



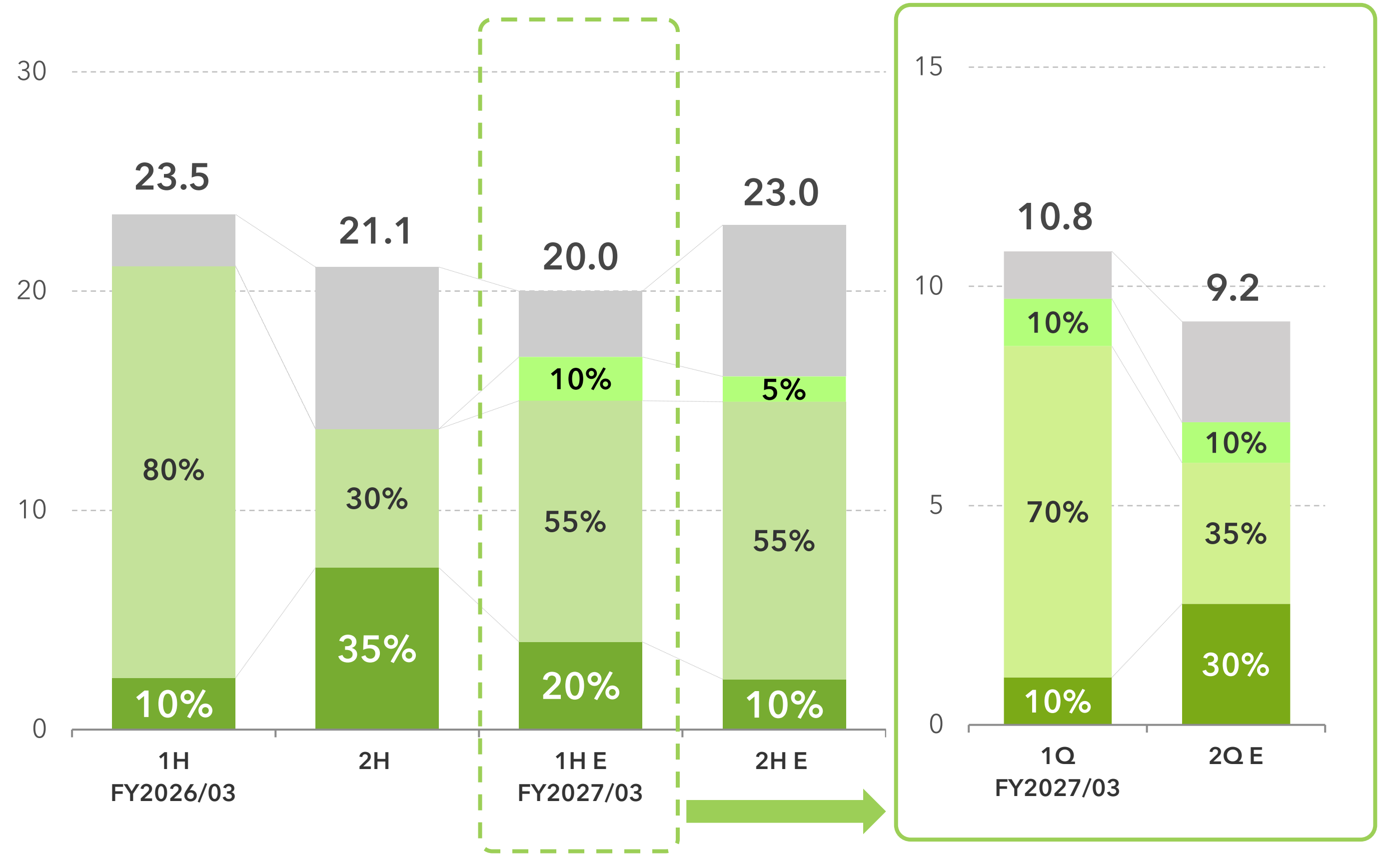
Note: The ratios of post sales are rounded to be shown in 5% increments.

