

# Consolidated business results and forecasts

FY2026/03 third quarter ended December 31, 2025

SCREEN Holdings Co., Ltd.

Masato Goto

Representative Director, President & CEO

Yoichi Kondo

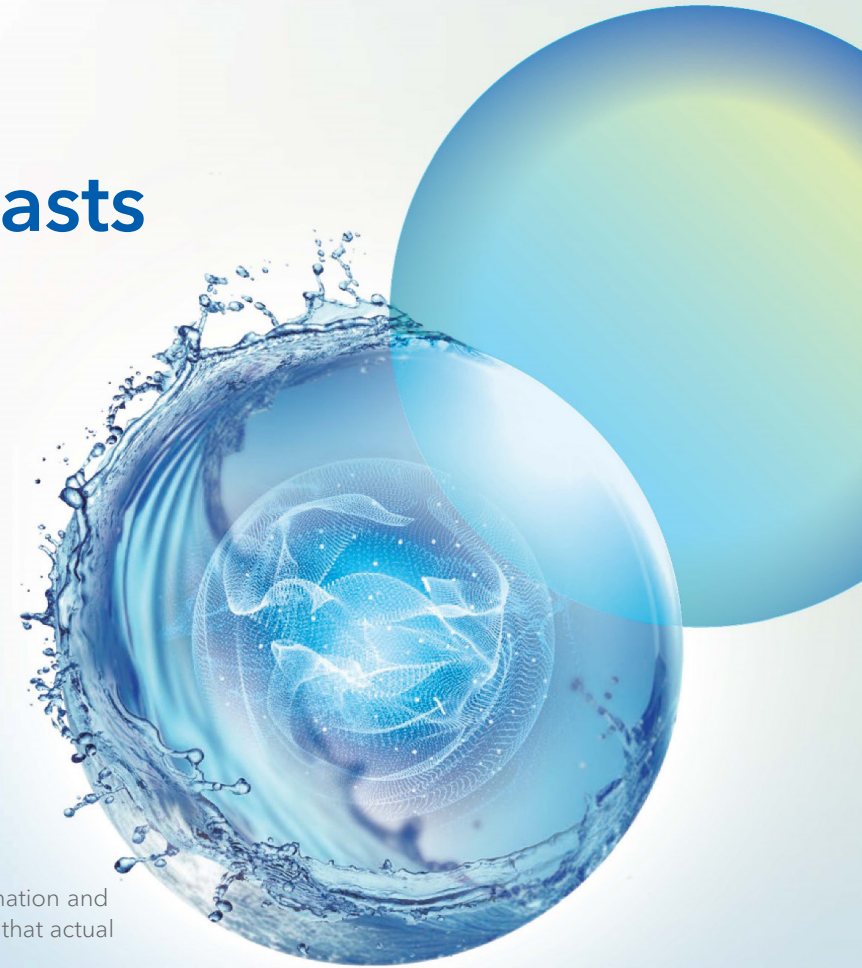
Executive Vice President & CFO

January 30, 2026

Cautionary statements:

- The earnings forecasts, contained in these materials and communicated verbally, are made in accordance with currently available information and rational assumptions. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Therefore, it should be noted that actual results could differ significantly due to a variety of factors.
- Figures are rounded down to eliminate amounts less than ¥100 million, except per share figures. Ratios are rounded off.
- SCREEN's fiscal year (FY) covers the period from April 1 to March 31 of the following calendar year. (e.g. FY2026/03 = April 1, 2025 - March 31, 2026)

FY2026/03Q3\_20260130-E



**SCREEN**

Innovation for a Sustainable World

# Summary of FY2026/03 3Q cuml. earnings

Consolidated business results and forecasts  
FY2026/03 third quarter ended December 31, 2025

SCREEN Holdings Co., Ltd.

Yoichi Kondo  
Executive Vice President & CFO

January 30, 2026

# FY2026/03 3Q cumulated summary of consolidated earnings

Net sales YoY  
**425.3** bn **-7.5** % (-34.6 bn)

OP income YoY  
**77.4** bn **-23.0** % (-23.1 bn)

OP margin YoY  
**18.2** % **-3.7** pt

**Sales and profits both decreased yoy**

**SPE: Sales and profits both fell yoy**

- Demand continues to grow, and business performance has entered a post-bottoming recovery phase

**FT: Sales and profits rose significantly yoy**

- Sales of OLED equipment increased

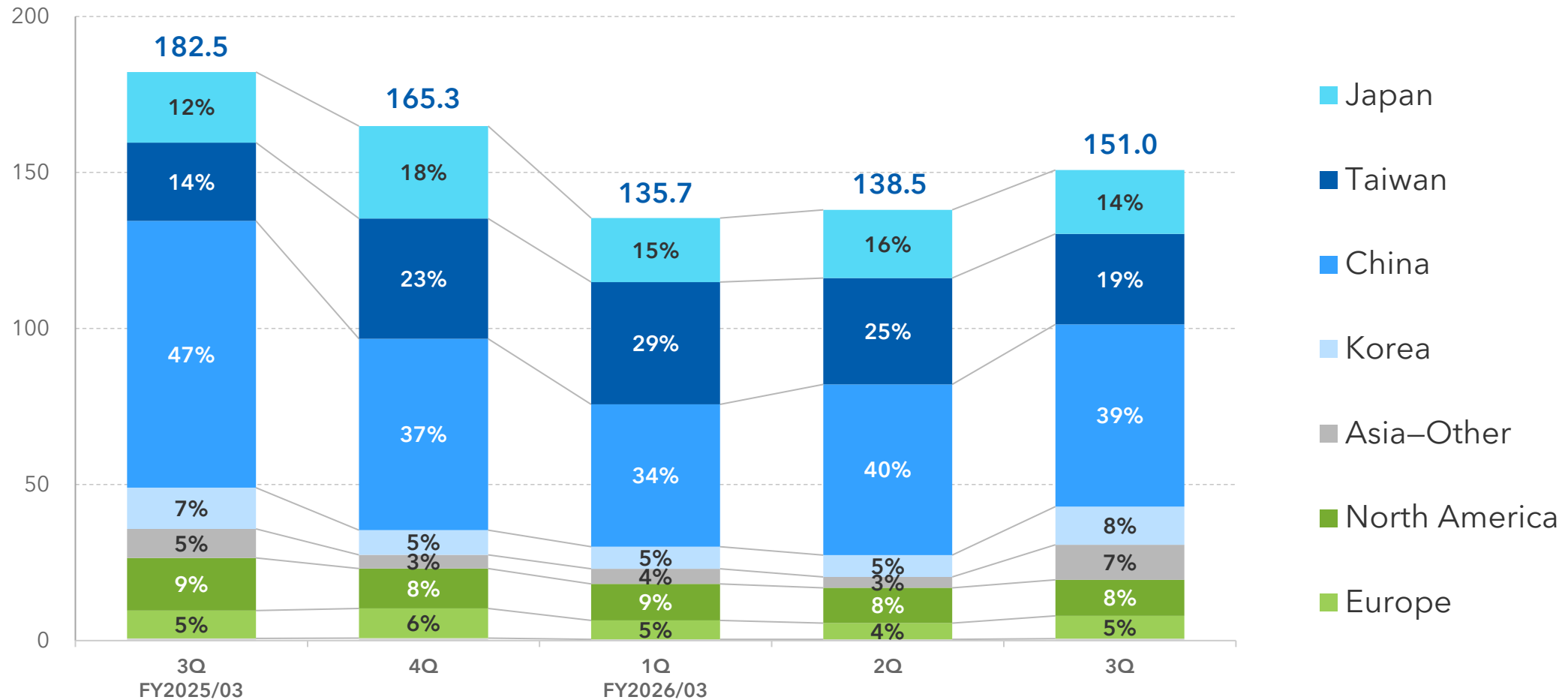
**The full-year outlook remains unchanged**

# FY2026/03 3Q cumulated consolidated earnings

	FY2025/03						FY2026/03					Difference (YoY)	
	1Q	2Q	3Q	3Q cuml.	4Q	Full	1Q	2Q	3Q	3Q cuml.			
<b>Net sales</b>	134.2	143.1	182.5	459.9	165.3	625.2	135.7	138.5	151.0	425.3	-34.6	-7.5%	
<b>OP income</b>	27.7	30.4	42.3	100.6	35.0	135.6	24.3	22.0	30.9	77.4	-23.1	-23.0%	
<b>OP margin</b>	20.7%	21.3%	23.2%	21.9%	21.2%	21.7%	18.0%	15.9%	20.5%	18.2%	-3.7pt		
<b>Ordinary income</b>	27.8	30.7	43.6	102.3	35.9	138.2	24.5	22.2	32.0	78.8	-23.4	-23.0%	
<b>Net income</b> (Profit attributable to owners of parent)	18.2	20.6	30.6	69.5	29.9	99.4	16.6	15.1	23.0	54.9	-14.5	-21.0%	

# Composition of group sales by destination

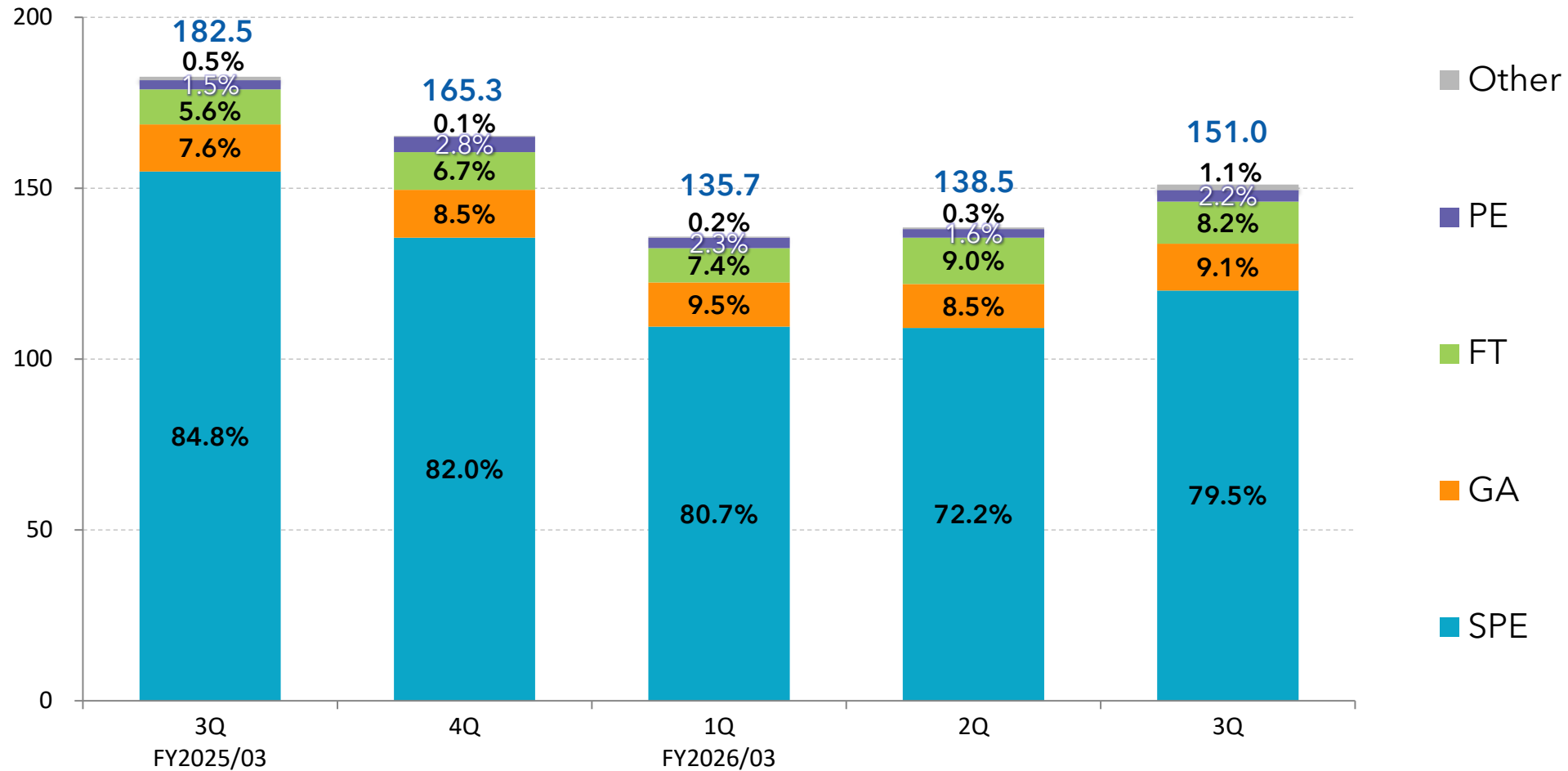
## Quarterly trends (Billions of JPY)



Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

# Composition of group sales by segment

## Quarterly trends (Billions of JPY)



Note: Ratios are rounded to the nearest 0.1% and may not add up to 100%.

