

October 31, 2025

Consolidated Financial Report for the Second Quarter Ended September 30, 2025 (under Japanese GAAP)

SCREEN Holdings Co., Ltd. is listed on the Prime Market of the Tokyo Stock Exchange with the securities code number 7735.
(URL <https://www.screen.co.jp/en>)

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Date planned for the filing of semiannual securities report: November 13, 2025

Date of payment for cash dividends: December 1, 2025

Supplementary explanatory document on earnings: Yes

Earnings presentation: Yes (for institutional investors and analysts)

Figures have been rounded down to eliminate amounts less than one million yen, except per share figures.

Performance for the second quarter ended September 30, 2025 (April 1, 2025–September 30, 2025)

(Millions of yen, except per share figures)

(1) Consolidated operating results (Percentage are the rate of increase or decrease from the previous corresponding period)

	Net sales	Percentage change	Operating income	Percentage change	Ordinary income	Percentage change
Six months ended Sept. 30, 2025	¥ 274,299	-1.1%	¥ 46,454	-20.2%	¥ 46,844	-20.1%
Six months ended Sept. 30, 2024	277,399	24.2	58,231	51.1	58,650	49.0

Note: Comprehensive income

Six months ended September 30, 2025: ¥36,979 million (4.7%)

Six months ended September 30, 2024: ¥35,310 million (4.7%)

	Profit attributable to owners of parent	Percentage change	Basic earnings per share (Yen)	Diluted earnings per share (Yen)
Six months ended Sept. 30, 2025	¥ 31,855	-18.0%	¥ 337.02	¥ —
Six months ended Sept. 30, 2024	38,838	47.4	399.51	398.79

(2) Financial position

	Total assets	Net assets	Equity ratio (%)
Sept. 30, 2025	¥ 667,243	¥ 429,583	64.4%
Mar. 31, 2025	671,287	420,694	62.7

Reference: Equity

As of September 30, 2025: ¥429,471 million

As of March 31, 2025: ¥420,640 million

Cash dividends

(Yen)

Record date	Cash dividends per share				
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual
Fiscal year ended Mar. 31, 2025	¥ —	¥ 120.00	¥ —	¥ 188.00	¥ 308.00
Fiscal year ending Mar. 31, 2026	—	123.00			
Fiscal year ending Mar. 31, 2026 (Forecast)			—	157.00	280.00

Revision of the latest forecast of cash dividends: No

Earnings forecasts for the fiscal year ending March 31, 2026

(Millions of yen, except per share figures)

(Percentage are the rate of increase or decrease from the previous corresponding period)

	Net sales	Percentage change	Operating income	Percentage change	
Fiscal year ending Mar. 31, 2026	¥ 621,000	-0.7%	¥ 117,000	-13.8%	
	Ordinary income	Percentage change	Profit attributable to owners of parent	Percentage change	Basic earnings per share (Yen)
Fiscal year ending Mar. 31, 2026	¥ 117,000	-15.4%	¥ 88,000	-11.5%	¥ 930.91

Revision of the latest earnings forecasts: No

Notes

(1) Significant changes in the scope of consolidation during the period: No

New company: Not applicable

Exclusion: Not applicable

(2) Application of accounting methods specific to the preparation of quarterly consolidated financial statements: Yes

Please refer to P.11, "Notes to the quarterly consolidated financial statements: Note on accounting policies specific to the preparation of quarterly consolidated financial statements," for more information.

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement

1. Changes in accounting policies accompanied by revision of accounting standard etc.: No

2. Changes in accounting policies other than 1: No

3. Changes in accounting estimates: No

4. Retrospective restatement: No

(4) Number of shares outstanding

1. Number of shares outstanding (including treasury shares)

As of September 30, 2025: 95,379,986 shares As of March 31, 2025: 101,589,732 shares

2. Number of treasury shares

As of September 30, 2025: 838,032 shares As of March 31, 2025: 5,956,039 shares

3. Average number of shares outstanding

Six months ended September 30, 2025: 94,521,150 shares Six months ended September 30, 2024: 97,215,382 shares

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: No

*Explanation for appropriate use of forecasts and other notes

The forward-looking statements such as operational forecasts contained in this document are based on the information currently available to SCREEN Holdings and certain assumptions that are regarded as legitimate. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Large discrepancies may be seen in the actual results due to various factors. Please refer to P.5, “3. Qualitative information regarding the consolidated earnings forecasts,” for the assumptions used and other notes.

