

# Consolidated business results and forecasts

FY2026/03 ended March 31, 2026

SCREEN Holdings Co., Ltd.

Masato Goto

Representative Director, President & CEO

Manabu Ishimura

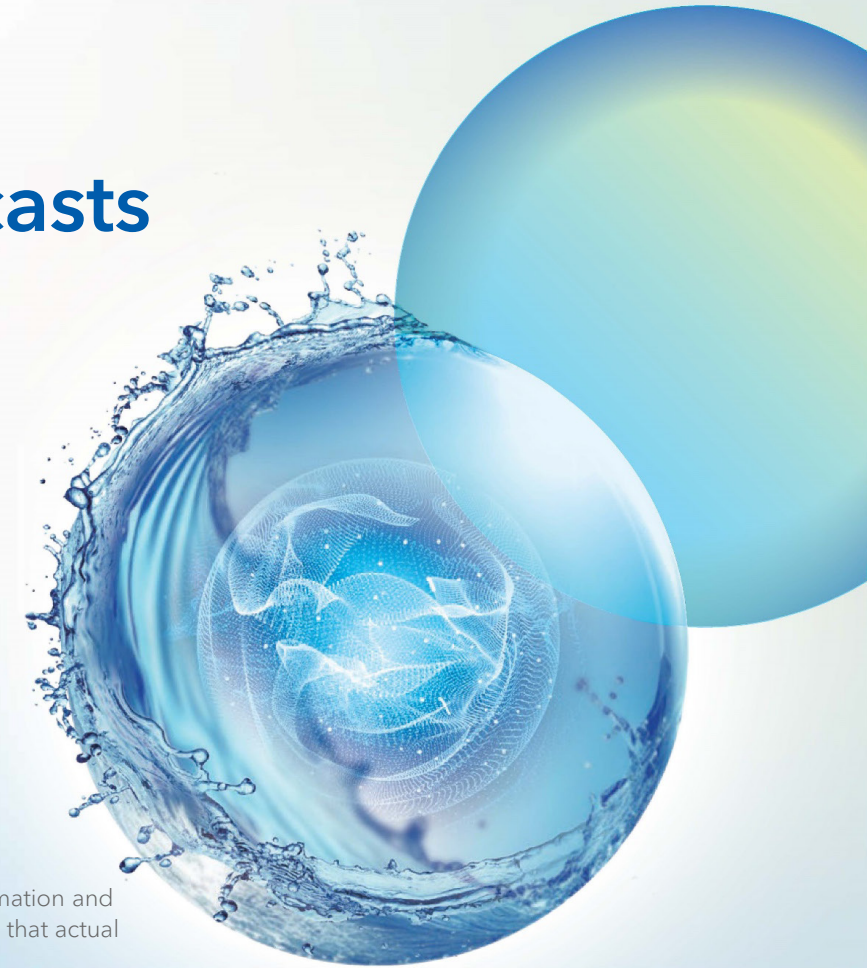
Managing Executive Officer & CFO

May 13, 2026

Cautionary statements:

- The earnings forecasts, contained in these materials and communicated verbally, are made in accordance with currently available information and rational assumptions. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Therefore, it should be noted that actual results could differ significantly due to a variety of factors.
- Figures are rounded down to eliminate amounts less than ¥100 million, except per share figures. Ratios are rounded off.
- SCREEN's fiscal year (FY) covers the period from April 1 to March 31 of the following calendar year. (e.g. FY2026/03 = April 1, 2025-March 31, 2026)

FY2026/03Q4\_20260513-E



**SCREEN**

Innovation for a Sustainable World

# Summary of FY2026/03 earnings

Consolidated business results and forecasts  
FY2026/03 ended March 31, 2026

SCREEN Holdings Co., Ltd.

Manabu Ishimura  
Managing Executive Officer & CFO

May 13, 2026

# FY2026/03 summary of consolidated earnings

Net sales

YoY

**605.7** bn

**-3.1** % (-19.5 bn)

OP income

YoY

**122.5** bn

**-9.7** % (-13.1 bn)

OP margin

YoY

**20.2** %

**-1.5** pt

## Sales and profits both decreased yoy

### SPE: Sales and profits fell yoy

- Sales declined while profits increased compared with the January forecast

### FT: Sales and profits rose yoy

- Equipment sales for OLED increased

### GA: Sales grew while profits fell yoy

- While profits were affected by U.S. tariff policies, sales of new models are gaining momentum

**Fiscal year-end dividend raised** (from ¥157 [Jan. forecast] to ¥170 p.s.)

# FY2026/03 consolidated earnings

QoQ (Billions of JPY)

