

Consolidated business results and forecasts

FY2026/03 second quarter ended September 30, 2025

SCREEN Holdings Co., Ltd.

Masato Goto

Representative Director, President & CEO

Yoichi Kondo

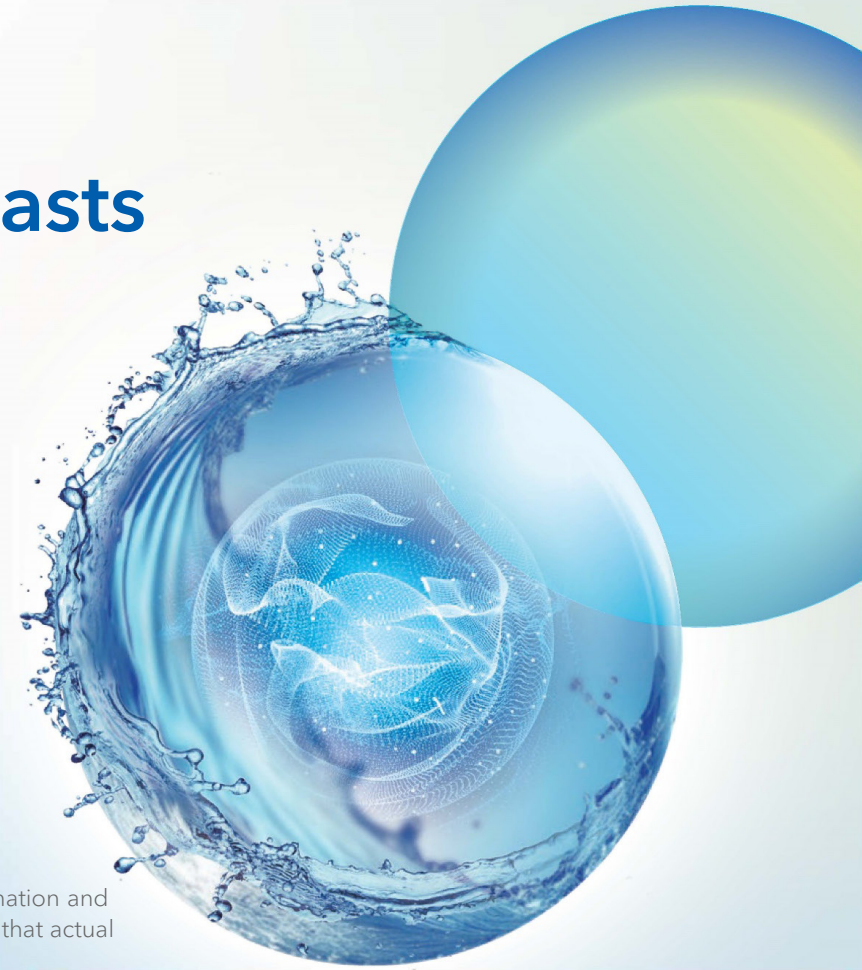
Executive Vice President & CFO

October 31, 2025

Cautionary statements:

- The earnings forecasts, contained in these materials and communicated verbally, are made in accordance with currently available information and rational assumptions. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Therefore, it should be noted that actual results could differ significantly due to a variety of factors.
- Figures are rounded down to eliminate amounts less than ¥100 million, except per share figures. Ratios are rounded off.
- SCREEN's fiscal year (FY) covers the period from April 1 to March 31 of the following calendar year. (e.g. FY2026/03 = April 1, 2025 - March 31, 2026)

FY2026/03Q2_20251031-E



SCREEN

Innovation for a Sustainable World

Summary of FY2026/03 1H earnings

Consolidated business results and forecasts
FY2026/03 second quarter ended September 30, 2025

SCREEN Holdings Co., Ltd.

Yoichi Kondo
Executive Vice President & CFO

October 31, 2025

FY2026/03 1H summary of consolidated earnings

Net sales

YoY

274.2 bn

-1.1 % (-3.1 bn)

OP income

YoY

46.4 bn

-20.2 % (-11.7 bn)

OP margin

YoY

16.9 %

-4.1 pt

Sales and profits both decreased yoy

SPE: Sales and profits both fell yoy

- Revenue recognition for some projects shifted to 2H

FT: Sales and profits rose significantly yoy

- Increased sales of OLED equipment due to strong demand in the FPD market

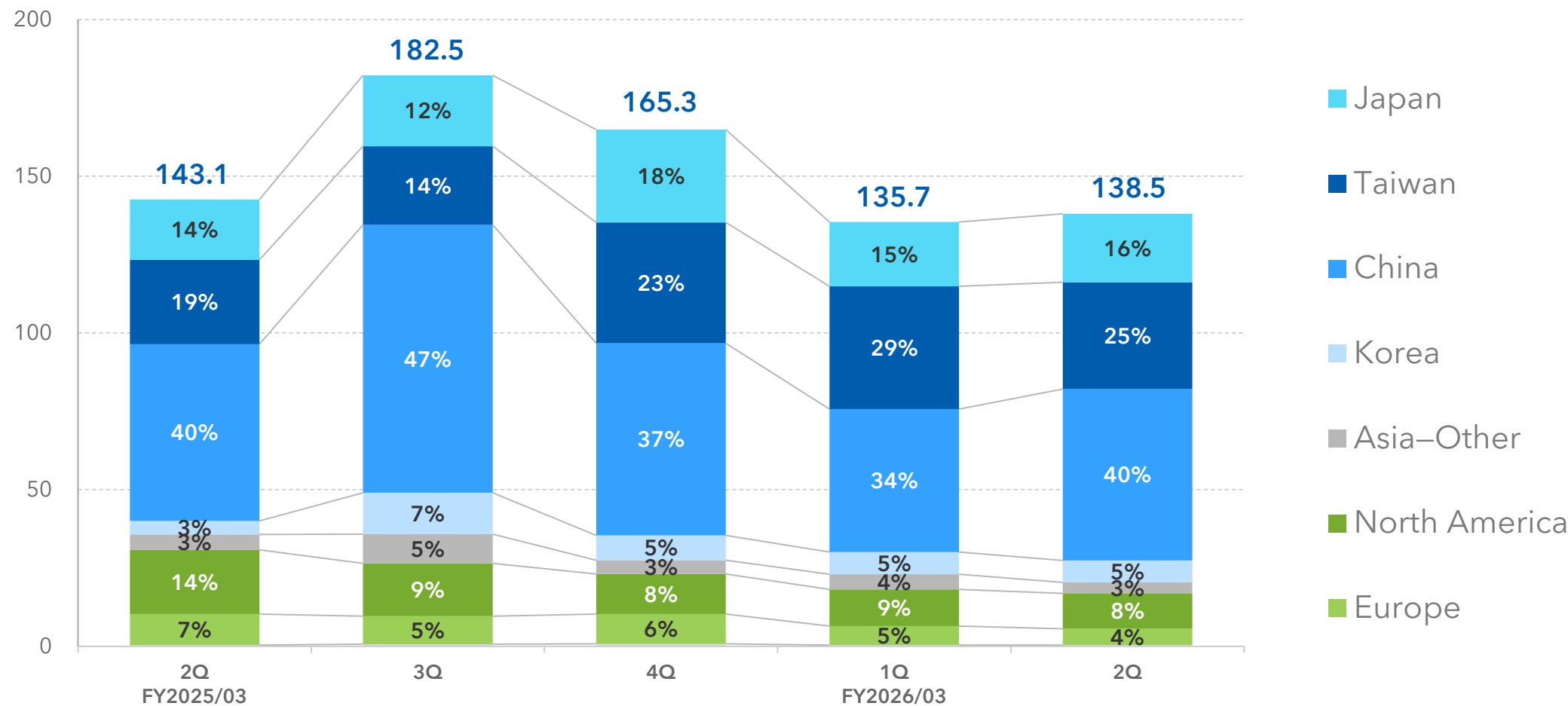
Equity ratio: 64.4%

FY2026/03 1H consolidated earnings

	FY2025/03						FY2026/03				
(Billions of JPY)	1Q	2Q	1H	3Q	4Q	Full	1Q	2Q	1H	Difference (YoY)	
Net sales	134.2	143.1	277.3	182.5	165.3	625.2	135.7	138.5	274.2	-3.1	-1.1%
OP income OP margin	27.7 20.7%	30.4 21.3%	58.2 21.0%	42.3 23.2%	35.0 21.2%	135.6 21.7%	24.3 18.0%	22.0 15.9%	46.4 16.9%	-11.7	-20.2% -4.1pt
Ordinary income	27.8	30.7	58.6	43.6	35.9	138.2	24.5	22.2	46.8	-11.8	-20.1%
Net income (Profit attributable to owners of parent)	18.2	20.6	38.8	30.6	29.9	99.4	16.6	15.1	31.8	-6.9	-18.0%

Composition of group sales by destination

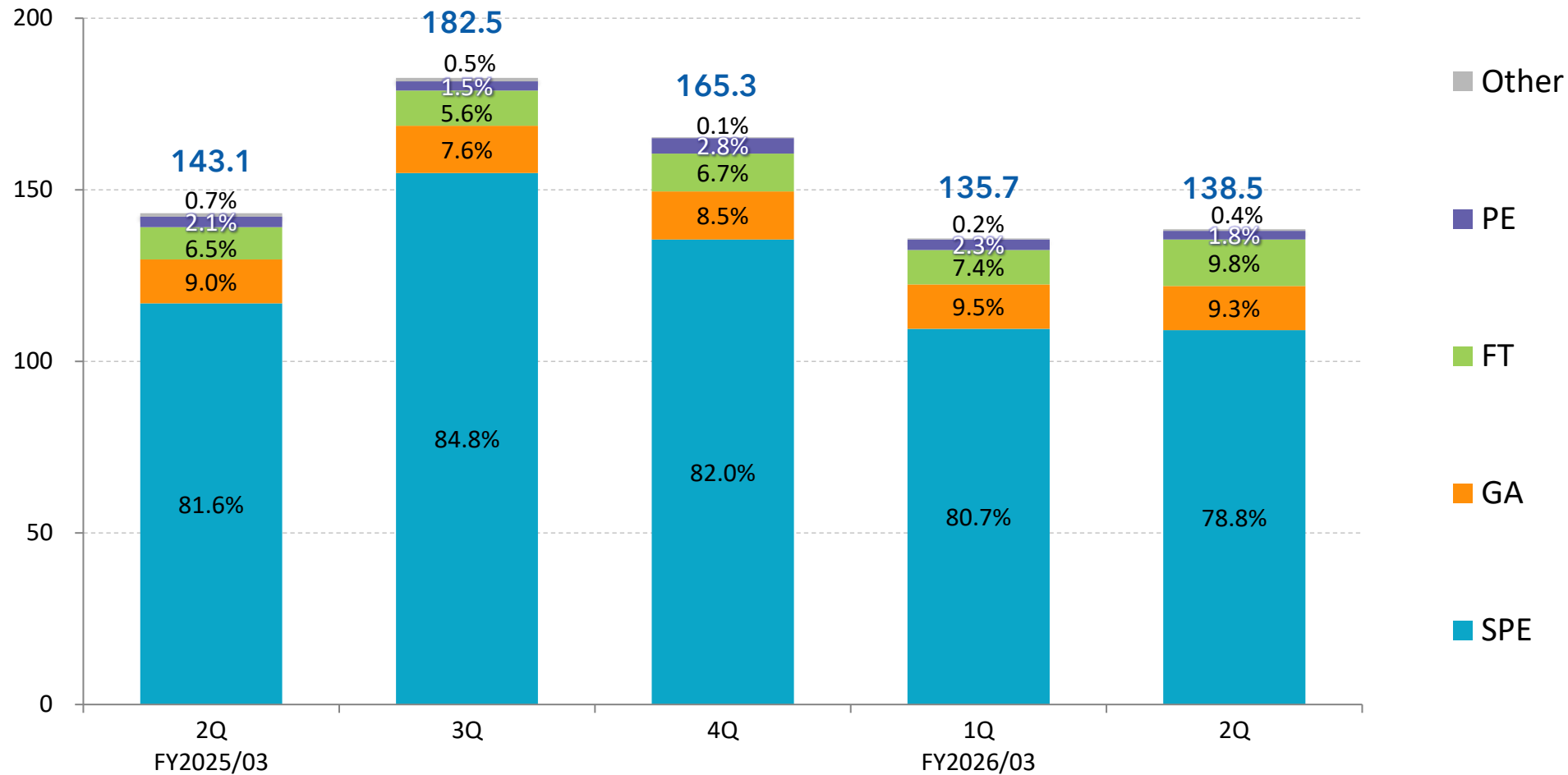
Quarterly trends (Billions of JPY)



Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

Composition of group sales by segment

Quarterly trends (Billions of JPY)



Note: Ratios are rounded to the nearest 0.1% and may not add up to 100%.