FT: Sales trends and forecast

- Promoting OLED equipment sales and securing stable profits
- Integrated the advanced packaging business to generate synergies across engineering, manufacturing, and sales

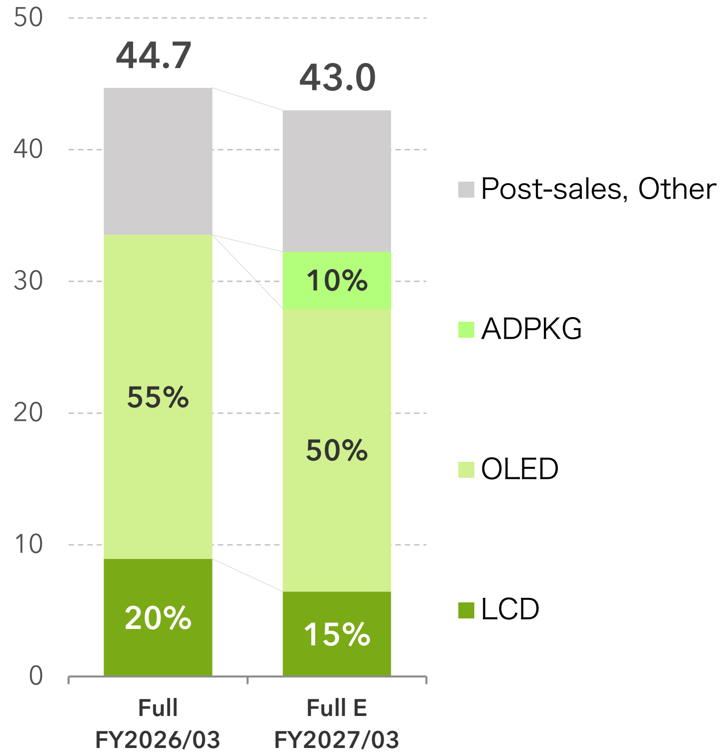
Half-year forecast

(Billions of JPY)



YoY

(Billions of JPY)