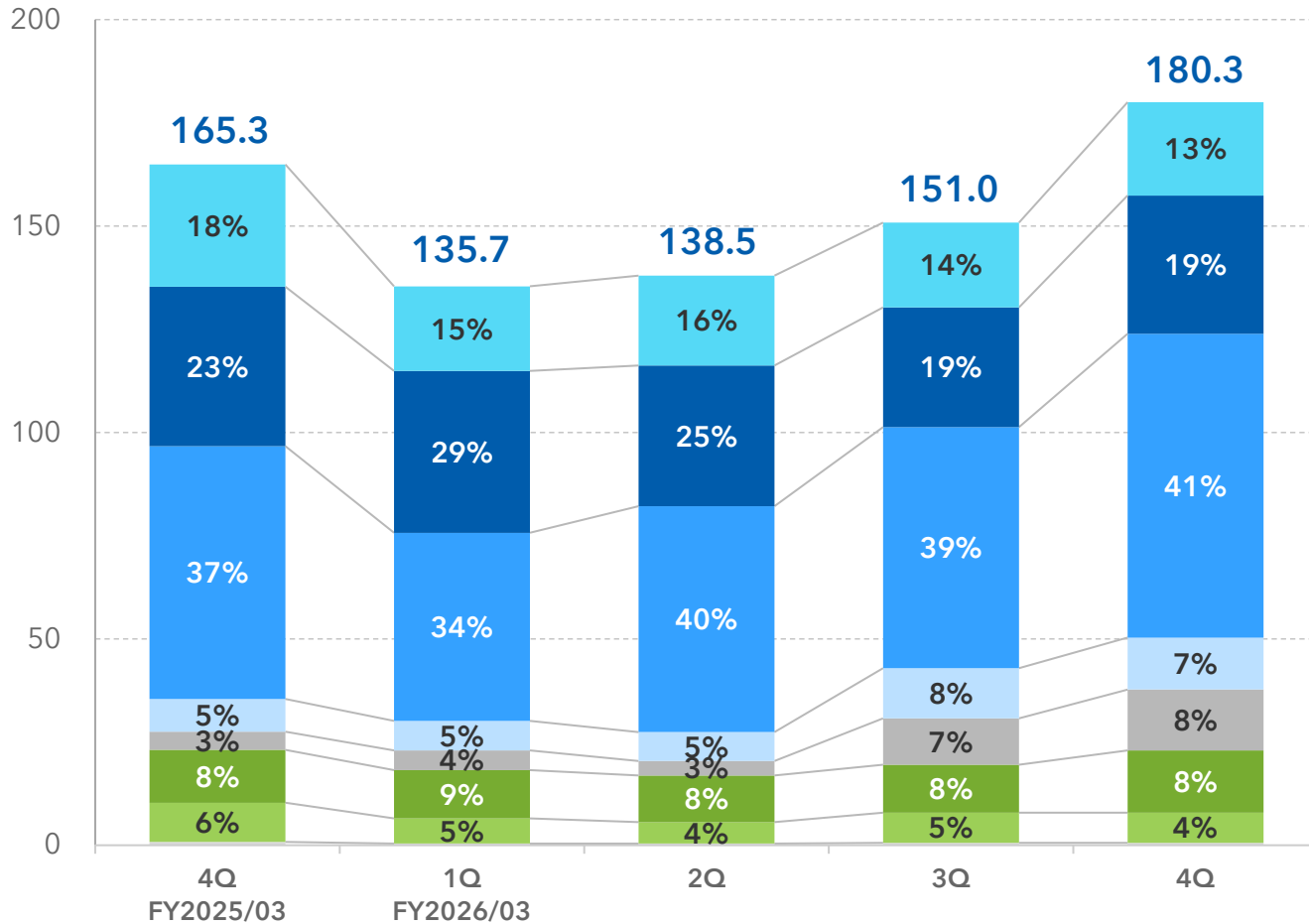
	FY2026/03					Difference (QoQ)	
	1Q	2Q	3Q	4Q			
<b>Net sales</b>	135.7	138.5	151.0	<b>180.3</b>	<b>29.3</b>	<b>19.4%</b>	
<b>OP income</b> OP margin	24.3 18.0%	22.0 15.9%	30.9 20.5%	<b>45.0</b> <b>25.0%</b>	<b>14.0</b>	<b>45.5%</b> <b>4.5pt</b>	
<b>Ordinary income</b>	24.5	22.2	32.0	<b>45.4</b>	<b>13.4</b>	<b>42.1%</b>	
<b>Net income</b> (Profit attributable to owners of parent)	16.6	15.1	23.0	<b>37.0</b>	<b>13.9</b>	<b>60.5%</b>	

YoY (Billions of JPY)

	FY2025/03	FY2026/03	Difference (YoY)	
	Full	Full		
<b>Net sales</b>	625.2	<b>605.7</b>	<b>-19.5</b>	<b>-3.1%</b>
<b>OP income</b> OP margin	135.6 21.7%	<b>122.5</b> <b>20.2%</b>	<b>-13.1</b>	<b>-9.7%</b> <b>-1.5pt</b>
<b>Ordinary income</b>	138.2	<b>124.3</b>	<b>-13.9</b>	<b>-10.1%</b>
<b>Net income</b> (Profit attributable to owners of parent)	99.4	<b>92.0</b>	<b>-7.4</b>	<b>-7.5%</b>

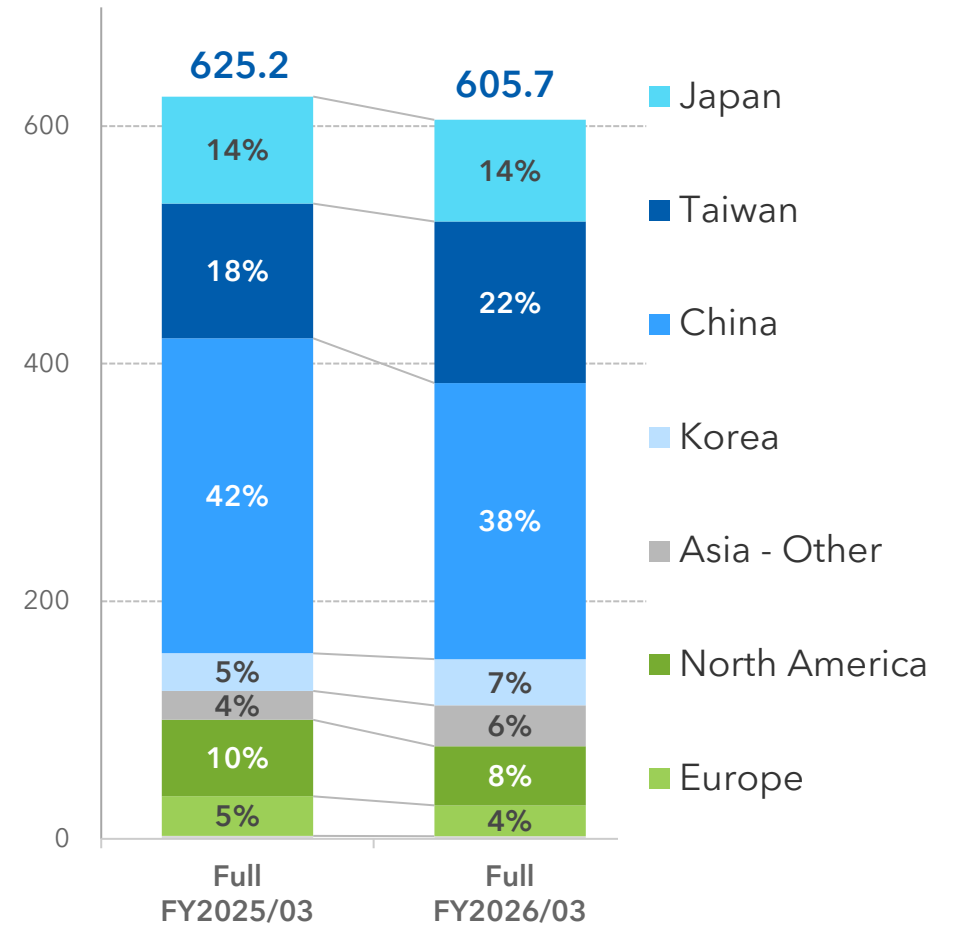
# Composition of group sales by destination

