Consolidated business results and forecasts

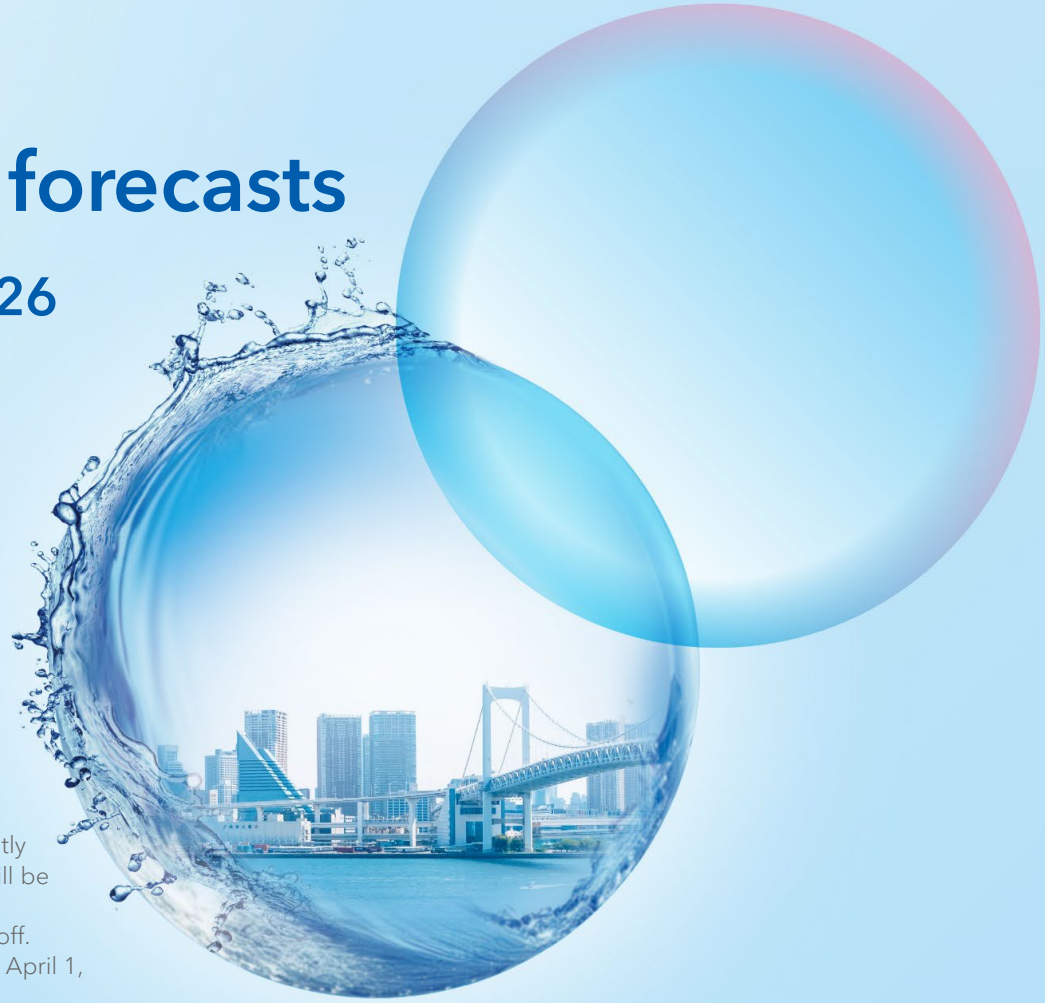
FY2027/03 second quarter ended September 30, 2026

SCREEN Holdings Co., Ltd.

Masato Goto
Representative Director, President & CEO

Manabu Ishimura
Managing Executive Officer & CFO

October 30, 2026



Cautionary statements:

- The earnings forecasts, contained in these materials and communicated verbally, are made in accordance with currently available information and rational assumptions. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Therefore, it should be noted that actual results could differ significantly due to a variety of factors.
- Figures are rounded down to eliminate amounts less than ¥100 million, except per share figures. Ratios are rounded off.
- SCREEN's fiscal year (FY) covers the period from April 1 to March 31 of the following calendar year. (e.g. FY2027/03 = April 1, 2026–March 31, 2027)

SCREEN

Innovation for a Sustainable World

Summary of FY2027/03 2Q earnings

Consolidated business results and forecasts
FY2027/03 second quarter ended September 30, 2026

SCREEN Holdings Co., Ltd.

Manabu Ishimura
Managing Executive Officer & CFO

October 30, 2026

FY2027/03 1H summary of consolidated earnings

Net sales
308.4 bn

YoY
+12.5 % (+34.1 bn)

OP income
54.5 bn

YoY
+17.4 % (+8.0 bn)

OP margin
17.7 %

YoY
+0.8 pt

Sales and profits both increased YoY

SPE: Sales and profits grew YoY

- Sales from a delayed project fully posted in 2Q

GA: Sales and profits rose YoY

- Sales of equipment and recurring business both increased

Record-high orders received

FY2027/03 1H consolidated earnings

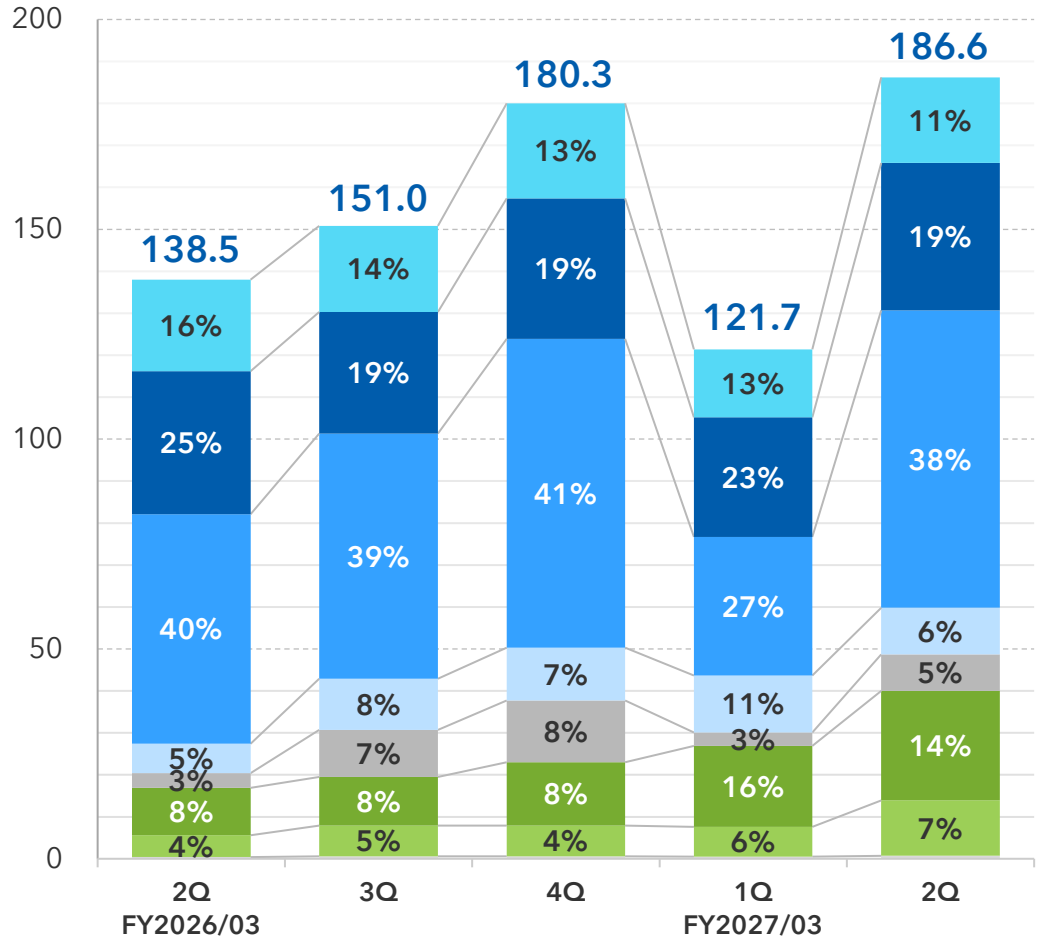
QoQ (Billions of JPY)

	FY2026/03						FY2027/03				
	1Q	2Q	1H	3Q	4Q	Full	1Q	**2Q**	**1H**	Difference (YoY)	
Net sales	135.7	138.5	274.2	151.0	180.3	605.7	121.7	**186.6**	**308.4**	**34.1**	**12.5%**
OP income **OP margin**	24.3 18.0%	22.0 15.9%	46.4 16.9%	30.9 20.5%	45.0 25.0%	122.5 20.2%	14.3 11.8%	**40.1** **21.5%**	**54.5** **17.7%**	**8.0**	**17.4%** **0.8pt**
Ordinary income	24.5	22.2	46.8	32.0	45.4	124.3	15.4	**40.5**	**55.9**	**9.1**	**19.5%**
Net income (Profit attributable to owners of parent)	16.6	15.1	31.8	23.0	37.0	92.0	10.4	**27.1**	**37.6**	**5.8**	**18.2%**

Composition of group sales by destination

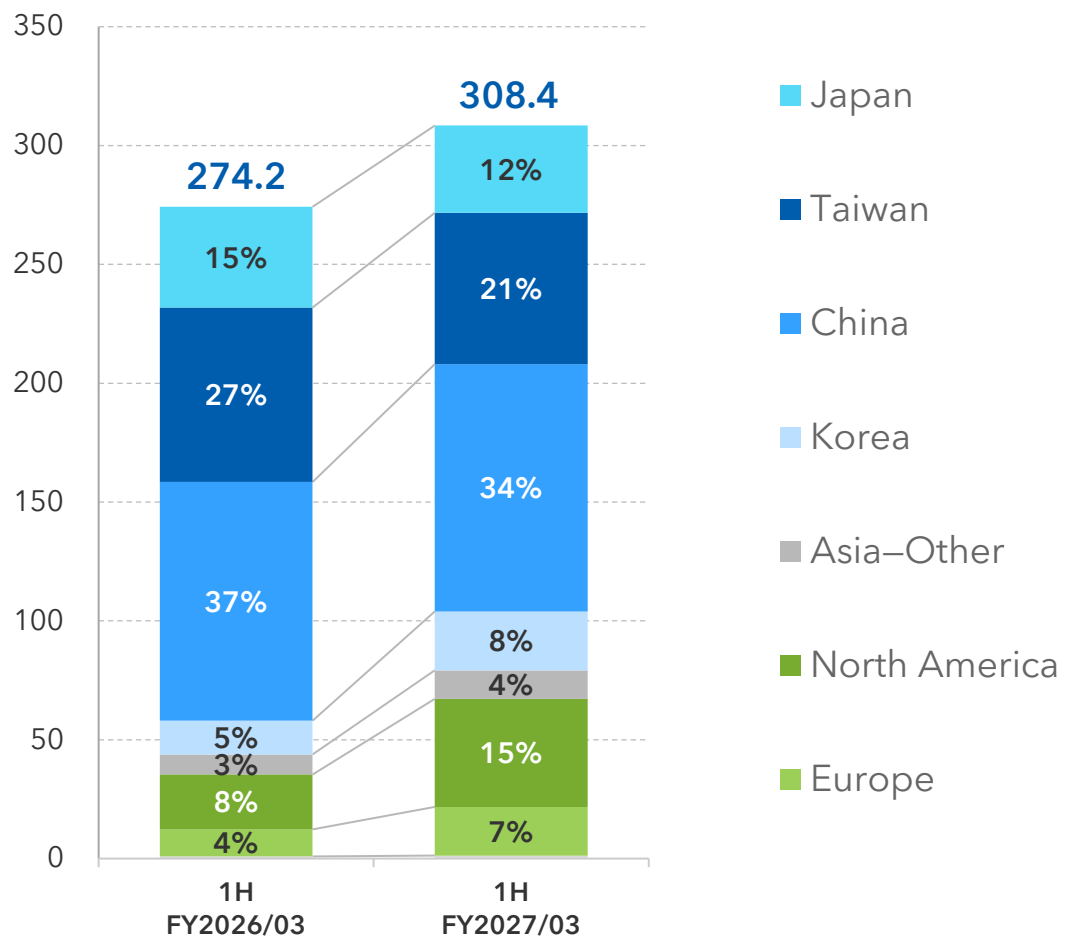
QoQ

(Billions of JPY)



YoY

(Billions of JPY)