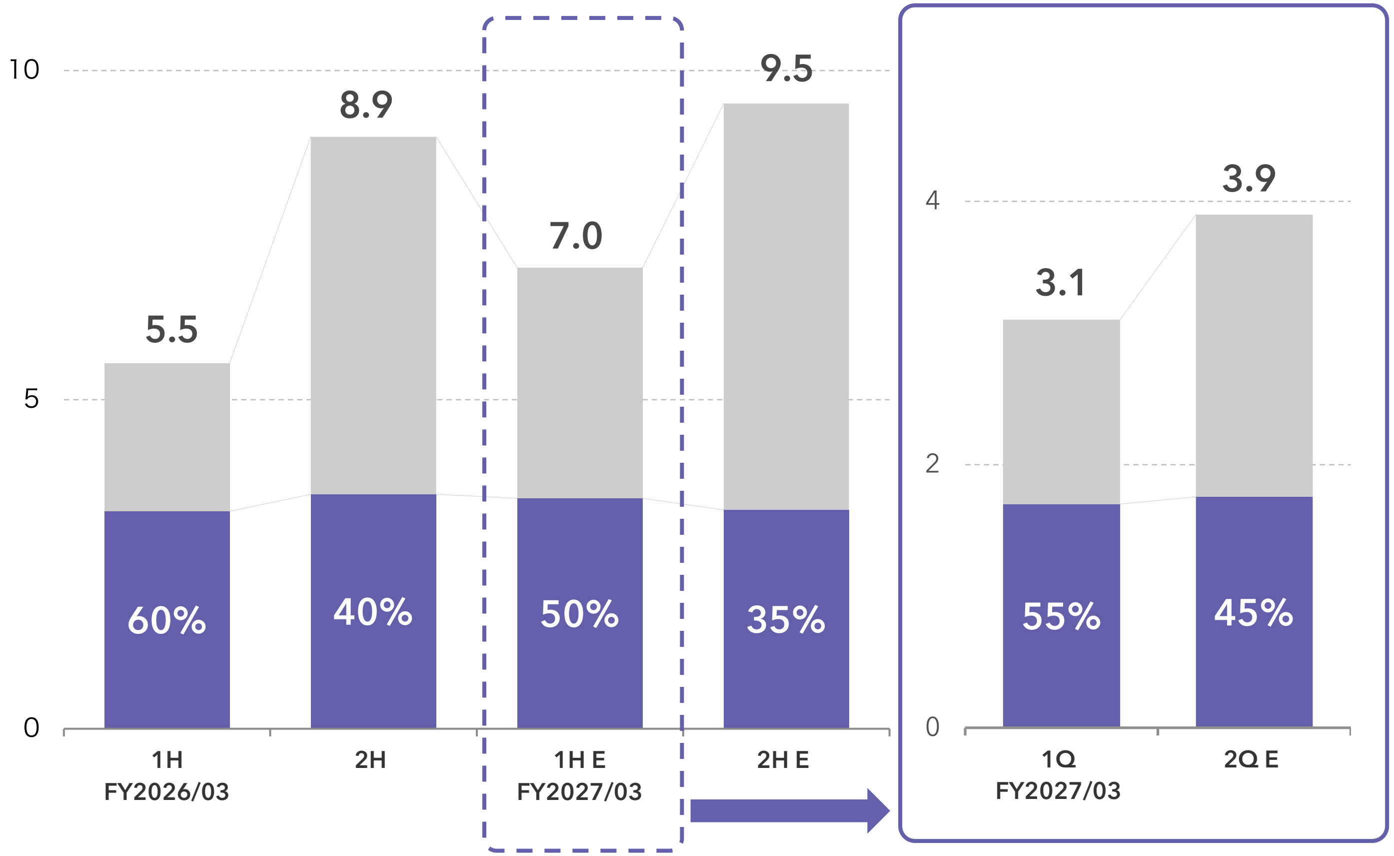


Notes: 1. The ratios of product/service are rounded to be shown in 5% increments.
2. FY2026/03 sales figures do not include the advanced packaging business.

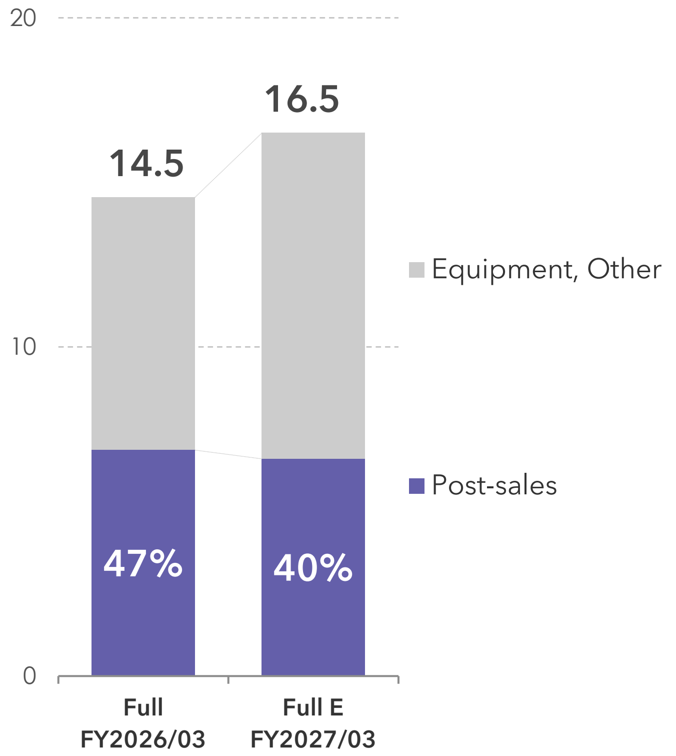
PE: Sales trends and forecast

- Capturing strong demand for AI servers
- Aiming to improve profitability, taking an opportunity of increased inquiries and orders

Half-year forecast (Billions of JPY)



YoY (Billions of JPY)



Note: The ratios of post sales are rounded to be shown in 5% increments.

Recent SCREEN Group News (selected news from May 14, 2026–July 28, 2026)

Details here (official website)

SPE

- SCREEN Joins Applied Materials’ EPIC Center as Innovation Partner (announced May 27, 2026)
- SCREEN Joins IBM’s Sub-1 nm Chip Ecosystem (announced July 9, 2026)

GA

- Chiyoda and SCREEN collaborate on promoting digital printing of flexible packaging (announced July 7, 2026)

Topics

SCREEN Joins Applied Materials' EPIC Center as Innovation Partner (announced May 27, 2026)

Applied Materials, Inc. (hereinafter "Applied") has announced a press release.