QoQ (Billions of JPY)



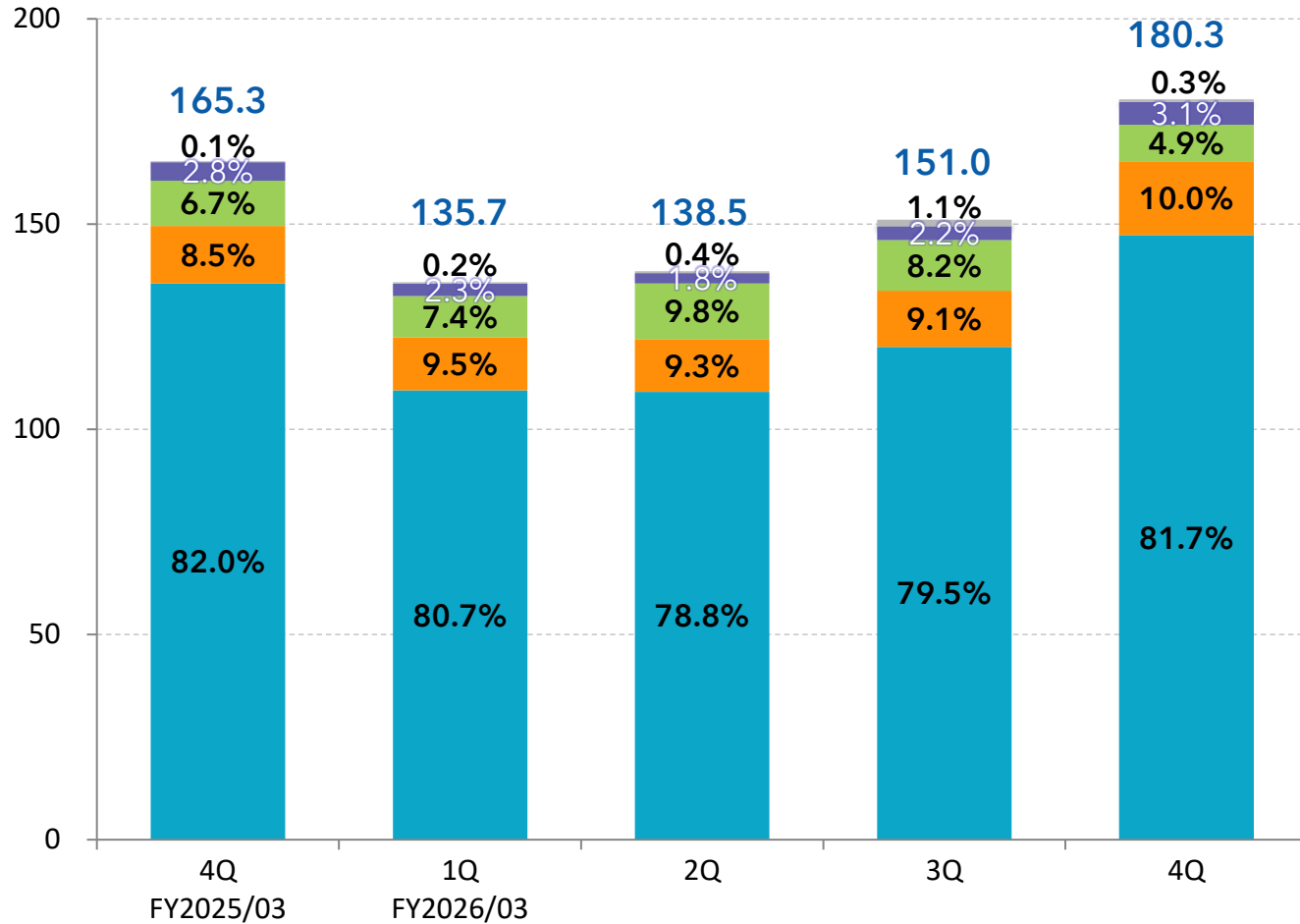
Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

YoY (Billions of JPY)