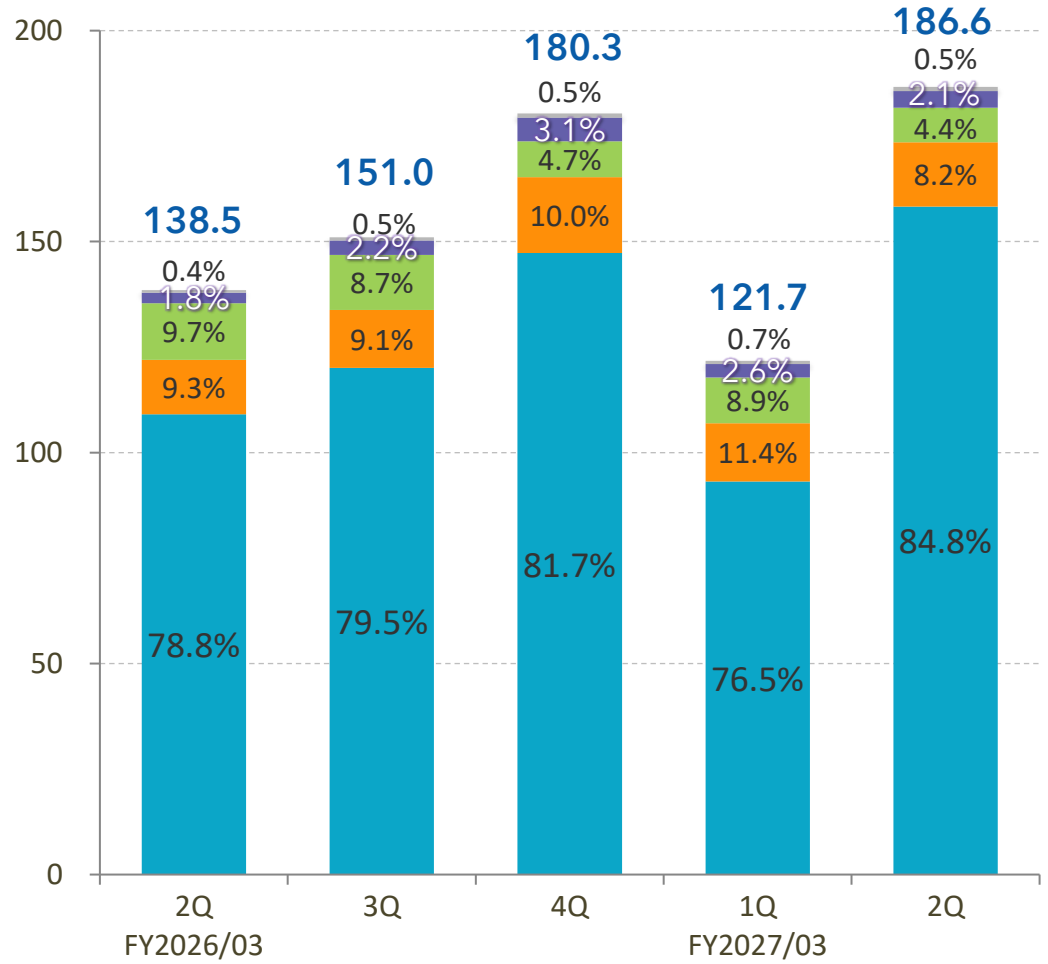


Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

Composition of group sales by segment

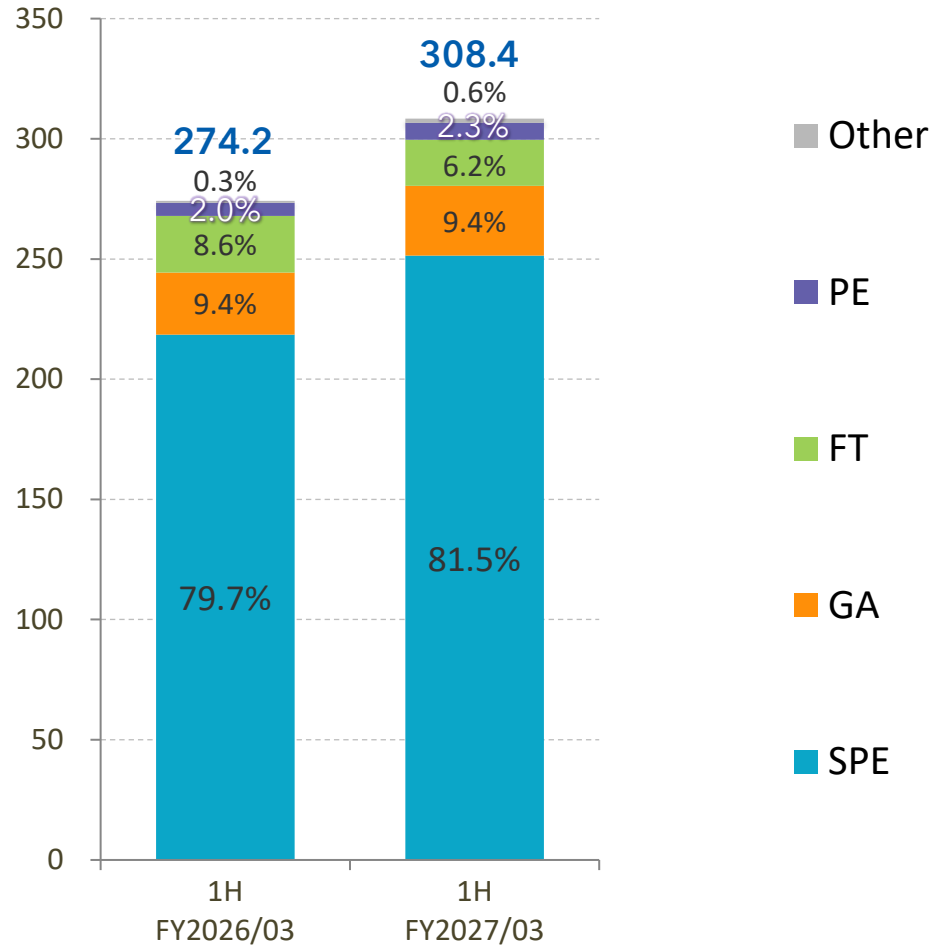
QoQ

(Billions of JPY)



YoY

(Billions of JPY)



Notes: 1. Ratios are rounded to the nearest 0.1% and may not add up to 100%.
2. Advanced packaging business was transferred from the new business segment to FT on April 1, 2026. Sales of FT are calculated on the hypothesis that the transfer had occurred at the start of FY2026/03.

FY2027/03 1H consolidated earnings by segment

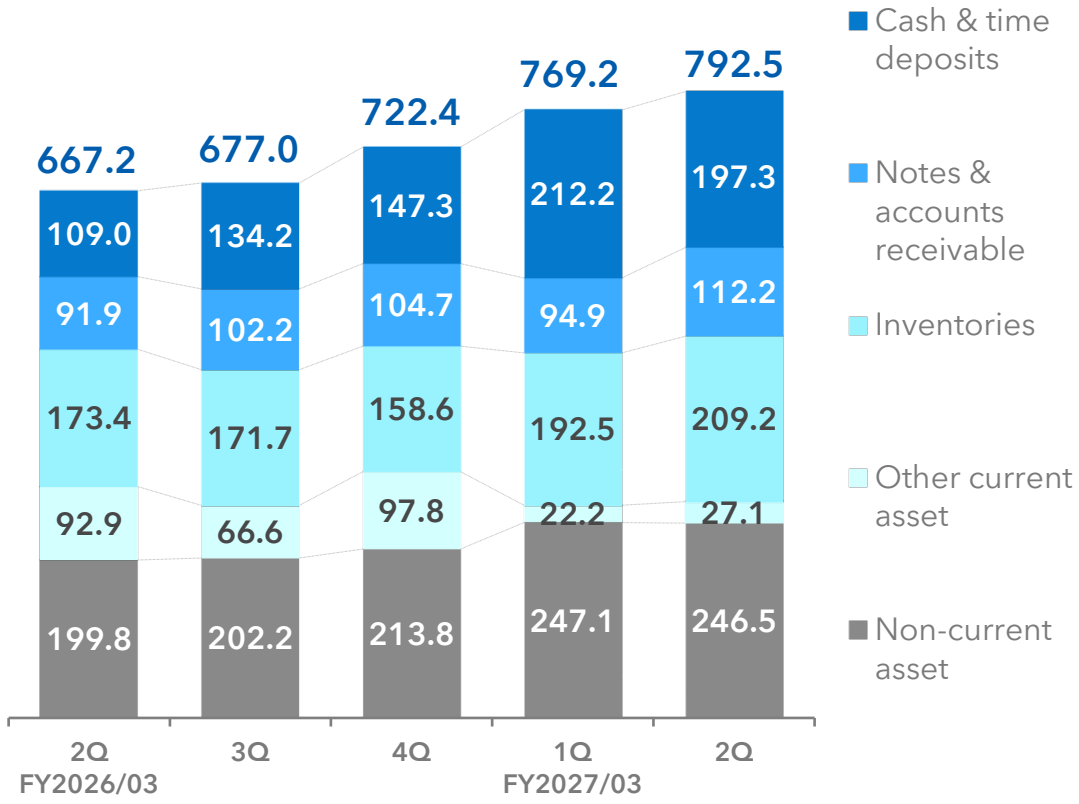
(Billions of JPY)		FY2026/03					FY2027/03					
		1Q	2Q	1H	3Q	4Q	1Q	**2Q**	**1H**	Difference (YoY)		
SPE	Net sales	109.5	109.0	218.5	120.0	147.3	93.1	**158.2**	**251.3**	**32.8**	**15.0%**	• Sales and profits both grew. Sales for memory rose; sales to North America and Korea rose. (Sales from a delayed project fully posted in 2Q)
	OP income	25.6	22.9	48.6	29.6	44.3	14.3	**43.1**	**57.5**	**8.8**	**18.2%**	
	OP margin	23.5%	21.0%	22.3%	24.7%	30.1%	15.4%	**27.3%**	**22.9%**		**0.6pt**	
GA	Net sales	12.9	12.8	25.8	13.7	17.9	13.8	**15.2**	**29.1**	**3.3**	**12.8%**	• Sales and profits both grew. Sales of equipment and recurring business increased.
	OP income	0.5	0.6	1.2	0.7	1.6	1.4	**0.2**	**1.7**	**0.4**	**40.4%**	
	OP margin	4.4%	5.1%	4.7%	5.2%	9.3%	10.3%	**1.9%**	**5.9%**		**1.2pt**	
FT	Net sales	10.0	13.4	23.5	13.1	8.5	10.8	**8.1**	**19.0**	**-4.4**	**-18.9%**	• Sales and profits both fell. Sales were mainly driven by OLED and LCD. • Advanced packaging is progressing as planned.
	OP income	0.8	2.5	3.3	3.1	0.2	1.2	**-0.4**	**0.8**	**-2.4**	**-74.3%**	
	OP margin	8.2%	18.6%	14.2%	23.8%	3.0%	11.8%	**-5.1%**	**4.5%**		**-9.7pt**	
PE	Net sales	3.0	2.4	5.5	3.3	5.6	3.1	**3.9**	**7.0**	**1.5**	**27.6%**	• Sales increased and profits improved. • Strong orders toward 2H.
	OP income	-0.0	-0.1	-0.2	-0.3	0.9	-0.2	**0.1**	**-0.1**	**0.0**	**-%**	
	OP margin	-1.0%	-8.0%	-4.1%	-8.9%	16.2%	-9.5%	**3.4%**	**-2.3%**		**1.8pt**	

Note: Advanced packaging business was transferred from the new business segment to FT on April 1, 2026. Sales of FT are calculated on the hypothesis that the transfer had occurred at the start of FY2026/03.

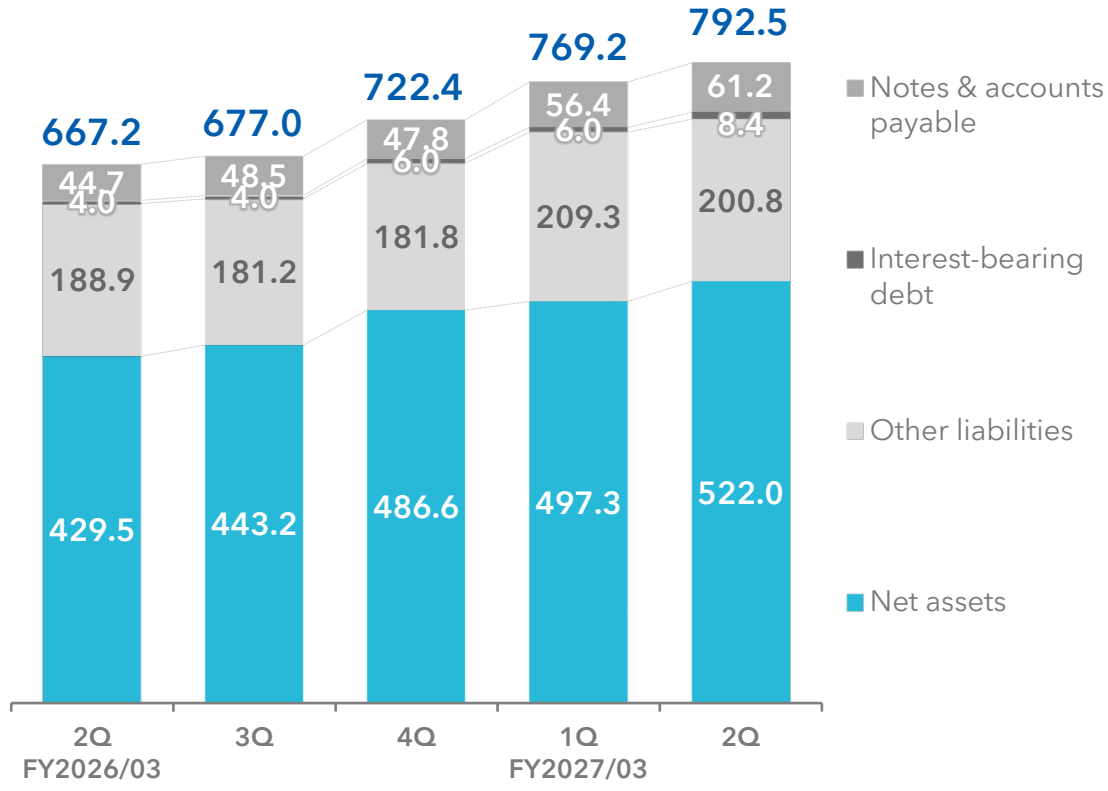
Financial standing: Balance sheet

Net assets reached ¥522.0 billion; equity ratio at 65.9%.