Applied Press Release

- Combining SCREEN's wafer cleaning and surface processing technologies with Applied's materials engineering expertise
- Accelerating the optimization and commercialization of advanced process solutions for leading-edge semiconductor manufacturing

Expected benefits for SCREEN

- Accelerated technology development for advanced chips
- Expanded joint development opportunities
- Enable evaluation of co-optimized, end-to-end process solutions that help chipmakers achieve higher yields and reliability

› Through the collaboration with a world-leading equipment manufacturer, we aim to accelerate technology development and market expansion for next-generation semiconductor manufacturing.

Topics

Chiyoda and SCREEN collaborate on promoting digital printing of flexible packaging
(announced July 7, 2026)

Chiyoda Gravure Corporation has established a commercial production system using SCREEN GA's **Truepress PAC 830F** water-based inkjet digital press and has begun full-scale production of flexible packaging, as the market faces growing productivity and sustainability challenges.

Key Benefits

- ✓ **High-mix, low-volume production**
- ✓ **Inventory optimization and SKUs* reduction**
- ✓ **Improved productivity**
- ✓ **Reduced environmental impact**

* Stock keeping units. The smallest units used for managing products.

Truepress PAC 830F

- Establishing an optimal production model that effectively combines digital and traditional gravure printing.
- Aiming to achieve a flexible packaging ratio of around 10% by 2030, while addressing increasingly diverse client needs and contributing to the sustainable development of the flexible packaging industry.

Topics

SAVE THE DATE

Small group meetings to be hosted by SCREEN for the first quarter ended June 30, 2026
(for institutional investors)

- Dates and Time:

  - Japanese: **September 2 (Wed)** **09:30–10:20 (JST)**

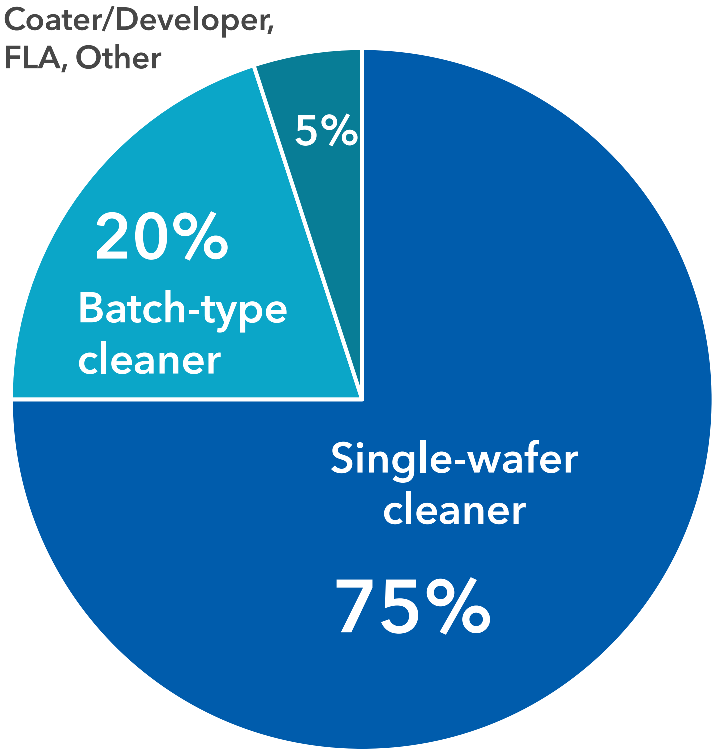
  - English: **September 8 (Tue)** **09:00–09:50 (JST)**

- The meeting will be held online using Teams. Details will be provided via email in the coming days.