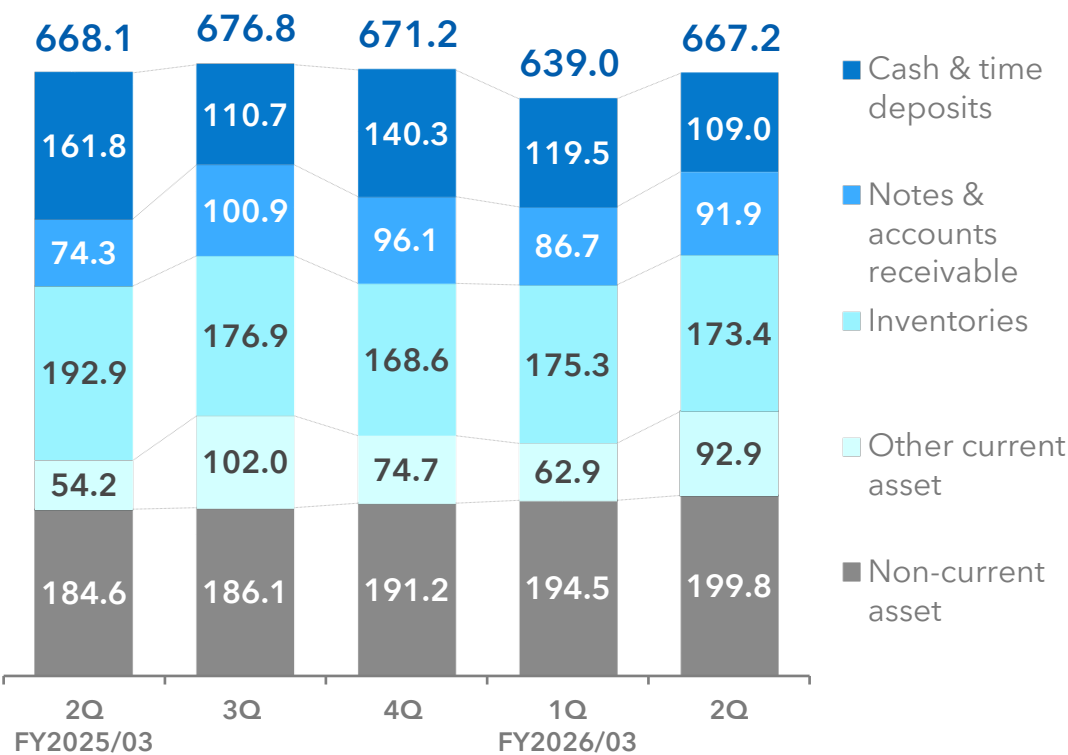
FY2026/03 1H consolidated earnings by segment

		FY2025/03					FY2026/03					
(Billions of JPY)		1Q	2Q	1H	3Q	4Q	1Q	2Q	1H	Difference (YoY)		
SPE	Net sales	112.1	116.8	229.0	154.8	135.5	109.5	109.0	218.5	-10.4	-4.6%	• Sales and profits both fell. Part of sales shifted to 2H. Sales for DRAM and flash memory rose; ratio of sales to China declined.
	OP income OP margin	29.0 25.9%	29.9 25.6%	59.0 25.8%	41.9 27.1%	36.0 26.6%	25.6 23.5%	22.9 21.0%	48.6 22.3%	-10.3	-17.6% -3.5pt	
GA	Net sales	12.3	12.8	25.2	13.7	13.9	12.9	12.8	25.8	0.5	2.3%	• Sales grew while profits fell. Equipment sales rose but offset by the impact of U.S. tariffs and other factors, resulting in an overall profit decrease.
	OP income OP margin	0.8 6.6%	1.2 9.4%	2.0 8.0%	1.2 9.2%	1.0 7.2%	0.5 4.4%	0.6 5.1%	1.2 4.7%	-0.8	-39.7% -3.3pt	
FT	Net sales	5.2	9.3	14.5	10.2	11.0	9.9	13.5	23.5	8.9	61.4%	• Sales and profits both grew. Equipment sales and OP margin grew significantly mainly driven by OLED.
	OP income OP margin	-0.2 -5.0%	0.3 3.8%	0 0.6%	1.2 12.4%	1.6 15.4%	1.0 10.5%	2.9 21.6%	3.9 16.9%	3.8	4,121.4% 16.3pt	
PE	Net sales	3.9	3.0	6.9	2.6	4.5	3.0	2.4	5.5	-1.4	-20.3%	• Sales and profits both fell. Expecting capital investment to recover in 2H onward.
	OP income OP margin	0.5 12.8%	0.1 5.9%	0.6 9.8%	-0.1 -4.3%	0.5 11.0%	-0 -1.0%	-0.1 -8.0%	-0.2 -4.1%	-0.9	-% -13.9pt	

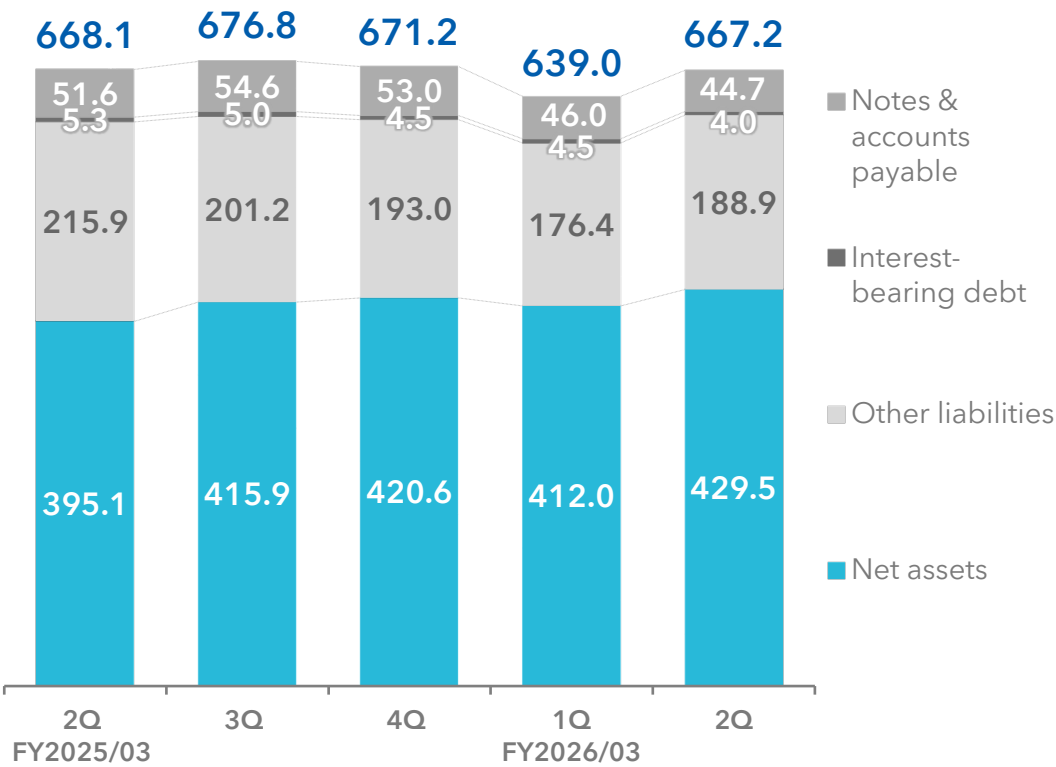
Financial standing: Balance sheet

Net assets reached ¥429.5 billion; Equity Ratio at 64.4%

Assets (Billions of JPY)

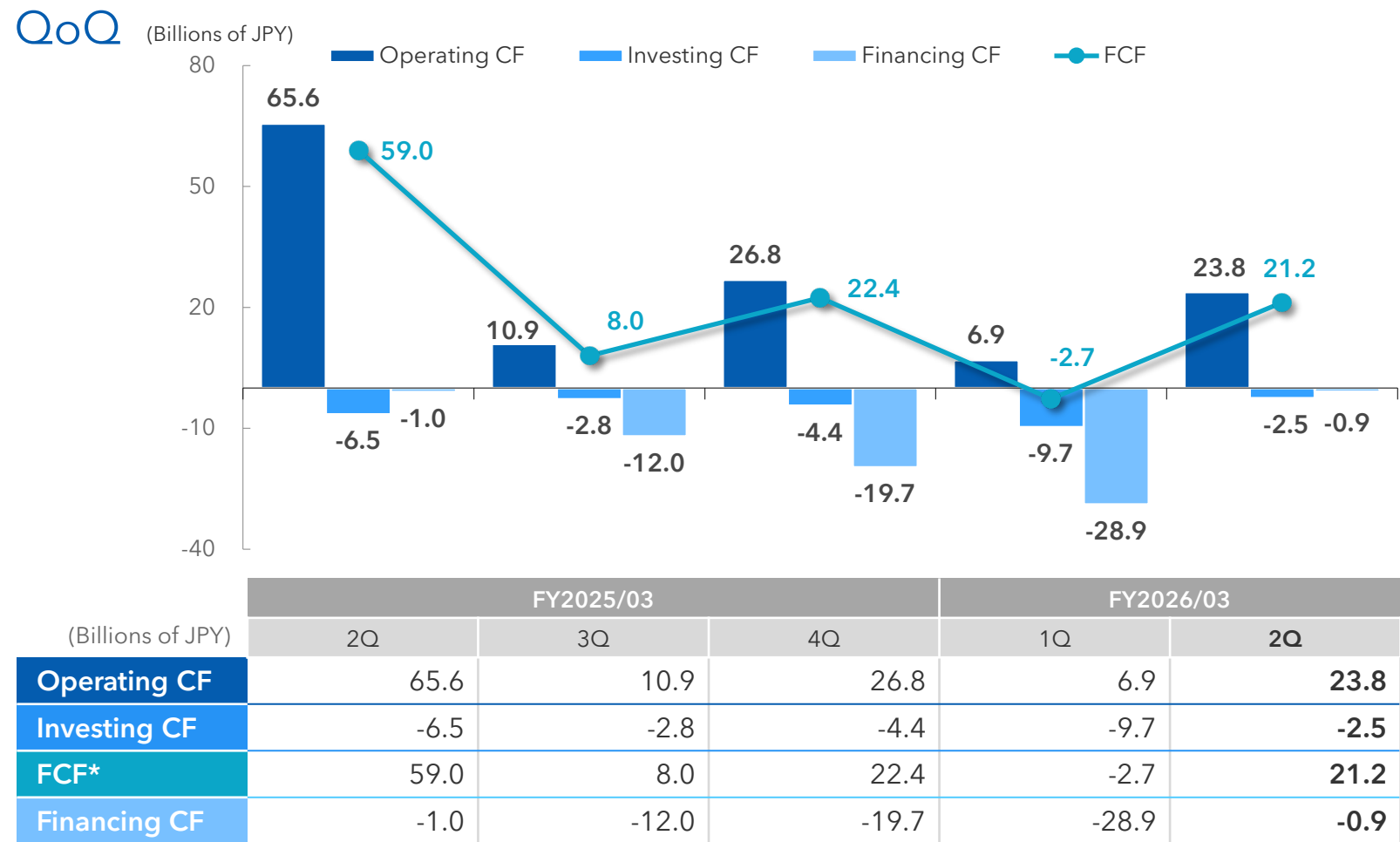


Liabilities & net assets (Billions of JPY)



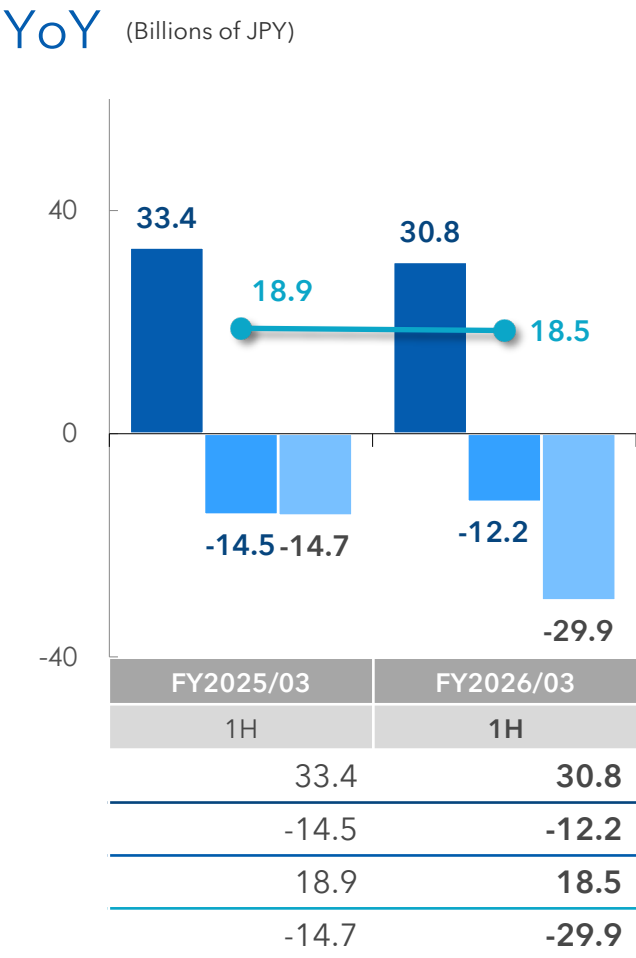
Financial standing: Cash flows

2Q operating cashflow amounted to ¥23.8 billion, driven by profit accumulation and increase in contract liabilities (mainly advances).