Assets (Billions of JPY)



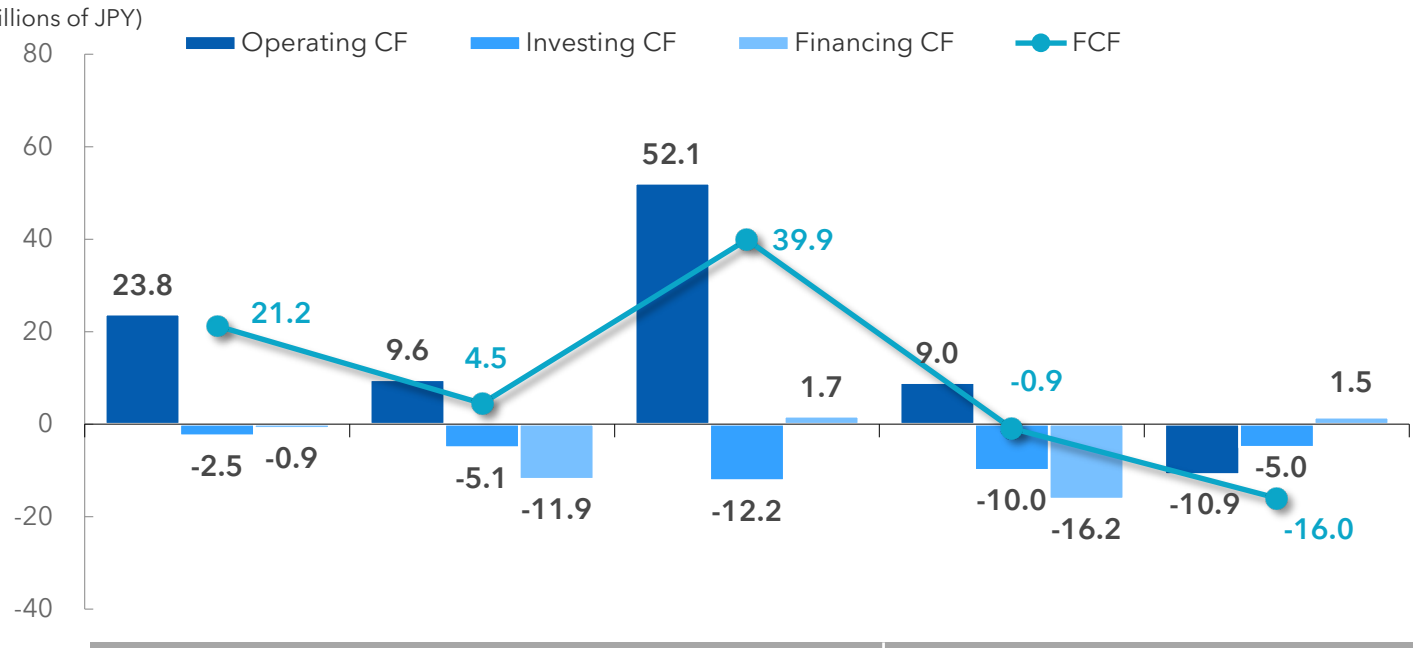
Liabilities & net assets (Billions of JPY)



Financial standing: Cash flows

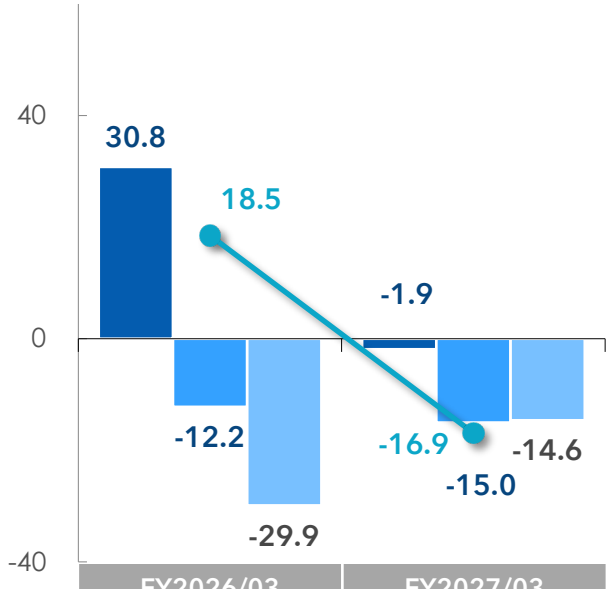
2Q operating cash flow landed at ¥-10.9 billion, mainly due to increased working capital driven by higher SPE orders.

QoQ



(Billions of JPY)	FY2026/03 2Q	FY2026/03 3Q	FY2026/03 4Q	FY2027/03 1Q	FY2027/03 2Q
Operating CF	23.8	9.6	52.1	9.0	**-10.9**
Investing CF	-2.5	-5.1	-12.2	-10.0	**-5.0**
FCF*	21.2	4.5	39.9	-0.9	**-16.0**
Financing CF	-0.9	-11.9	1.7	-16.2	**1.5**

YoY



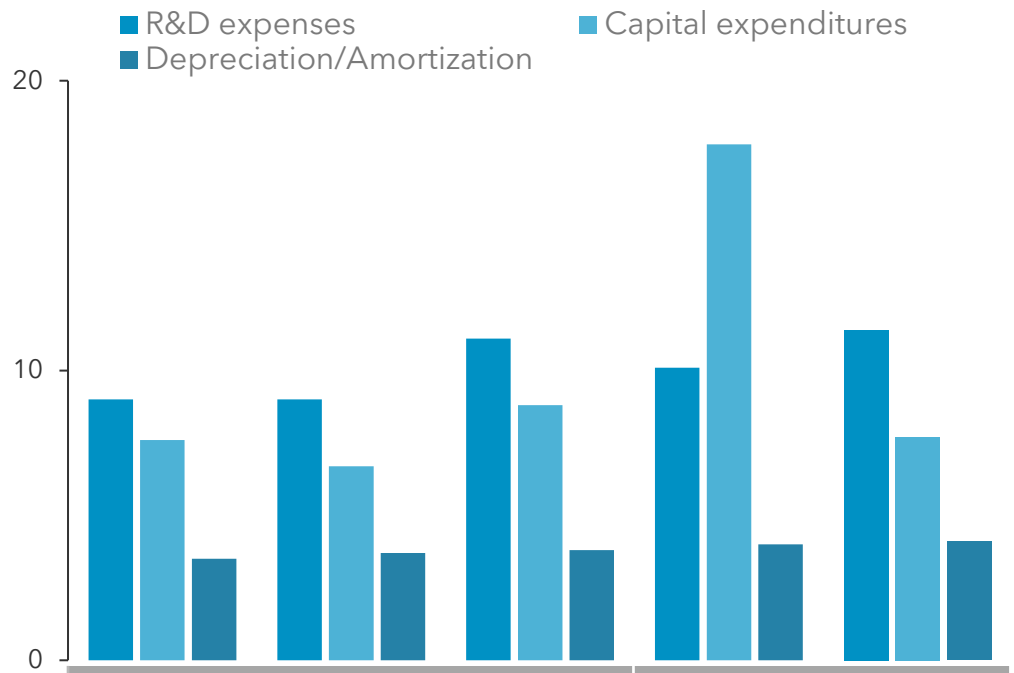
FY2026/03 1H	FY2027/03 1H
30.8	**-1.9**
-12.2	**-15.0**
18.5	**-16.9**
-29.9	**-14.6**

* FCF: Free Cash Flow

R&D expenses, CAPEX, and depreciation/amortization

QoQ

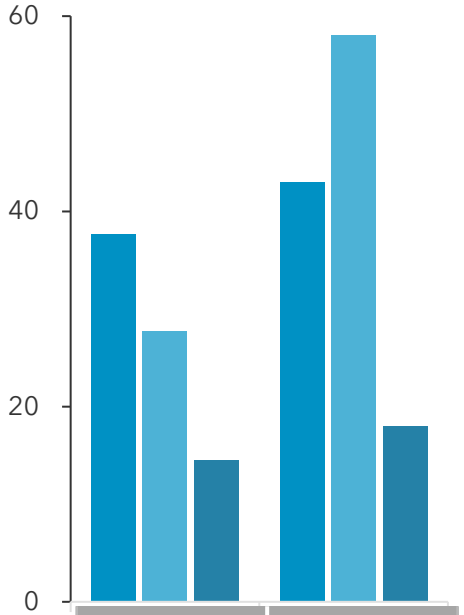
(Billions of JPY)



(Billions of JPY)	FY2026/03 2Q	FY2026/03 3Q	FY2026/03 4Q	FY2027/03 1Q	FY2027/03 **2Q**
R&D expenses	9.0	9.0	11.1	10.1	**11.4**
CAPEX	7.6	6.7	8.8	17.8	**7.7**
Depreciation & Amortization	3.5	3.7	3.8	4.0	**4.1**

YoY

(Billions of JPY)



FY2026/03 Full	FY2027/03 **Full e**
37.7	**43.0**
27.7	**58.0**
14.5	**18.0**

R&D expenses

- 2Q result: Mainly attributable to SPE– landed within the expected range.

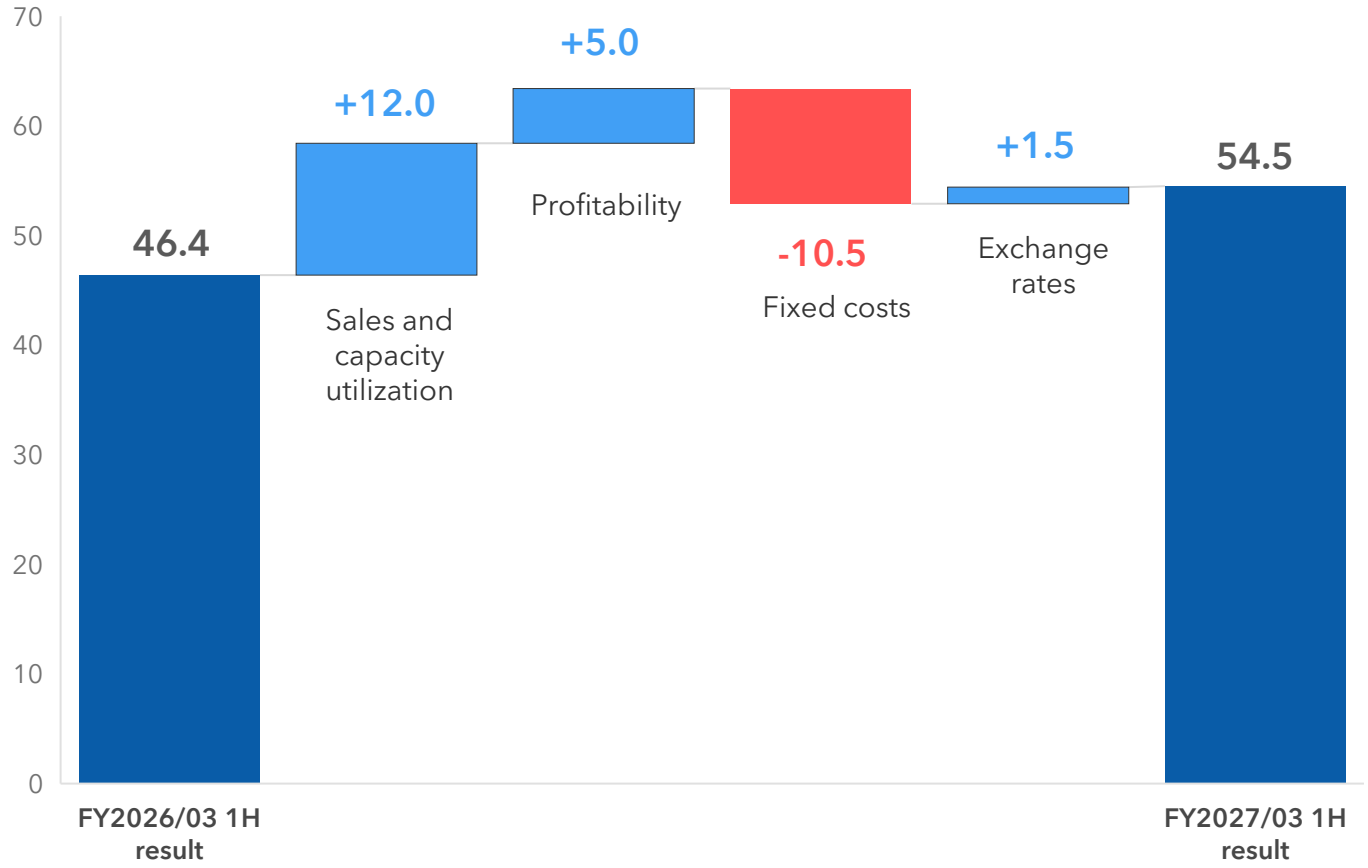
CAPEX

- 2Q result: Expenditures for R&D, manufacturing, IT, and production capacity expansion, etc.
- Full-year forecast: Raised from ¥43.0 bn to ¥58.0 bn due to growth investments in Nagaokakyo, compared with the July earnings forecast.

Analysis of operating income growth

FY2026/03 1H vs FY2027/03 1H

(Billions of JPY)



Note: Impacts on OP income are approximate figures rounded to be shown in ¥0.5 bn increments.

Sales and capacity utilization

Increased mainly due to SPE

Profitability

Improved mainly due to SPE

Fixed costs

Increased due to growth investment mainly attributable to SPE

(including R&D expenses, personnel expenses, and depreciation & amortization)

Exchange rates

Mainly impacted GA

FY2027/03 business forecasts (as of October 30, 2026)

* Net sales and profit forecasts by segment are approximate figures rounded to be shown in ¥0.5 bn increments.