How to obtain presentation materials of the consolidated earnings and the related information:

The Company will hold a consolidated earnings presentation for institutional investors and analysts on October 31, 2025. The presentation materials and related information will be posted on the Company’s official website at around 3:00 p.m. (JST) on the same day.

Business results, etc.

1. Business results

During the first half of the fiscal year ending March 31, 2026 (the six-month period from April 1, 2025, to September 30, 2025), the global economy experienced a moderate recovery overall, while signs of stagnation were evident in certain regions. Additionally, the outlook remains uncertain due to the ongoing impact of U.S. trade policies and other factors.

Regarding the business conditions surrounding the SCREEN Group, investment in the semiconductor industry is expected to reaccelerate. There is a growing importance of developing energy-efficient and high-speed semiconductors, such as miniaturization and advanced packaging including chiplet integration, to support the expansion of generative AI and the advancement of digital transformation (DX). Meanwhile, in the flat panel display (FPD) market, demand has entered a recovery phase, leading to increased capital investments.

Under these circumstances, for the first half of the fiscal year ending March 31, 2026, the SCREEN Group posted consolidated net sales of ¥274,299 million, a decrease of ¥3,100 million (1.1%) from the corresponding period of the previous fiscal year. On the earnings front, as the result of an increase in fixed costs, a decrease in net sales, and other factors, operating income totaled ¥46,454 million, decreased by ¥11,776 million (20.2%) from the corresponding period of the previous fiscal year. In addition, ordinary income amounted to ¥46,844 million, decreased by ¥11,806 million (20.1%) year on year. As a result, net income, or profit attributable to owners of parent totaled ¥31,855 million, decreased by ¥6,982 million (18.0%) compared with the corresponding period of the previous fiscal year.

Performance by reportable segment is as follows.

Semiconductor Production Equipment (SPE)

In the SPE business, while sales for memory increased year on year, sales for logic, power device, and foundry decreased. By region, sales to China and U.S. declined, although sales to Taiwan increased. As a result, net sales in this segment amounted to ¥218,597 million, a decrease of 4.6% year on year. Operating income in this segment was ¥48,651 million, down 17.6% year on year, mainly due to a decrease in net sales and an increase in fixed costs.

Graphic Arts Equipment (GA)

In the GA business, net sales in this segment amounted to ¥25,809 million, up 2.3% year on year, due to increased recurring business, mainly ink sales. Despite the increase in sales, operating income was ¥1,218 million, down 39.7% year on year, mainly reflecting the increase in fixed costs and the impact of U.S. tariffs.

Display Production Equipment and Coater (FT)

In the FT business, equipment sales increased, as a result of which net sales in this segment amounted to ¥23,556 million, up 61.4% year on year. Operating income was ¥3,974 million, up 4,121.4% year on year, mainly due to the improved profitability and the increase in sales.

PCB-Related Equipment (PE)

In the PE business, due to a decrease in equipment sales, net sales in this segment amounted to ¥5,553 million, down 20.3% year on year. On the earnings front, the segment posted an operating loss of ¥227 million, compared with operating income of ¥682 million in the same period of the previous fiscal year, mainly reflecting the increase in fixed costs and the decrease in sales.

2. Financial position

Total assets as of September 30, 2025 amounted to ¥667,243 million, a decrease of ¥4,044 million, or 0.6%, compared with March 31, 2025. This was mainly due to decreased cash and deposits and a decrease in notes and accounts receivable, including electronically recorded monetary claims, resulting in an overall decrease in spite of an increase in securities (certificates of deposit).

Total liabilities amounted to ¥237,659 million, down ¥12,933 million, or 5.2%, compared with the end of the previous fiscal year. This was mainly attributable to a decrease in notes and accounts payable, including electronically recorded obligations, and a decrease in income taxes payable, resulting in an overall decrease in spite of an increase in contract liabilities.