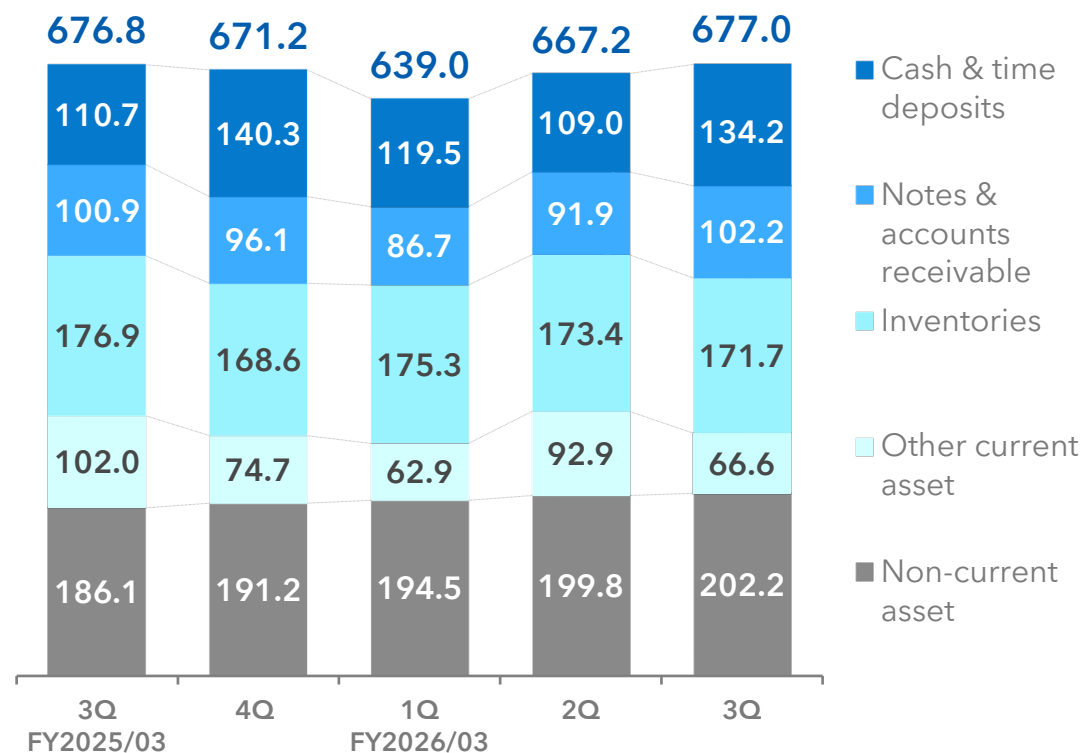
# FY2026/03 3Q cumulated consolidated earnings by segment

		FY2025/03			FY2026/03							
(Billions of JPY)		3Q	3Q cuml.	4Q	1Q	2Q	3Q	3Q cuml.				
SPE	Net sales	154.8	383.9	135.5	109.5	109.0	120.0	338.6	-45.2	-11.8%	<ul style="list-style-type: none"> <li>Sales and profits both fell. Foundry operations remain solid, while logic sales declined. Business performance has bottomed out and entered a recovery phase.</li> </ul>	
	OP income OP margin	41.9 27.1%	100.9 26.3%	36.0 26.6%	25.6 23.5%	22.9 21.0%	29.6 24.7%	78.3 23.1%	-22.5	-22.4% -3.2pt		
GA	Net sales	13.7	39.0	13.9	12.9	12.8	13.7	39.5	0.5	1.3%	<ul style="list-style-type: none"> <li>Sales grew while profits fell. Sales rose but offset by the impact of U.S. tariffs and other factors, resulting in an overall profit decrease.</li> </ul>	
	OP income OP margin	1.2 9.2%	3.2 8.4%	1.0 7.2%	0.5 4.4%	0.6 5.1%	0.7 5.2%	1.9 4.9%	-1.3	-41.0% -3.5pt		
FT	Net sales	10.2	24.8	11.0	9.9	13.5	12.3	35.8	11.0	44.5%	<ul style="list-style-type: none"> <li>Sales and profits both grew. Equipment sales and OP margin grew significantly mainly driven by OLED.</li> </ul>	
	OP income OP margin	1.2 12.4%	1.3 5.5%	1.6 15.4%	1.0 10.5%	2.9 21.6%	3.3 27.1%	7.3 20.4%	5.9	436.5% 14.9pt		
PE	Net sales	2.6	9.6	4.5	3.0	2.4	3.3	8.9	-0.6	-7.3%	<ul style="list-style-type: none"> <li>Sales and profits both fell, with a recovery expected in 4Q.</li> </ul>	
	OP income OP margin	-0.1 -4.3%	0.5 5.9%	0.5 11.0%	-0 -1.0%	-0.1 -8.0%	-0.3 -8.9%	-0.5 -5.9%	-1.0	-% -11.8pt		

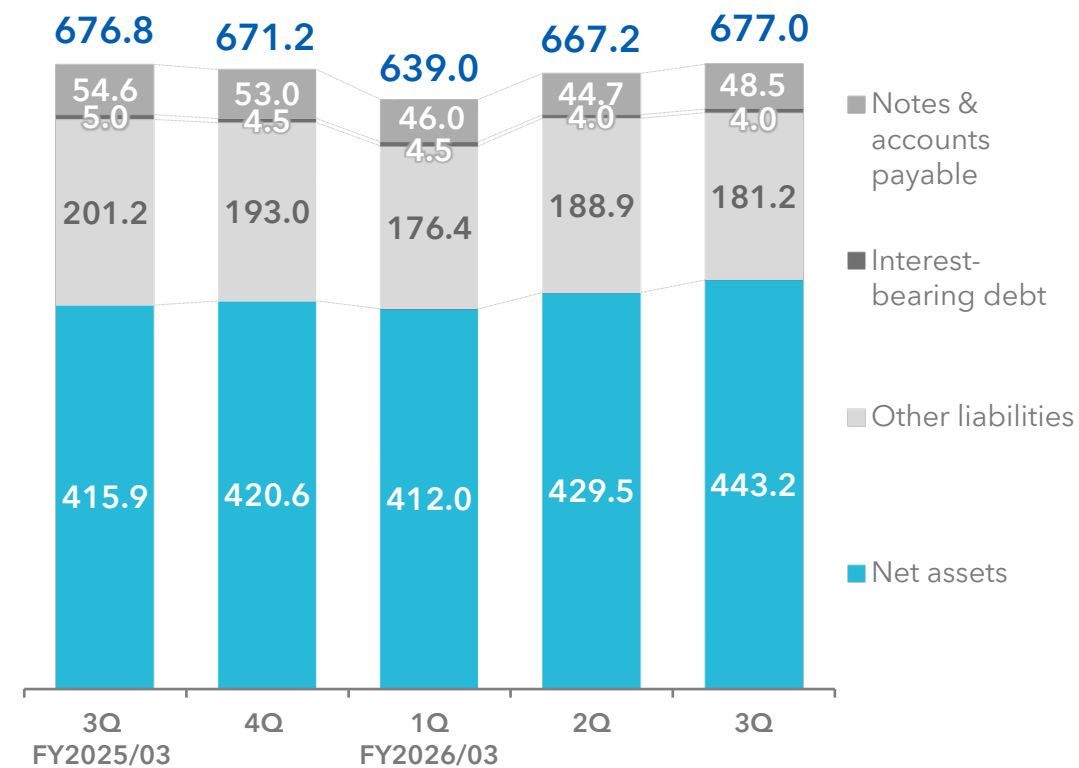
# Financial standing: Balance sheet

Net assets reached ¥443.2 billion; equity ratio at 65.4%.

## Assets (Billions of JPY)



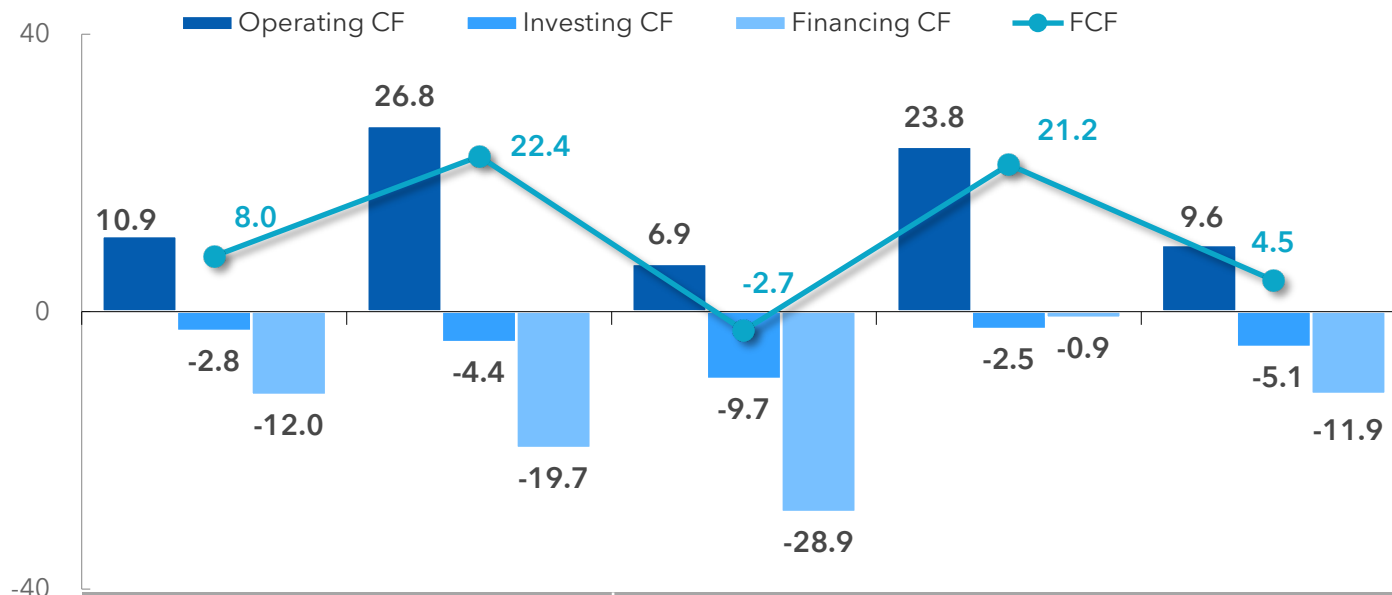
## Liabilities & net assets (Billions of JPY)



# Financial standing: Cash flows

Interim corporate tax payment: ¥19.2 billion; interim dividend payment : ¥11.6 billion

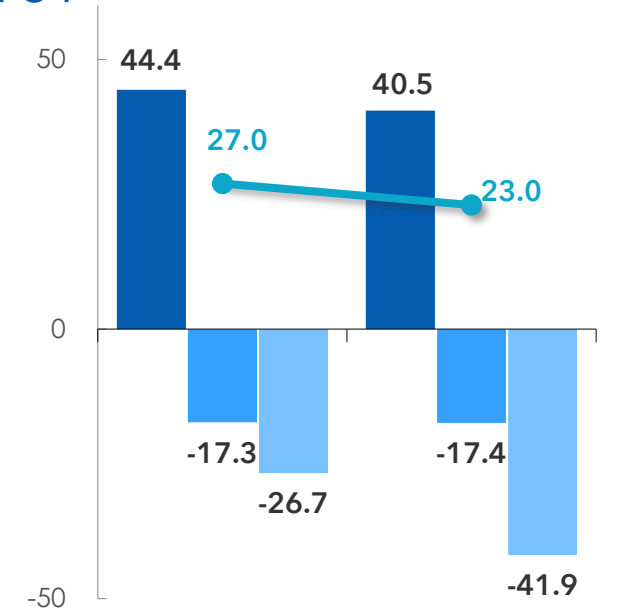
QoQ (Billions of JPY)



(Billions of JPY)	FY2025/03		FY2026/03		
	3Q	4Q	1Q	2Q	3Q
<b>Operating CF</b>	10.9	26.8	6.9	23.8	9.6
<b>Investing CF</b>	-2.8	-4.4	-9.7	-2.5	-5.1
<b>FCF*</b>	8.0	22.4	-2.7	21.2	4.5
<b>Financing CF</b>	-12.0	-19.7	-28.9	-0.9	-11.9

\* FCF: Free Cash Flow

YoY (Billions of JPY)