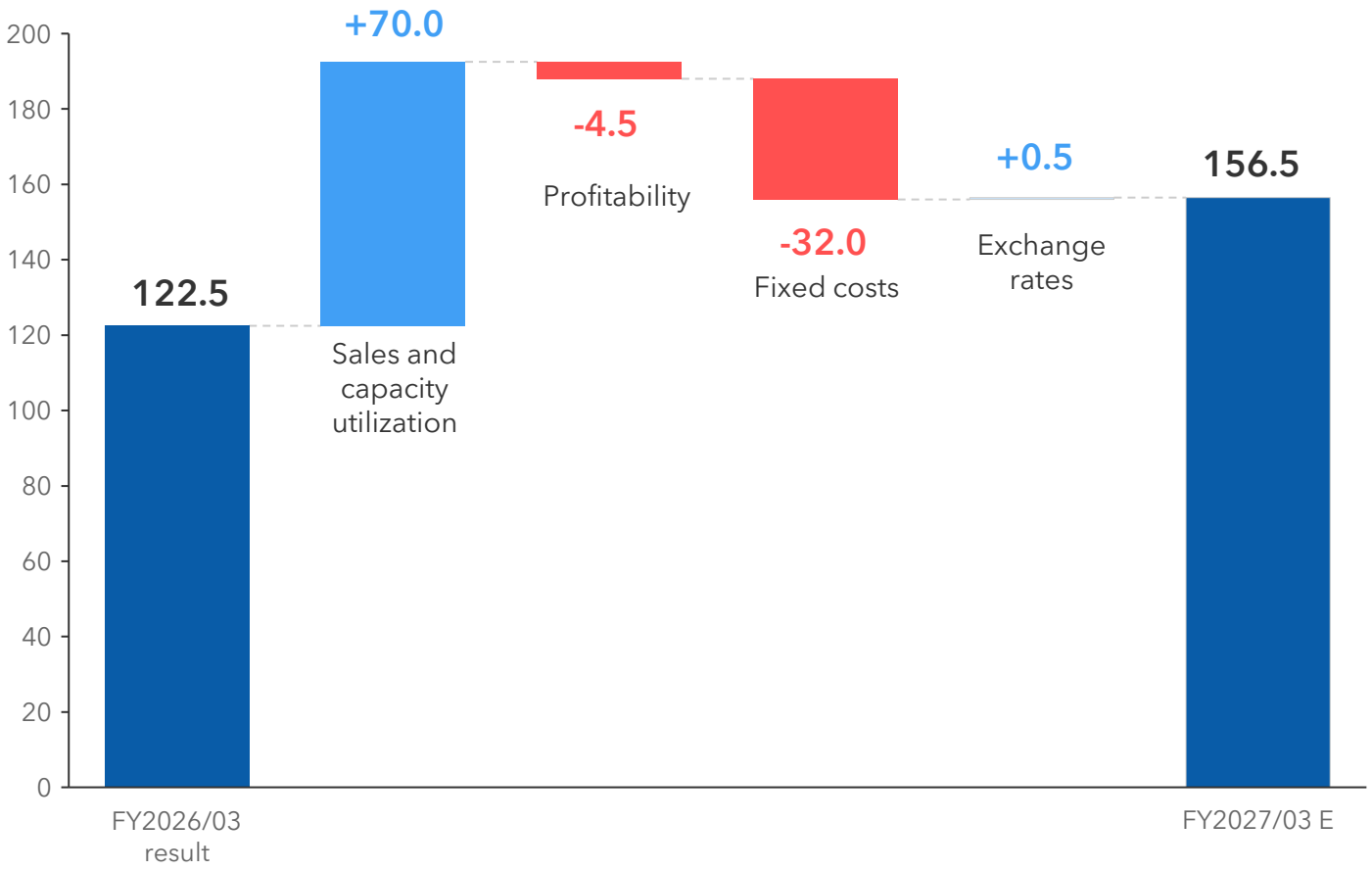
(Billions of JPY)		FY2026/03	FY2027/03					
		Full	1H		2H		Full	
			July Forecast	October Result	July Forecast	October Forecast	July Forecast	October Forecast
Net sales		605.7	317.0	**308.4**	426.0	**434.6**	743.0	**743.0**
OP income		122.5	56.0	**54.5**	100.5	**102.0**	156.5	**156.5**
OP margin		20.2%	17.7%	**17.7%**	23.6%	**23.5%**	21.1%	**21.1%**
Ordinary income		124.3	56.0	**55.9**	100.5	**100.6**	156.5	**156.5**
Net income (Profit attributable to owners of parent)		92.0	37.5	**37.6**	77.5	**77.4**	115.0	**115.0**
SPE	Net sales	485.9	260.0	**251.3**	360.0	**368.7**	620.0	**620.0**
	OP income	122.7	60.5	**57.5**	98.5	**101.5**	159.0	**159.0**
	OP margin	25.2%	23.3%	**22.9%**	27.4%	**27.5%**	25.6%	**25.6%**
GA	Net sales	57.4	28.5	**29.1**	31.5	**30.9**	60.0	**60.0**
	OP income	3.6	2.5	**1.7**	3.0	**3.8**	5.5	**5.5**
	OP margin	6.3%	8.8%	**5.9%**	9.5%	**12.3%**	9.2%	**9.2%**
FT	Net sales	45.1	20.0	**19.0**	23.0	**23.0**	43.0	**42.0**
	OP income	6.7	1.5	**0.8**	1.0	**0.2**	2.5	**1.0**
	OP margin	14.9%	7.5%	**4.5%**	4.3%	**0.9%**	5.8%	**2.4%**
PE	Net sales	14.5	7.0	**7.0**	9.5	**9.5**	16.5	**16.5**
	OP income	0.3	0.0	**-0.1**	1.5	**1.6**	1.5	**1.5**
	OP margin	2.6%	0.0%	**-2.3%**	15.8%	**16.8%**	9.1%	**9.1%**
Other	Net sales	2.6	1.5	**1.7**	2.0	**2.8**	3.5	**4.5**
	OP income	-10.8	-8.5	**-5.4**	-3.5	**-5.1**	-12.0	**-10.5**

Notes: 1. Assuming the exchange rates of USD 1.00 = JPY 150.00 and EUR 1.00 = JPY 175.00 for FY2027/03, and exchange rate sensitivity of ¥0.13 bn for USD and ¥0.02 bn for EUR on OP income.
2. Advanced packaging business was transferred from the new business segment to FT on April 1, 2026. Sales of FT are calculated on the hypothesis that the transfer had occurred at the start of FY2026/03.

Analysis of operating income growth–forecast

FY2026/03 vs FY2027/03 E

(Billions of JPY)



Sales and capacity utilization

Expected to be driven by SPE

Profitability

Mainly influenced by SPE

Fixed costs

Increase expected due to growth investment mainly in SPE

(including R&D expenses, personnel expenses, and depreciation & amortization)

Exchange rates

Mainly impact GA

Note: Impacts on OP income are approximate figures rounded to be shown in ¥0.5 bn increments.

Annual dividend outlook

(JPY, per share)	FY2026/03	FY2027/03 E	
		May forecast	July/October announcement
Interim dividend	61.5	60	**60**
Year-end dividend	85	115	**123**
Annual dividend	146.5	175	**183**

Notes: 1. The stock split became effective on April 1, 2026.

2. Dividends are calculated on the hypothesis that the stock split was implemented at the start of FY2026/03.

3. Value Up Further 2026 targets a consolidated dividend payout ratio of 30% or above.

Business environment and outlook

Consolidated business results and forecasts
FY2027/03 second quarter ended September 30, 2026

SCREEN Holdings Co., Ltd.

Masato Goto
Representative Director, President & CEO

October 30, 2026

FY2027/03 full-year outlook: Summary

Overview

- ✓ Record-high orders continue
- ✓ Building a scalable production framework to accommodate further capacity expansion and move into the next growth phase

SPE

- ✓ Opportunities to outperform WFE market growth in sales, driven by the growing importance of cleaning in leading-edge logic and memory manufacturing

Steady implementation of growth investment

- ✓ SPE capacity expansion, including the renovation of a facility acquired in Nagaokakyo, progressing at a rapid pace to accommodate increasing demand
- ✓ ATCA, our R&D hub in Albany NY, to start full-scale operation, as we seek to further strengthen the competitiveness of our SPE business

SPE: Business overview

Market trends and outlook

- **WFE:** Expected to land at $155B in CY2026 (up 25% from $124B in CY2025) and approximately $200B in CY2027

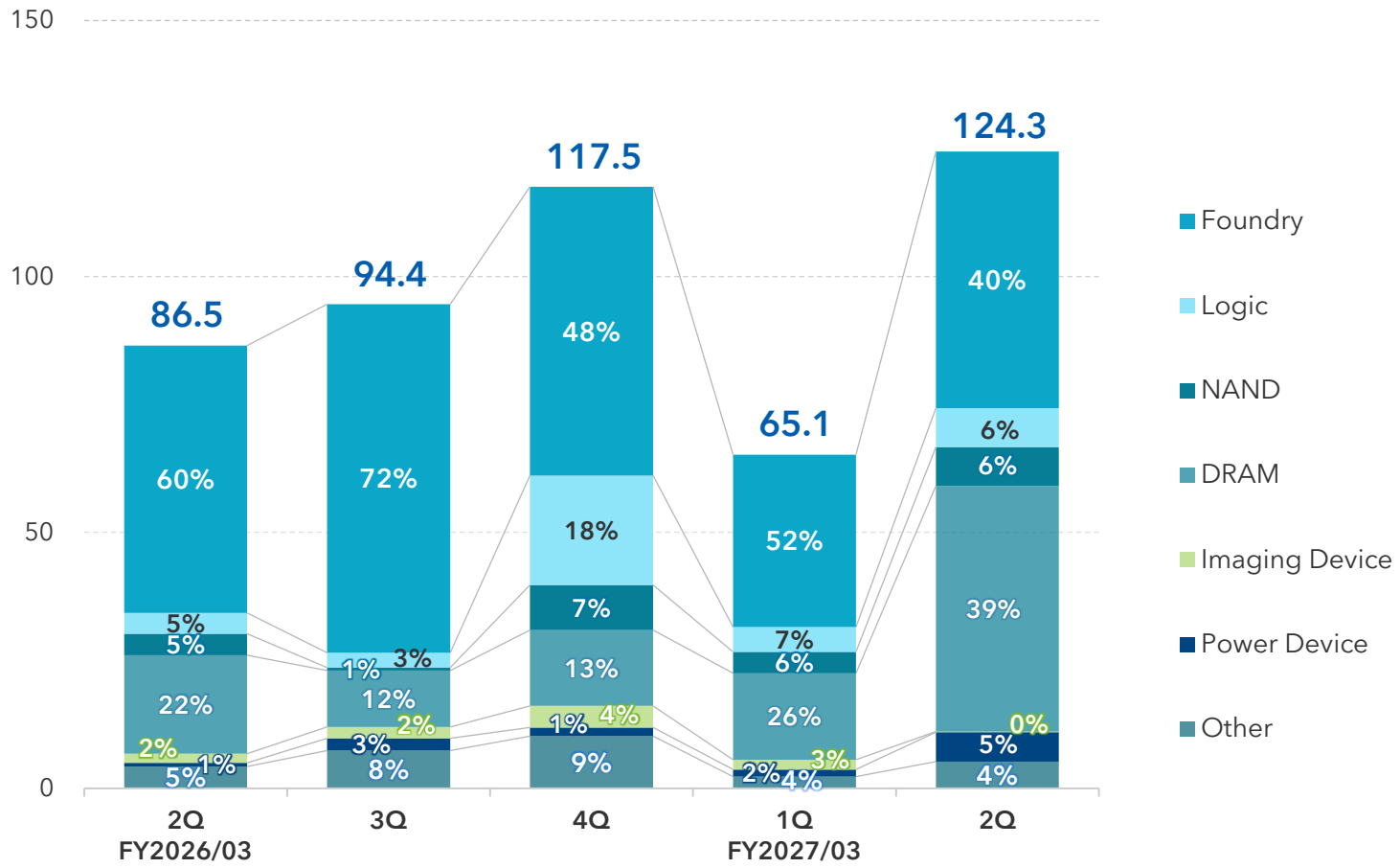
- **Investment trends by application**

Foundry	Robust investment in leading-edge GPUs and CPUs as well as peripheral devices
Logic	Leading-edge investment reaccelerating, while carefully monitoring investment areas
Memory	HBM and DRAM for server driving growth, with NAND investment also gaining momentum
Image devices	Investment gradually recovering, led by automotive and industrial applications
Power devices, other	Signs of recovery seen particularly in power management for data centers
Advanced packaging	Investment in WLP remains solid and PLP is gradually moving to mass production

- **China market:** Investment in mature nodes remains at a high level, with foundry, DRAM, and NAND driving WFE growth

SPE: Composition of equipment sales by application

QoQ (Billions of JPY)



2Q: QoQ

Sales to DRAM increased significantly
(Sales from a delayed project fully posted in 2Q)