Total net assets amounted to ¥429,583 million, up ¥8,889 million, or 2.1%, compared with the end of the previous fiscal year. This was due to factors such as the recording of net income attributable to owners of the parent, despite dividend payments and share buybacks. During the six-month period, we also carried out the cancellation and disposal of treasury stock. For details, please refer to “Notes to the quarterly consolidated financial statements: Notes on significant changes in the amount of shareholders’ equity” on page 11.

As a result, the equity ratio as of September 30, 2025 stood at 64.4%.

Cash flows

The status of cash flows for the first half of the fiscal year ending March 31, 2026 is as follows.

Net cash provided by operating activities amounted to ¥30,834 million, compared with ¥33,494 million provided in the same period of the previous fiscal year. This was because the sum of inflows such as income before income taxes, an increase in contract liabilities, and depreciation and amortization exceeded the sum of outflows such as income taxes paid, a decrease in notes and accounts payable, including electronically recorded obligations, and an increase in inventories.

Net cash used in investing activities amounted to ¥12,288 million, compared with ¥14,527 million used in the same period of the previous fiscal year. This was largely attributable to the purchase of property, plant and equipment, such as a facility for R&D, and the business acquisition.

Net cash used in financing activities amounted to ¥29,964 million, compared with ¥14,729 million used in the same period of the previous fiscal year, mainly due to cash dividends paid and share buybacks.

As a result, cash and cash equivalents as of September 30, 2025, totaled ¥188,074 million, down ¥10,404 million from March 31, 2025, reflecting the effect of exchange rate changes on cash and cash equivalents and other factors.

3. Qualitative information regarding the consolidated earnings forecasts

The consolidated earnings forecast for the fiscal year ending March 31, 2026 are forecasted as follows, based on current trends in customer investment and other factors. While there is no change to the overall figures previously announced on July 25, 2025, certain adjustments have been made for by-segment net sales.

Earnings forecasts

Fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Millions of yen)

		Fiscal year ending Mar. 31, 2026
Net sales		¥ 621,000
	SPE	502,000
	GA	53,000
	FT	46,000
	PE	15,000
	Other and adjustments	5,000
Operating income		117,000
Ordinary income		117,000
Profit attributable to owners of parent		88,000

Note: The above forecasts are based on the estimated currency exchange rates of USD1.00 = JPY140 and EUR1.00 = JPY155 from the third quarter onwards. Although business forecasts are made in accordance with currently available information and rational assumptions, actual results may differ significantly due to a variety of factors.

Consolidated balance sheets

(Millions of yen)

	Mar. 31, 2025	Sept. 30, 2025
Assets		
Current assets		
Cash and deposits	¥ 140,397	¥ 109,068
Notes and accounts receivable—trade, and contract assets	90,791	85,843
Electronically recorded monetary claims—operating	5,396	6,124
Securities	60,000	80,000
Merchandise and finished goods	90,975	94,005
Work in process	56,424	59,802
Raw materials and supplies	21,261	19,599
Other	15,407	13,526
Allowance for doubtful accounts	(608)	(600)
Total current assets	480,046	467,369
Non-current assets		
Property, plant and equipment		
Buildings and structures	96,601	97,713
Machinery, equipment and vehicles	67,376	67,303
Land	19,394	19,365
Construction in progress	4,623	7,094
Other	25,760	27,512
Accumulated depreciation	(100,823)	(105,892)
Total property, plant and equipment	112,934	113,097
Intangible assets		
Other	7,103	11,658
Total intangible assets	7,103	11,658
Investments and other assets		
Investment securities	45,365	50,706
Net defined benefit asset	8,544	8,730
Deferred tax assets	12,655	11,195
Other	4,882	4,729
Allowance for doubtful accounts	(245)	(244)
Total investments and other assets	71,203	75,117
Total non-current assets	191,241	199,873
Total assets	671,287	667,243

Consolidated balance sheets

(Millions of yen)