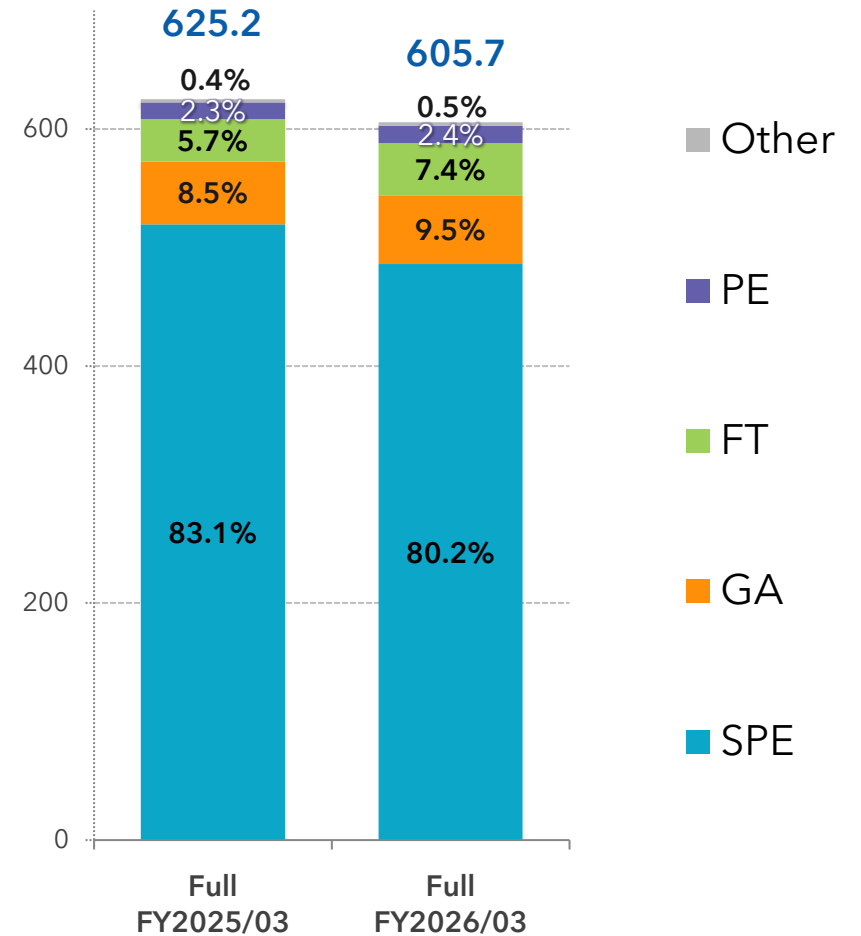


# Composition of group sales by segment

QoQ (Billions of JPY)



YoY (Billions of JPY)



Note: Ratios are rounded to the nearest 0.1% and may not add up to 100%.

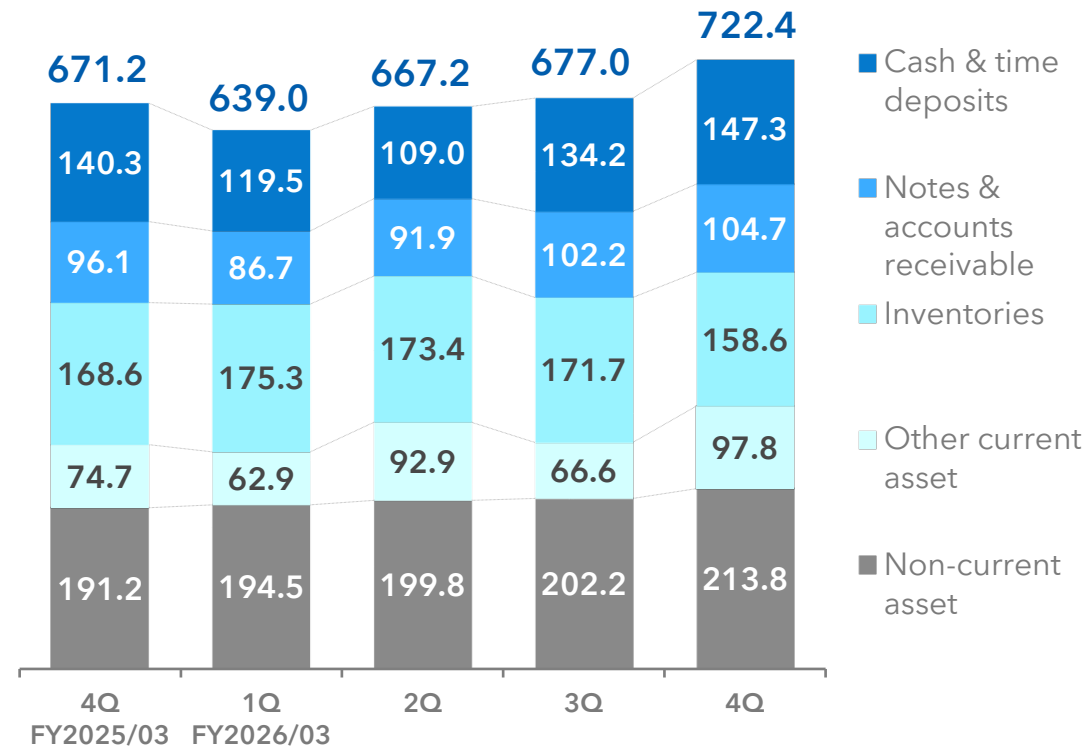
# FY2026/03 consolidated earnings by segment

		FY2025 /03	FY2026/03				FY2025 /03	FY2026 /03			
(Billions of JPY)		4Q	1Q	2Q	3Q	4Q	Full	Full	Difference (YoY)		
SPE	Net sales	135.5	109.5	109.0	120.0	147.3	519.5	485.9	-33.5	-6.5%	<ul style="list-style-type: none"> <li>Sales and profits both fell. Despite the decreased sales, managed to keep the OP margin at 25%.</li> </ul>
	OP income OP margin	36.0 26.6%	25.6 23.5%	22.9 21.0%	29.6 24.7%	44.3 30.1%	136.9 26.4%	122.7 25.2%	-14.2	-10.4% -1.2pt	
GA	Net sales	13.9	12.9	12.8	13.7	17.9	53.0	57.4	4.4	8.5%	<ul style="list-style-type: none"> <li>Sales grew while profits fell. Sales of new models are gaining momentum, but profits declined due to the impact of U.S. tariffs.</li> </ul>
	OP income OP margin	1.0 7.2%	0.5 4.4%	0.6 5.1%	0.7 5.2%	1.6 9.3%	4.2 8.1%	3.6 6.3%	-0.6	-16.1% -1.8pt	
FT	Net sales	11.0	9.9	13.5	12.3	8.8	35.8	44.7	8.9	24.9%	<ul style="list-style-type: none"> <li>Sales and profits both grew. Equipment sales grew mainly driven by OLED. OP margin improved significantly.</li> </ul>
	OP income OP margin	1.6 15.4%	1.0 10.5%	2.9 21.6%	3.3 27.1%	1.2 14.5%	3.0 8.5%	8.6 19.2%	5.5	181.8% 10.7pt	
PE	Net sales	4.5	3.0	2.4	3.3	5.6	14.1	14.5	0.3	2.6%	<ul style="list-style-type: none"> <li>Sales grew while profits fell. While profits declined due to higher fixed costs, performance has been on a recovery trend since 4Q.</li> </ul>
	OP income OP margin	0.5 11.0%	-0 -1.0%	-0.1 -8.0%	-0.3 -8.9%	0.9 16.2%	1.0 7.5%	0.3 2.6%	-0.6	-64.2% -4.9pt	