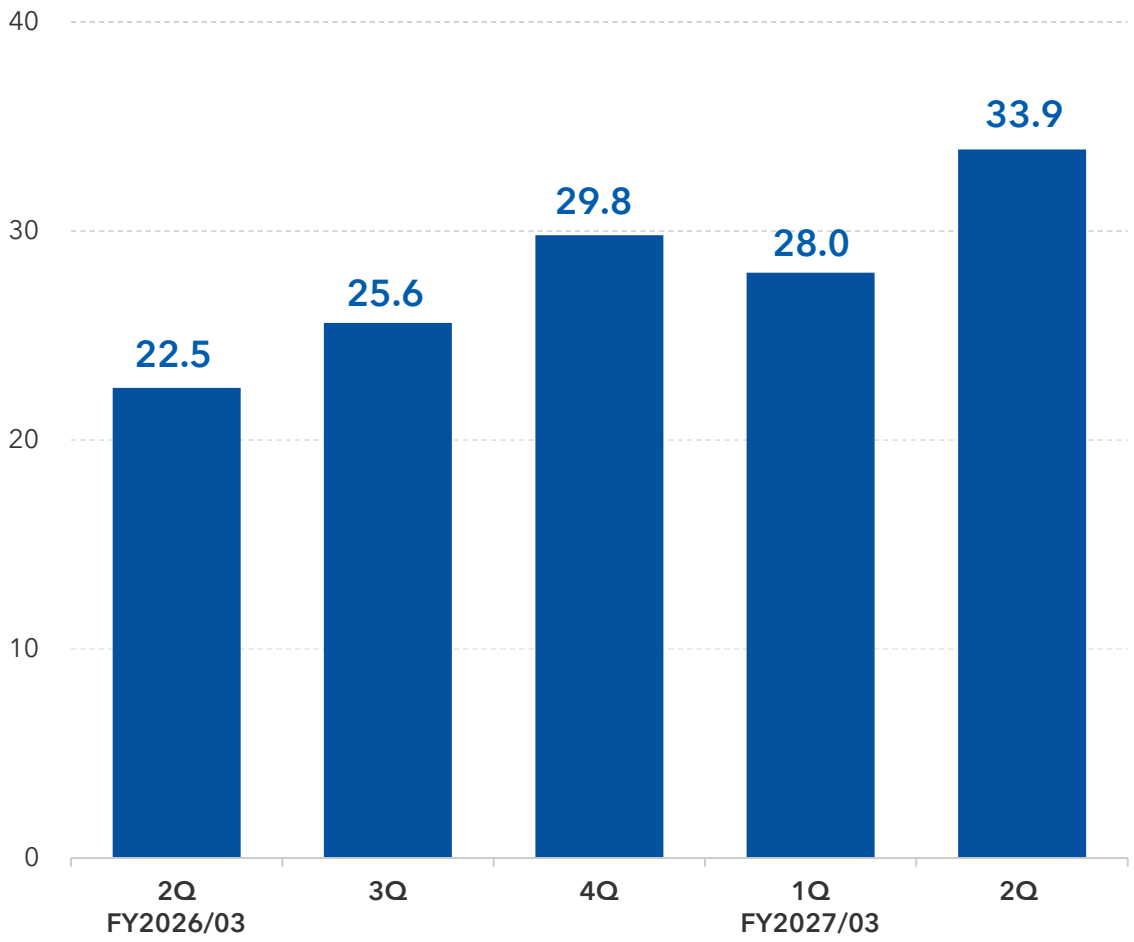
2Q: YoY

Sales to DRAM increased significantly

Notes: 1. The graph shows the composition of new equipment sales only. Post-sales business is presented on the following slide.
2. Ratios are rounded to the nearest 1% and may not add up to 100%.

SPE: Post-sales–forecast

QoQ (Billions of JPY)



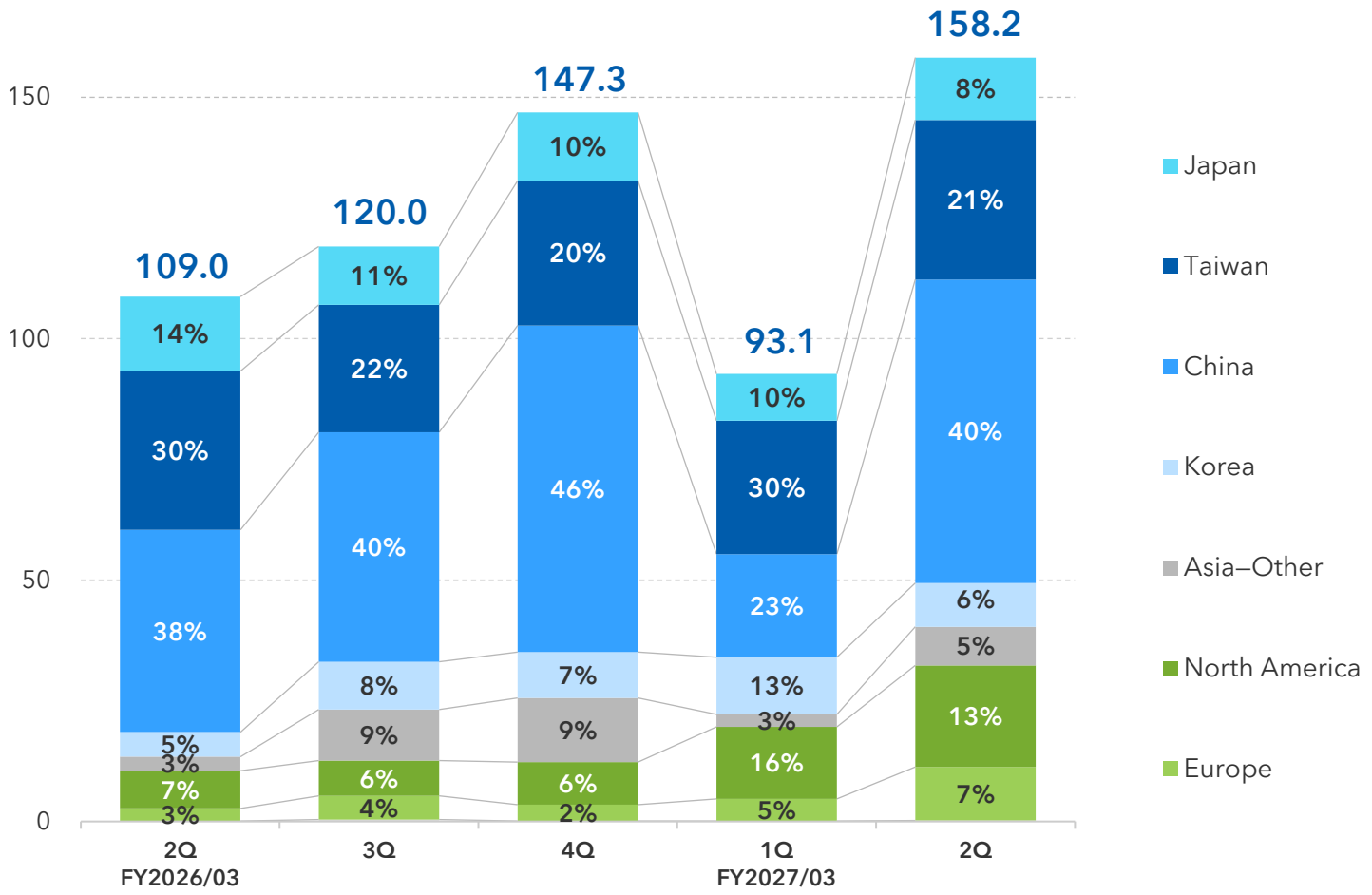
2Q sales reached a record high

Expect sales to maintain an upward growth trend despite quarterly fluctuations

SPE: Composition of sales by destination

QoQ

(Billions of JPY)



Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

2Q: QoQ

Sales to China rose significantly

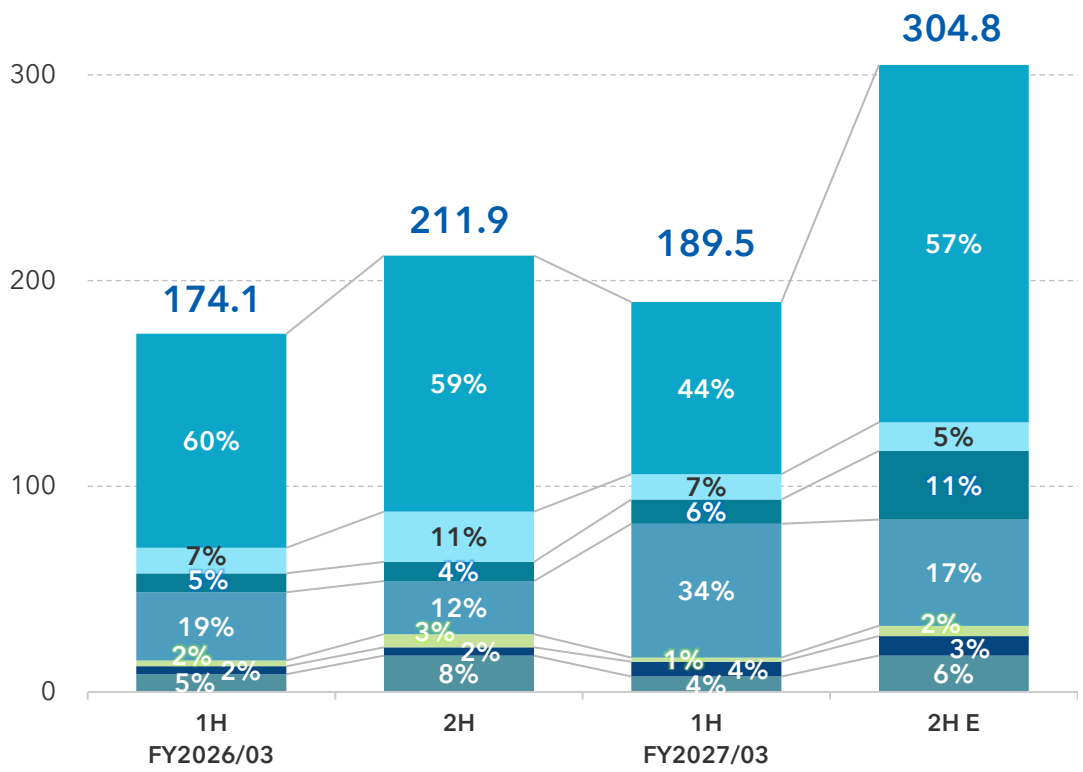
2Q: YoY

Sales to North America, China and Europe rose

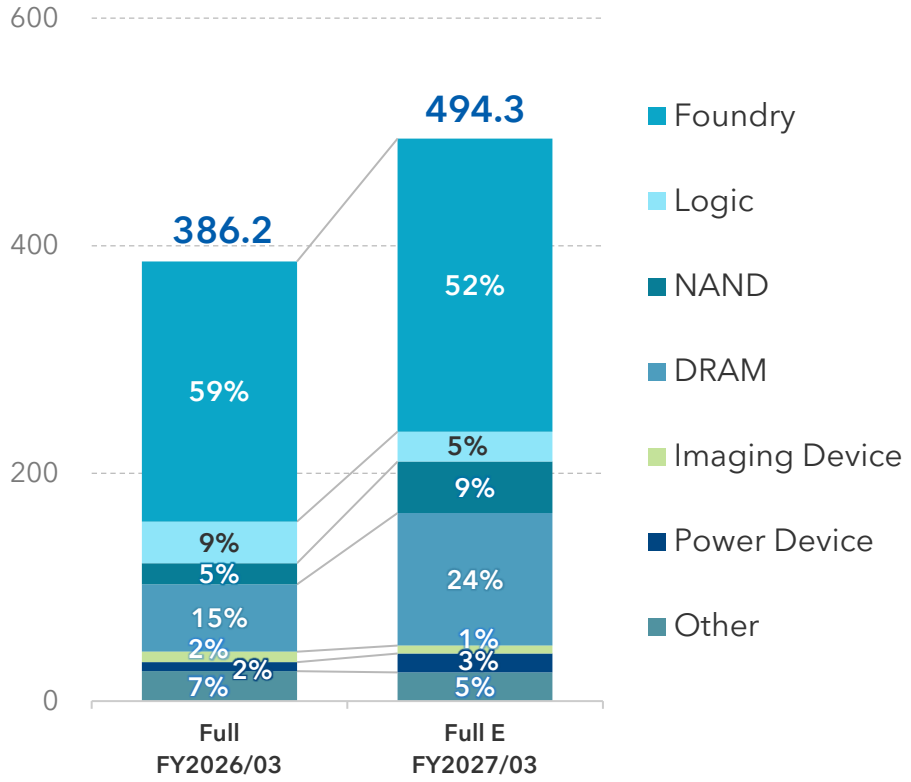
SPE: Composition of sales by application—forecast

- **FY2026/03 1H vs FY2027/03 1H**: DRAM expected to increase significantly
- **1H vs 2H E**: Foundry expected to increase significantly; NAND also expected to increase
- **FY2026/03 vs FY2027/03 E**: DRAM, foundry, and NAND expected to increase

Half-year forecast (Billions of JPY)



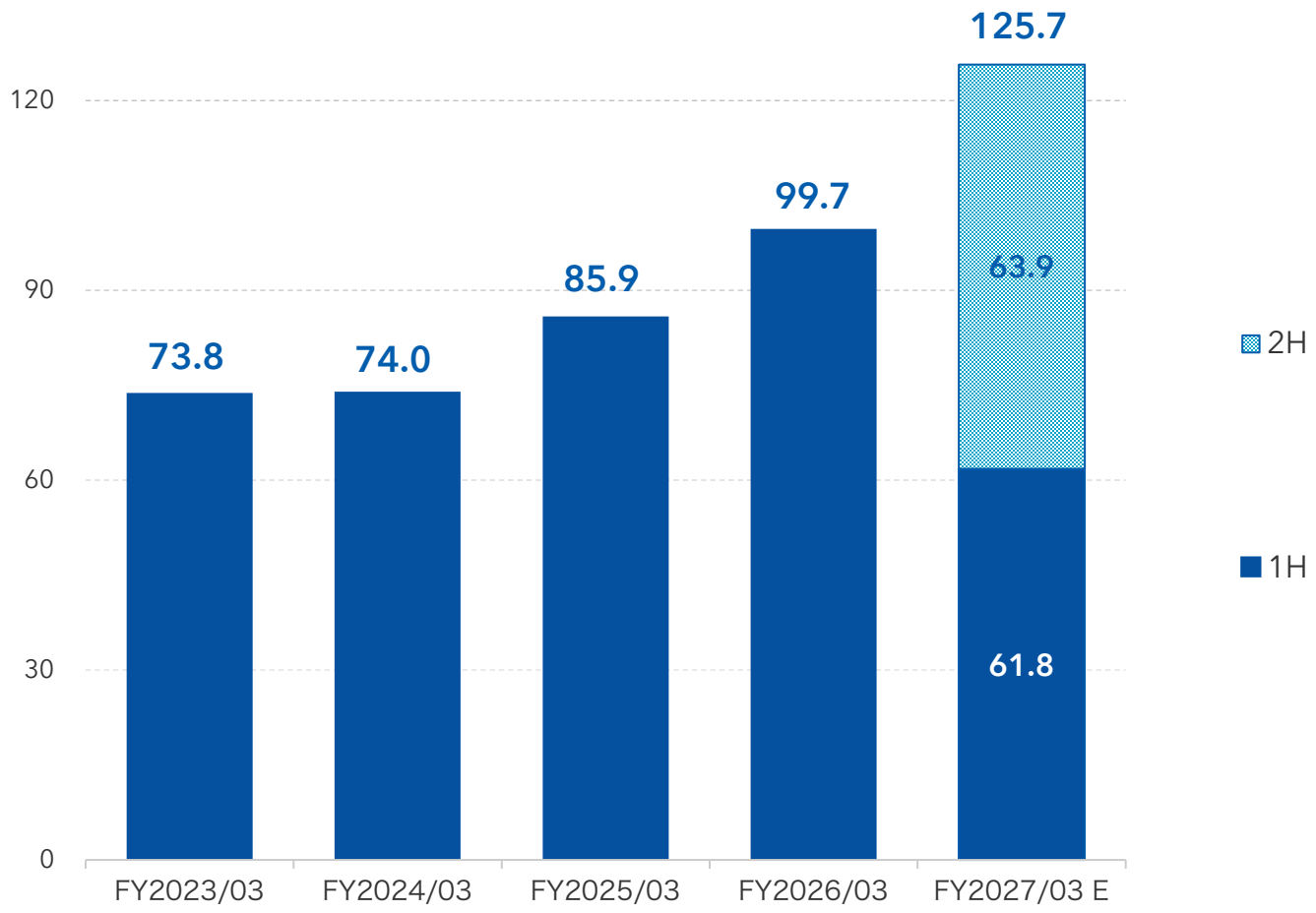
YoY (Billions of JPY)



Notes: 1. The graph shows the composition of new equipment sales only. Post-sales business is presented on the following slide.
2. Ratios are rounded to the nearest 1% and may not add up to 100%.