	Mar. 31, 2025	Sept. 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable—trade	¥ 46,519	¥ 38,863
Electronically recorded obligations—operating	6,486	5,839
Current portion of convertible bond-type bonds with share acquisition rights	320	—
Current portion of long-term loans payable	693	693
Lease obligations	970	1,050
Income taxes payable	26,831	15,475
Contract liabilities	100,401	113,446
Provision for bonuses	8,361	5,099
Provision for product warranties	12,892	12,165
Provision for loss on order received	1,574	2,534
Other	34,671	29,441
Total current liabilities	239,723	224,608
Non-current liabilities		
Long-term loans payable	757	410
Lease obligations	1,822	1,862
Deferred tax liabilities	4,205	4,994
Net defined benefit liability	1,334	1,465
Other	2,751	4,317
Total non-current liabilities	10,870	13,050
Total liabilities	250,593	237,659
Net assets		
Shareholders' equity		
Capital stock	54,044	54,044
Capital surplus	19,691	—
Retained earnings	348,996	350,955
Treasury stock	(28,264)	(6,818)
Total shareholders' equity	394,468	398,181
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	19,338	23,198
Foreign currency translation adjustment	6,998	8,306
Remeasurements of defined benefit plans	(165)	(215)
Total accumulated other comprehensive income	26,172	31,289
Non-controlling interests	53	111
Total net assets	420,694	429,583
Total liabilities and net assets	671,287	667,243

Consolidated statements of income

(Millions of yen)

	Apr. 1, 2024–Sept. 30, 2024	Apr. 1, 2025–Sept. 30, 2025
Net sales	¥ 277,399	¥ 274,299
Cost of sales	170,444	172,396
Gross profit	106,955	101,903
Selling, general and administrative expenses	48,723	55,448
Operating income	58,231	46,454
Non-operating income		
Interest income	282	549
Dividends income	507	538
Share of profit of entities accounted for using equity method	198	71
Other	711	995
Total non-operating income	1,700	2,155
Non-operating expenses		
Interest expenses	83	79
Foreign exchange losses	392	960
Other	805	726
Total non-operating expenses	1,281	1,765
Ordinary income	58,650	46,844
Extraordinary income		
Gain on sales of investment securities	—	1,021
Total extraordinary income	—	1,021
Extraordinary loss		
Loss on valuation of investment securities	2	1
Total extraordinary loss	2	1
Income before income taxes	58,647	47,864
Income taxes	19,805	16,000
Profit	38,842	31,864
Profit attributable to non-controlling interests	4	8
Profit attributable to owners of parent	38,838	31,855

Consolidated statements of comprehensive income

(Millions of yen)

	Apr. 1, 2024–Sept. 30, 2024	Apr. 1, 2025–Sept. 30, 2025
Profit	¥ 38,842	¥ 31,864
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,880)	3,859
Foreign currency translation adjustment	(1,580)	1,305
Remeasurements of defined benefit plans	(65)	(50)
Share of other comprehensive income of entities accounted for using equity method	(4)	—
Total other comprehensive income	(3,531)	5,115
Comprehensive income	35,310	36,979
Comprehensive income attributable to:		
Owners of parent	35,301	36,973
Non-controlling interests	8	6

Consolidated statements of cash flows

(Millions of yen)