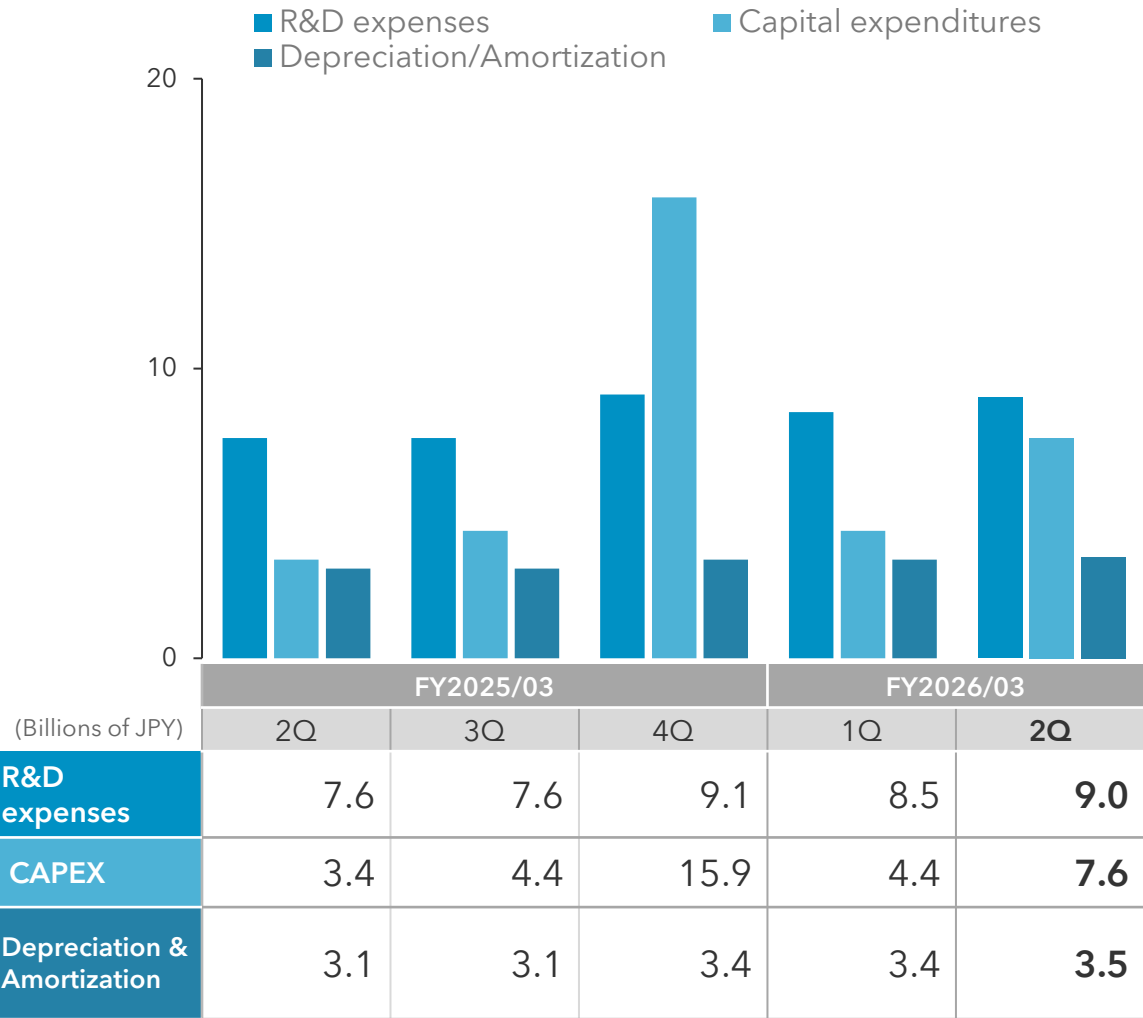
	FY2025/03			FY2026/03	
	2Q	3Q	4Q	1Q	2Q
Operating CF	65.6	10.9	26.8	6.9	23.8
Investing CF	-6.5	-2.8	-4.4	-9.7	-2.5
FCF*	59.0	8.0	22.4	-2.7	21.2
Financing CF	-1.0	-12.0	-19.7	-28.9	-0.9

* FCF: Free Cash Flow

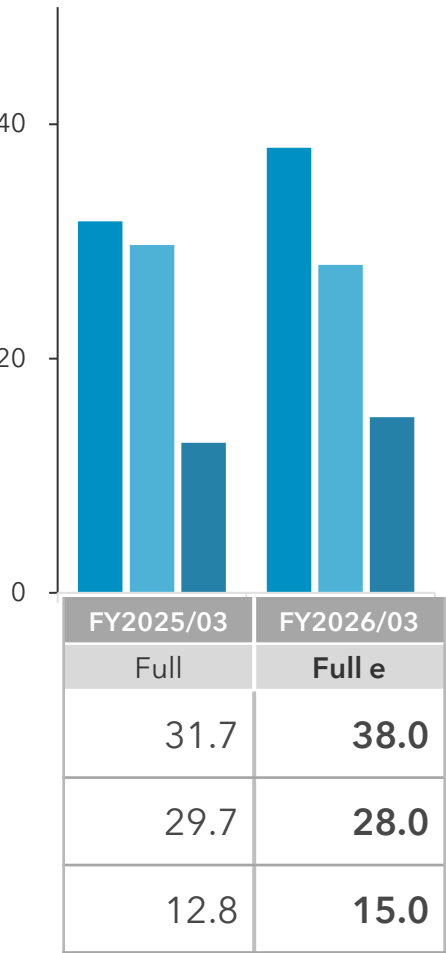


R&D expenses, CAPEX, and depreciation/amortization

QoQ (Billions of JPY)



YoY (Billions of JPY)



R&D expenses

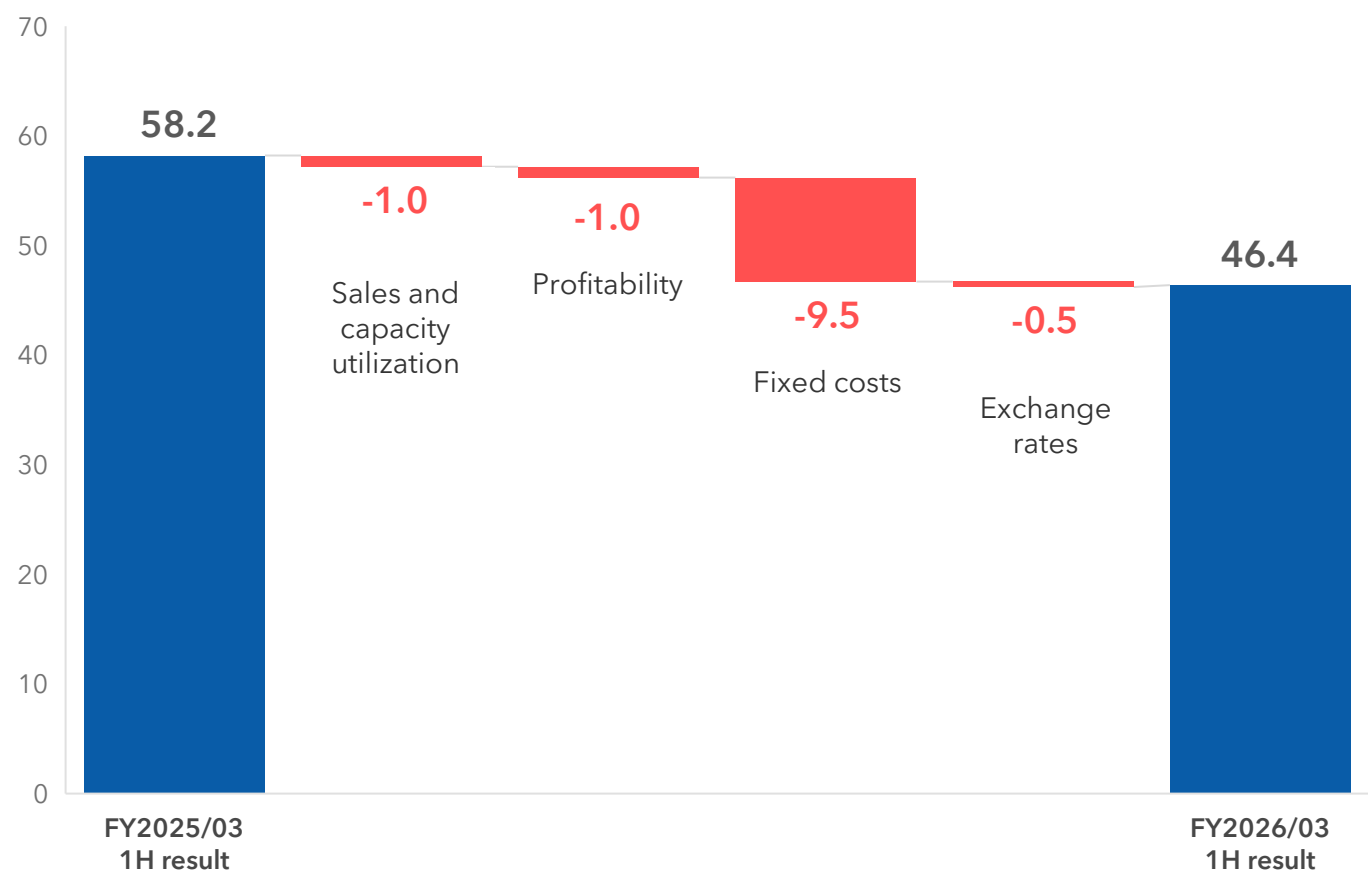
- R&D expenses and personnel expenses—mainly attributable to SPE—landed at the expected range
- Expected to increase in 2H

CAPEX

- Expenditures for R&D, manufacturing, IT, etc., landed at the expected range

Analysis of operating income growth

FY2025/03 1H vs FY2026/03 1H (Billions of JPY)



Note: Impacts on OP income are approximate figures rounded to be shown in ¥0.5 bn increments.

Sales and capacity utilization

Declined overall, with positive contribution from FT and GA

Profitability

Declined mainly due to GA

Fixed costs

Increased due to growth investment mainly attributable to SPE (including R&D expenses, personnel expenses, depreciation & amortization, etc.)