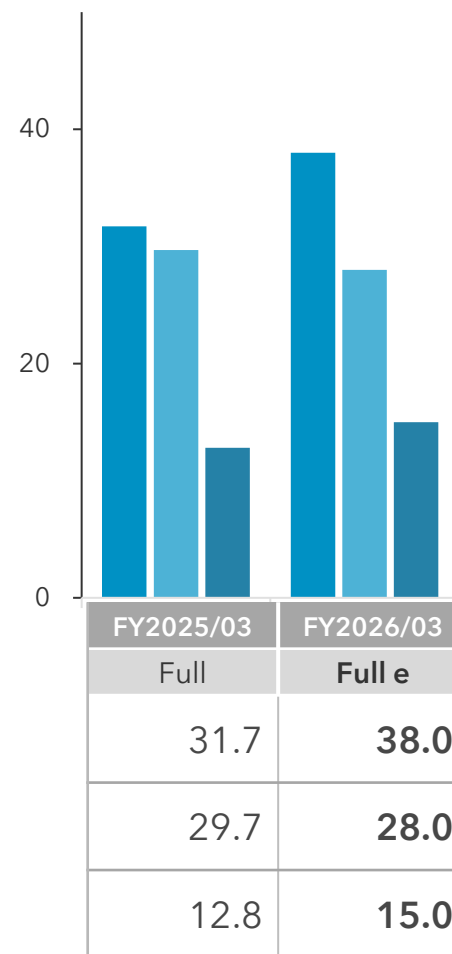
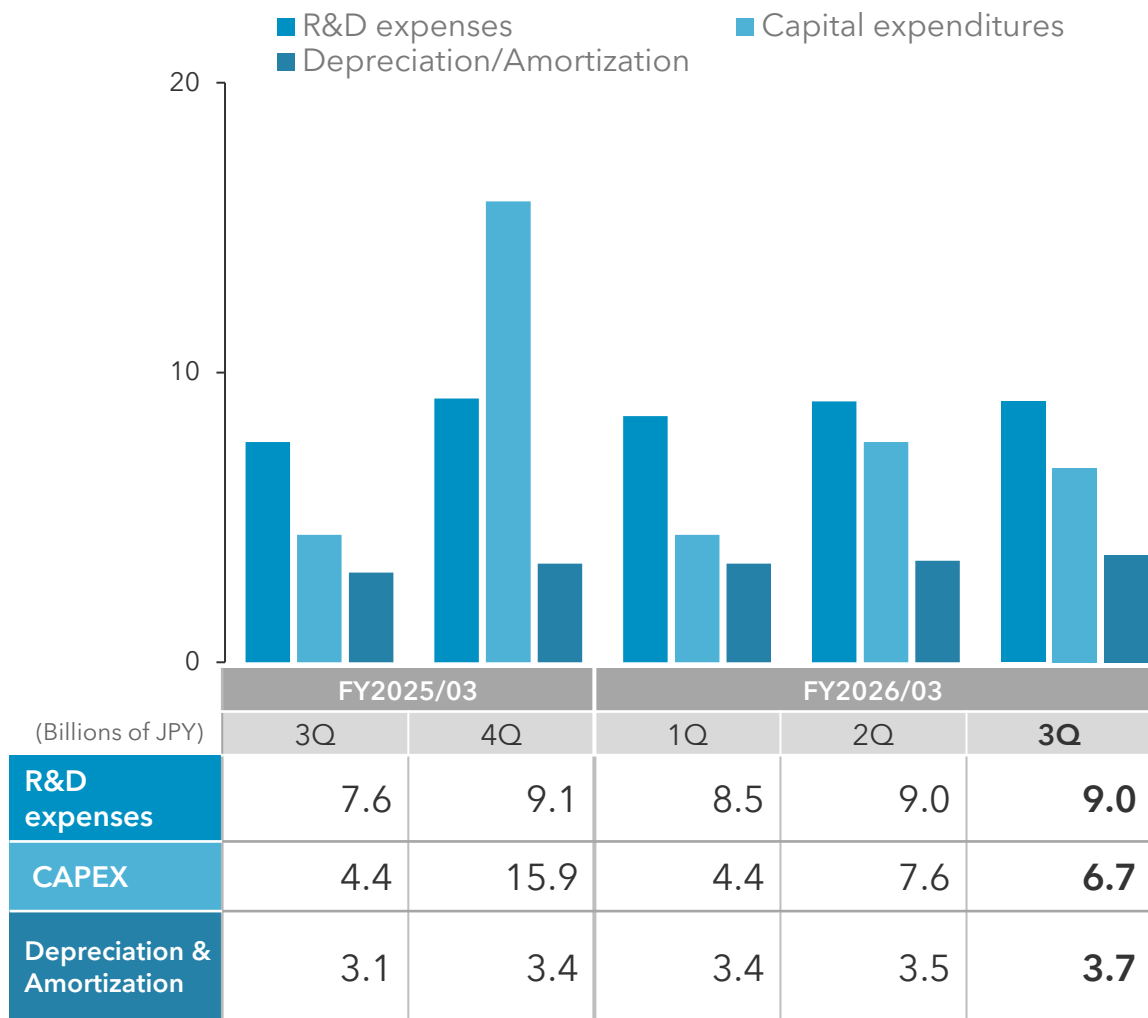


	FY2025/03	FY2026/03
	3Q cuml.	3Q cuml.
<b>Operating CF</b>	44.4	40.5
<b>Investing CF</b>	-17.3	-17.4
<b>FCF</b>	27.0	23.0
<b>Financing CF</b>	-26.7	-41.9

# R&D expenses, CAPEX, and depreciation/amortization

QoQ (Billions of JPY)

YoY (Billions of JPY)



## R&D expenses

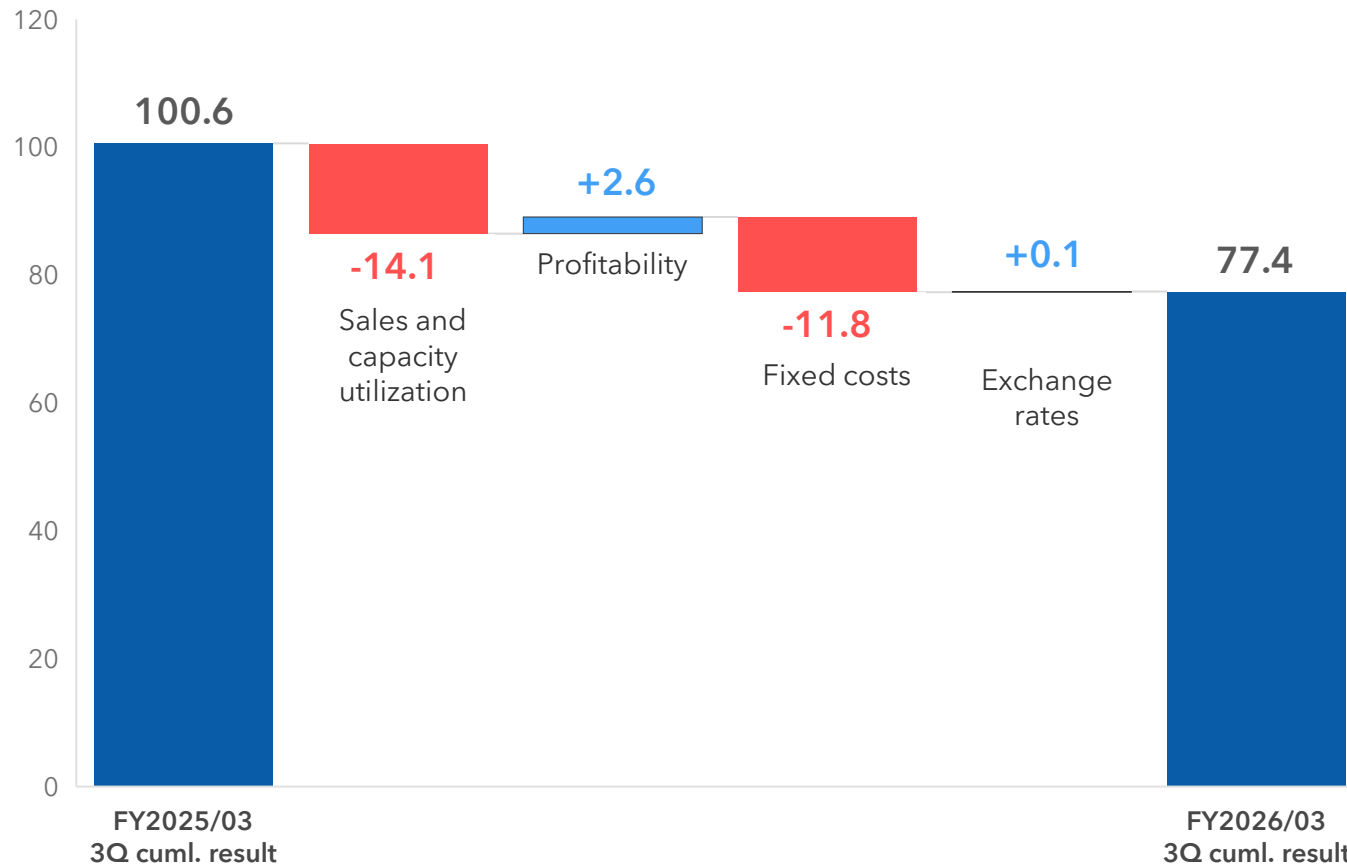
- Mainly attributable to SPE— remained within the expected range

## CAPEX

- Expenditures for R&D, manufacturing, IT, etc., landed at the expected range

# Analysis of operating income growth

FY2025/03 3Q cuml. vs FY2026/03 3Q cuml. (Billions of JPY)



## Sales and capacity utilization

Declined mainly due to SPE

## Profitability

Improved mainly due to SPE and FT

## Fixed costs

Increased due to growth investment mainly attributable to SPE (including R&D expenses, personnel expenses, depreciation & amortization, etc.)

## Exchange rates

Mainly impacted GA

# FY2026/03 business forecasts (as of January 30, 2026)

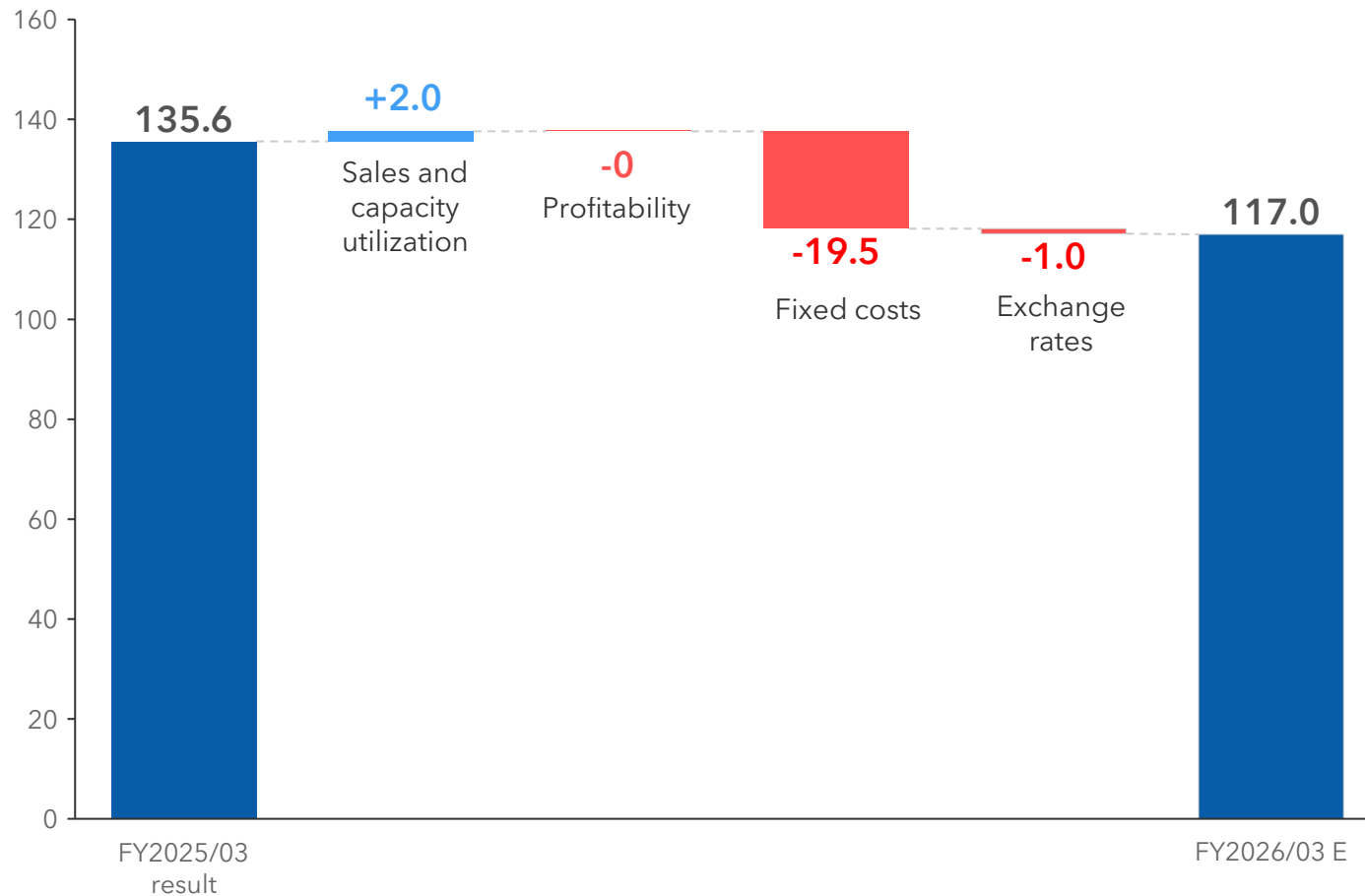
(Billions of JPY)		FY2025/03	FY2026/03					
		Full	1H	2H			Full	
				3Q Result	4Q Forecast	October and January Forecast	July Forecast	October and January Forecast
<b>Net sales</b>		625.2	274.2	151.0	195.8	346.8	621.0	621.0
<b>OP income</b>		135.6	46.4	30.9	39.7	70.6	117.0	117.0
<b>OP margin</b>		21.7%	16.9%	20.5%	20.3%	20.4%	18.8%	18.8%
<b>Ordinary income</b>		138.2	46.8	32.0	38.2	70.2	117.0	117.0
<b>Net income</b> (Profit attributable to owners of parent)		99.4	31.8	23.0	33.2	56.2	88.0	88.0
<b>SPE</b>	Net sales	519.5	218.5	120.0	163.5	283.5	502.0	502.0
	OP income	136.9	48.6	29.6	42.8	72.4	121.0	121.0
	OP margin	26.4%	22.3%	24.7%	26.2%	25.5%	24.1%	24.1%
<b>GA</b>	Net sales	53.0	25.8	13.7	13.5	27.2	53.0	53.0
	OP income	4.2	1.2	0.7	0.6	1.3	2.5	2.5
	OP margin	8.1%	4.7%	5.2%	4.4%	4.8%	4.7%	4.7%
<b>FT</b>	Net sales	35.8	23.5	12.3	10.2	22.5	45.5	46.0
	OP income	3.0	3.9	3.3	0.8	4.1	5.0	8.0
	OP margin	8.5%	16.9%	27.1%	7.8%	18.2%	11.0%	17.4%
<b>PE</b>	Net sales	14.1	5.5	3.3	6.2	9.5	15.0	15.0
	OP income	1.0	-0.2	-0.3	1.5	1.2	1.0	1.0
	OP margin	7.5%	-4.1%	-8.9%	24.2%	12.6%	6.7%	6.7%
Other	Net sales	2.7	0.7	1.5	2.8	4.3	5.5	5.0
	OP income	-9.7	-7.1	-2.4	-6.0	-8.4	-12.5	-15.5