	Apr. 1, 2024–Sept. 30, 2024	Apr. 1, 2025–Sept. 30, 2025
Cash flow from operating activities		
Income before income taxes	¥ 58,647	¥ 47,864
Depreciation and amortization	6,245	6,951
Loss (gain) on valuation of investment securities	2	1
Loss (gain) on sales of investment securities	—	(1,021)
Share of loss (profit) of entities accounted for using equity method	(198)	(71)
Increase (decrease) in net defined benefit asset and liability	(527)	(205)
Increase (decrease) in provision for bonuses	(1,455)	(3,262)
Increase (decrease) in provision for product warranties	(750)	(741)
Increase (decrease) in provision for loss on orders received	(1,719)	959
Interest and dividend income	(790)	(1,088)
Interest expenses	83	79
Decrease (increase) in notes and accounts receivable including electronically recorded monetary claims, and contract assets	34,052	4,523
Decrease (increase) in inventories	(31,077)	(3,597)
Decrease (increase) in other current assets	(330)	492
Increase (decrease) in notes and accounts payable including electronically recorded obligations	(23,888)	(7,698)
Increase (decrease) in contract liabilities	5,235	13,371
Increase (decrease) in other current liabilities	(1,959)	(2,508)
Other	1,294	2,276
Subtotal	42,862	56,325
Interest and dividend income received	793	1,097
Interest expenses paid	(77)	(68)
Income taxes paid	(10,083)	(26,519)
Net cash provided by (used in) operating activities	33,494	30,834
Cash flow from investing activities		
Decrease (increase) in time deposits	350	1,066
Purchase of property, plant and equipment	(12,285)	(10,227)
Proceeds from sales of property, plant and equipment	33	372
Purchase of intangible assets	(1,382)	(2,446)
Purchase of investment securities	(92)	(21)
Proceeds from sales of investment securities	—	1,468
Payments for acquisition of businesses	—	(3,000)
Other	(1,150)	499
Net cash provided by (used in) investing activities	(14,527)	(12,288)
Cash flow from financing activities		
Repayments of long-term loans payable	(343)	(346)
Repayments of lease obligations	(764)	(529)
Net decrease (increase) in treasury stock	(7)	(11,074)
Cash dividends paid	(13,613)	(18,013)
Net cash provided by (used in) financing activities	(14,729)	(29,964)
Effect of exchange rate changes on cash and cash equivalents	(1,308)	855
Net increase (decrease) in cash and cash equivalents	2,929	(10,562)
Cash and cash equivalents at beginning of period	195,423	198,478
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	89	158
Cash and cash equivalents at end of period	198,441	188,074

Notes to the quarterly consolidated financial statements

Note on going concern assumption:

Not applicable

Note on significant changes in the amount of shareholders' equity:

1. Acquisition of treasury stock

In accordance with the resolution of the Board of Directors meeting held on February 14, 2025, the Company acquired 1,242,500 shares of its own stock during the six-month period, resulting in an increase of ¥11,073 million in treasury stock.

2. Disposal of treasury stock

At the Board of Directors meeting held on July 25, 2025, the Company resolved to make an additional contribution to Sumitomo Mitsui Trust Bank, Limited, the trustee of the performance-linked stock compensation plan. As a result, on August 13, 2025, the Company disposed of 415,200 shares of treasury stock, resulting in a decrease of ¥2,298 million in treasury stock and an increase of ¥5,102 million in the Company's shares held in the stock delivery trust accounts.

3. Cancellation of treasury stock

At the same Board of Directors meeting on July 25, 2025, the Company resolved, pursuant to Article 178 of the Companies Act, to cancel a portion of its treasury stock. Accordingly, on August 29, 2025, the Company cancelled 6,209,746 shares of treasury stock amounting to ¥34,383 million. Due to this cancellation, the capital surplus turned negative, which was adjusted to zero with a corresponding reduction in retained earnings.

Note on accounting policies specific to the preparation of quarterly consolidated financial statements:

Calculation of income taxes

Income tax amount is calculated principally by multiplying reasonably estimated annual effective tax rate through the second quarter ended September 30, 2025, with the effects of deferred taxes reflected, by the amount of year-to-date income before income taxes. When calculation using reasonably estimated annual effective tax rate causes irrational results, income tax amount is calculated based on the legal tax rate.

Segment information

I Six months ended September 30, 2024

Net sales and income (loss) by reportable segment

(Millions of yen)

	Reportable segment *1					Other *2	Total	Adjustments *3	Consolidated *4
	SPE	GA	FT	PE	Total				
Sales									
(1) Sales to outside customers	¥ 229,069	¥ 25,142	¥ 13,032	¥ 6,932	¥ 274,177	¥ 3,222	¥ 277,399	¥ —	¥ 277,399
(2) Intersegment sales and transfers	1	78	1,557	38	1,676	9,571	11,247	(11,247)	—
Total	229,070	25,220	14,590	6,971	275,853	12,793	288,646	(11,247)	277,399
Segment income (loss)	59,014	2,021	94	682	61,813	(1,118)	60,694	(2,463)	58,231

Notes:

- *1. The SPE segment develops, manufactures, and markets semiconductor production equipment, and also conducts maintenance services. The GA segment develops, manufactures, and markets graphic arts equipment, and also conducts maintenance services. The FT segment develops, manufactures, and markets display production equipment and coater equipment, and also conducts maintenance services. The PE segment develops, manufactures, and markets PCB related equipment, and also conducts maintenance services.
- *2. The “Other” category covers operations not included in the reportable segments, including development, manufacturing, and marketing of life science-related equipment; design and production of documents; development and marketing of software; and other businesses.
- *3. Segment income (loss) adjustment of negative ¥ 2,463 million is the Company’s loss not attributable to reportable segment.
- *4. Segment income (loss) is reconciled with operating income in the consolidated statements of income.