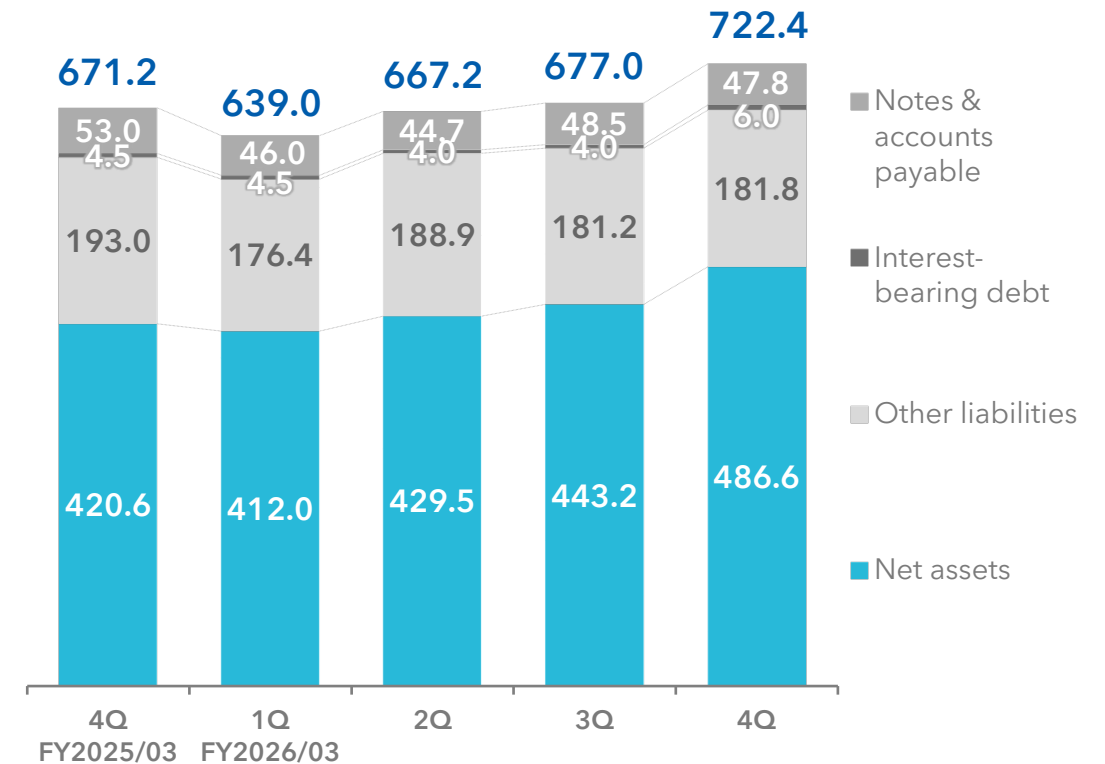
# Financial standing: Balance sheet

Net assets reached ¥486.6 billion; equity ratio at 67.4%.

## Assets (Billions of JPY)



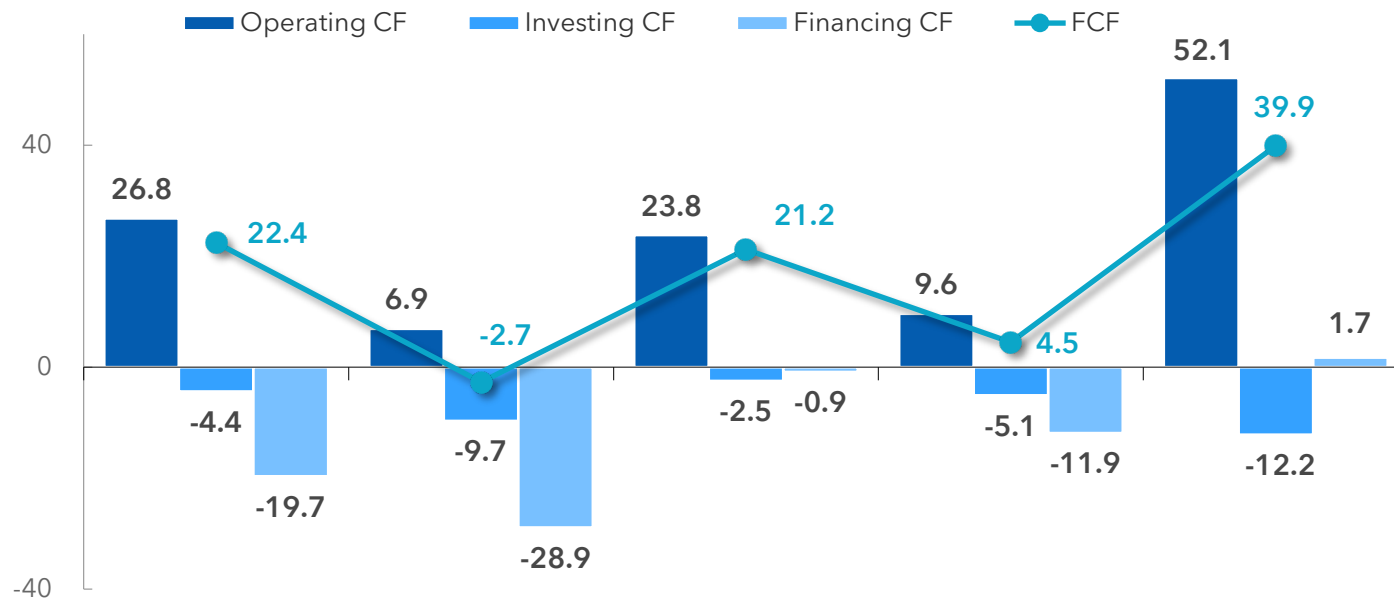
## Liabilities & net assets (Billions of JPY)



# Financial standing: Cash flows

Full-year operating cash flow: ¥92.7 billion. Remained solid in 4Q, driven by profit accumulation and control of working capital.