Notes: 1. Assuming the exchange rates of JPY145/USD1.00 and JPY170/EUR1.00 for FY2026/03, and exchange rate sensitivity of ¥0.08 bn for USD and ¥0.03 bn for EUR on OP income.

2. Net sales and profit forecasts by segment are approximate figures rounded to be shown in ¥0.5 bn increments.

# Analysis of operating income growth–forecast

FY2025/03 vs FY2026/03 E (Billions of JPY)



Note: Impacts on OP income are approximate figures rounded to be shown in ¥0.5 bn increments.

## Sales and capacity utilization

Expected to be driven by FT and PE

## Profitability

Major improvement expected from FT

## Fixed costs

Increase expected due to growth investment mainly in SPE  
(including R&D expenses, personnel expenses, depreciation & amortization, etc.)

## Exchange rates

FY2025/03

USD 1.00 = ¥152.78, EUR 1.00 = ¥163.05

FY2026/03 planned rates (revised)

USD 1.00 = ¥145.00, EUR 1.00 = ¥170.00

# Annual dividend outlook

	FY2025/03 result	FY2026/03	
		October announcement	January announcement
(JPY, per share)			
<b>Interim dividend</b>	120	123	123 Distributed
<b>Year-end dividend (E)</b>	188	157	<b>157</b>
<b>Annual dividend</b>	308	280	<b>280</b>

Note: Value Up Further 2026 targets a consolidated dividend payout ratio of 30% or above.

# Business environment and outlook

Consolidated business results and forecasts  
FY2026/03 third quarter ended December 31, 2025

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Masato Goto  
Representative Director, President & CEO

January 30, 2026

# FY2026/03 full-year outlook: Summary

## **SPE**

Pending sales projects have been shifted to the next fiscal year. Meanwhile, strong demand centered on foundries and memory makers—particularly for HBM—offset the impact, allowing us to maintain full-year forecast.

## **FT**

Good performance buoyed by active display investments.

## **New businesses: Advanced packaging**

On track with this year's targets, with additional growth expected from the next fiscal year onward.

## **Steady implementation of growth investment**

Continue implementing growth investments for a new R&D site, ATCA in NY, as well as in advanced packaging.

# SPE: Business overview

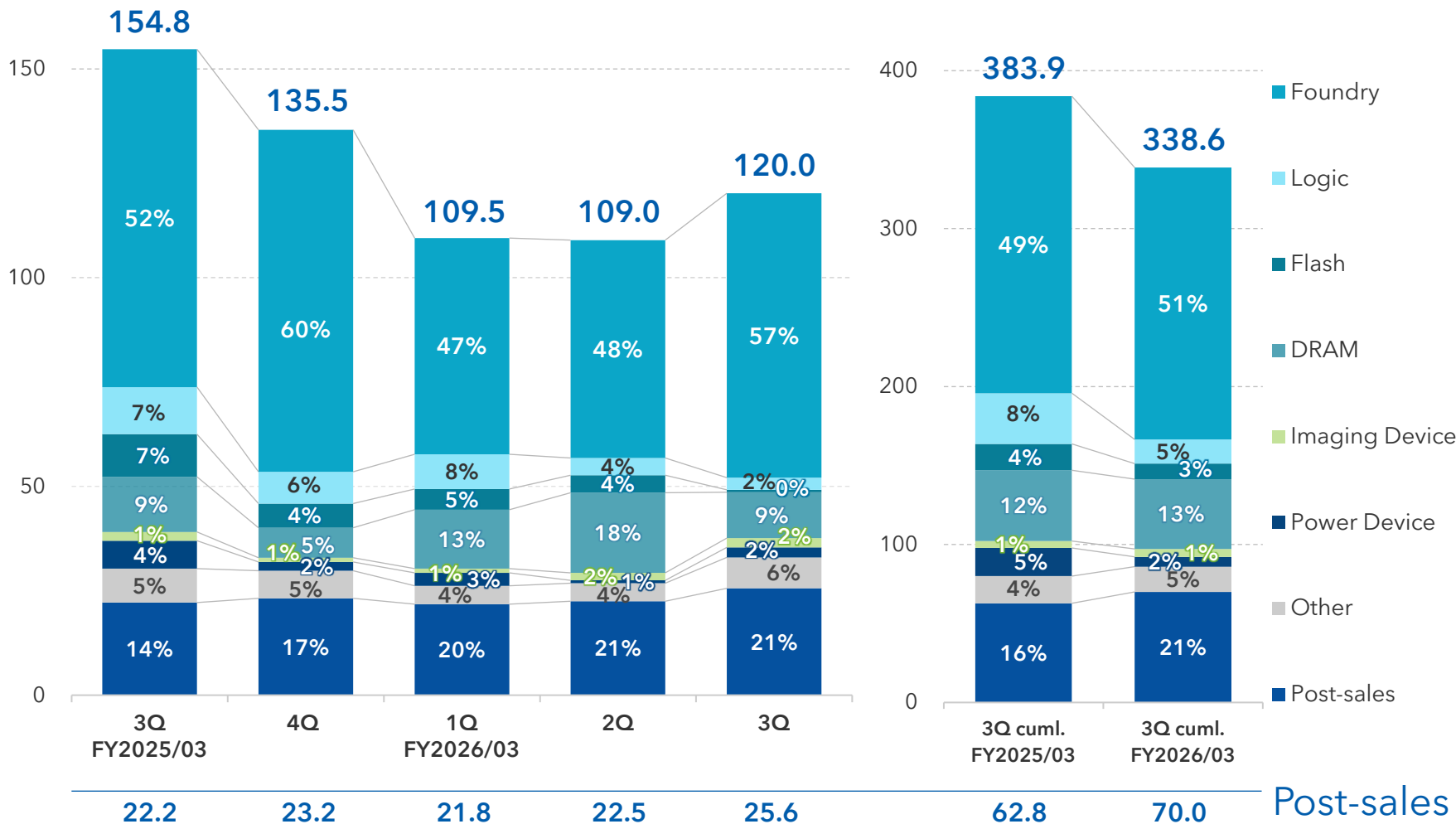
## Market trends and outlook

- **WFE:** CY2025 growth expected to land at a mid-single-digit range, around \$115B.  
Low double-digit growth expected for CY2026, with variability by region and application.
- **Investment trends by application**
  - **Foundry** Investments across multiple leading-edge nodes are accelerating, driving WFE growth.
  - **Logic** Customer investments are showing a gradual recovery trend.
  - **Memory** WFE investment continues to accelerate, supported by the construction of several new fabs.
  - **Image devices** Investment activities are experiencing slight delays.
  - **Power devices, other** Signs of a gradual recovery are beginning to emerge.
  - **Advanced packaging** Capital investments active not only in Asia, but also in North America
- **China market: Investment remains solid, led by existing foundry customers.**

# SPE: Composition of equipment sales by application and post-sales

QoQ (Billions of JPY)

3Q cuml. (Billions of JPY)



**QoQ**  
Sales to foundries increased

**YoY**  
Sales to foundries and DRAM remain solid

**Post-sales**  
Remains stable

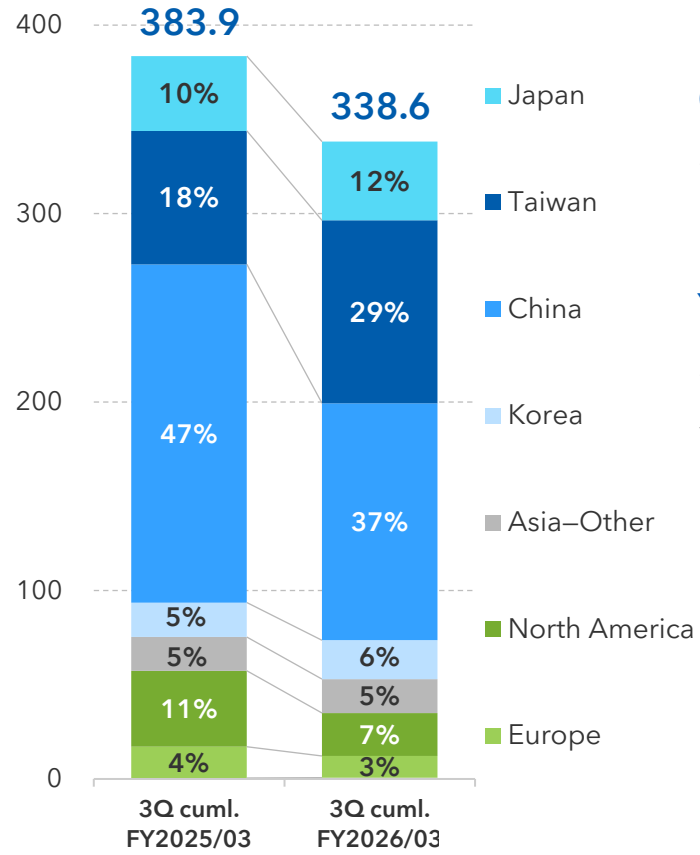
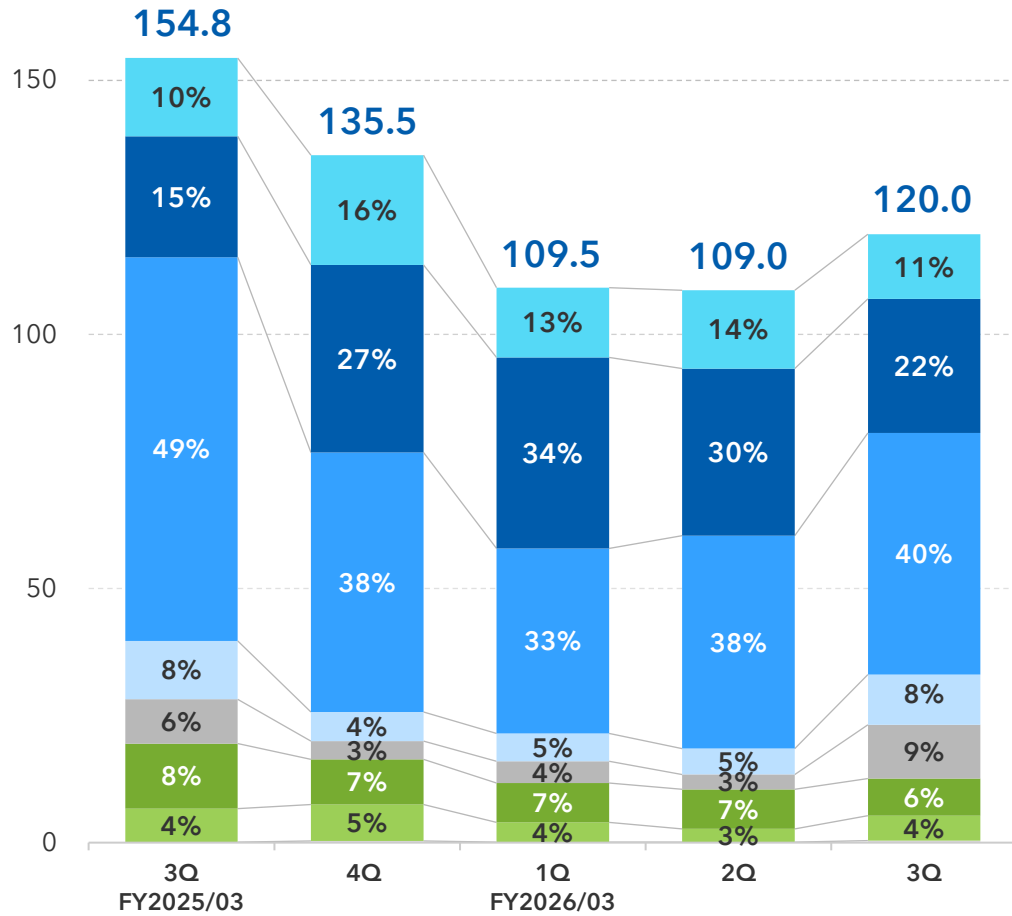
**Post-sales**  
(Billions of JPY)

Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

# SPE: Composition of sales by destination

QoQ (Billions of JPY)

3Q cuml. (Billions of JPY)



## QoQ

Sales to China and Korea rose

## YoY

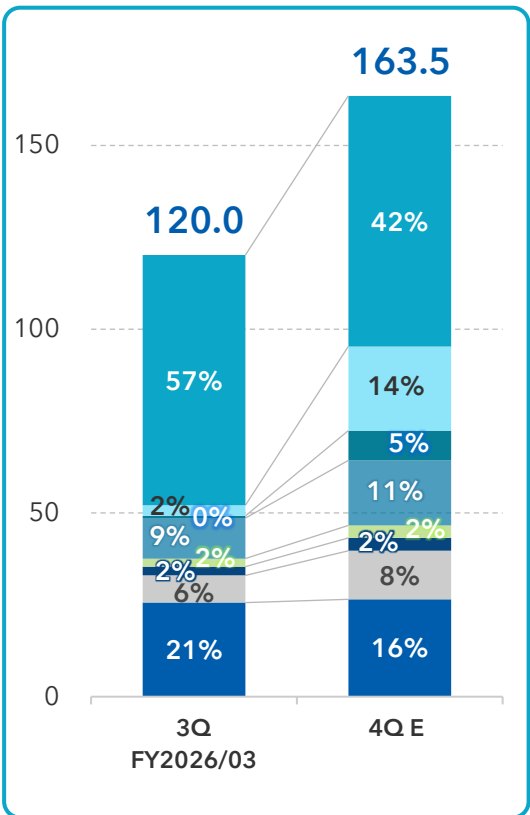
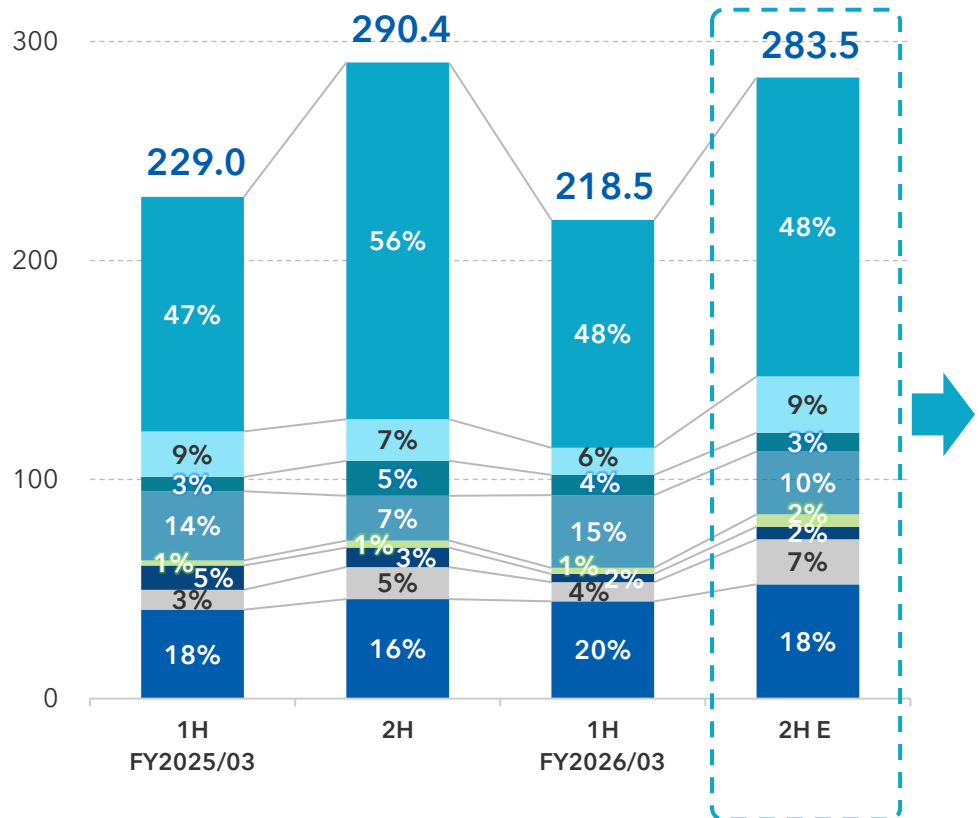
Sales to Taiwan increased significantly

Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

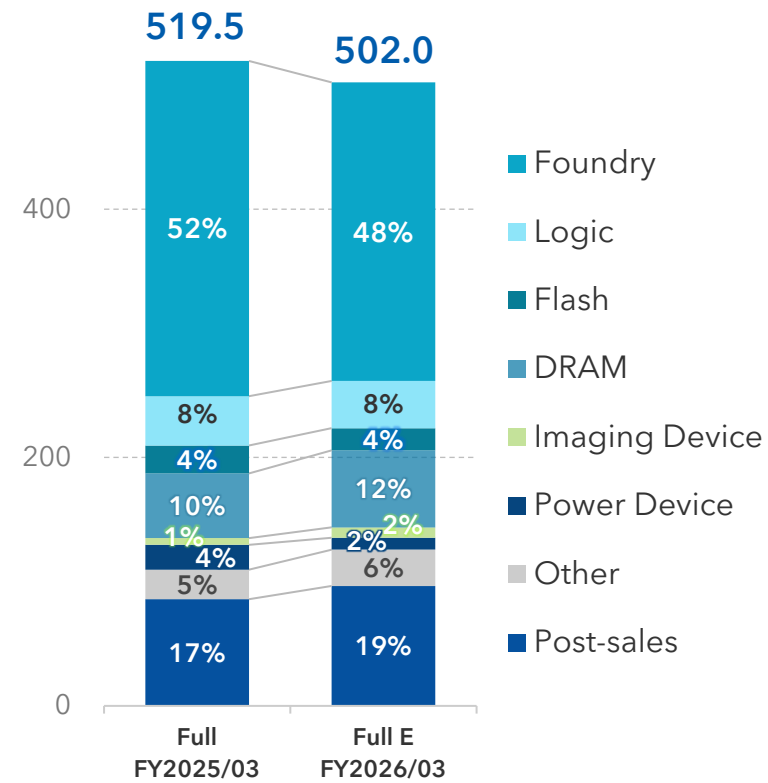
# SPE: Composition of sales by application—forecast

- › 3Q vs 4Q E: Logic, DRAM, and Flash expected to increase
- › 1H vs 2H E: Foundry, Logic, and Other expected to increase
- › FY2025/03 vs FY2026/03 E: DRAM and Post-sales expected to increase

## Half-year forecast (Billions of JPY)



## YoY (Billions of JPY)

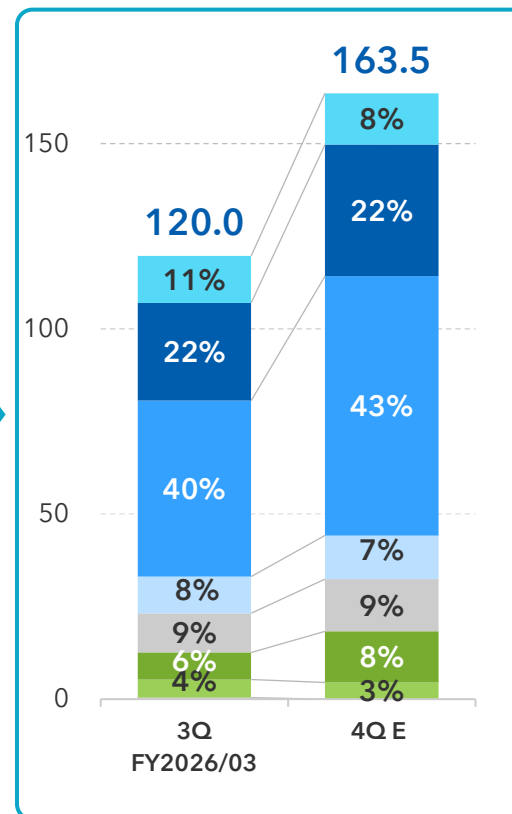
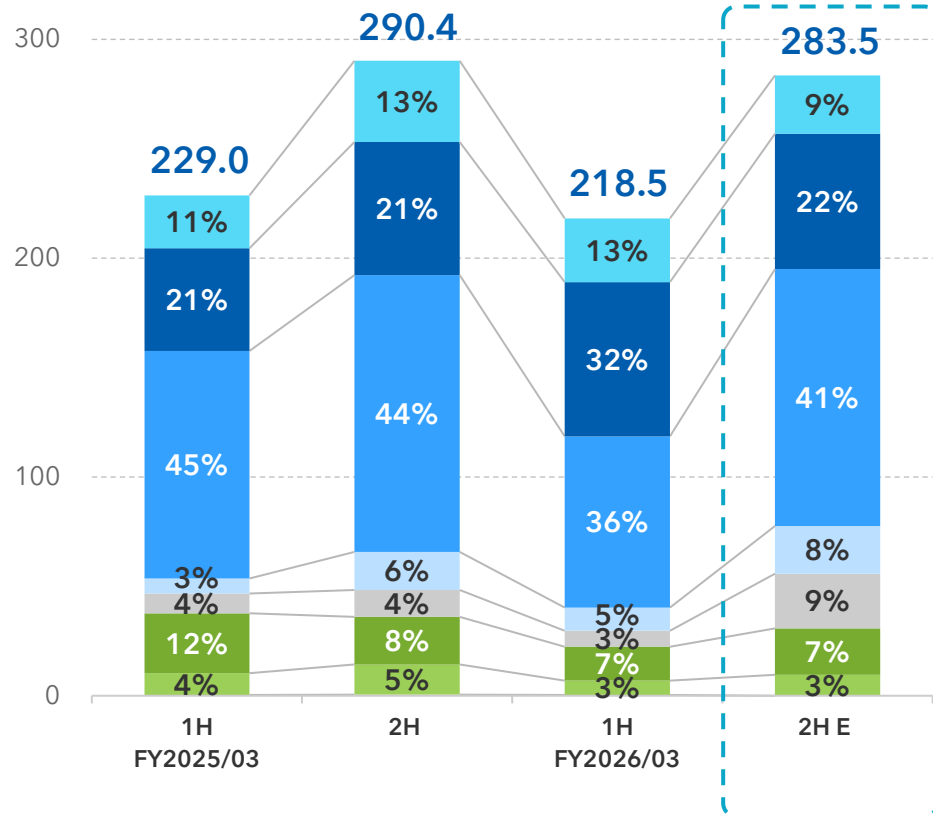


Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

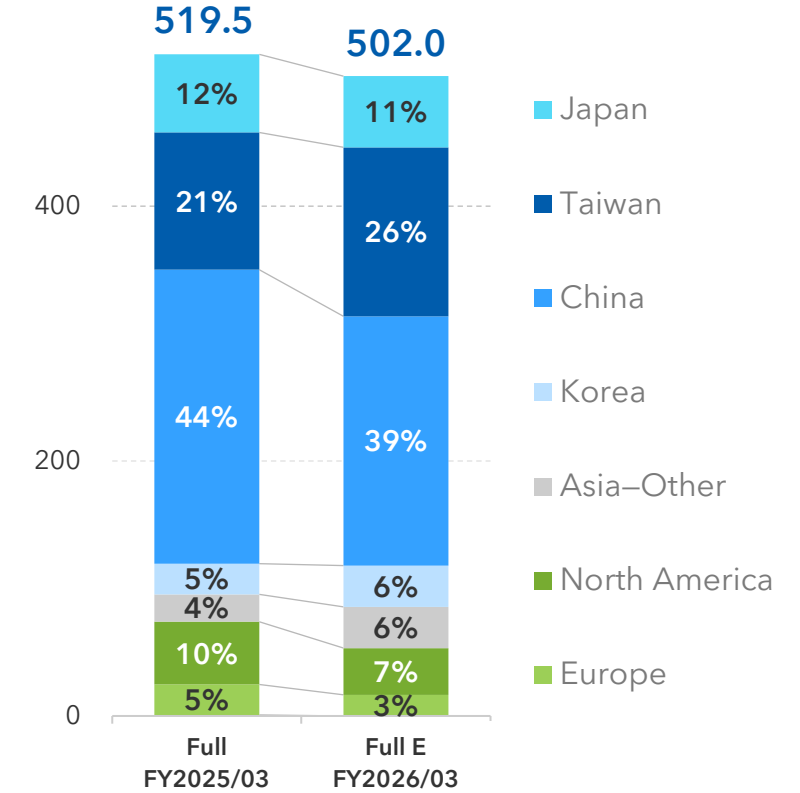
# SPE: Composition of sales by destination—forecast

- › 3Q vs 4Q E: Sales expected to increase in China, North America, and Taiwan
- › 1H vs 2H E: Sales expected to increase in China, Asia–Other, and Korea
- › FY2025/03 vs FY2026/03 E: Sales to Taiwan expected to increase significantly

## Half-year forecast (Billions of JPY)



## YoY (Billions of JPY)

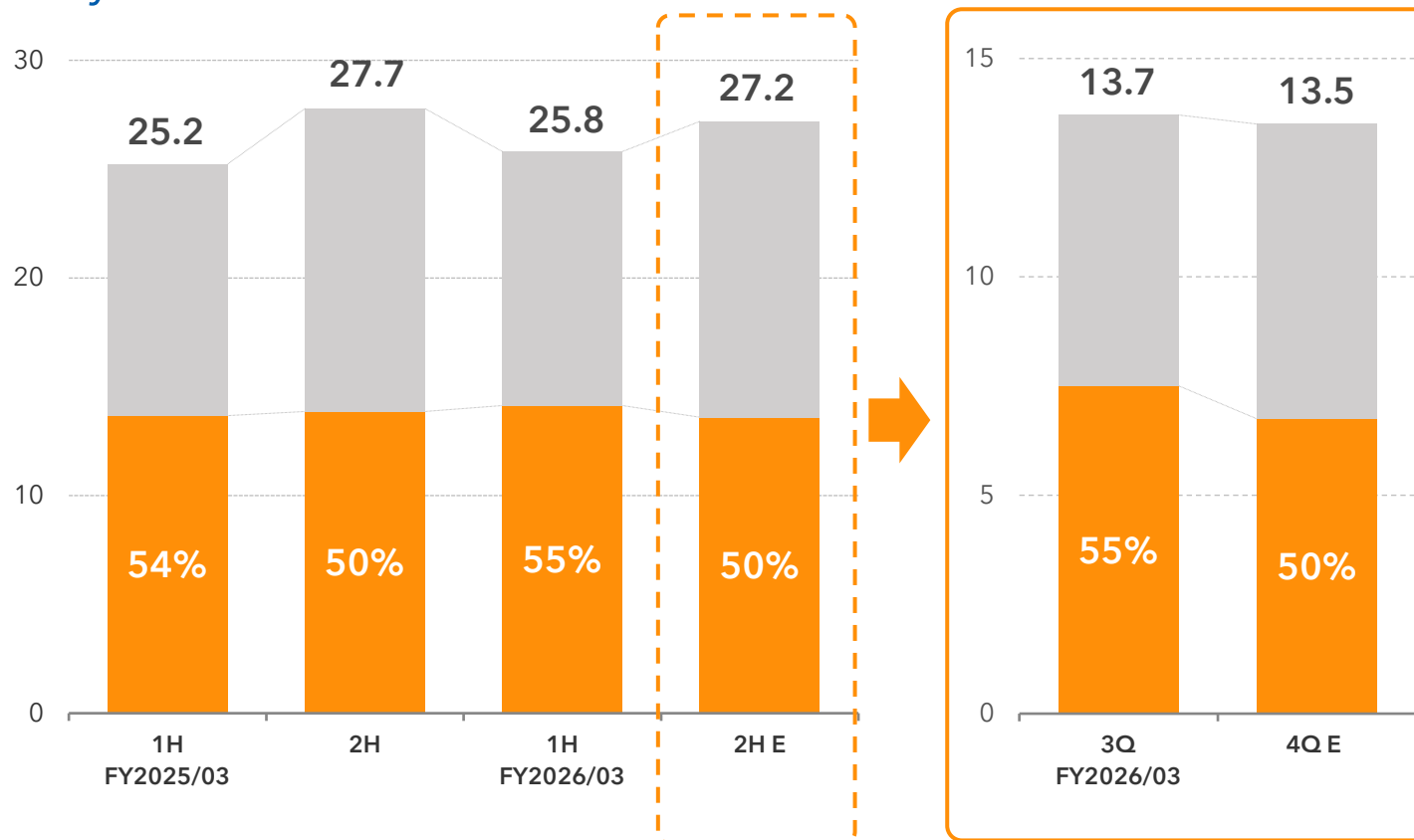


Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

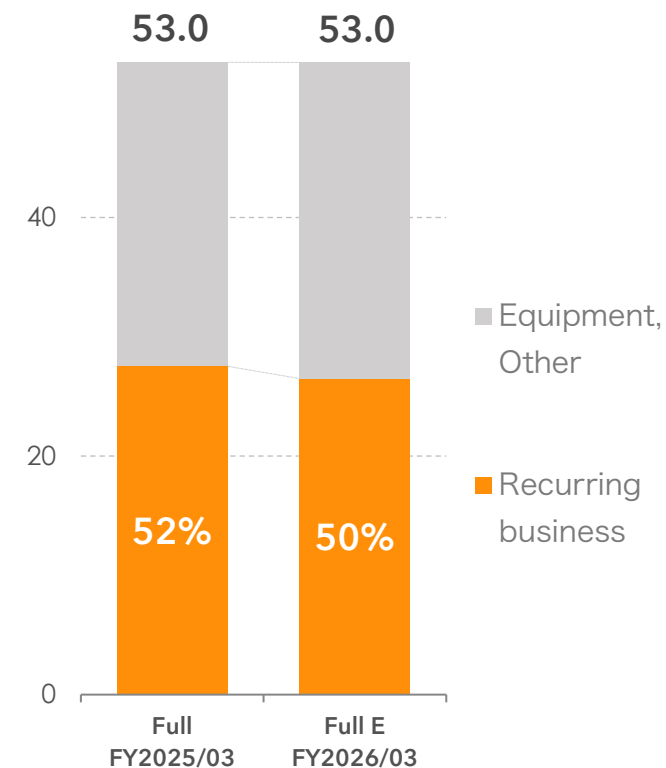
# GA: Sales trends and forecast

- › Sales in both the equipment and recurring business remain stable
- › While affected by U.S. tariff policies, efforts are underway to enhance profitability through operational efficiency and price pass-through

## Half-year forecast (Billions of JPY)



## YoY (Billions of JPY)

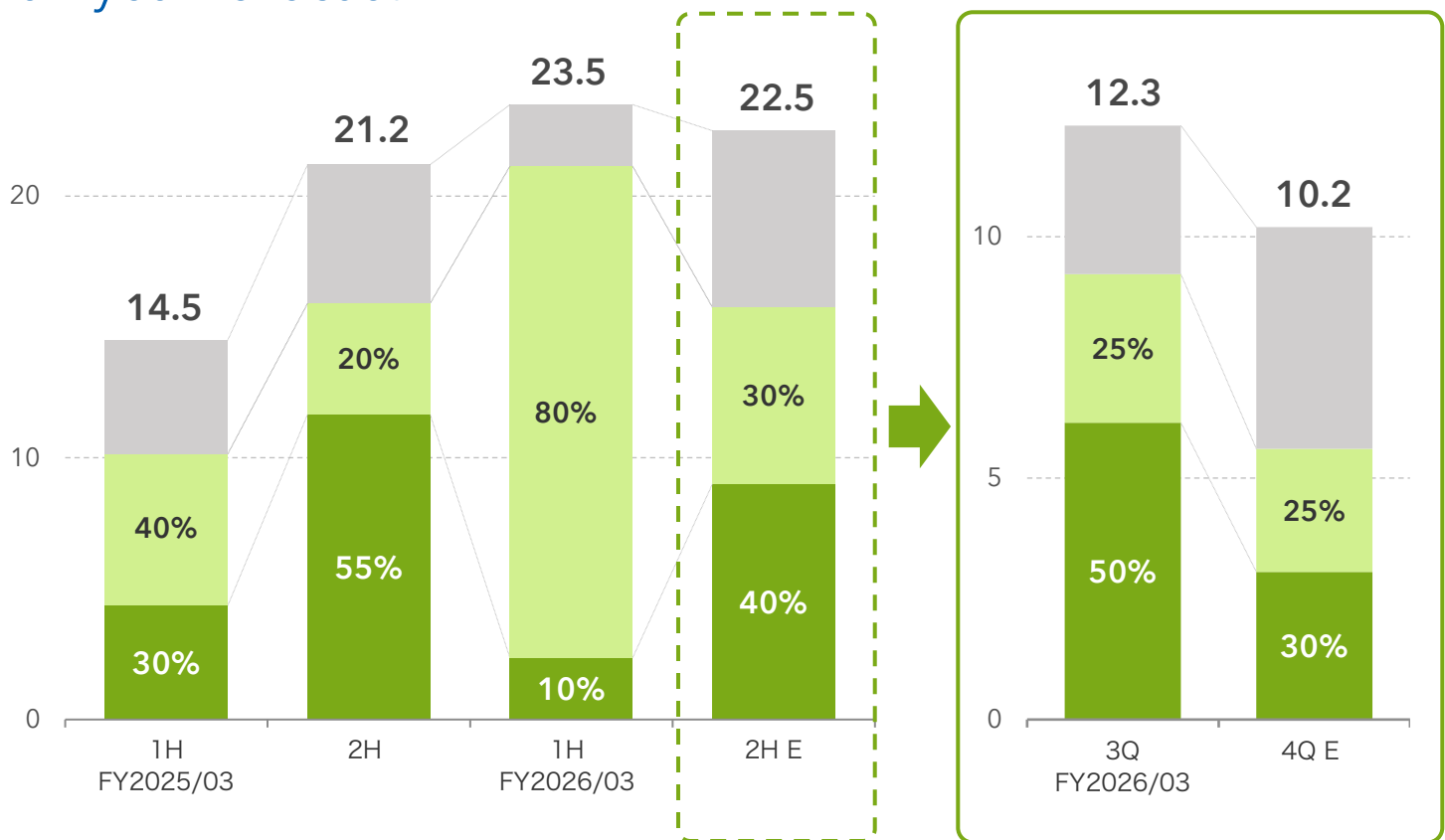


Note: The ratios of post sales are rounded to be shown in 5% increments.