- Speakers:
  - Chiho Otobe, Senior Executive Officer, Head of Investor Relations and Communication Strategy
  - Shinkichi Nakamura, Deputy Head of Investor Relations
  - Yuichi Miura, General Manager of Investor Relations

Appendix Sales composition by product

FY2027/03 1Q



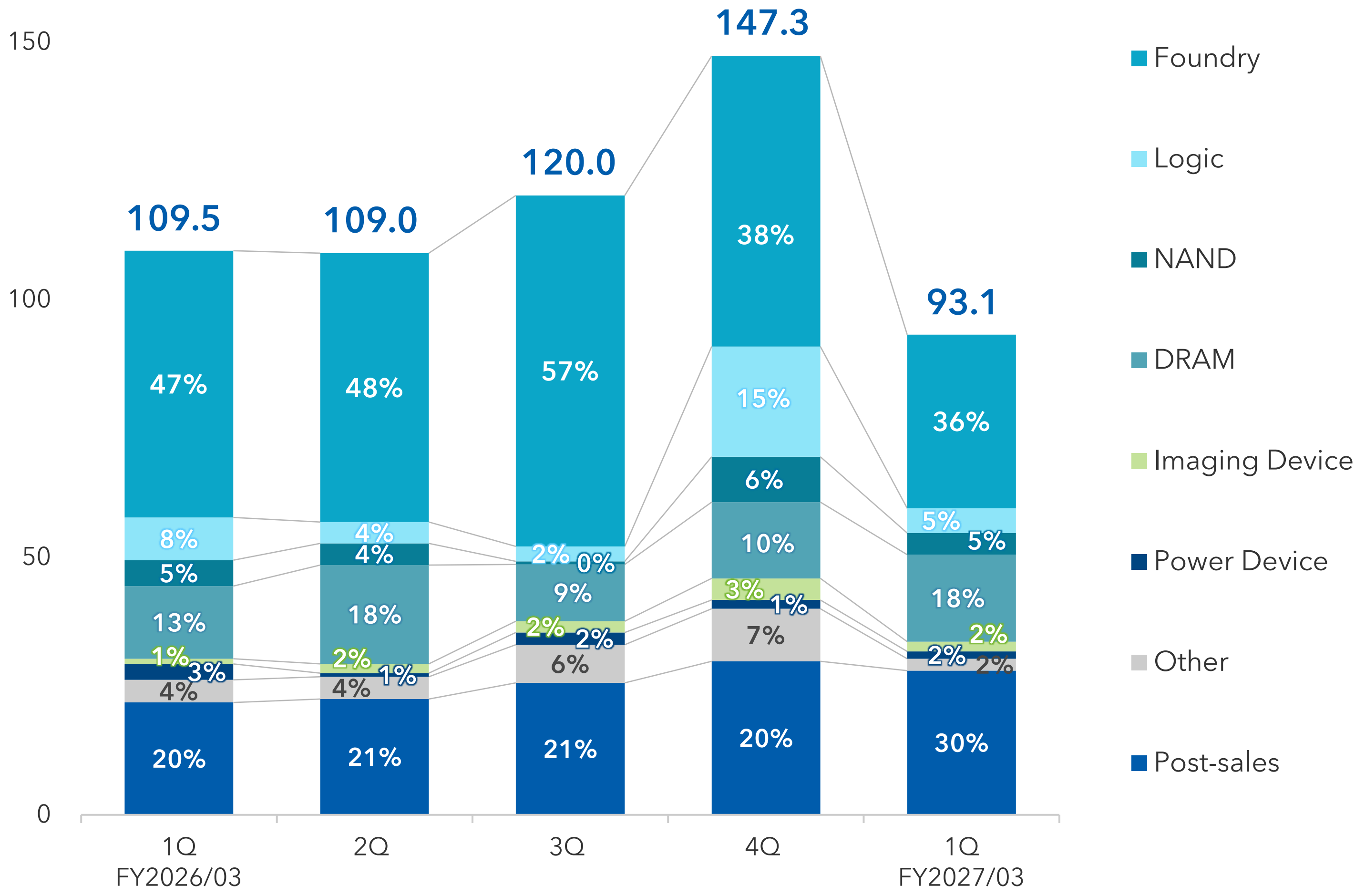
(%)	FY2024/03	FY2025/03	FY2026/03	FY2027/03 1Q
Single-wafer cleaner	70	80	75	**75**
Batch-type cleaner	20	15	20	**20**
Coater/Developer, FLA, Other	10	5	5	**5**

Note: Above shares are rounded to be shown in 5% increments

Appendix SPE: Composition of equipment sales by application and post-sales

QoQ

(Billions of JPY)



21.8	22.5	25.6	29.8	28.0

Post-sales (Billions of JPY)

Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

1Q: QoQ
Sales to DRAM increased

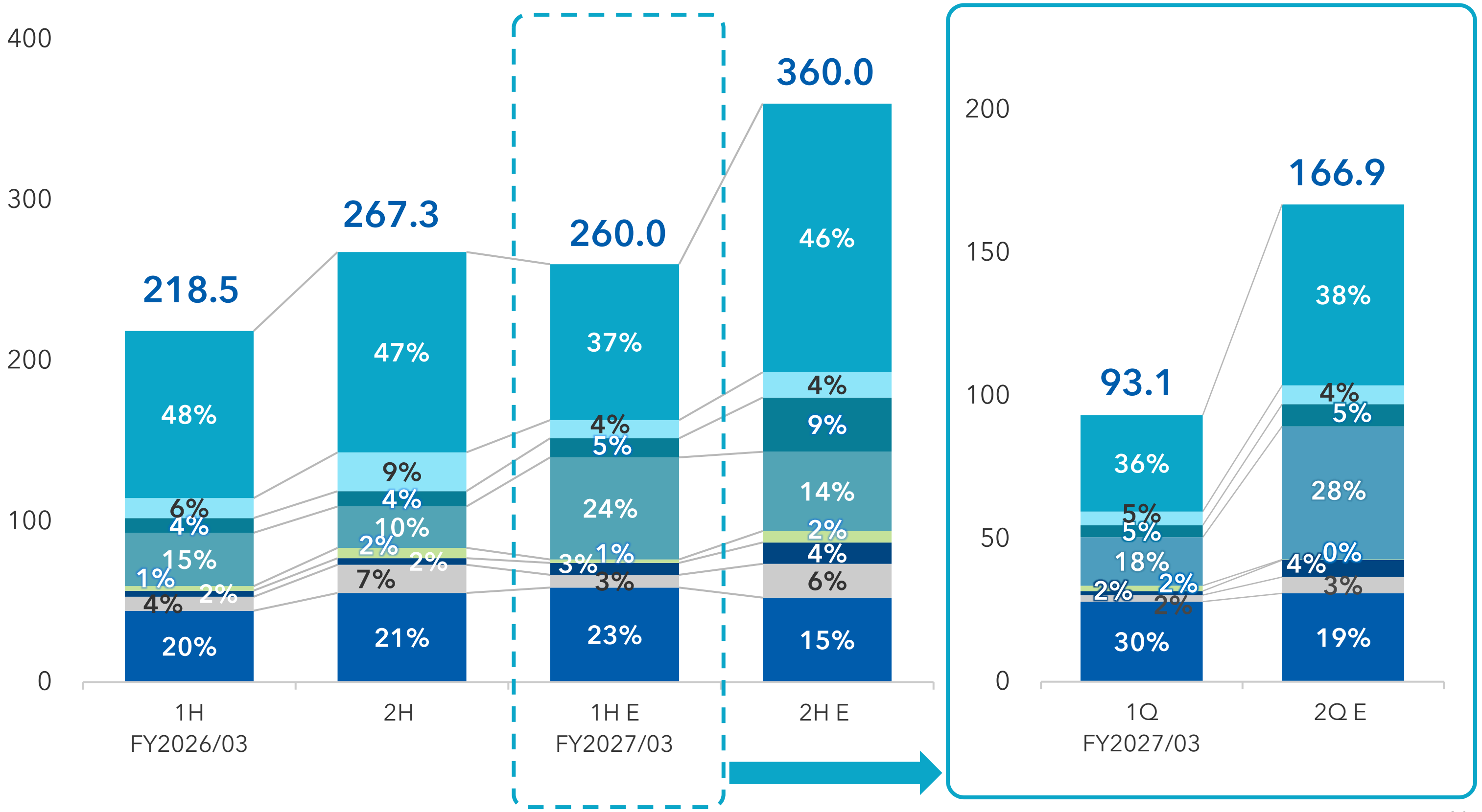
1Q: YoY
Sales to DRAM increased

Post-sales
Post-sales growth driven by higher fab utilization rates, creating the demand for replacement of consumable parts and units.