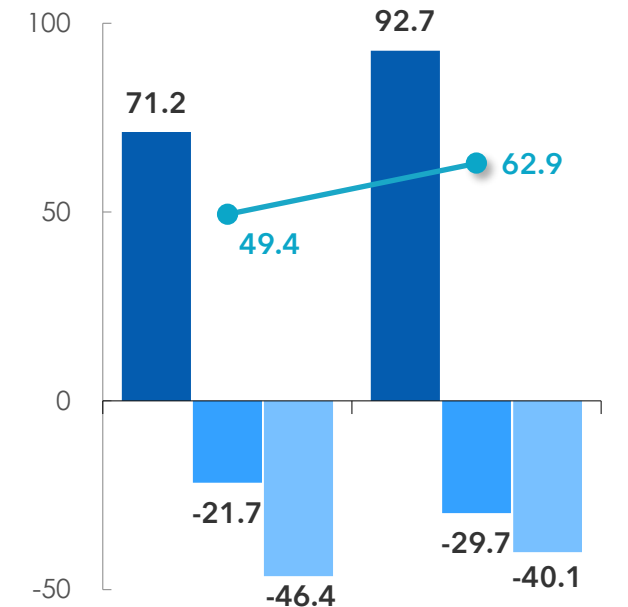
QoQ (Billions of JPY)



(Billions of JPY)	FY2025/03		FY2026/03			
	4Q	1Q	2Q	3Q	4Q	
Operating CF	26.8	6.9	23.8	9.6	52.1	
Investing CF	-4.4	-9.7	-2.5	-5.1	-12.2	
FCF*	22.4	-2.7	21.2	4.5	39.9	
Financing CF	-19.7	-28.9	-0.9	-11.9	1.7	

\* FCF: Free Cash Flow

YoY (Billions of JPY)

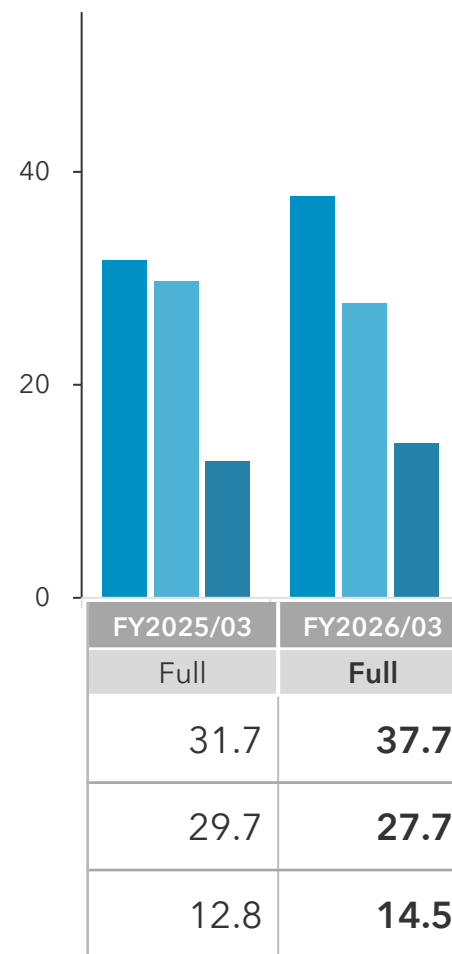
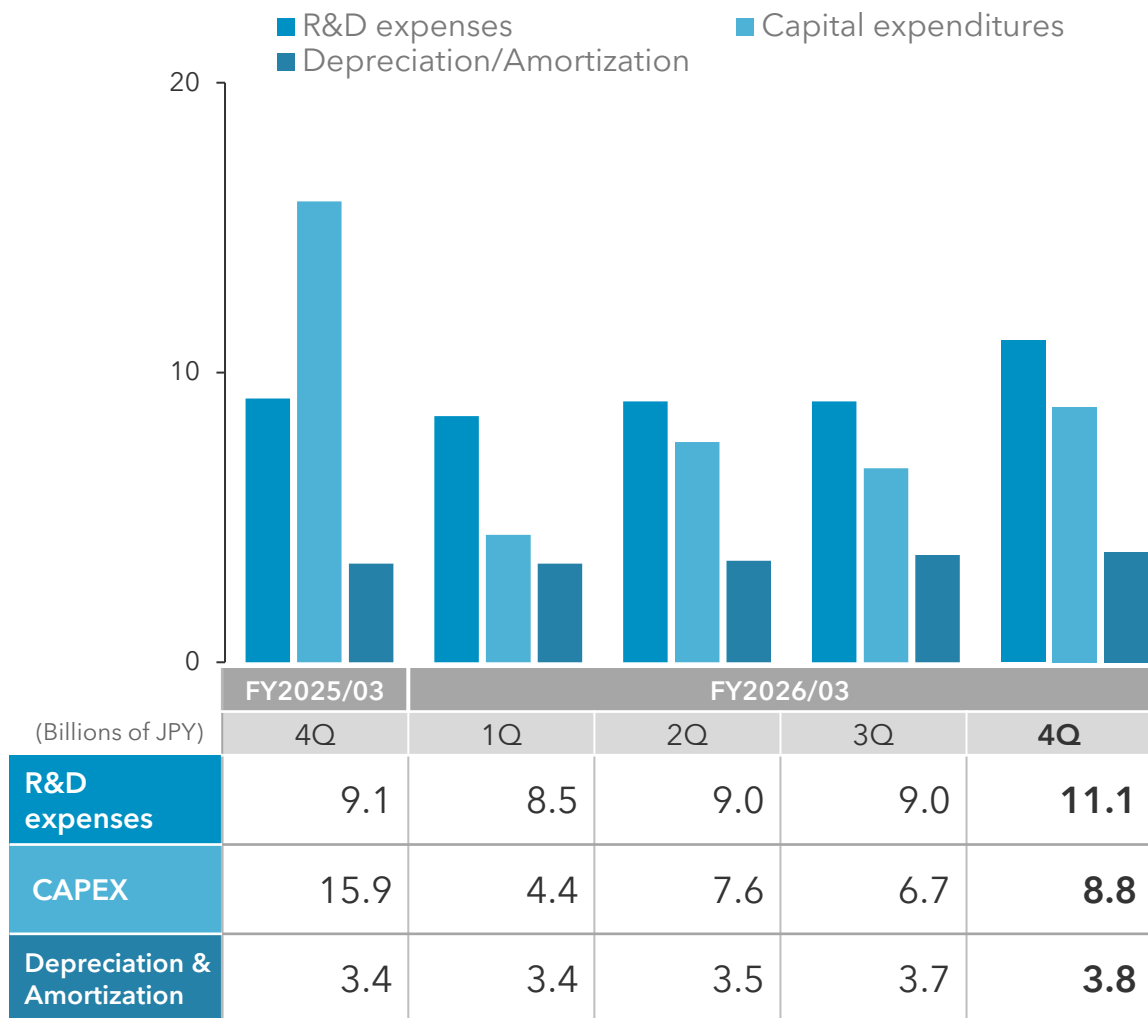