SPE: Post-sales–forecast

YoY (Billions of JPY)

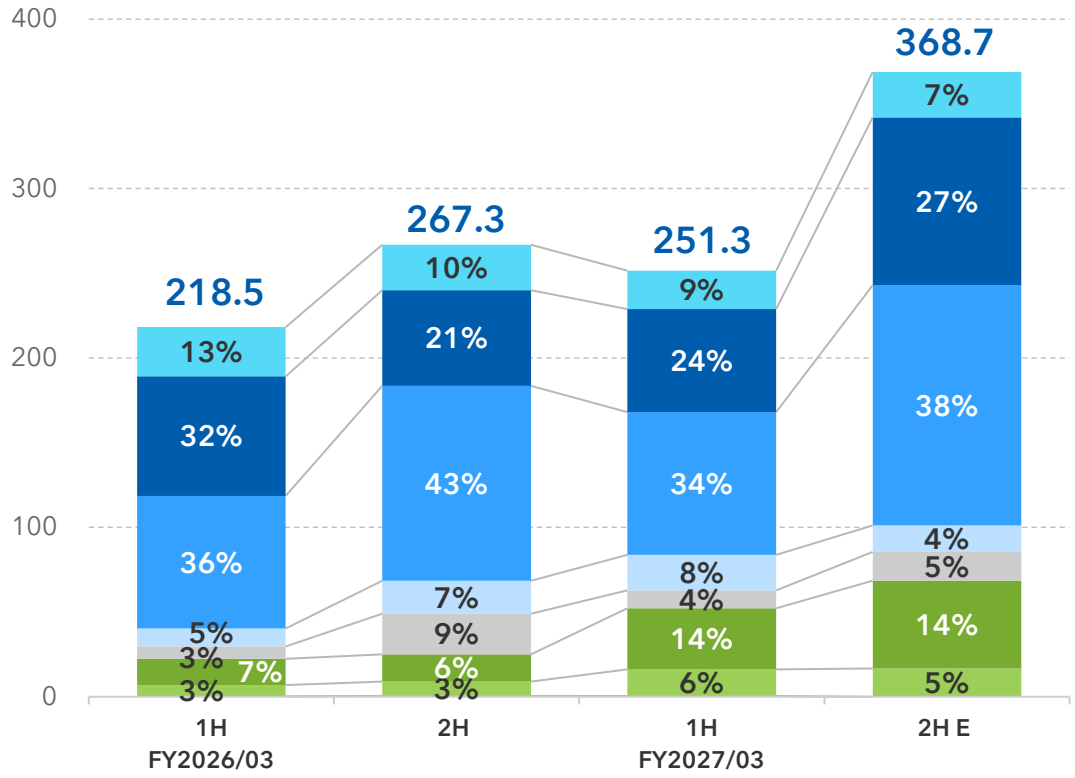


Steady growth expected in post-sales supported by high fab utilization on the client side

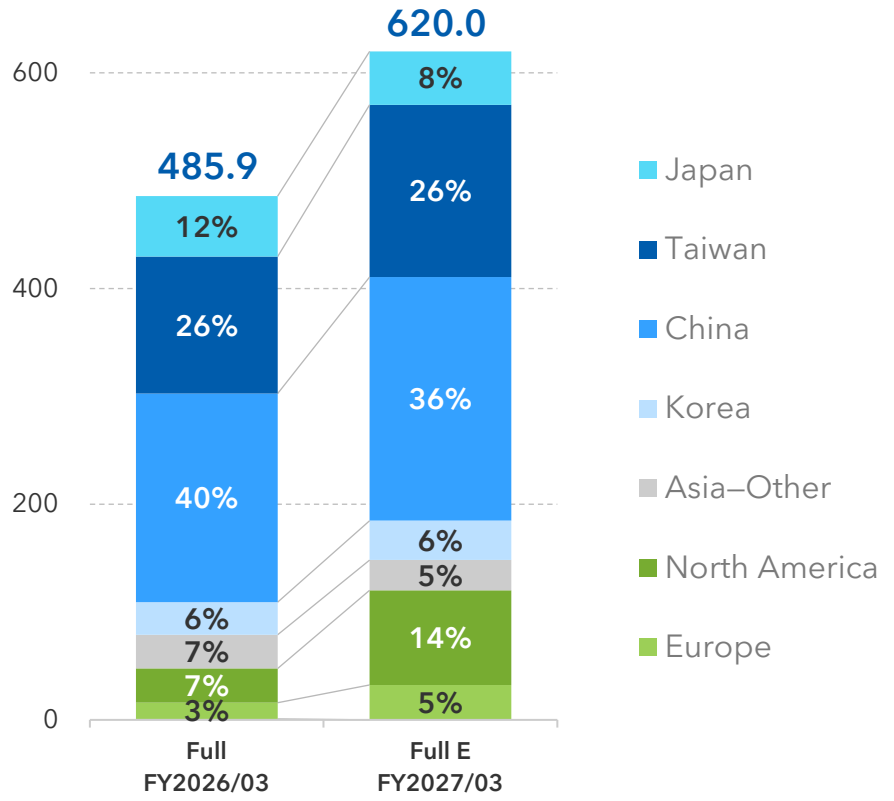
SPE: Composition of sales by destination–forecast

- **FY2026/03 1H vs FY2027/03 1H**: Sales to North America, Europe and Korea expected to increase
- **1H vs 2H E**: Sales expected to increase mainly in China, Taiwan, and North America
- **FY2026/03 vs FY2027/03 E**: Full-year sales expected to increase mainly in North America, China, and Taiwan

Half-year forecast (Billions of JPY)



YoY (Billions of JPY)



Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

Highlight

SCREEN to secure an additional production capacity in Nagaokakyo (announced October 30, 2026)

- Using the land and building acquired in March 2024; renovating the building to make it suitable for SPE production

  - Total investment : Approx. JPY 25 billion
  - Floor area : Approx. 25,500 m^2

- The new facility in Nagaokakyo will take over part of the production process for wafer cleaning equipment in the effort to strengthen the SPE production system
- Introducing energy-saving equipment to reduce the environmental impact of production facilities, with an eye on achieving SBT (Science Based Targets)

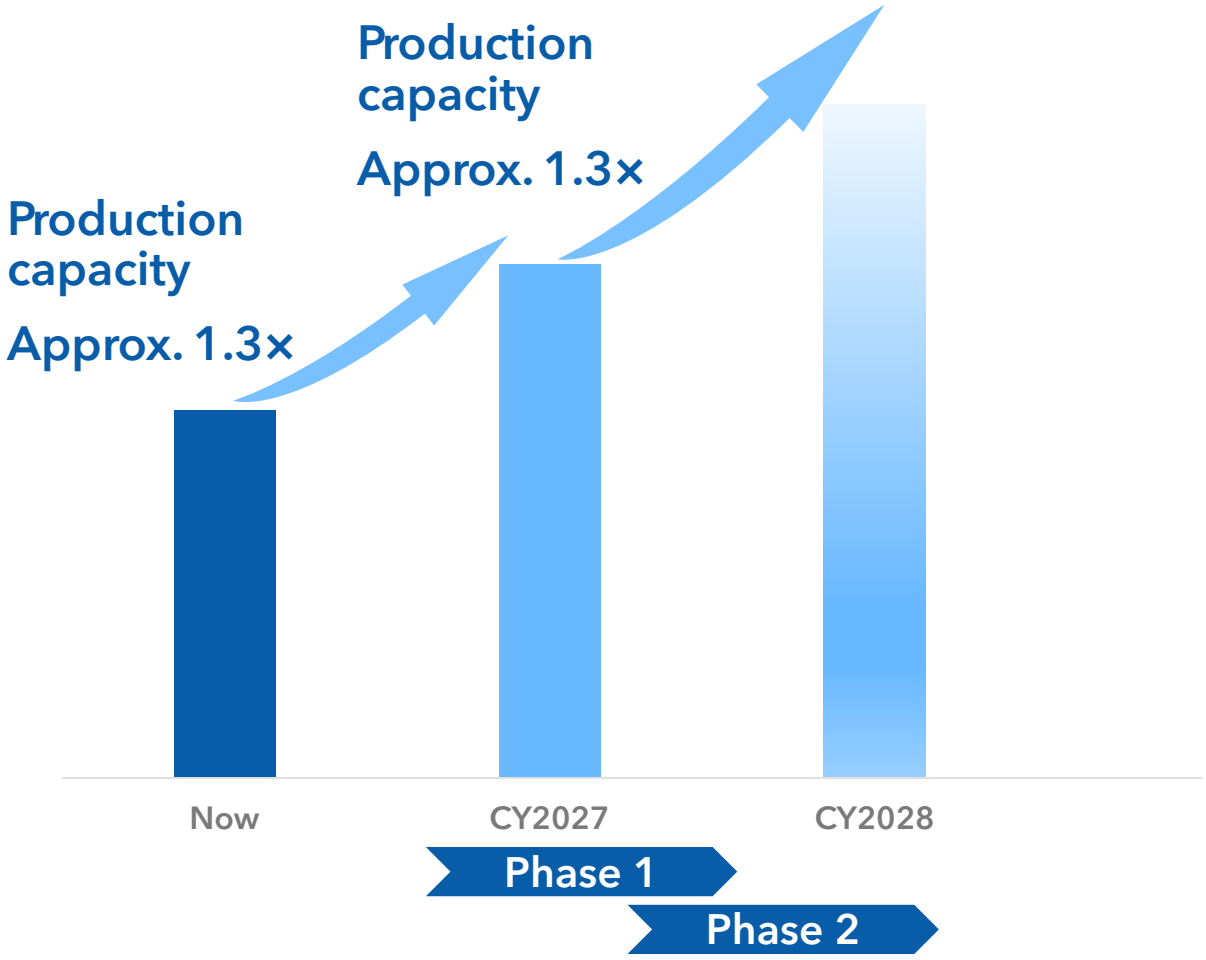
Expected value:

- Boost production capacity, quality, and efficiency across the SPE business (Operation start: January 2028)
- Balance business growth and environmental goals to drive innovation for a sustainable world

› Respond flexibly to the growing demand in the SPE business and drive further business growth for SCREEN

Production capacity expansion plan (SPE)

Securing production capacity to outperform WFE market growth





Hikone site

Phase 1: Renovation

- Streamlining the production process at the existing factories in the Hikone site

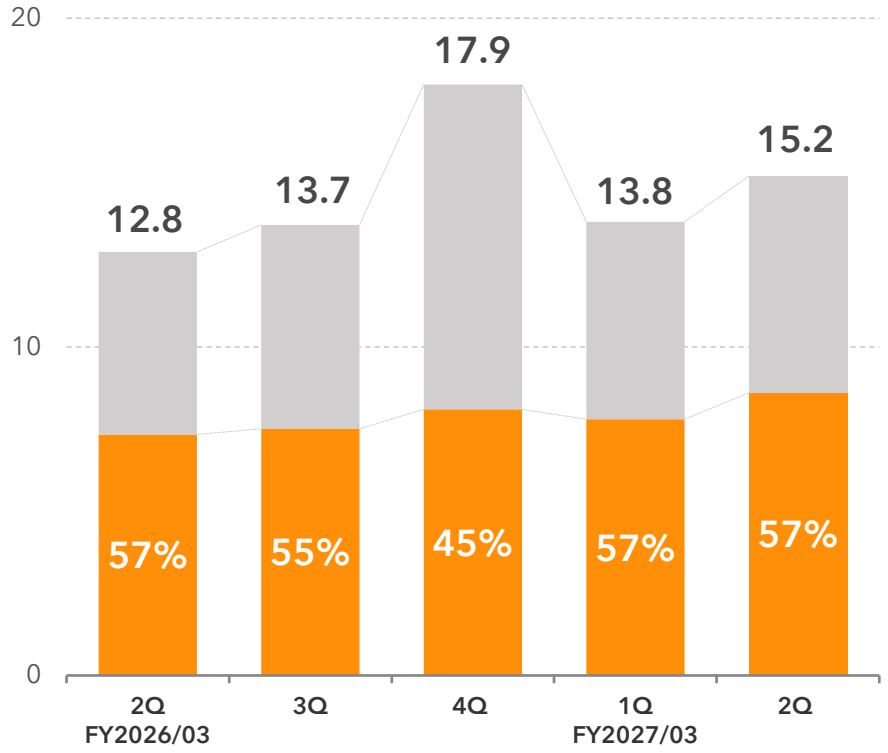
Phase 2: Maximizing efficiency

- Strategic reallocation of the Hikone site facilities
- Enhancing the production capacity by utilizing the Nagaokakyo site