II Six months ended September 30, 2025

Net sales and income (loss) by reportable segment

(Millions of yen)

	Reportable segment *1					Other *2	Total	Adjustments *3	Consolidated *4
	SPE	GA	FT	PE	Total				
Sales									
(1) Sales to outside customers	¥ 218,585	¥ 25,750	¥ 22,557	¥ 5,517	¥ 272,410	¥ 1,888	¥ 274,299	¥ —	¥ 274,299
(2) Intersegment sales and transfers	11	58	998	36	1,106	9,303	10,410	(10,410)	—
Total	218,597	25,809	23,556	5,553	273,517	11,192	284,709	(10,410)	274,299
Segment income (loss)	48,651	1,218	3,974	(227)	53,616	(1,749)	51,867	(5,412)	46,454

Notes:

- *1. The SPE segment develops, manufactures, and markets semiconductor production equipment, and also conducts maintenance services. The GA segment develops, manufactures, and markets graphic arts equipment, and also conducts maintenance services. The FT segment develops, manufactures, and markets display production equipment and coater equipment, and also conducts maintenance services. The PE segment develops, manufactures, and markets PCB related equipment, and also conducts maintenance services.
- *2. The “Other” category covers operations not included in the reportable segments, including development, manufacturing, and marketing of equipment in new business such fields as advanced semiconductor packaging, life science, and hydrogen-related areas; design and production of documents; development and marketing of software; and other businesses.
- *3. Segment income (loss) adjustment of negative ¥ 5,412 million is the Company’s loss not attributable to reportable segment.
- *4. Segment income (loss) is reconciled with operating income in the consolidated statements of income.

Consolidated financial highlights for the second quarter ended September 30, 2025

(Figures less than one million yen have been omitted and other figures have been rounded)

	FY2025	FY2026	Difference		FY2025	FY2026
	6 months ended Sept. 30, 2024	6 months ended Sept. 30, 2025			12 months ended Mar.31, 2025	12 months ending Mar.31, 2026
	Result	Result	Amount	Percentage	Result	Forecast
Net sales	¥ 277,399	¥ 274,299	¥ (3,100)	-1.1%	¥ 625,269	¥ 621,000
Operating income	58,231	46,454	(11,776)	-20.2%	135,683	117,000
to net sales ratio	21.0%	16.9%	(4.1) pt	—	21.7%	18.8%
Ordinary income	58,650	46,844	(11,806)	-20.1%	138,265	117,000
to net sales ratio	21.1%	17.1%	(4.0) pt	—	22.1%	18.8%
Profit attributable to owners of parent	38,838	31,855	(6,982)	-18.0%	99,467	88,000
to net sales ratio	14.0%	11.6%	(2.4) pt	—	15.9%	14.2%
Total assets	668,121	667,243	* (4,044)	-0.6%	671,287	—
Net assets	395,172	429,583	* 8,889	2.1%	420,694	—
Equity	395,119	429,471	* 8,830	2.1%	420,640	—
Equity ratio	59.1%	64.4%	* 1.7 pt	—	62.7%	—
Net assets per share (Yen)	4,058.31	4,542.66	* 144.20	3.3%	4,398.46	—
Interest-bearing debt	5,352	4,016	* (546)	-12.0%	4,562	—
Net cash	194,529	185,051	* (10,782)	-5.5%	195,834	—
Cash flows from operating activities	33,494	30,834	—	—	71,234	—
Cash flows from investing activities	(14,527)	(12,288)	—	—	(21,772)	—
Cash flows from financing activities	(14,729)	(29,964)	—	—	(46,466)	—
Depreciation and amortization	6,245	6,951	706	11.3%	12,831	15,000
Capital expenditures	9,347	12,144	2,796	29.9%	29,729	28,000
R&D expenses	14,840	17,632	2,792	18.8%	31,705	38,000
Number of employees	6,490	6,925	* 510	8.0%	6,415	—
Number of consolidated subsidiaries	52	52	* 1	—	51	—
Japan	24	24	* —	—	24	—
Overseas	28	28	* 1	—	27	—
Number of non-consolidated subsidiaries	5	5	* (1)	—	6	—
Non-consolidated subsidiaries accounted for by equity method	2	1	* (1)	—	2	—
Number of affiliates	3	2	* —	—	2	—
Affiliates accounted for by equity method	2	2	* —	—	2	—