Exchange rates

Mainly impacted GA

FY2026/03 business forecasts (as of October 31, 2025)

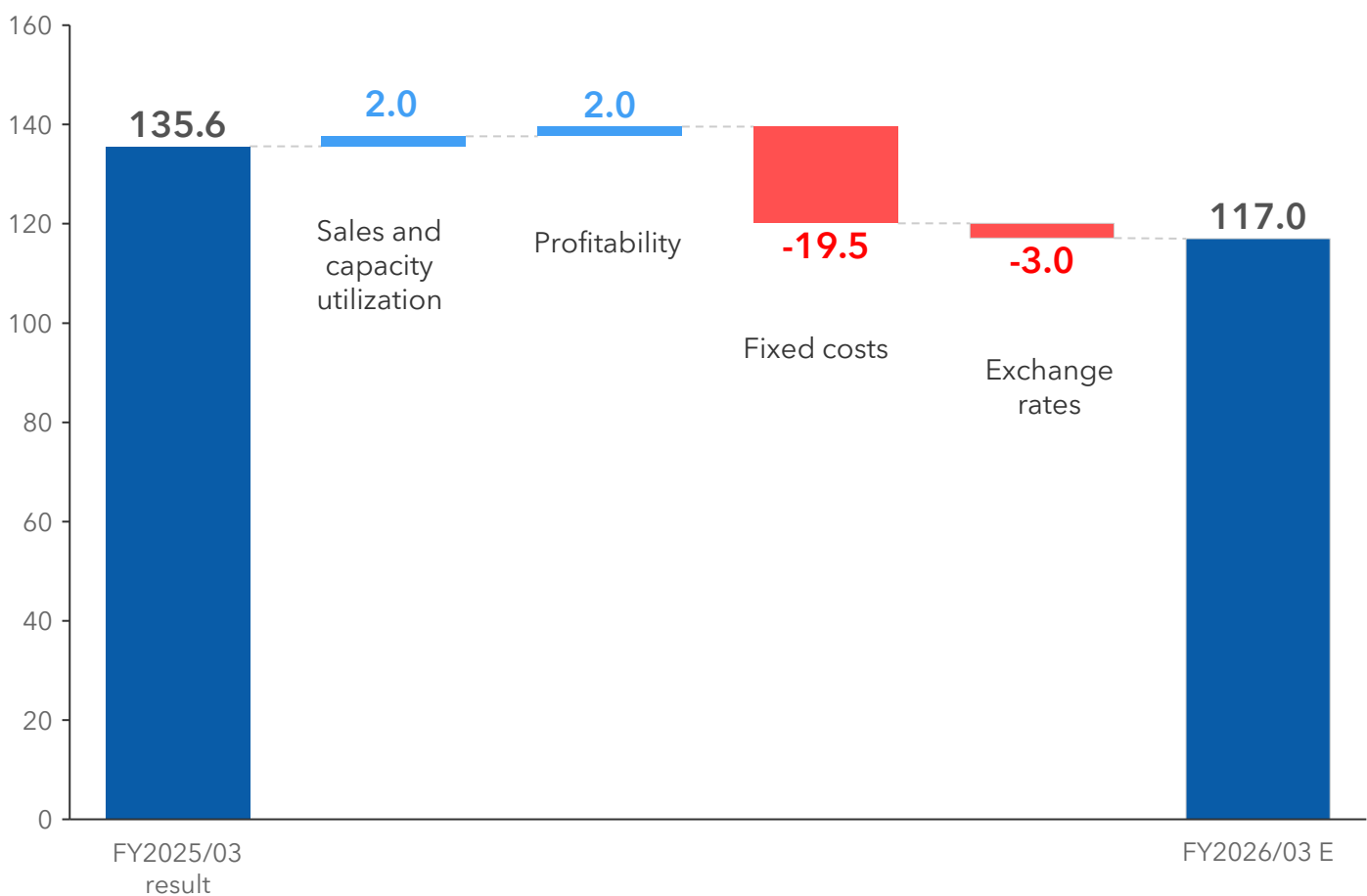
		FY2025/03	FY2026/03					
		Full	1H		2H		Full	
			July Forecast	October Result	July Forecast	October Forecast	July Forecast	October Forecast
(Billions of JPY)								
Net sales		625.2	299.5	274.2	321.5	346.8	621.0	621.0
OP income		135.6	54.5	46.4	62.5	70.6	117.0	117.0
OP margin		21.7%	18.2%	16.9%	19.4%	20.4%	18.8%	18.8%
Ordinary income		138.2	54.5	46.8	62.5	70.2	117.0	117.0
Net income (Profit attributable to owners of parent)		99.4	38.5	31.8	49.5	56.2	88.0	88.0
SPE	Net sales	519.5	240.5	218.5	261.5	283.5	502.0	502.0
	OP income	136.9	57.5	48.6	63.5	72.4	121.0	121.0
	OP margin	26.4%	23.9%	22.3%	24.3%	25.5%	24.1%	24.1%
GA	Net sales	53.0	25.0	25.8	28.0	27.2	53.0	53.0
	OP income	4.2	1.0	1.2	1.5	1.3	2.5	2.5
	OP margin	8.1%	4.0%	4.7%	5.4%	4.8%	4.7%	4.7%
FT	Net sales	35.8	25.5	23.5	20.0	22.5	45.5	46.0
	OP income	3.0	3.0	3.9	2.0	4.1	5.0	8.0
	OP margin	8.5%	11.8%	16.9%	10.0%	18.2%	11.0%	17.4%
PE	Net sales	14.1	7.0	5.5	8.0	9.5	15.0	15.0
	OP income	1.0	0.5	-0.2	0.5	1.2	1.0	1.0
	OP margin	7.5%	7.1%	-4.1%	6.3%	12.6%	6.7%	6.7%
Other	Net sales	2.7	1.5	0.7	4.0	4.3	5.5	5.0
	OP income	-9.7	-7.5	-7.1	-5.0	-8.4	-12.5	-15.5

Notes: 1. Assuming the exchange rates of ¥140 for USD and ¥155 for EUR for FY2026/03, and exchange rate sensitivity of ¥0.09 bn for USD and ¥0.06 bn for EUR on OP income.

2. Net sales and profit forecasts by segment are approximate figures rounded to be shown in ¥0.5 bn increments.

Analysis of operating income growth–forecast

FY2025/03 vs FY2026/03 E (Billions of JPY)



Sales and capacity utilization

Expected to be driven by FT, GA, and PE

Profitability

Expected to be driven by FT and SPE

Fixed costs

Increase expected due to growth investment mainly in SPE
(including R&D expenses, personnel expenses, depreciation & amortization, etc.)

Exchange rates

FY2025/03
USD 1.00 = ¥152.78, EUR 1.00 = ¥163.05
FY2026/03 planned rates (revised)
USD 1.00 = ¥140.00, EUR 1.00 = ¥155.00

Note: Impacts on OP income are approximate figures rounded to be shown in ¥0.5 bn increments.

Annual dividend outlook

	FY2025/03 result	FY2026/03	
		July announcement	October announcement
(JPY, per share)			
Interim dividend	120	123	123
Year-end dividend (E)	188	157	157
Annual dividend	308	280	280

Note: Value Up Further 2026 targets a consolidated dividend payout ratio of 30% or above.

Business environment and outlook

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FY2026/03 second quarter ended September 30, 2025

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Representative Director, President & CEO

October 31, 2025

FY2026/03 full-year outlook: Summary

SPE:

Leading-edge node foundries and memory-related sales, centered on HBM, remain solid, taking advantage of AI-related capital investments.

FT:

Good performance in sales and profits expected buoyed by active display investments for OLED and LCD.

Advanced packaging:

Sales and projects for panel-level equipment, including panel coaters and direct imaging systems, and wafer-level equipment for cleaning are progressing as planned.

Steady implementation of growth investment:

Implementing strategic investment to accommodate business expansion in the advanced packaging field—a step toward further growth under the next medium-term management plan.

Market trends and outlook

- **WFE: Low single-digit growth expected, around \$110B or above**

>> For CY2026, continued growth is anticipated, primarily driven by AI-related demand for leading-edge node foundries and memory.

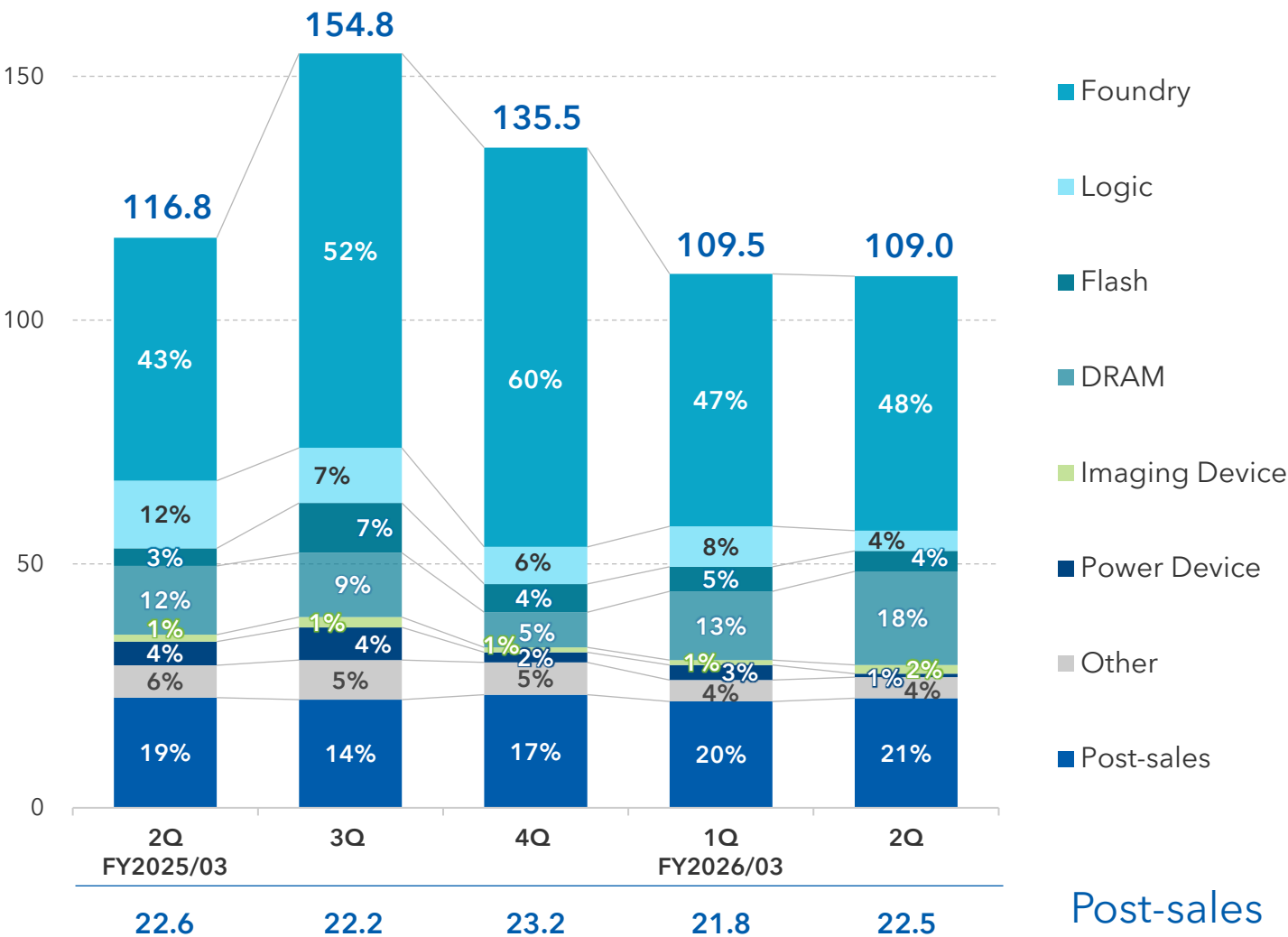
- **Investment trends by application**

- **Foundry** AI-related demand is significantly driving investment. Production sites for leading-edge devices is expected to expand beyond Taiwan to North America.
- **Logic** Clients maintain a cautious approach toward capital investments.
- **Memory** DRAM is expected to sustain solid investment, driven by new demand such as Open AI. NAND investments will mainly focus on increasing multi-layering.
- **Image devices** Investment scale and timing are being carefully considered.
- **Power devices, other** Industrial and automotive demand remains weak, particularly in China; recovery is expected from CY2026 onward.
- **Advanced packaging** Further capital investments are anticipated, driven by greater sophistication in back-end processes.