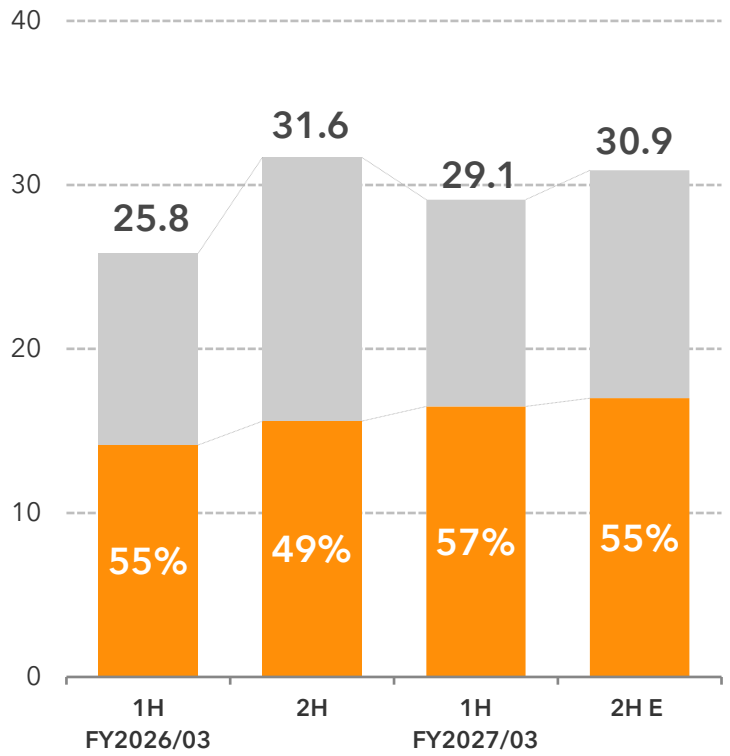
GA: Sales trends and forecast

› Sales of equipment for digital printing in the U.S. remained strong; aiming for sales growth
› Aiming to enhance profitability by promoting recurring business as a stable profit source

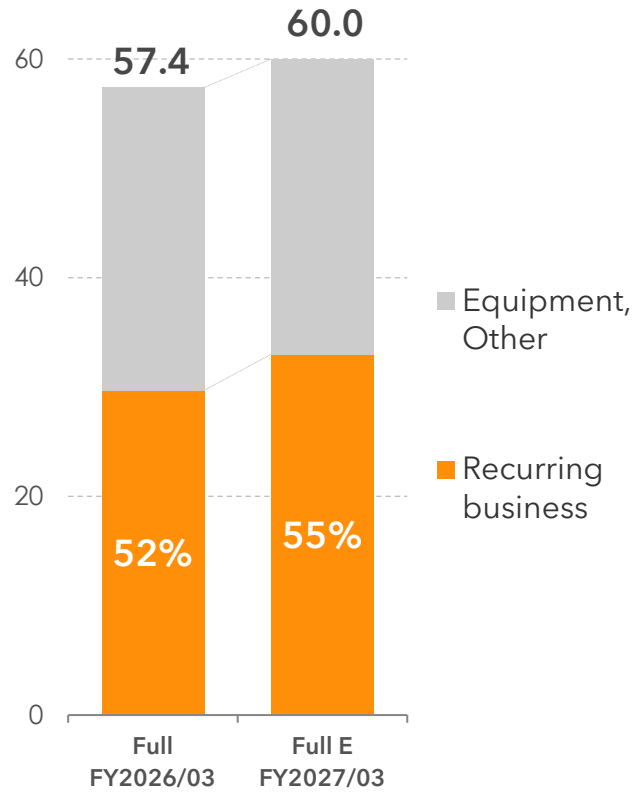
QoQ (Billions of JPY)



Half-year forecast (Billions of JPY)



YoY (Billions of JPY)



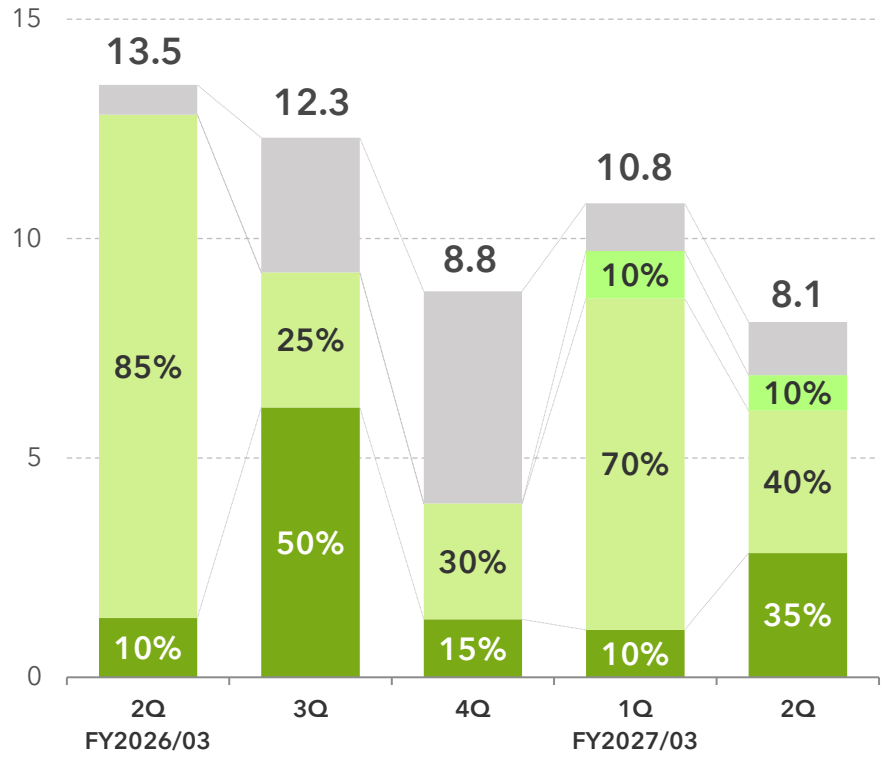
Note: The ratios of post sales are rounded to be shown in 5% increments.

FT: Sales trends and forecast

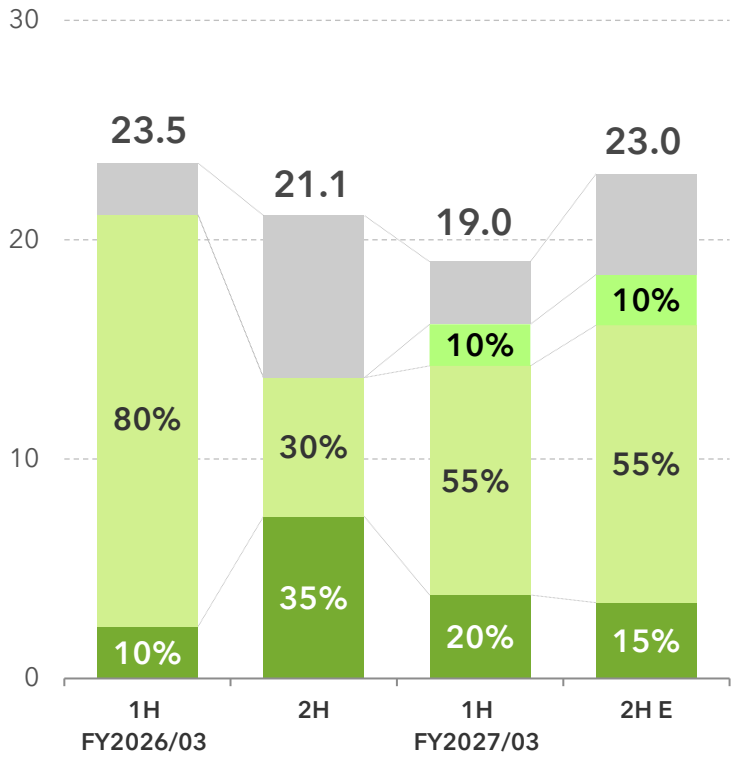
› Promoting OLED equipment sales to secure stable profits

› Aiming for business expansion and improved profitability through synergies with the advanced packaging business

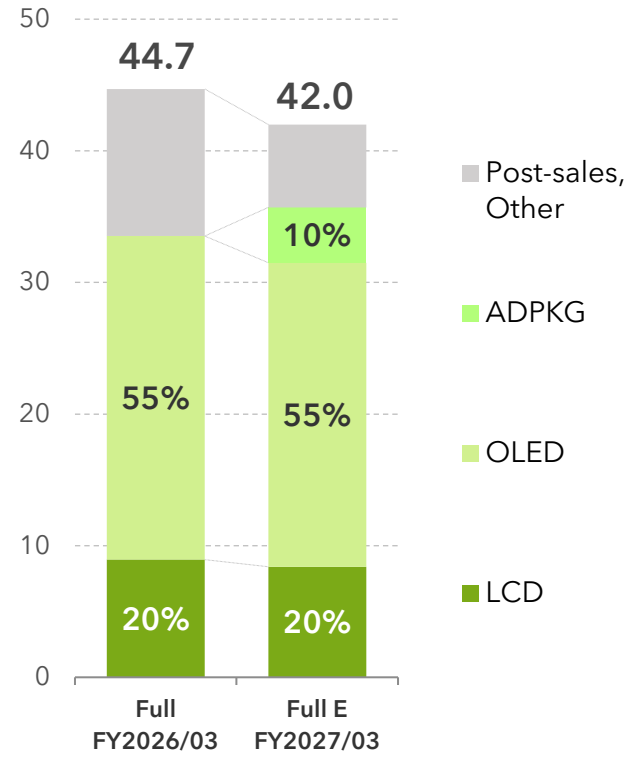
QoQ (Billions of JPY)



Half-year forecast (Billions of JPY)



YoY (Billions of JPY)

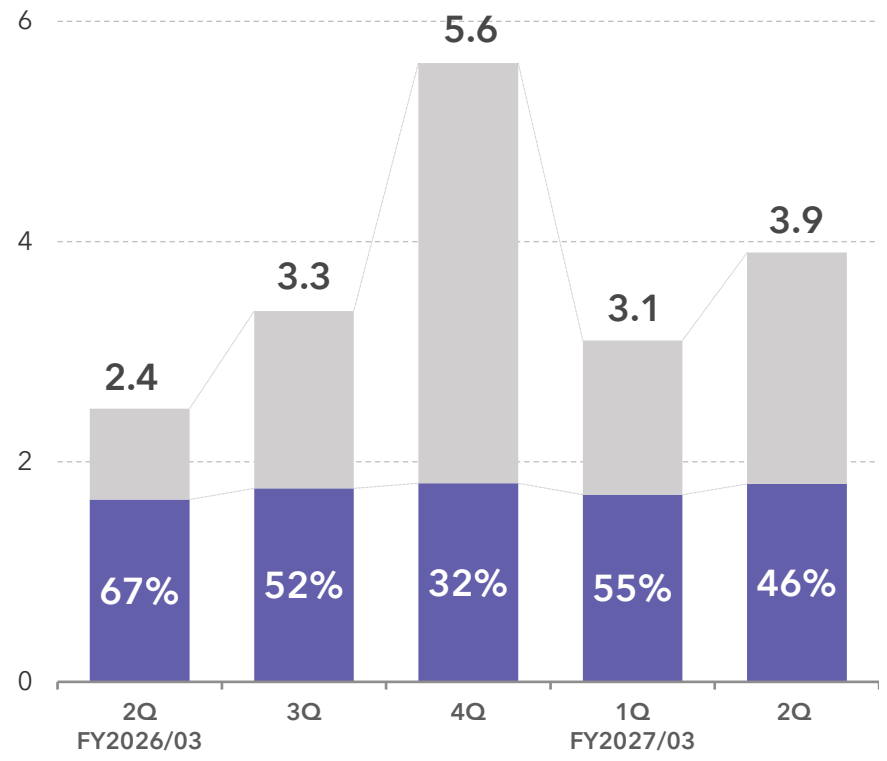


Notes: 1. The ratios of product/service are rounded to be shown in 5% increments.
2. FY2026/03 sales figures do not include the advanced packaging business.