	FY2025/03	FY2026/03
Full.	71.2	92.7
	-21.7	-29.7
	49.4	62.9
	-46.4	-40.1

# R&D expenses, CAPEX, and depreciation/amortization

QoQ (Billions of JPY)

YoY (Billions of JPY)



## R&D expenses

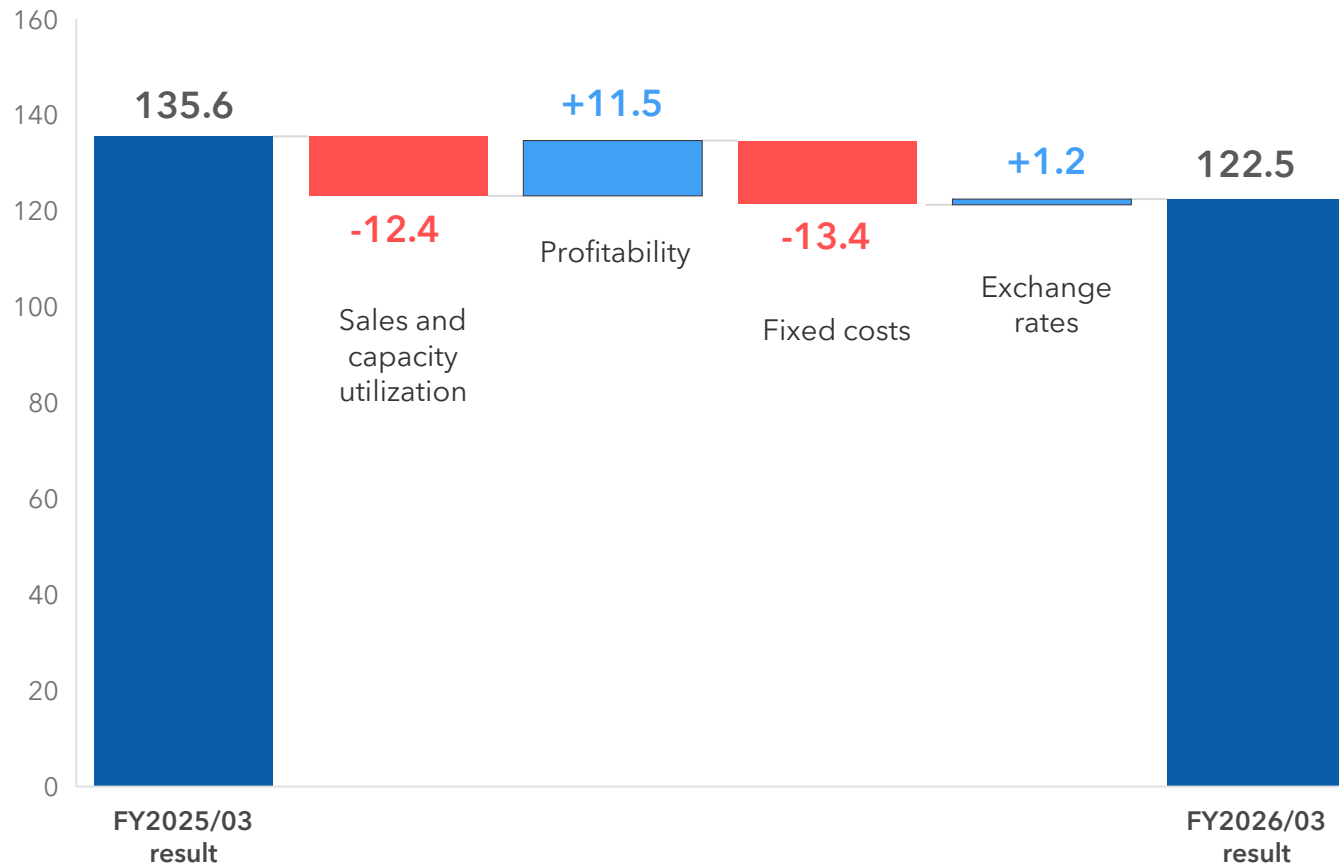
- Mainly attributable to SPE—landed within the expected range.

## CAPEX

- Expenditures for R&D, manufacturing, IT, etc., landed within the expected range.

# Analysis of operating income growth

FY2025/03 vs FY2026/03 (Billions of JPY)



## Sales and capacity utilization

Declined mainly due to SPE

## Profitability

Improved mainly due to SPE and FT

## Fixed costs

Increased due to growth investment mainly attributable to SPE (including R&D expenses, personnel expenses, depreciation & amortization, etc.)