- **China market: Investments by existing foundries remain solid, while emerging chip manufacturers are gradually entering into the evaluation phase.**

SPE: Composition of equipment sales by application and post-sales

QoQ (Billions of JPY)



QoQ
Sales to DRAM increased

YoY
Sales to DRAM and foundries increased

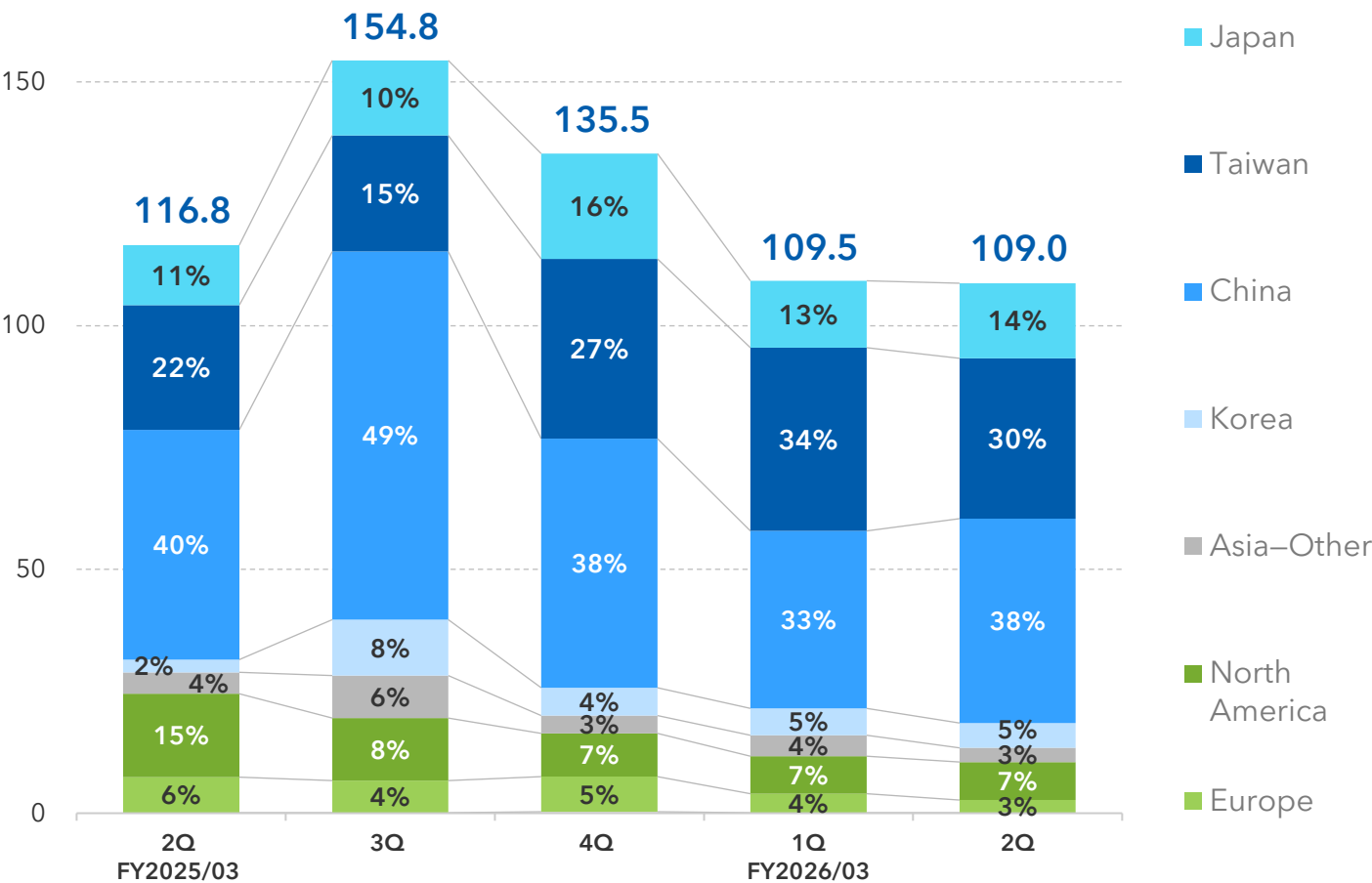
Post-sales
Remains stable

Post-sales
(Billions of JPY)

Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

SPE: Composition of sales by destination

QoQ (Billions of JPY)



QoQ

Sales to China and Japan rose

YoY

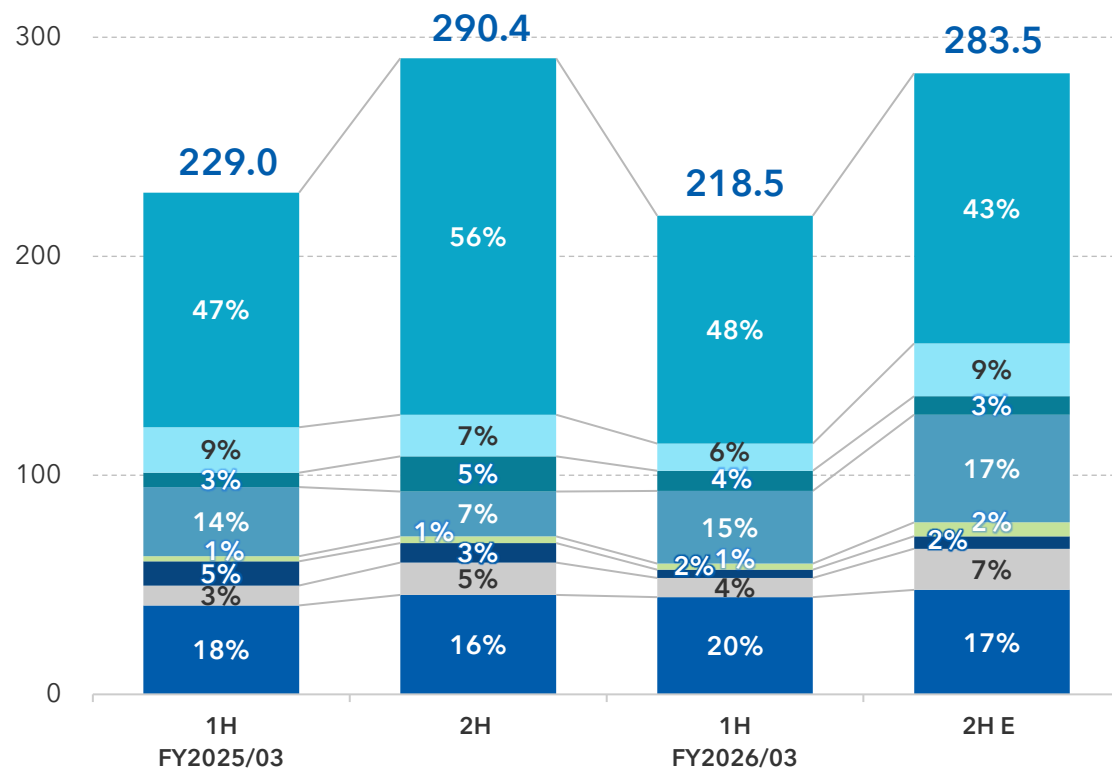
Sales to Taiwan and Japan increased

Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

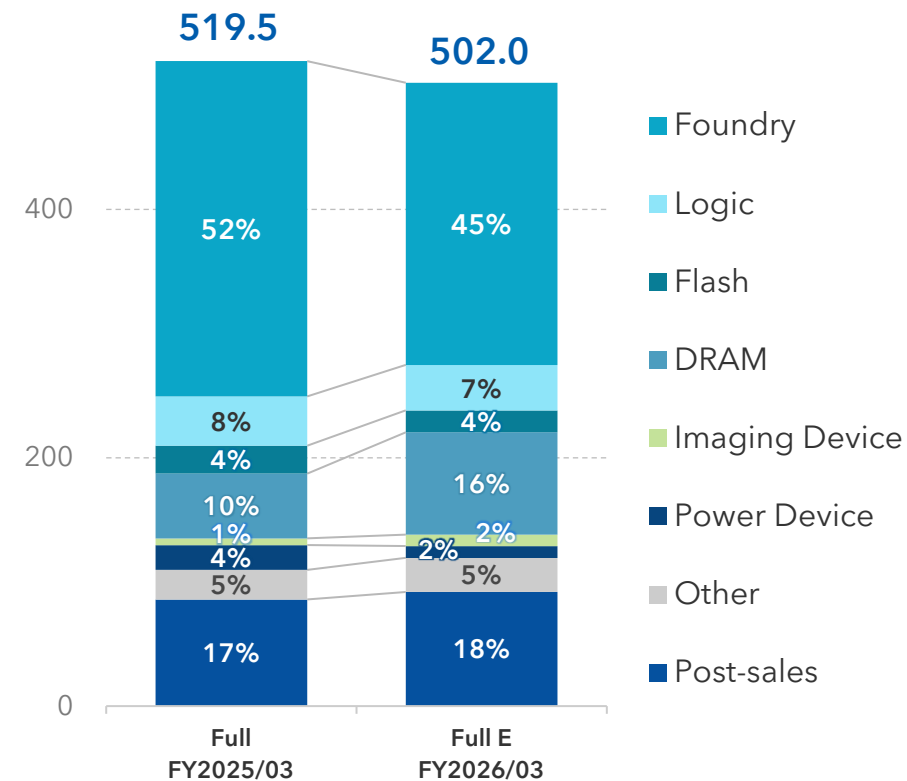
SPE: Composition of sales by application—forecast

- › FY2026/03 1H YoY: DRAM and Flash increased slightly
- › 2H E vs 1H: DRAM, Logic and Other expected to increase
- › FY2026/03 E vs FY2025/03 full: DRAM expected to increase

Half-year forecast (Billions of JPY)



YoY (Billions of JPY)

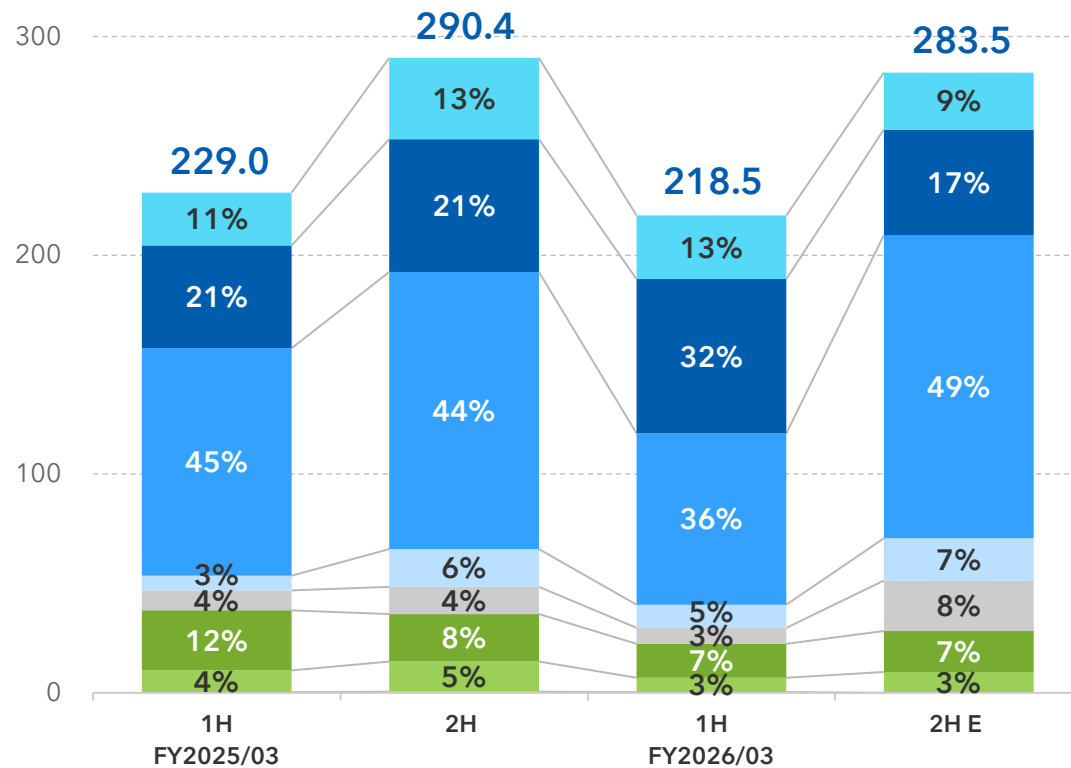


Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

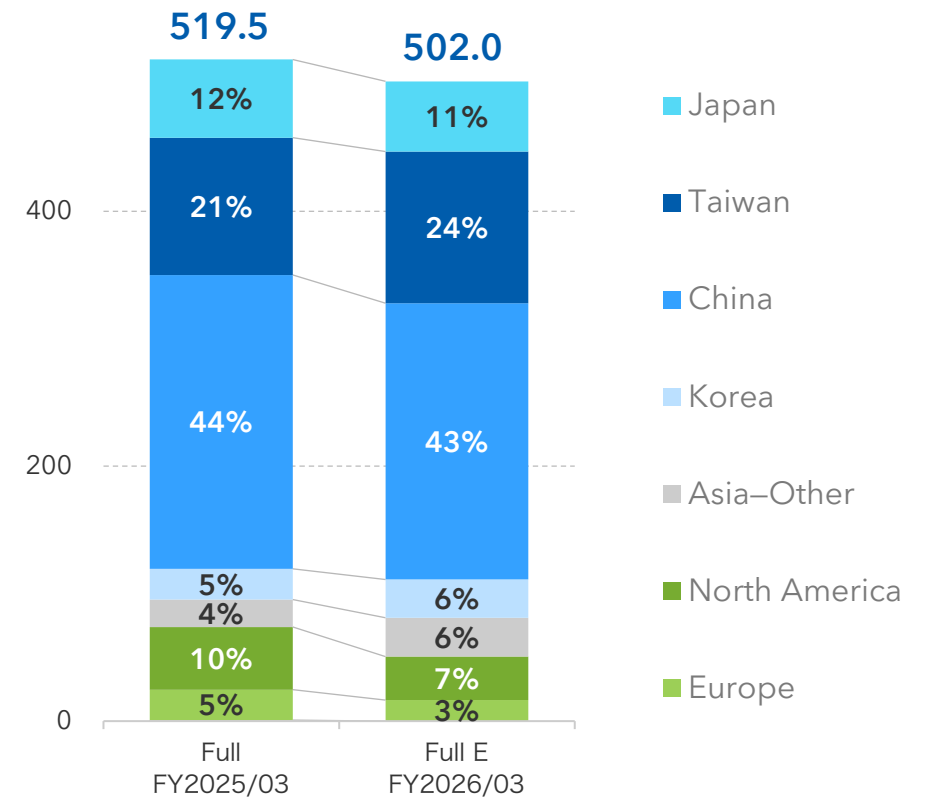
SPE: Composition of sales by destination—forecast