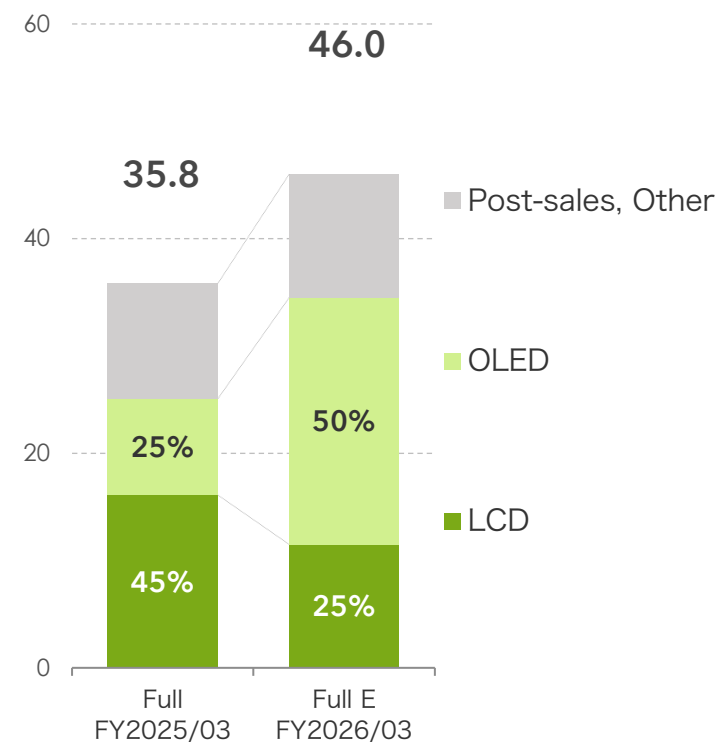
# FT: Sales trends and forecast

› Sales buoyed by active display market, particularly for OLED

Half-year forecast (Billions of JPY)



YoY (Billions of JPY)

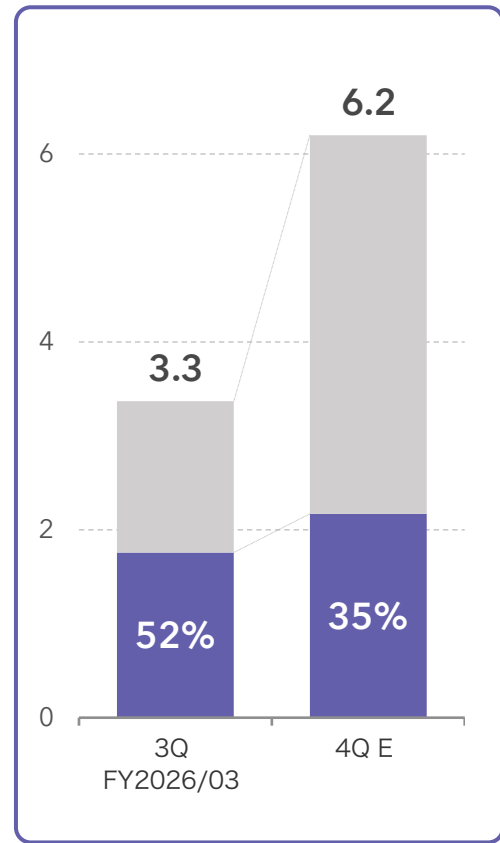
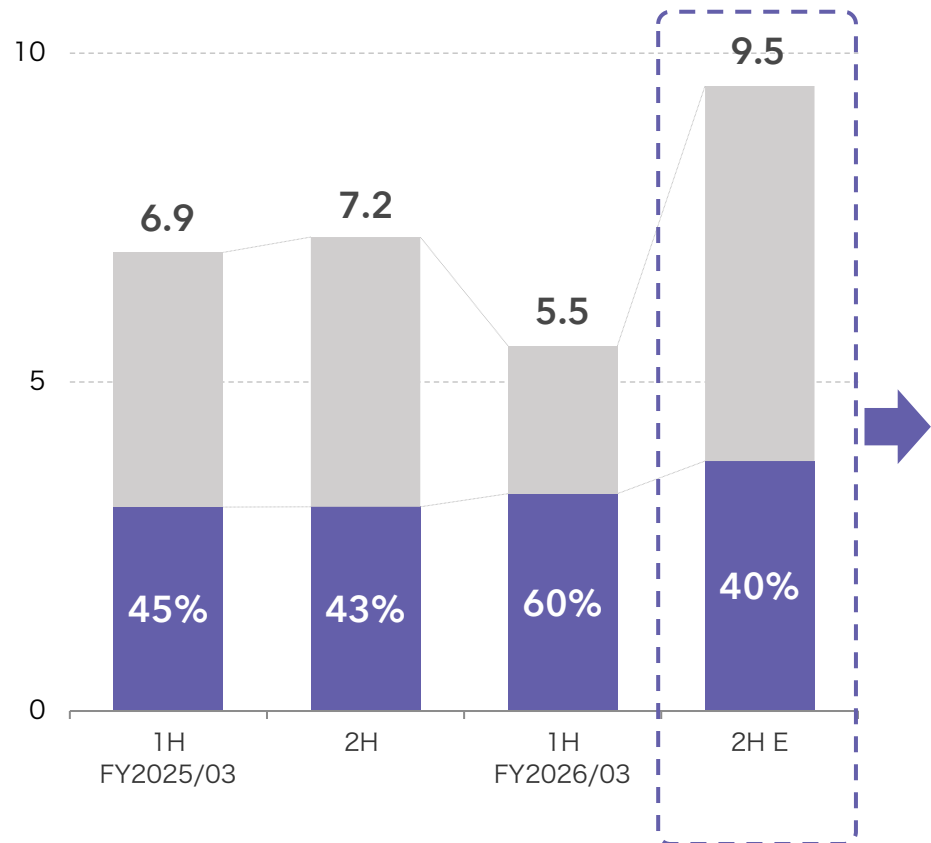


Note: The ratios of product/service are rounded to be shown in 5% increments.

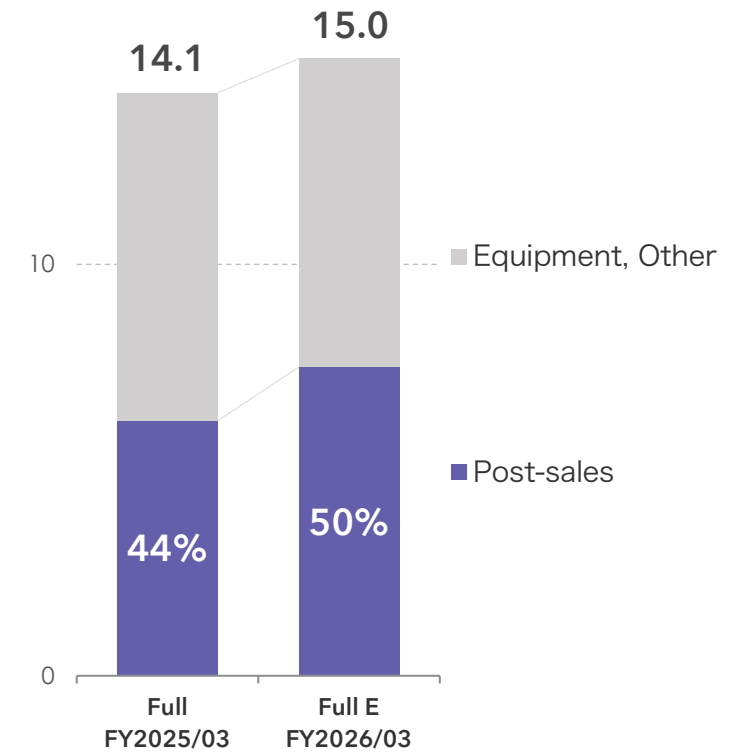
# PE: Sales trends and forecast

- › With the recovery of the Korean and Chinese markets, equipment sales are expected to rebound from 4Q
- › Post-sales remain solid

Half-year forecast (Billions of JPY)



YoY (Billions of JPY)



Note: The ratios of post sales are rounded to be shown in 5% increments.

# Notice: Stock Split (announced January 30, 2026)

<b>Purpose</b>	By implementing the stock split to lower the minimum investment, we intend to make shares more affordable for investors, with a view to expanding the investor base
<b>Method</b>	<p>The Company will split the shares of common stock owned by all recorded shareholders as of March 31, 2026, in the ratio of 1 share into 2 shares</p> <p>Total number of issued shares before stock split: 95,379,986 shares Total number of issued shares after stock split: 190,759,972 shares</p> <p>Amendment to the Articles of Incorporation: Total number of authorized shares before stock split: 360,000,000 shares Total number of authorized shares after stock split: 720,000,000 shares</p>
<b>Schedule</b>	<p>Date of public notice of record date: March 16, 2026 Record date: March 31, 2026 Effective date: April 1, 2026</p>

# ESG initiatives

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## E (Environment)

- Tokyo Gas and SCREEN ready to accept mass production orders for “PEXEM™,” a cost-efficient water electrolysis catalyst coated membrane
- Scored A- for CDP climate change and B for CDP water security in 2025

## S (Social)

- Signed a new partnership agreement with the Ritsumeikan Trust (Ritsumeikan University)
- SETW\* received “Diamond” supplier of the year award from Micron Taiwan for safety and health efforts
- SETW\* received “Corporate Benchmark Award” from Taiwan Ministry of Health and Welfare for excellence in occupational health

\* SETW: SCREEN SPE Taiwan Co., Ltd.

## G (Governance)

- Chosen as a Clarivate Top 100 Global Innovator for 2026
- Rated “4 stars” by Nikkei for SDG management

# Recent SCREEN Group News (selected news from November 1, 2025 - January 30, 2026)



Details [here](#) (official website)

## HD

- SCREEN awarded the Japan Patent Attorneys Association President's Award at the 2025 Kinki Region Invention Awards for the invention of registration position alignment in multi-layer printing (announced December 2, 2025)
- Tokyo Gas and SCREEN ready to accept mass production orders for "PEXEM™," a cost-efficient water electrolysis catalyst coated membrane (announced December 9, 2025)
- SCREEN to establish an R&D center in Albany, New York for semiconductor production processes Accelerating the development of world-leading wet processing technology (announced December 16, 2025)
- SCREEN has signed a new partnership agreement with the Ritsumeikan Trust (Ritsumeikan University), aiming to create new value and address social challenges (announced December 24, 2025)
- SCREEN is chosen as a Clarivate Top 100 Global Innovator for 2026 (announced January 23, 2026)

## SPE

- SCREEN releases DW-3100, a new direct imaging system delivering industry-leading precision
  - New model accelerates the evolution of semiconductor packaging with advanced direct imaging technologies (announced December 3, 2025)
- SCREEN receives Excellent Production Support award from TSMC (announced December 15, 2025)

## FT

- SCREEN FT develops new model of Lemotia coater/dryer system for advanced semiconductor packaging supporting 300 × 300 mm and 310 × 310 mm panel substrates
  - Applying SCREEN's core coating expertise to a broader range of panel sizes (announced December 10, 2025)



## SCREEN is chosen as a Clarivate Top 100 Global Innovator for 2026, for the Fifth Consecutive Year (announced January 23, 2026)

SCREEN has been selected as one of the top 100 global innovative companies and organizations, based on its analysis of patent data.

- Clarivate creates its list of the top 100 global innovators from patent data it possesses as one of the world's leading information services companies. To compile this list, it analyzes and evaluates trends in intellectual property (IP) for companies and institutions in every country and region
- The evaluation process employs a two-step approach:
  - ✓ Firstly, Clarivate first identifies entities that (i) have filed at least 500 patent applications since 2000 and (ii) have at least 100 inventions for which they have successfully registered patents in the preceding five years, evaluating these companies based on the proportion and the scale of international inventions.
  - ✓ Secondly, it then assesses each of these inventions and determines the overall score based on four main factors: Influence, Success, Rarity, and Investment.



› We will continue working as a “solution creator,” undertaking R&D to resolve various issues faced by society and to further strengthening its IP initiatives intended to support these activities.

## SCREEN releases DW-3100, a direct imaging system delivering industry-leading precision (announced December 3, 2025)

- Achieves industry-leading precision of below 1  $\mu\text{m}$  using our proprietary GLV™\* imaging heads and optical system.
- Utilizes advanced, proprietary image-processing correction technologies that detect wafer warpage, distortion, and chip misalignment, enabling optimal exposure for each wafer and chip.
- Available in two dedicated models for 300 mm wafers and 310 mm square panel substrates.

\* Grating Light Valve: An optical modulator that is able to control the direction and intensity of light by utilizing the coherence of light. Based on MEMS technology, each one has a structure in which thousands of extremely fine light-reflecting ribbons are arranged in rows above a substrate. This allows it to control multiple channels of light simultaneously.

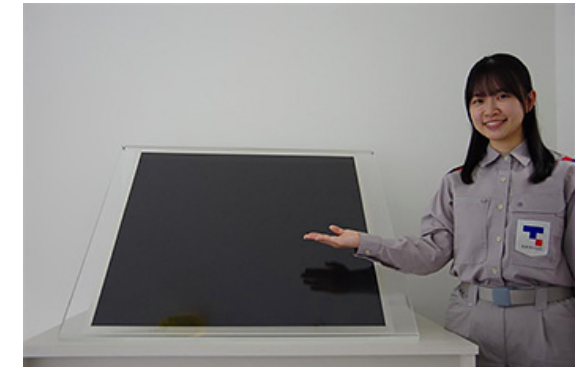


➢ We grow our business in advanced packaging by effectively responding to the evolving and increasingly diverse needs of the semiconductor packaging market.

## Tokyo Gas and SCREEN Ready to Accept Mass Production Orders for “PEXEM™,” a Cost-Efficient Water Electrolysis Catalyst Coated Membrane (announced December 9, 2025)

- Tokyo Gas and SCREEN have jointly developed water-electrolysis CCM<sup>1</sup>, a core component of PEM<sup>2</sup> water electrolysis systems Since May 2021.<sup>3</sup>
- We can reliably supply large-area water electrolysis CCMs—up to 5,000 cm<sup>2</sup> per electrode—at Japan’s largest annual capacity of 2 GW.
- For commercial supply, SCREEN will manufacture the products, while Tokyo Gas will handle sales. Depending on market growth, we plan to expand the facility’s capacity to up to 6 GW per year.