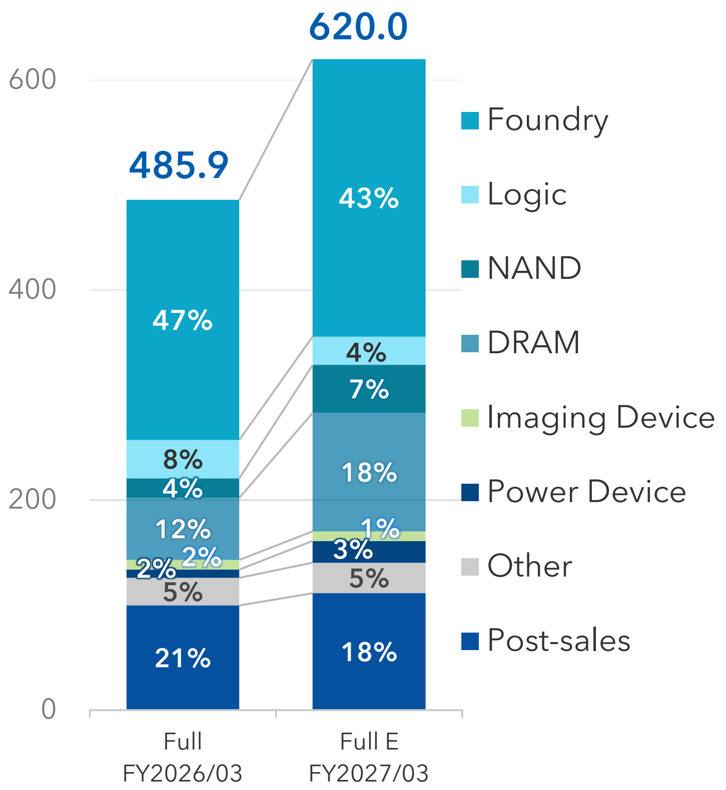
Appendix SPE: Composition of sales by application—forecast

- **1Q vs 2Q E**: DRAM expected to increase significantly; foundry also expected to increase
- **1H E vs 2H E**: Foundry expected to increase significantly; NAND also expected to increase
- **FY2026/03 vs FY2027/03 E**: DRAM, foundry, and NAND expected to increase

Half-year forecast (Billions of JPY)



YoY (Billions of JPY)



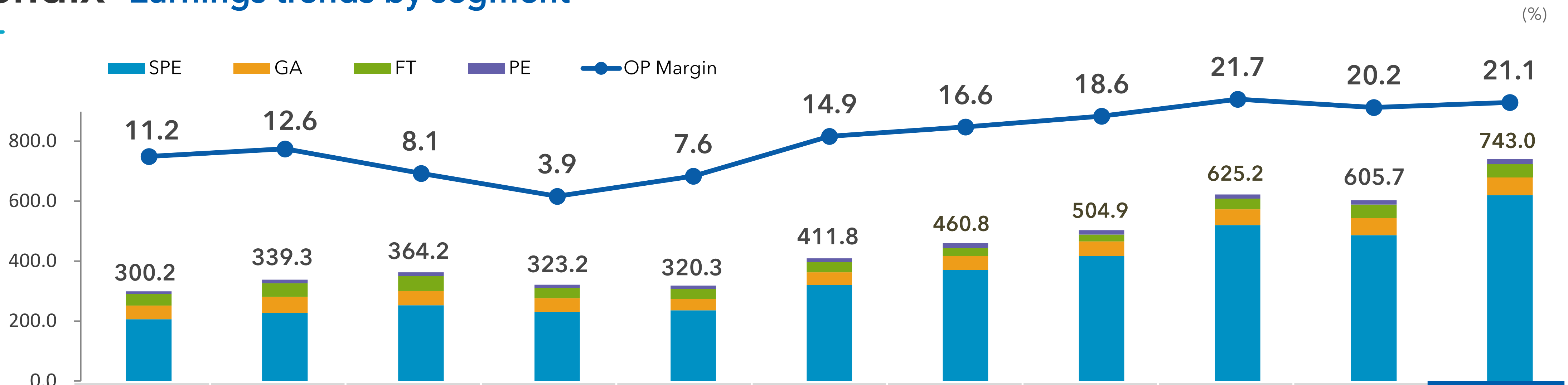
Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