- › FY2026/03 1H YoY: Sales to Taiwan increased significantly
- › 2H E vs 1H: Sales to China expected to increase
- › FY2026/03 E vs FY2025/03 full: Sales to Taiwan expected to increase

Half-year forecast (Billions of JPY)



YoY (Billions of JPY)

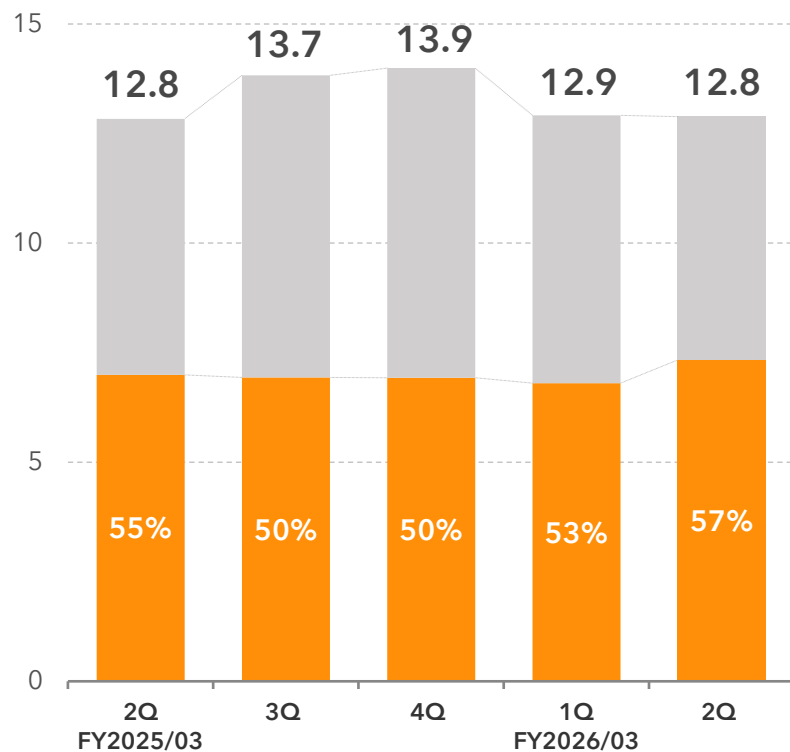


Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

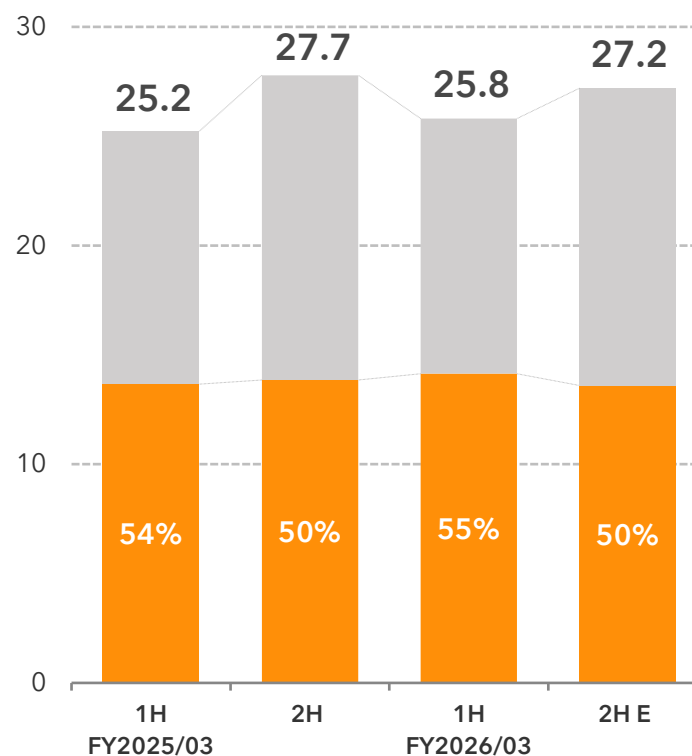
GA: Sales trends and forecast

- › Recuring business remains stable
- › While affected by U.S. tariff policies, efforts are underway to enhance profitability through operational efficiency and price pass-through

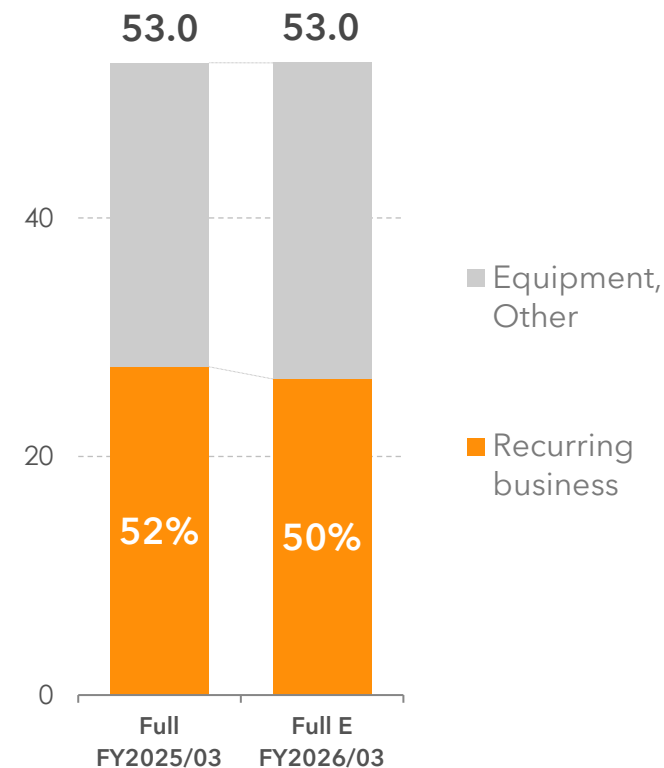
QoQ (Billions of JPY)



Half-year forecast (Billions of JPY)



YoY (Billions of JPY)

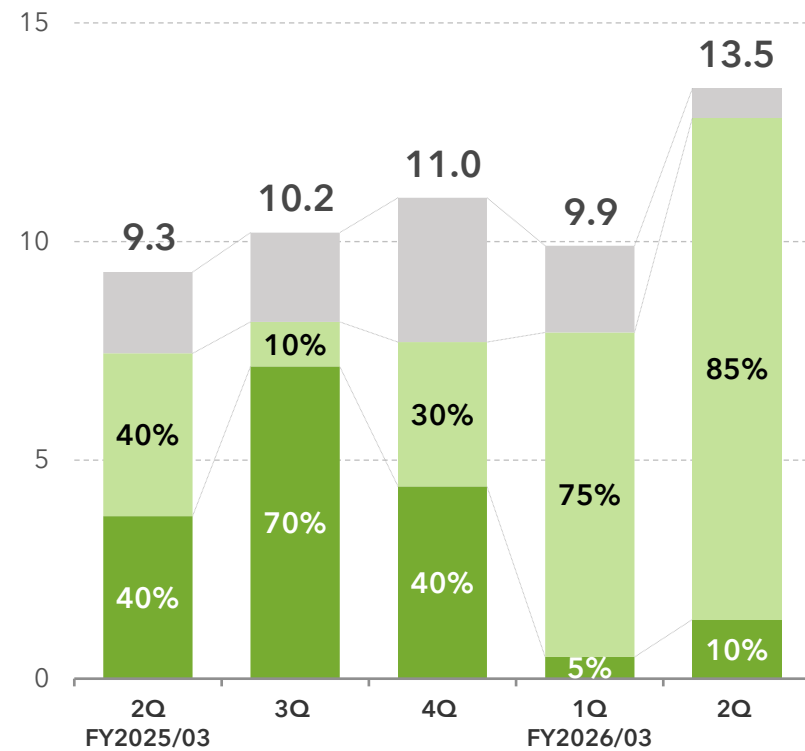


Note: The ratios of post sales are rounded to be shown in 5% increments.

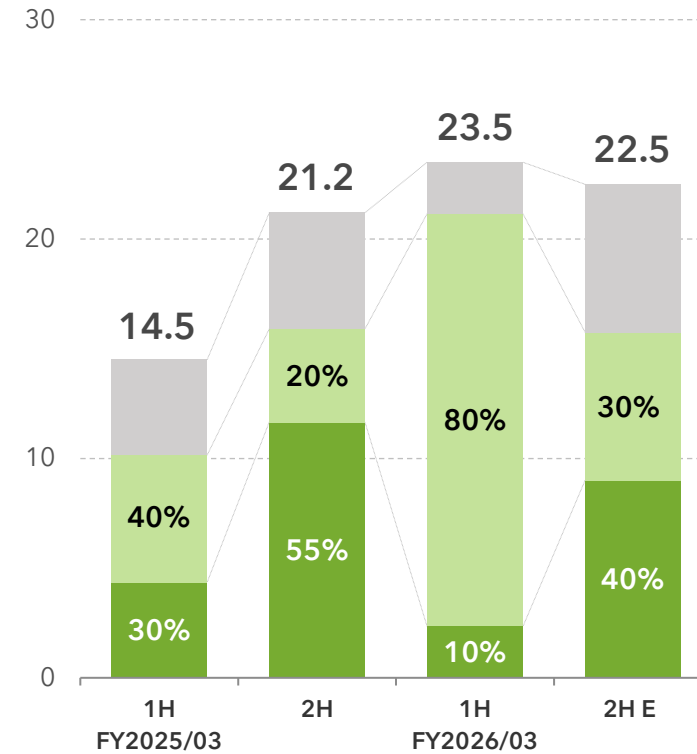
FT: Sales trends and forecast

- › Sales buoyed by active display market, particularly for OLED
- › Robust performance expected to continue in 2H

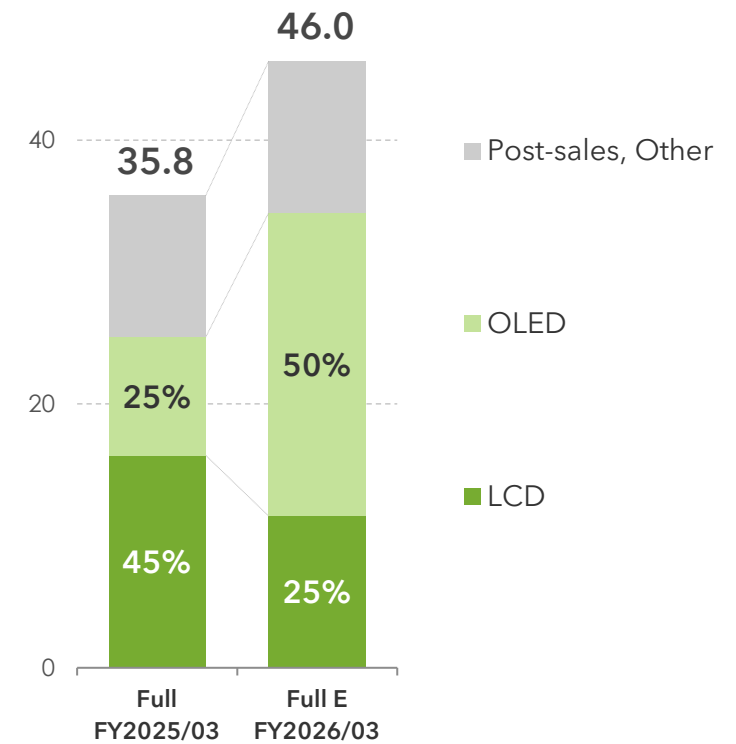
QoQ (Billions of JPY)



Half-year forecast (Billions of JPY)



YoY (Billions of JPY)