* Showing changes from March 31, 2025

Notes:

*1 Net cash is calculated by subtracting balance of interest-bearing debt from cash and cash equivalents and time deposits.

*2 The increase in the number of consolidated subsidiaries was due to the consolidation of CGS ORIS GmbH, which was a non-consolidated subsidiary accounted for by the equity method at the end of the previous financial year, in the first half of the current financial year.

Sales breakdown (consolidated)

(Millions of yen)

		FY2025						FY2026			
		3 months ended Jun. 30, 2024	3 months ended Sept. 30, 2024	6 months ended Sept. 30, 2024	3 months ended Dec. 31, 2024	3 months ended Mar. 31, 2025	12 months ended Mar. 31, 2025	3 months ended Jun. 30, 2025	3 months ended Sept. 30, 2025	6 months ended Sept. 30, 2025	12 months ending Mar. 31, 2026
		Result	Result	Result	Result	Result	Result	Result	Result	Result	Forecast
SPE	Japan	11,888	12,329	24,218	15,495	21,612	61,326	13,743	15,425	29,168	—
	Overseas	100,295	104,556	204,852	139,395	113,937	458,185	95,771	93,657	189,428	—
	Sub Total	112,184	116,885	229,070	154,891	135,549	519,511	109,515	109,082	218,597	502,000
GA	Japan	4,882	4,995	9,877	5,364	5,686	20,928	5,283	5,120	10,403	—
	Overseas	7,500	7,843	15,343	8,430	8,308	32,082	7,635	7,770	15,405	—
	Sub Total	12,382	12,838	25,220	13,794	13,995	53,010	12,919	12,890	25,809	53,000
FT	Japan	1,095	992	2,088	532	1,272	3,893	1,046	410	1,456	—
	Overseas	4,116	8,385	12,502	9,703	9,729	31,935	8,941	13,158	22,099	—
	Sub Total	5,212	9,378	14,590	10,235	11,002	35,829	9,987	13,569	23,556	46,000
PE	Japan	870	898	1,769	731	1,201	3,701	956	492	1,448	—
	Overseas	3,054	2,148	5,202	1,920	3,350	10,472	2,115	1,990	4,105	—
	Sub Total	3,924	3,046	6,971	2,651	4,551	14,174	3,072	2,481	5,553	15,000
Other	Japan	551	989	1,540	924	1,062	3,527	325	702	1,027	—
	Overseas	825	856	1,682	507	285	2,474	775	86	861	—
	Sub Total	1,376	1,845	3,222	1,431	1,347	6,001	1,100	788	1,888	9,000
Intersegment sales	Japan	(863)	(813)	(1,676)	(440)	(1,141)	(3,257)	(809)	(297)	(1,106)	—
	Overseas	—	—	—	—	—	—	—	—	—	—
	Sub Total	(863)	(813)	(1,676)	(440)	(1,141)	(3,257)	(809)	(297)	(1,106)	(4,000)
Total	Japan	18,425	19,391	37,816	22,607	29,694	90,119	20,546	21,852	42,398	—
	Overseas	115,791	123,791	239,582	159,956	135,610	535,150	115,239	116,661	231,900	—
	Total	134,217	143,182	277,399	182,564	165,305	625,269	135,785	138,514	274,299	621,000
	Overseas Ratio	86.3%	86.5%	86.4%	87.6%	82.0%	85.6%	84.9%	84.2%	84.5%	—