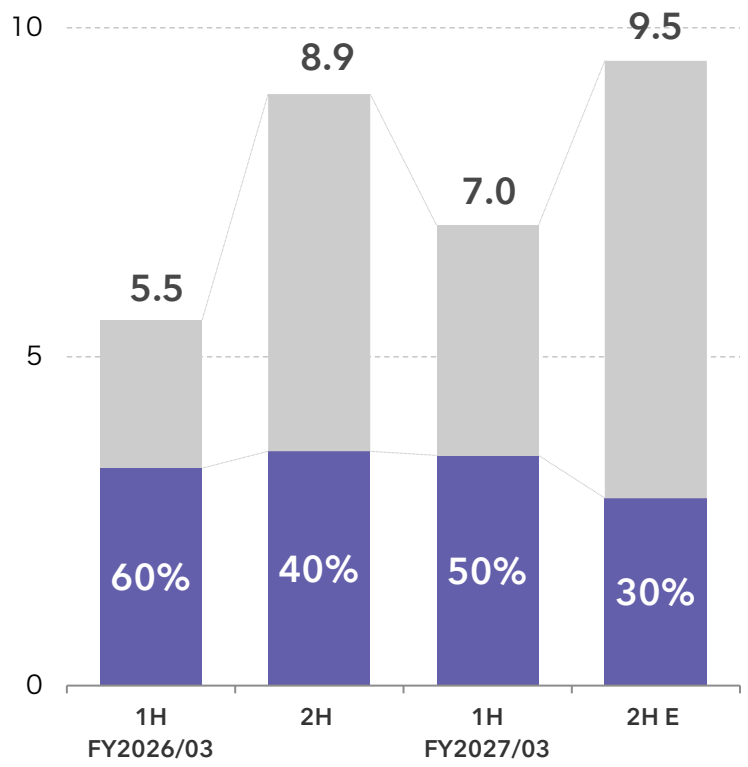
PE: Sales trends and forecast

- Strong order continues, supported by robust investment in AI servers
- Aiming to achieve the full-year target with increased sales and profitability rebound in 2H

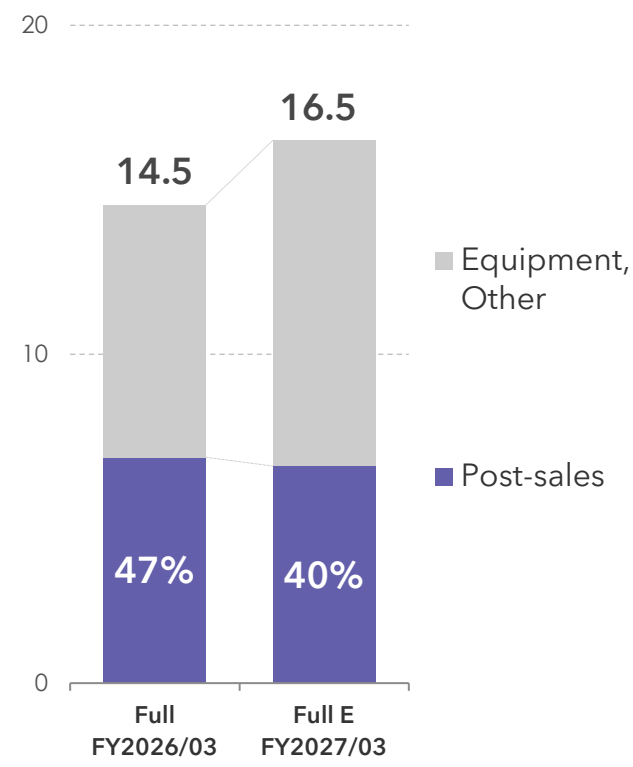
QoQ (Billions of JPY)



Half-year forecast (Billions of JPY)



YoY (Billions of JPY)



Note: The ratios of post sales are rounded to be shown in 5% increments.

Recent SCREEN Group News (selected news from July 29, 2026–October 30, 2026)

Details here (official website)

HD

- SCREEN to support relief efforts for the 2026 Kumamoto Earthquake (announced August 3, 2026)
- SCREEN to start development of optical modules for quantum computers through joint research with Yaqumo (announced August 31, 2026)
- SCREEN exchanged views on intellectual property activities with the JPO Commissioner (announced September 8, 2026)
- SCREEN acquires shares in Atomis, startup which develops and manufactures MOFs (announced October 8, 2026)
- SCREEN to secure an additional production capacity in Nagaokakyo (announced October 30, 2026)

AS

- SCREEN launches KH Coder Official Package Ver. 5, making text mining more accessible (announced August 19, 2026)

Topics

SCREEN to start development of optical modules for quantum computers through joint research with Yaqumo (announced August 31, 2026)

- SCREEN to become a joint research partner of Yaqumo, selected by NEDO for quantum computing R&D project
- SCREEN to develop optical modules integrating high-speed SLM modules and multi-wavelength objective lenses for manipulating atoms
- SCREEN to focus on enhancing the performance and facilitating domestic production of optical core devices and integrating them into modules to accelerate the industrialization of neutral-atom quantum computers

Expected value creation with Yaqumo

✓ Achieving the performance required for scalability, acceleration, and high fidelity, while shortening the computing cycle

✓ Leveraging SCREEN's expertise in optics accumulated through the production of direct imaging systems to expand into quantum computing as a business field

› Leveraging our optical technologies to expand into the next-generation growth field of quantum computing

Topics

SCREEN acquires shares in Atomis, startup which develops and manufactures MOFs
(announced October 8, 2026)

Acquired shares in Atomis, a Kyoto University startup that designs, manufactures, and sells metal-organic frameworks (MOFs)

MOFs are next-generation materials for separating, absorbing, and recovering various types of gases in the fields of decarbonization and energy saving

Expected value creation with Atomis

- ✓ Improving the performance and competitiveness of our products by utilizing MOF technologies
- ✓ Creating new value by combining Atomis' gas control technologies with SCREEN's surface control and processing technologies

› Creating new value by combining our strengths to address global challenges with Atomis

Topics

Annual Report 2026 (issued September 30, 2026)

Building on a review of the fiscal year ended March 31, 2026, this annual report (integrated report) highlights management's approach to realizing SCREEN's long-term vision and efforts based on specific growth strategies



Click here to download the report

Topics

SAVE THE DATE

Small group meetings to be hosted by SCREEN for the second quarter ended September 30, 2026

(for institutional investors and analysts)

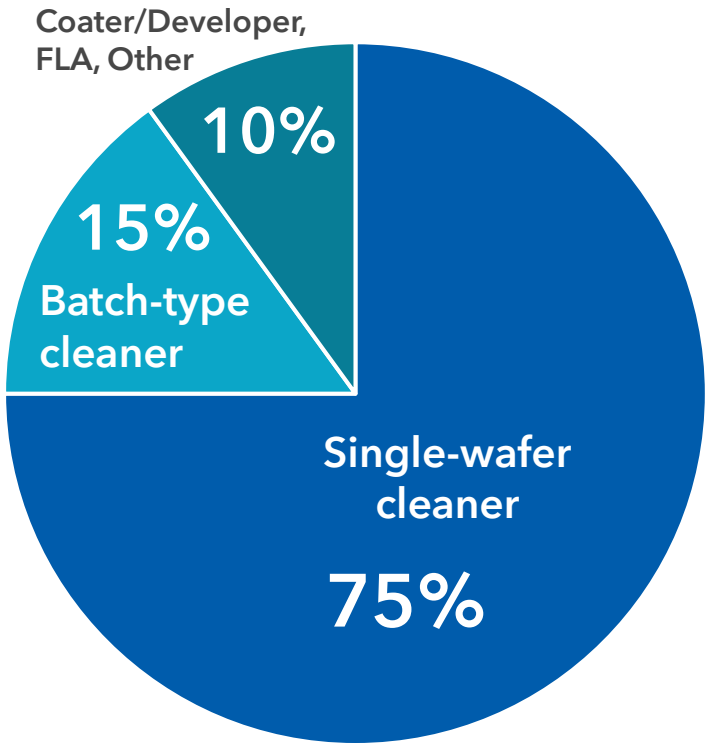
- Dates and Time:
  - Japanese: **November 18 (Wed)** **09:00–09:50 (JST)**
  - English: **November 24 (Tue)** **09:00–09:50 (JST)**

- The meeting will be held online using Teams. Details will be provided via email in the coming days.

- Speakers:
  - Masato Goto, Representative Director, President & CEO
  - Manabu Ishimura, Managing Executive Officer & CFO
  - Chiho Otobe, Senior Executive Officer, Head of Investor Relations and Communication Strategy

Appendix Sales composition by product

FY2027/03 1H



(%)	FY2024/03	FY2025/03	FY2026/03	FY2027/03 1H
Single-wafer cleaner	70	80	75	**75**
Batch-type cleaner	20	15	20	**15**
Coater/Developer, FLA, Other	10	5	5	**10**

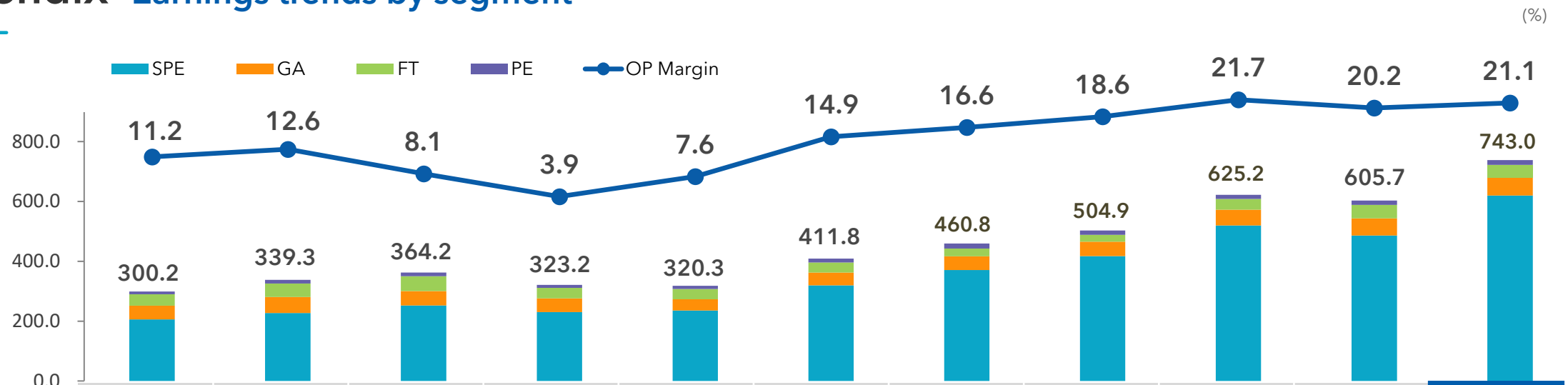
Note: Above shares are rounded to be shown in 5% increments

Appendix KPI trends

(Billions of JPY)	FY2017/03	FY2018/03	FY2019/03	FY2020/03	FY2021/03	FY2022/03	FY2023/03	FY2024/03	FY2025/03	FY2026/03	FY2027/03 E
Net sales	300.2	339.3	364.2	323.2	320.3	411.8	460.8	504.9	625.2	605.7	**743.0**
OP income	33.7	42.7	29.6	12.5	24.4	61.2	76.4	94.1	135.6	122.5	**156.5**
OP margin (%)	11.2	12.6	8.1	3.9	7.6	14.9	16.6	18.6	21.7	20.2	**21.1**
Total assets	300.6	365.8	380.9	347.9	382.6	459.3	562.8	676.8	671.2	722.4	-
Net equity	142.8	170.8	179.1	173.9	208.3	247.7	299.8	371.8	420.6	486.5	-
Net equity ratio (%)	47.5	46.7	47.0	50.0	54.5	53.9	53.3	54.9	62.7	67.4	-
ROE (%)	18.4	18.2	10.3	2.8	7.9	19.9	21.0	21.0	25.1	20.3	-
Depr/Amor	5.3	5.7	6.8	8.8	9.6	9.5	8.7	10.8	12.8	14.5	**18.0**
Capital expenditure	8.2	14.4	24.0	7.9	7.8	13.4	29.0	39.8	29.7	27.7	**58.0**
R&D	17.7	20.8	22.8	21.5	21.5	24.0	24.7	27.0	31.7	37.7	**43.0**
EPS (JPY)	127.99	152.16	96.78	26.84	81.30	244.14	304.08	371.05	511.77	486.63	**607.72**
Dividend (JPY)	21.75	27.50	24.25	7.50	22.50	73.25	91.25	111.75	154.00	146.50	**183.0**

Note: The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on October 1, 2023 and April 1, 2026. EPS and dividend are calculated on the hypothesis that the 1-to-4 stock split was implemented at the start of FY2017/03.

Appendix Earnings trends by segment



(Billions of JPY)

		FY2017/03	FY2018/03	FY2019/03	FY2020/03	FY2021/03	FY2022/03	FY2023/03	FY2024/03	FY2025/03	FY2026/03	FY2027/03 E
SPE	Net sales	206.0	227.1	252.5	230.5	235.5	319.3	370.9	417.6	519.5	485.9	**620.0**
	OP income	29.3	36.3	25.8	16.1	25.9	62.8	76.9	97.0	136.9	122.7	**159.0**
	OP margin	14.2%	16.0%	10.2%	7.0%	11.0%	19.7%	20.7%	23.2%	26.4%	25.2%	**25.6%**
GA	Net sales	45.8	53.4	48.2	45.5	37.4	43.3	45.6	47.7	53.0	57.4	**60.0**
	OP income	1.4	3.0	1.1	1.4	0.5	1.6	3.3	4.2	4.2	3.6	**5.5**
	OP margin	3.2%	5.7%	2.4%	3.2%	1.4%	3.8%	7.4%	9.0%	8.1%	6.3%	**9.2%**
FT	Net sales	38.1	45.2	49.2	35.1	34.7	33.2	26.1	23.2	35.8	45.1	**42.0**
	OP income	4.3	4.5	3.7	-2.5	0.4	0.5	-1.8	-0.4	3.0	6.7	**1.0**
	OP margin	11.5%	10.2%	7.7%	-7.3%	1.3%	1.8%	-7.0%	-1.8%	8.5%	14.9%	**2.4%**
PE	Net sales	8.9	12.1	12.3	10.0	10.4	13.3	16.8	14.6	14.1	14.5	**16.5**
	OP income	0.7	1.0	0.7	-0.2	0.7	2.0	3.3	1.8	1.0	0.3	**1.5**
	OP margin	8.4%	8.3%	6.2%	-2.6%	7.4%	15.6%	19.9%	12.7%	7.5%	2.6%	**9.1%**

Notes: 1. Net sales and profit forecasts by segment are approximate figures rounded to be shown in ¥0.5 bn increments.
2. Advanced packaging business was transferred from the new business segment to FT on April 1, 2026. Sales of FT are calculated on the hypothesis that the transfer had occurred at the start of FY2026/03.