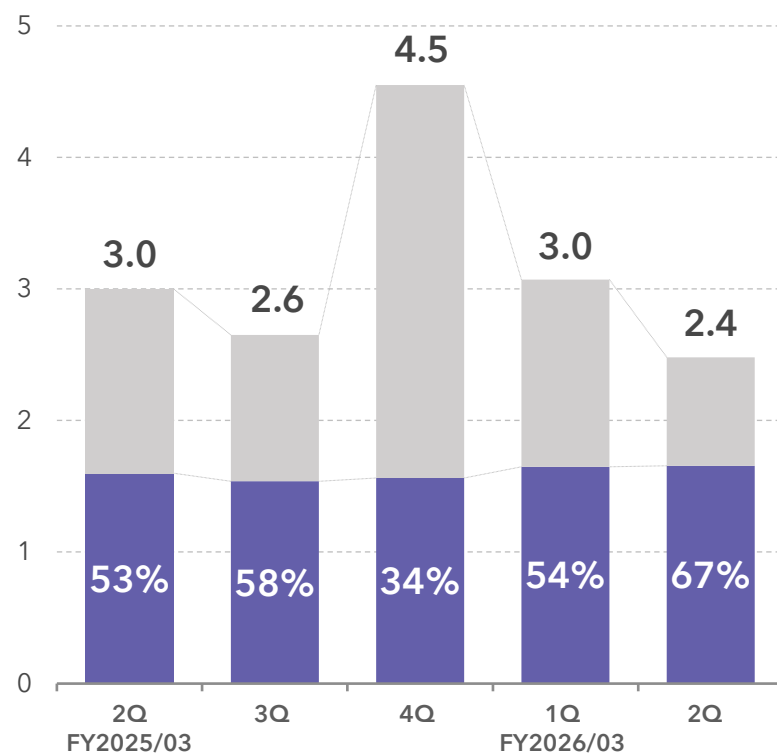


Note: The ratios of product/service are rounded to be shown in 5% increments. Energy is included in "Other" from FY2024/03.

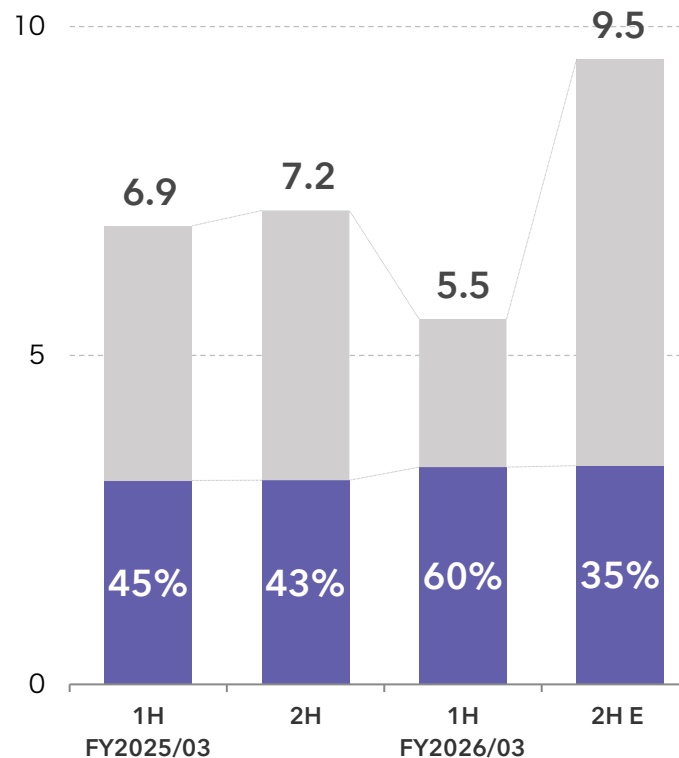
PE: Sales trends and forecast

- › While the market environment remains tough, there are signs pointing to recovery from FY2026 onward
- › Post-sales remains solid

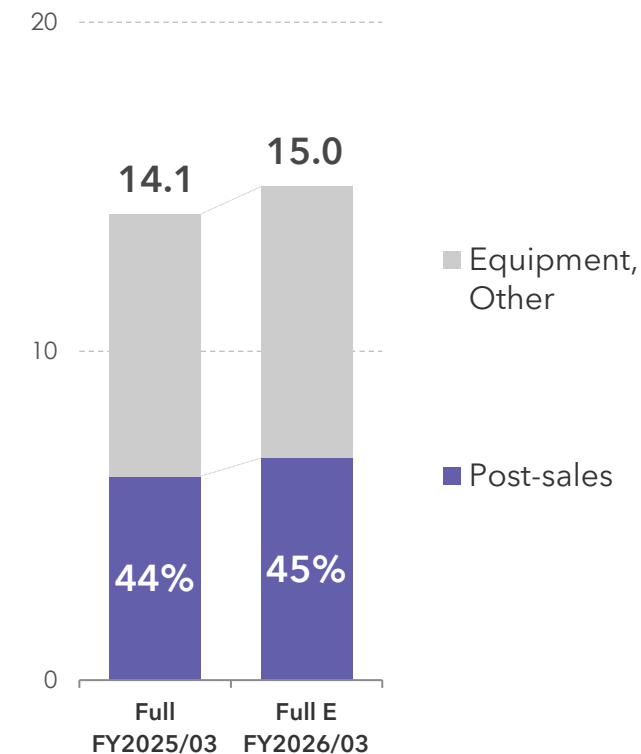
QoQ (Billions of JPY)



Half-year forecast (Billions of JPY)



YoY (Billions of JPY)



Note: The ratios of post sales are rounded to be shown in 5% increments.

ESG initiatives

S (Social)

- **Revision of the partnership building declaration**

Following changes in the policy of the Small and Medium Enterprise Agency, the declaration previously issued by HD on behalf of the entire group has been revised to separate declarations for HD and each business entity: SPE, GA, FT, and PE.

G (Governance)

- **Conducted a large-scale BCP drill**

A large-scale disaster response drill was conducted, simulating initial emergency actions immediately after the occurrence of a Nankai Trough megaquake and recovery measures after a certain period. The exercise was held both in-person and online, with approximately 260 participants in total.

Recent SCREEN Group News (selected news from July 26, 2025-October 31, 2025)



Details [here](#) (official website)

HD

- SCREEN and the Graduate School of Engineering at the University of Osaka launch an open call co-creation research program in the semiconductor field
Establishing *SCREEN Future Co-Creation Laboratory* to foster collaboration with young researchers (announced September 26, 2025)
- SCREEN awarded 2025 Porter Prize (announced October 8, 2025)
- Acquisition of an R&D business in wafer bonding from Nikon (announced October 31, 2025)

SPE

- SCREEN and IBM sign agreement for next-generation EUV lithography cleaning process development (announced September 24, 2025)

GA

- Industry-academia collaboration project by Kyoto City University of Arts, Gekkeikan, and SCREEN
Commercializing original sake with student-designed labels for limited sale at the Kyoto Station Building Art Festival (announced October 2, 2025)
- SCREEN opens Inkjet Innovation Center Tokyo at Monzennakacho Site (announced October 6, 2025)

Topics

Acquisition of an R&D business in wafer bonding from Nikon (announced October 31, 2025)

- Positioning advanced packaging as a focus field, in addition to the sales of direct imaging systems and coater/dryer systems, SCREEN is working on the development and roll-out of low-temperature wafer bonding.
- The acquisition will allow us to combine Nikon's ultra-high-precision bonding technology with our proprietary technology as we seek to lead the world in bonding technology and establish a presence in this field.

Overview of the acquisition

1. Acquired business Nikon's R&D business in wafer bonding
2. Acquired from NIKON CORPORATION
Headquarters: 1-5-20 Nishioi, Shinagawa-ku, Tokyo, Japan
Representative Director and Chairman: Toshikazu Umatate
Capitalization: JPY 65,476 million (as of March 31, 2025)
Established: July 25, 1917
3. Date of agreement August 14, 2025
4. Date of acquisition September 30, 2025

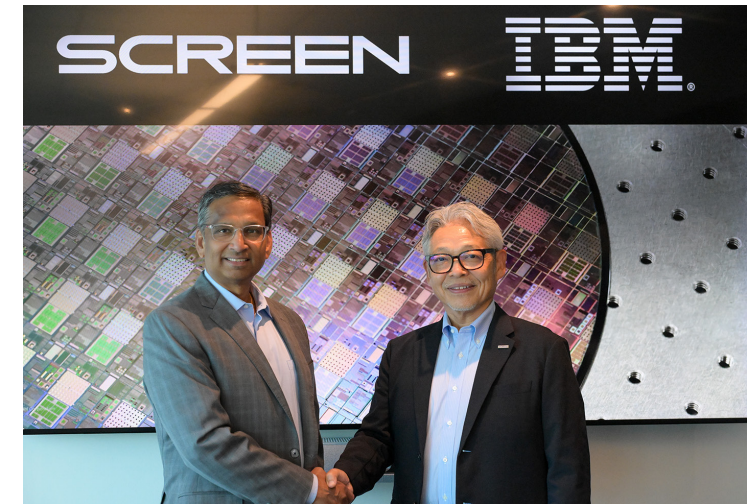
Note: The acquisition has already been reflected in the business plan for this fiscal year and therefore will not impart our earnings forecasts.

- We will continue serving diverse client needs in the semiconductor packaging industry and contribute to its further development.

SCREEN and IBM sign agreement for next-generation EUV lithography cleaning process development (announced September 24, 2025)

- High NA (High Numerical Aperture) EUV, a next-generation exposure technology, is gaining attention as an essential technology beyond the 2nm node. In these advanced EUV exposure processes, even minute particles or scratches on the wafer—previously considered negligible—can negatively impact patterning performance, making the cleaning process more critical than ever.
- This agreement is focus on developing cleaning technologies for High NA EUV. The collaboration combines IBM's expertise in semiconductor process integration and SCREEN's leading-edge wafer cleaning technology.

* This agreement builds on a previous joint development collaboration for innovative cleaning processes that enabled the current generation of nanosheet device technology. Details [here](#) (in Japanese only)



The signing ceremony was held at IBM

Left: Dr. Mukesh Khare, GM of IBM Semiconductors and VP of Hybrid Cloud, IBM
Right: Akihiko Okamoto, Representative Director and President of SCREEN SPE

- We will accelerate the development of cleaning technologies for advanced semiconductor manufacturing using High NA EUV lithography and provide solutions that maximize added value for customers.



SCREEN awarded 2025 Porter Prize (announced October 8, 2025)

- The Porter Prize (sponsored by Hitotsubashi ICS, established in 2001)
The award recognizes Japanese companies that have achieved and maintained superior profitability in a particular by implementing unique strategies based on innovations in products, processes, and management methods.
- Reasons for recognition
SCREEN was recognized for constantly satisfying client needs through direct equipment sales as well as on-site installation and maintenance services, and for building long-term relationships of trust.

>> The comments pertaining to the reasons of recognition:
 - ✓ It has maintained the top global market share in wafer cleaning equipment since 1999.
 - ✓ In responding to client requests, it provides optimal and highly efficient services.



- > We will continue serving diverse client needs and contribute to the further development of the electronics industry, as we seek to improve our corporate value.



SCREEN and the Graduate School of Engineering at the University of Osaka launch an open call co-creation research program in the semiconductor field (announced September 26, 2025)

- SCREEN Future Co-Creation Laboratory, an industry-academia partnership hub located on the University's Suita Campus, manages the program.
- We invite proposals from young researchers at the said graduate school for themes that meet the criteria for semiconductor-related research, regardless of academic discipline. Outstanding research outcomes will be considered for advancement into joint research projects between SCREEN and the University.

Program

Name	Shine On, Future
Eligibility	Associate professors, assistant professors, or lecturers
Research themes	Broadly defined research related to semiconductors
Number of projects	Approximately five per year
Research funding	¥2,000,000 per project
Support period	April 1, 2026–March 31, 2027 (1 year)

- We aim for the sustainable growth of our group by promoting technological innovations through industry-academia collaboration and fostering and supporting highly skilled professionals who will lead the next generation.

SCREEN opens Inkjet Innovation Center Tokyo at Monzennakacho Site (announced October 6, 2025)

Renovated the facility as a hub for future open innovation

- Renovated WHITE CANVAS MON-NAKA and reopened it as IIC Tokyo. This new showroom will host both displays and demonstrations of Truepress series digital inkjet presses developed and manufactured by SCREEN GA.
- With IIC Tokyo, SCREEN now have a global network of four bases: Kyoto, Chicago (USA), Aalsmeer (Netherlands), and Tokyo.
- IIC Tokyo is located within SCREEN GPJ's headquarters, inside the Monzennakacho Site of SCREEN Holdings Co., Ltd.
Address: 1st Floor, Yamatane Fukagawa Bldg. No.1, 1-1 Etchujima 1-chome, Koto-ku, Tokyo 135-0044, Japan



Entrance to Inkjet Innovation Center Tokyo

- We will continue to provide cutting-edge solutions to enhance automation, efficiency, environmental responsiveness, and value creation, aiming to expand our business.