Appendix KPI trends

(Billions of JPY)	FY2017/03	FY2018/03	FY2019/03	FY2020/03	FY2021/03	FY2022/03	FY2023/03	FY2024/03	FY2025/03	FY2026/03	FY2027/03 E
Net sales	300.2	339.3	364.2	323.2	320.3	411.8	460.8	504.9	625.2	605.7	**743.0**
OP income	33.7	42.7	29.6	12.5	24.4	61.2	76.4	94.1	135.6	122.5	**156.5**
OP margin (%)	11.2	12.6	8.1	3.9	7.6	14.9	16.6	18.6	21.7	20.2	**21.1**
Total assets	300.6	365.8	380.9	347.9	382.6	459.3	562.8	676.8	671.2	722.4	-
Net equity	142.8	170.8	179.1	173.9	208.3	247.7	299.8	371.8	420.6	486.5	-
Net equity ratio (%)	47.5	46.7	47.0	50.0	54.5	53.9	53.3	54.9	62.7	67.4	-
ROE (%)	18.4	18.2	10.3	2.8	7.9	19.9	21.0	21.0	25.1	20.3	-
Depr/Amor	5.3	5.7	6.8	8.8	9.6	9.5	8.7	10.8	12.8	14.5	**18.0**
Capital expenditure	8.2	14.4	24.0	7.9	7.8	13.4	29.0	39.8	29.7	27.7	**43.0**
R&D	17.7	20.8	22.8	21.5	21.5	24.0	24.7	27.0	31.7	37.7	**43.0**
EPS (JPY)	127.99	152.16	96.78	26.85	81.31	244.14	304.08	371.05	511.77	486.63	**608.06**
Dividend (JPY)	21.75	27.50	24.25	7.50	22.50	73.25	91.25	111.75	154.00	146.50	**183.0**

Note: The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on October 1, 2023 and April 1, 2026. EPS and dividend are calculated on the hypothesis that the 1-to-4 stock split was implemented at the start of FY2017/03.

Appendix Earnings trends by segment



(Billions of JPY)

		FY2017/03	FY2018/03	FY2019/03	FY2020/03	FY2021/03	FY2022/03	FY2023/03	FY2024/03	FY2025/03	FY2026/03	FY2027/03 E
SPE	Net sales	206.0	227.1	252.5	230.5	235.5	319.3	370.9	417.6	519.5	485.9	**620.0**
	OP income	29.3	36.3	25.8	16.1	25.9	62.8	76.9	97.0	136.9	122.7	**159.0**
	OP margin	14.2%	16.0%	10.2%	7.0%	11.0%	19.7%	20.7%	23.2%	26.4%	25.2%	**25.6%**
GA	Net sales	45.8	53.4	48.2	45.5	37.4	43.3	45.6	47.7	53.0	57.4	**60.0**
	OP income	1.4	3.0	1.1	1.4	0.5	1.6	3.3	4.2	4.2	3.6	**5.5**
	OP margin	3.2%	5.7%	2.4%	3.2%	1.4%	3.8%	7.4%	9.0%	8.1%	6.3%	**9.2%**
FT	Net sales	38.1	45.2	49.2	35.1	34.7	33.2	26.1	23.2	35.8	45.1	**43.0**
	OP income	4.3	4.5	3.7	-2.5	0.4	0.5	-1.8	-0.4	3.0	6.7	**2.5**
	OP margin	11.5%	10.2%	7.7%	-7.3%	1.3%	1.8%	-7.0%	-1.8%	8.5%	14.9%	**5.8%**
PE	Net sales	8.9	12.1	12.3	10.0	10.4	13.3	16.8	14.6	14.1	14.5	**16.5**
	OP income	0.7	1.0	0.7	-0.2	0.7	2.0	3.3	1.8	1.0	0.3	**1.5**
	OP margin	8.4%	8.3%	6.2%	-2.6%	7.4%	15.6%	19.9%	12.7%	7.5%	2.6%	**9.1%**

Notes: 1. Net sales and profit forecasts by segment are approximate figures rounded to be shown in ¥0.5 bn increments.
2. Advanced packaging business was transferred from the new business segment to FT on April 1, 2026. Sales of FT are calculated on the hypothesis that the transfer had occurred at the start of FY2026/03.