1. Catalyst Coated Membrane  
2. Proton Exchange Membrane  
3. Details [here](#) (announced May 26, 2021)



PEXEM™ (5,000 cm<sup>2</sup>)



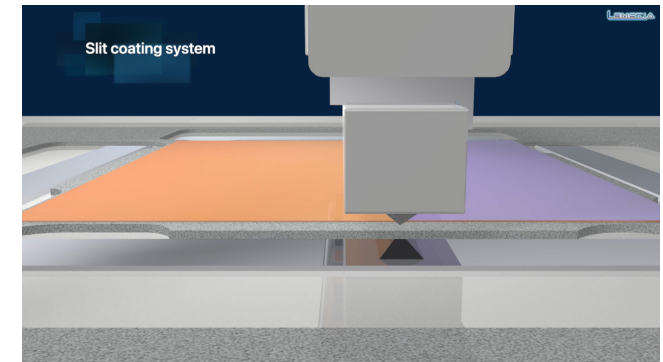
Mass-Production Facility for PEXEM™

➢ SCREEN aims to address social needs and create shared value through business in order to improve its corporate value and achieve sustainable growth.

## Lemotia, new model of coater/dryer system for advanced semiconductor packaging, supporting 300 × 300 mm and 310 × 310 mm panel substrates (announced December 10, 2025)

*The new model leverages SCREEN's world-leading coating technologies cultivated in display production.*

- FOPLP\* and other rectangular-panel packaging approaches are gaining momentum, driving advances in 300 × 300 mm-class technologies and increasing demand for equipment that supports a wider range of panel sizes.
- We have expanded the line up to accommodate a wider variety of substrate sizes, complementing the 600 × 600 mm and 510 × 515 mm model announced in 2023.
- The new Lemotia model delivers excellent coating uniformity across a wide range of material viscosities and precise film thickness control. A warpage-suppression system built into all process units ensures stable film formation, supporting higher yields and improved process stability in advanced package manufacturing.



\* FOPLP: Fan-out panel level packaging. A semiconductor packaging method for applying the fan-out wafer level packaging (FOWLP) manufacturing process to panels larger than wafers.

› SCREEN aims to drive the application of FT technologies in the advanced packaging field to support company-wide business growth.

## SCREEN receives Excellent Production Support award from TSMC (announced December 15, 2025)

- The Excellent Performance Award recognizes suppliers that have contributed significantly to TSMC's business through the supply of manufacturing equipment, facilities, materials, and services.
- **Reasons for Award**
  - Helped expand capacity:** Supplied wafer processing systems that are essential to semiconductor device manufacturing with short lead times
  - **Exceptional production support:** Further promoted the localization of key part repair and engineer training operations; provided robust technical support, contributing to the start-up of a new leading-edge production line



Commemorative plaque presented by TSMC

- SCREEN SPE is building strong relationships with clients, proactively expanding sales and services on a global scale to further contribute to the development of the industry.

## SCREEN to establish an R&D center in Albany, New York for semiconductor production processes (announced December 16, 2025)

### Overview of ATCA

#### ● Objective

To accelerate elemental technology validation and equipment development for our global SPE business, and to ii) shorten the time required for elemental technology validation by conducting leading-edge device characterization on site.

#### ● R&D facility

ATCA will be located within Albany NanoTech Complex, the state-of-the-art semiconductor facility operated by NY Creates (NYCR).

It will be using NYCR's clean room and other infrastructure to pursue solo research as well as joint research with global partners.

- ▶ We aim to strengthen competitiveness and improve profitability across a wide range of fields, including cleaning and etching, thermal processing, and advanced packaging.



# Topics: Role of ATCA



Details [here](#) (official website)

HD

- Working with IBM to develop leading-edge device processes and conduct device characterization near our clients.
- Serving our clients worldwide by developing new machines featuring our most advanced technologies.

**Rakusai  
@Kyoto**



Elemental technology development,  
including seeds search

**PTC  
@Hikone**



Mechanical development in collaboration with  
manufacturing and engineering teams

**ATCA  
@Albany**



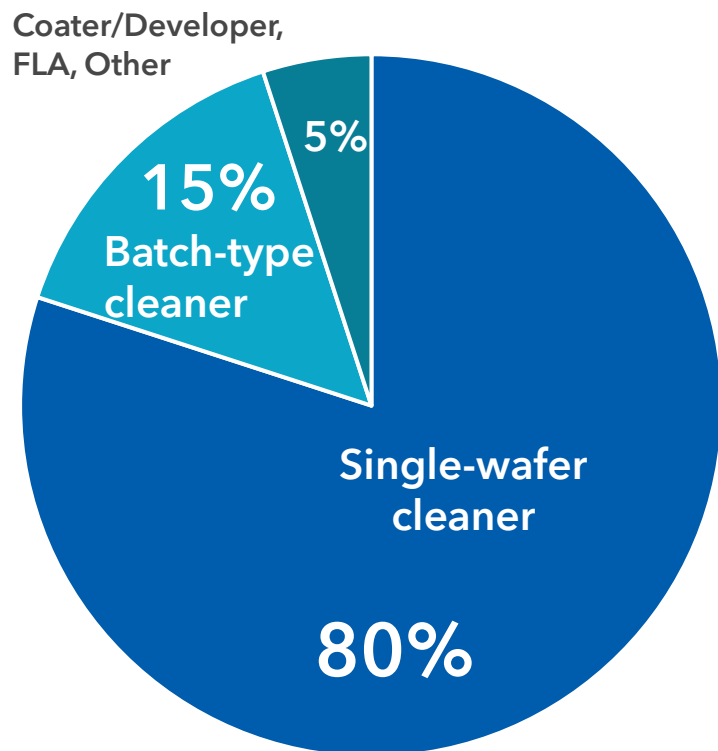
Rapid process development through  
proprietary R&D leveraging NYCR's  
infrastructure and collaboration with  
global partners

SAVE THE DATE

## Small group meetings to be hosted by SCREEN for the third quarter ended December 31, 2025 (for institutional investors)

- Dates and Time:
  - Japanese: **February 17 09:30–10:15 (JST)**
  - English: **February 20 17:00–17:45 (JST)**
- The meeting will be held online using Teams. Details will be provided via email in the coming days.
- Speakers:
  - Chiho Otobe, Executive Officer, Head of Corporate Communications
  - Yuichi Miura, General Manager of Investor Relations, Corporate Communications

## Sales composition by product (FY2026/03 3Q cuml.)



	FY2023/03 (%)	FY2024/03	FY2025/03	FY2026/03 3Q cuml.
Single-wafer cleaner	65	70	80	<b>80</b>
Batch-type cleaner	25	20	15	<b>15</b>
Coater/Developer, FLA, Other	10	10	5	<b>5</b>

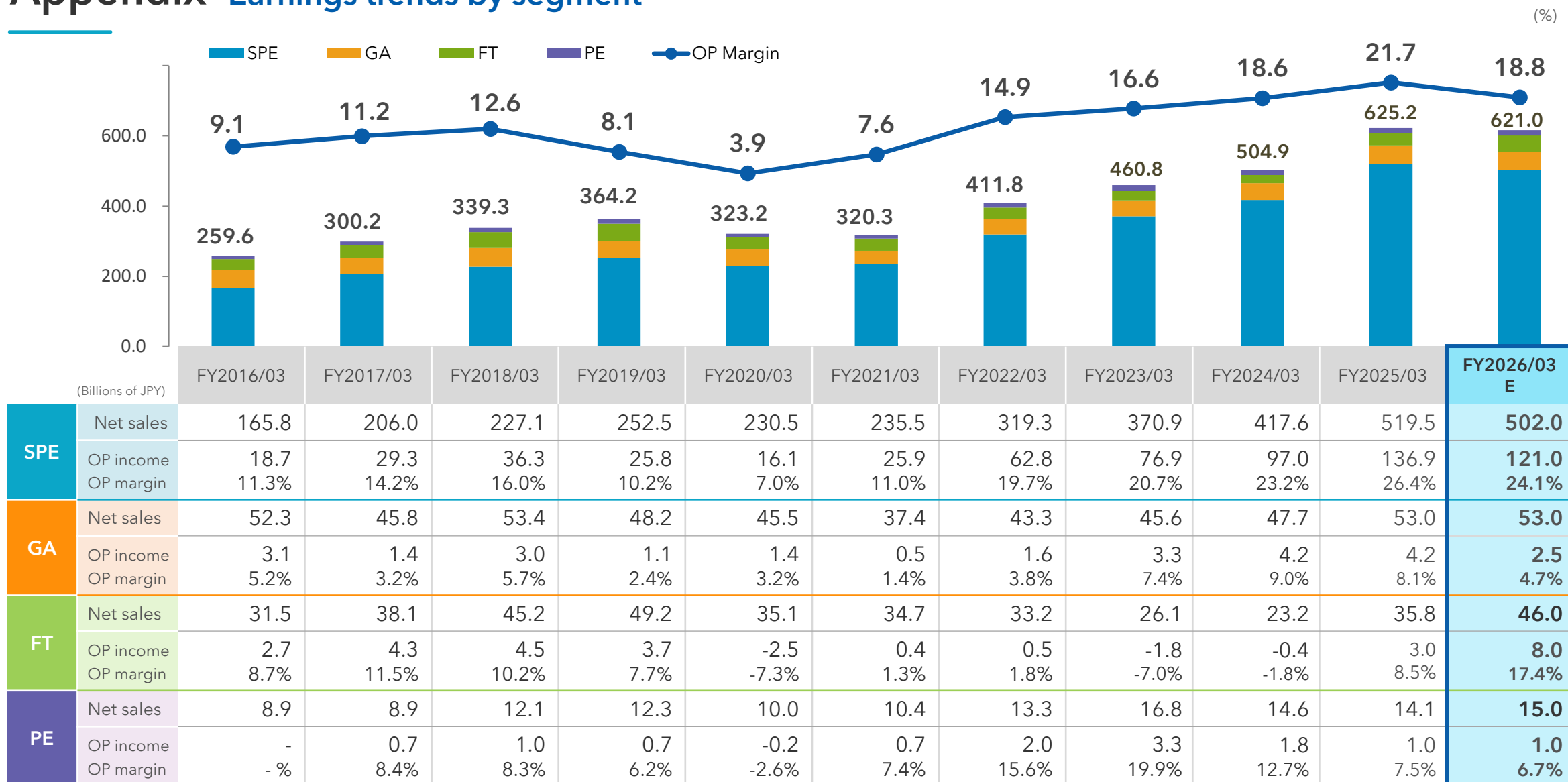
Note: Above shares are rounded to be shown in 5% increments

# Appendix KPI trends

(Billions of JPY)	FY2016/03	FY2017/03	FY2018/03	FY2019/03	FY2020/03	FY2021/03	FY2022/03	FY2023/03	FY2024/03	FY2025/03	FY2026/03 E
<b>Net sales</b>	259.6	300.2	339.3	364.2	323.2	320.3	411.8	460.8	504.9	625.2	<b>621.0</b>
<b>OP income</b>	23.5	33.7	42.7	29.6	12.5	24.4	61.2	76.4	94.1	135.6	<b>117.0</b>
<b>OP margin (%)</b>	9.1	11.2	12.6	8.1	3.9	7.6	14.9	16.6	18.6	21.7	<b>18.8</b>
<b>Total assets</b>	270.0	300.6	365.8	380.9	347.9	382.6	459.3	562.8	676.8	671.2	-
<b>Net equity</b>	119.6	142.8	170.8	179.1	173.9	208.3	247.7	299.8	371.8	420.6	-
<b>Net equity ratio (%)</b>	44.3	47.5	46.7	47.0	50.0	54.5	53.9	53.3	54.9	62.7	-
<b>ROE (%)</b>	16.3	18.4	18.2	10.3	2.8	7.9	19.9	21.0	21.0	25.1	-
<b>Depr/Amor</b>	5.0	5.3	5.7	6.8	8.8	9.6	9.5	8.7	10.8	12.8	<b>15.0</b>
<b>Capital expenditure</b>	6.3	8.2	14.4	24.0	7.9	7.8	13.4	29.0	39.8	29.7	<b>28.0</b>
<b>R&amp;D</b>	15.1	17.7	20.8	22.8	21.5	21.5	24.0	24.7	27.0	31.7	<b>38.0</b>
<b>EPS (JPY)</b>	198.38	255.98	304.31	193.55	53.69	162.61	488.28	608.16	742.10	1,023.54	<b>930.90</b>
<b>Dividend (JPY)</b>	30.0	43.5	55.0	48.5	15.0	45.0	146.5	182.5	223.5	308.0	<b>280.0</b>

Notes: The Company implemented a one-for-five consolidation of its common stock on October 1, 2016 and also implemented a two-for-one split of its common stock on October 1, 2023.

# Appendix Earnings trends by segment



Notes: 1. OP income and margin for GA before FY2016/03 are those from the Graphic and Precision Solution business (including PCB-related business).

2. Net sales and profit forecasts by segment are approximate figures rounded to be shown in ¥0.5 bn increments.