Annual Report 2025 (issued September 30, 2025)

Under the new management structure launched in June 2025, this report provides a comprehensive overview of our initiatives to enhance long-term corporate value, with a focus on our 10-year vision and progress made during the first fiscal year of the current Medium-term Management Plan.



Innovation for a Sustainable World

Technology-driven business development

CEO: Foundations of value creation

Corporate data

Message from the CEO

Masato Goto
Representative Director
President and Chief Executive Officer (CEO)

Solid value in an era of change

I am pleased and proud to represent the SCREEN Group as its new president and CEO. I joined SCREEN Holdings, then known as Dainippon Screen Mfg. Co., Ltd., in 1990. Since then, I have worked in the semiconductor production equipment (SPE) business, primarily in the manufacturing, field support, and engineering divisions. I was appointed SPE president in 2019, then moved to SCREEN Holdings in 2024 to help oversee the management of the SCREEN Group as head of corporate strategy.

SPE now accounts for more than 80% of total group sales, but I can still vividly recall how, when I joined the Company, it was just a small division. Its growth into the Group's mainstay business is largely due to the unwavering commitment of the employees who dedicate themselves to providing the fastest—and best—solutions to the issues faced by our clients.

That is why, as CEO, I will work to ensure that all employees are highly motivated and can feel a tangible sense of growth. As part of our growth strategy, we have redefined the SCREEN Group's core technologies. SCREEN has prided itself on being a technology-oriented company ever since its founding. Reminding ourselves of this identity, when our employees are called upon to articulate our core technologies and strengths, we would like them to be able to respond with confidence and clarity.

Going forward, as CEO, I will work to foster an environment where employees can realize their full potential as solution creators while steering SCREEN in a direction that enhances corporate value.

In times like this, it is imperative that we communicate with our colleagues to build strong relationships and expand our networks both within and outside our organization to promote effectiveness and efficiency. I believe people are the source of all value creation. This is a lesson I have learned first-hand. Working alongside diverse colleagues has shown me, time and again, the limits of what I can accomplish on my own. This principle will guide me as I leverage our experience, relationships with clients, strengths in business management, including technological development, and connections with semiconductor R&D institutes and industry groups to take our corporate value to even greater heights.

Shifts in government administrations around the world, trade friction, and regional conflicts have heightened geopolitical risks and made the future harder to predict. As such, the SCREEN Group will conduct business in adherence with laws and regulations while staying well informed and prepared, promptly taking steps to mitigate risks and implement any other necessary measures. We also recognize that we must enhance the Company's sustainability in order to maintain growth over the long term. In recent years, we have seen a growing trend toward mandatory disclosure of sustainability information. As we continue to fulfill our responsibility as a corporate citizen by actively participating in international initiatives and other programs, we will also scale up sustainability management connected to our business activities, allowing us to contribute to society through the creation of both economic and social value.

Enhancing human capital can take us to greater heights as a manufacturer

The business environment surrounding the SCREEN Group is changing at an unprecedented rate. The real-world implementation of digital and green transformation and the dramatic increase in semiconductor demand precipitated by the advent of generative AI are expected to further intensify this trend and expand business opportunities for the SCREEN Group.



Click [here](#) to download the report

SAVE THE DATE

Small group meetings to be hosted by SCREEN for the second quarter ended September 30, 2025 (for institutional investors)

- Dates and Time:
 - Japanese: **November 21 09:30–10:15 (JST)**
 - English: **November 19 17:00–17:45 (JST)**
- The meeting will be held online using Teams. Details will be provided via email in the coming days.
- Speakers:
 - Chiho Otobe, Executive Officer, Head of Corporate Communications
 - Yuichi Miura, General Manager of Investor Relations, Corporate Communications

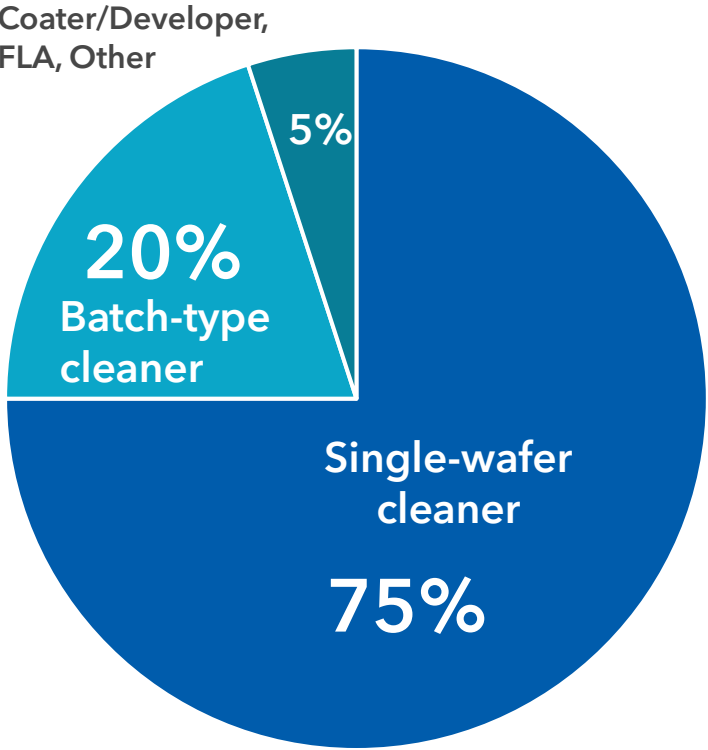
SAVE THE DATE

SCREEN IR Day for the fiscal year ending March 31, 2026

(for institutional investors and analysts)

- Date: **December 16, starting at 15:30 (JST)** [On-site registration from 15:00]
- Venue: Hybrid format combining SCREEN Monzennakacho Site (Tokyo, Japan) and online participation.
- Agenda: SCREEN's growth strategy—next medium-term management plan and the 10-year vision, etc.
- Speakers: Masato Goto, Representative Director, President and CEO, and other

Sales composition by product (FY2026/03 1H)



	FY2023/03	FY2024/03	FY2025/03	FY2026/03 1H
	(%)			
Single-wafer cleaner	65	70	80	75
Batch-type cleaner	25	20	15	20
Coater/Developer, FLA, Other	10	10	5	5

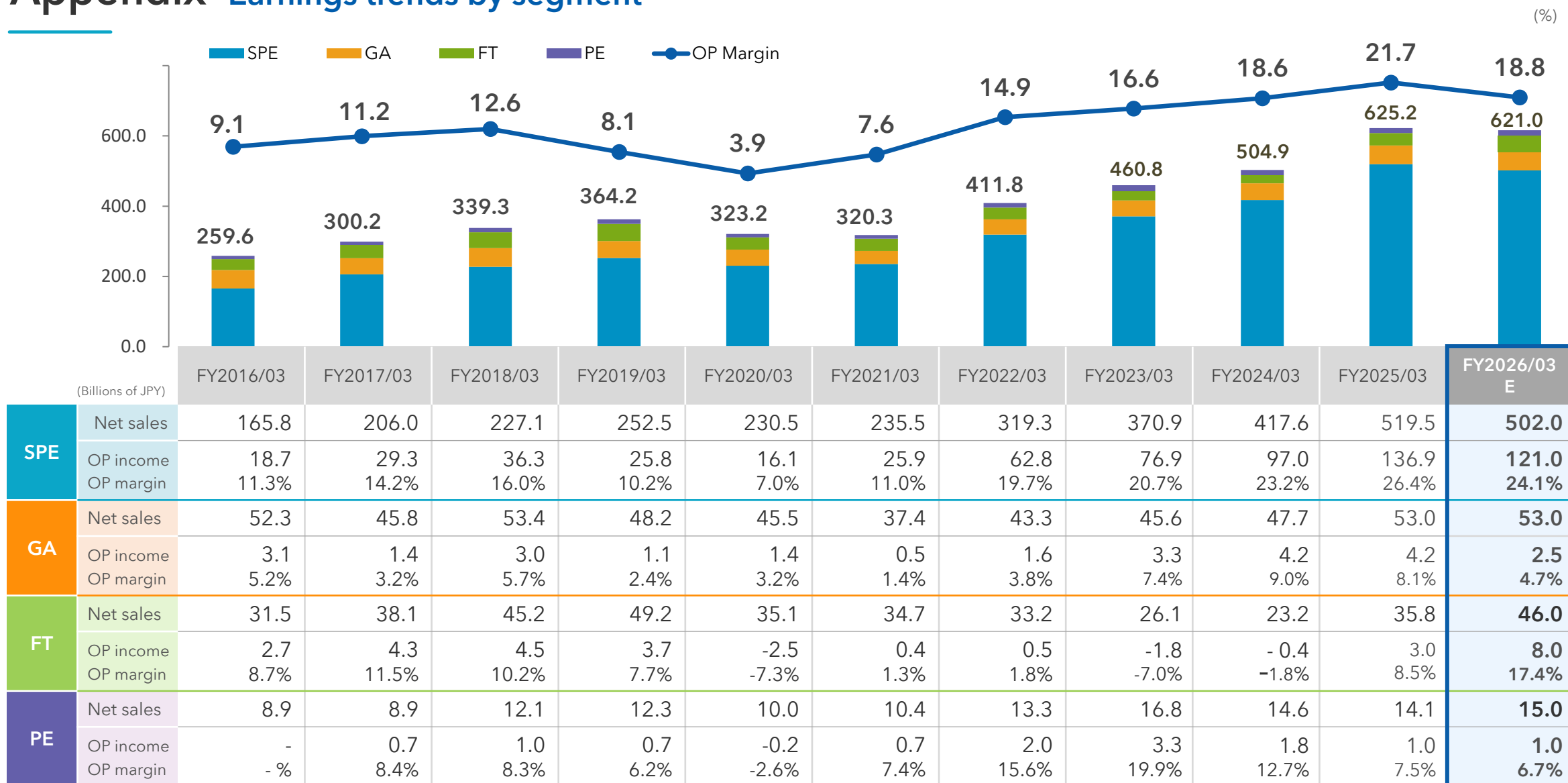
Note: Above shares are rounded to be shown in 5% increments

Appendix KPI trends

(Billions of JPY)	FY2016/03	FY2017/03	FY2018/03	FY2019/03	FY2020/03	FY2021/03	FY2022/03	FY2023/03	FY2024/03	FY2025/03	FY2026/03 E
Net sales	259.6	300.2	339.3	364.2	323.2	320.3	411.8	460.8	504.9	625.2	621.0
OP income	23.5	33.7	42.7	29.6	12.5	24.4	61.2	76.4	94.1	135.6	117.0
OP margin (%)	9.1	11.2	12.6	8.1	3.9	7.6	14.9	16.6	18.6	21.7	18.8
Total assets	270.0	300.6	365.8	380.9	347.9	382.6	459.3	562.8	676.8	671.2	-
Net equity	119.6	142.8	170.8	179.1	173.9	208.3	247.7	299.8	371.8	420.6	-
Net equity ratio (%)	44.3	47.5	46.7	47.0	50.0	54.5	53.9	53.3	54.9	62.7	-
ROE (%)	16.3	18.4	18.2	10.3	2.8	7.9	19.9	21.0	21.0	25.1	-
Depr/Amor	5.0	5.3	5.7	6.8	8.8	9.6	9.5	8.7	10.8	12.8	15.0
Capital expenditure	6.3	8.2	14.4	24.0	7.9	7.8	13.4	29.0	39.8	29.7	28.0
R&D	15.1	17.7	20.8	22.8	21.5	21.5	24.0	24.7	27.0	31.7	38.0
EPS (JPY)	198.38	255.98	304.31	193.55	53.69	162.61	488.28	608.16	742.10	1,023.54	930.91
Dividend (JPY)	30.0	43.5	55.0	48.5	15.0	45.0	146.5	182.5	223.5	308.0	280.0

Notes: The Company implemented a one-for-five consolidation of its common stock on October 1, 2016 and also implemented a two-for-one split of its common stock on October 1, 2023.

Appendix Earnings trends by segment



Notes: 1. OP income and margin for GA before FY2016/03 are those from the Graphic and Precision Solution business (including PCB-related business).

2. Net sales and profit forecasts by segment are approximate figures rounded to be shown in ¥0.5 bn increments.