## Exchange rates

Mainly impacted SPE and GA

# FY2027/03 business forecasts (as of May 13, 2026)

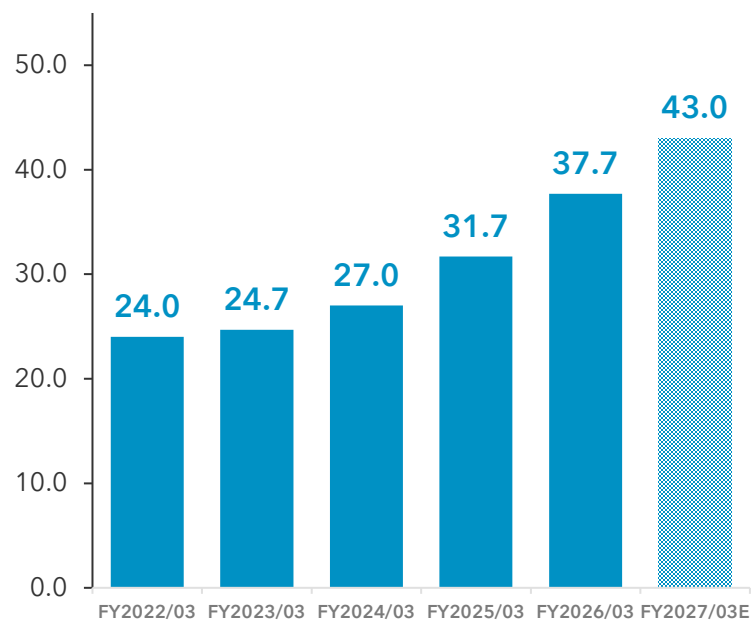
		FY2026/03			FY2027/03 E		
		1H	2H	Full	1H	2H	Full
(Billions of JPY)							
<b>Net sales</b>		274.2	331.4	605.7	317.0	408.0	725.0
<b>OP income</b>		46.4	76.0	122.5	56.0	94.0	150.0
<b>OP margin</b>		16.9%	22.9%	20.2%	17.7%	23.0%	20.7%
<b>Ordinary income</b>		46.8	77.4	124.3	56.0	94.0	150.0
<b>Net income</b> (Profit attributable to owners of parent)		31.8	60.1	92.0	37.5	72.5	110.0
<b>SPE</b>	Net sales	218.5	267.3	485.9	260.0	340.0	600.0
	OP income	48.6	74.0	122.7	60.5	92.5	153.0
	OP margin	22.3%	27.7%	25.2%	23.3%	27.2%	25.5%
<b>GA</b>	Net sales	25.8	31.6	57.4	28.0	31.0	59.0
	OP income	1.2	2.3	3.6	2.0	2.5	4.5
	OP margin	4.7%	7.5%	6.3%	7.1%	8.1%	7.6%
<b>FT</b>	Net sales	23.5	21.1	44.7	20.0	27.0	47.0
	OP income	3.9	4.6	8.6	0.5	2.0	2.5
	OP margin	16.9%	21.8%	19.2%	2.5%	7.4%	5.3%
<b>PE</b>	Net sales	5.5	8.9	14.5	7.0	8.5	15.5
	OP income	-0.2	0.6	0.3	0.5	1.0	1.5
	OP margin	-4.1%	6.8%	2.6%	7.1%	11.8%	9.7%
<b>Other</b>	Net sales	0.7	2.1	2.9	2.0	1.5	3.5
	OP income	-7.1	-5.6	-12.7	-7.5	-4.0	-11.5

Notes: 1. Assuming the exchange rates of USD 1.00 = JPY 145.00 and EUR 1.00 = JPY 170.00 for FY2027/03, and exchange rate sensitivity of ¥0.13 bn for USD and ¥0.06 bn for EUR on OP income.

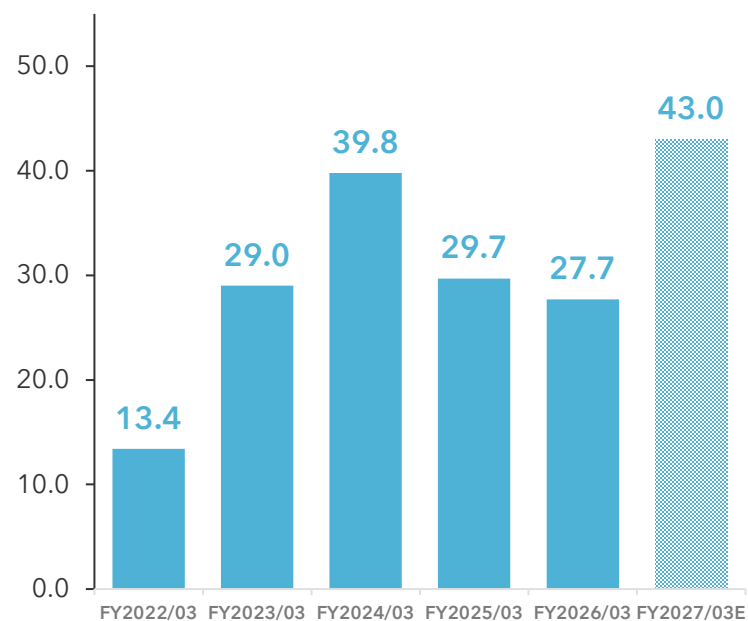
2. Net sales and profit forecasts by segment are approximate figures rounded to be shown in ¥0.5 bn increments.

# R&D expenses, CAPEX, and depreciation/amortization—5-yr trends and plan

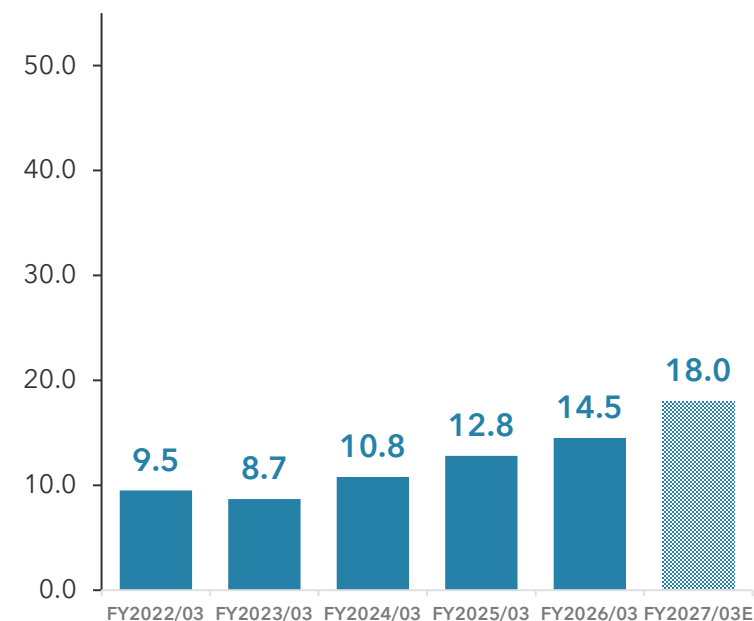
**R&D expenses** (Billions of JPY)



**CAPEX** (Billions of JPY)



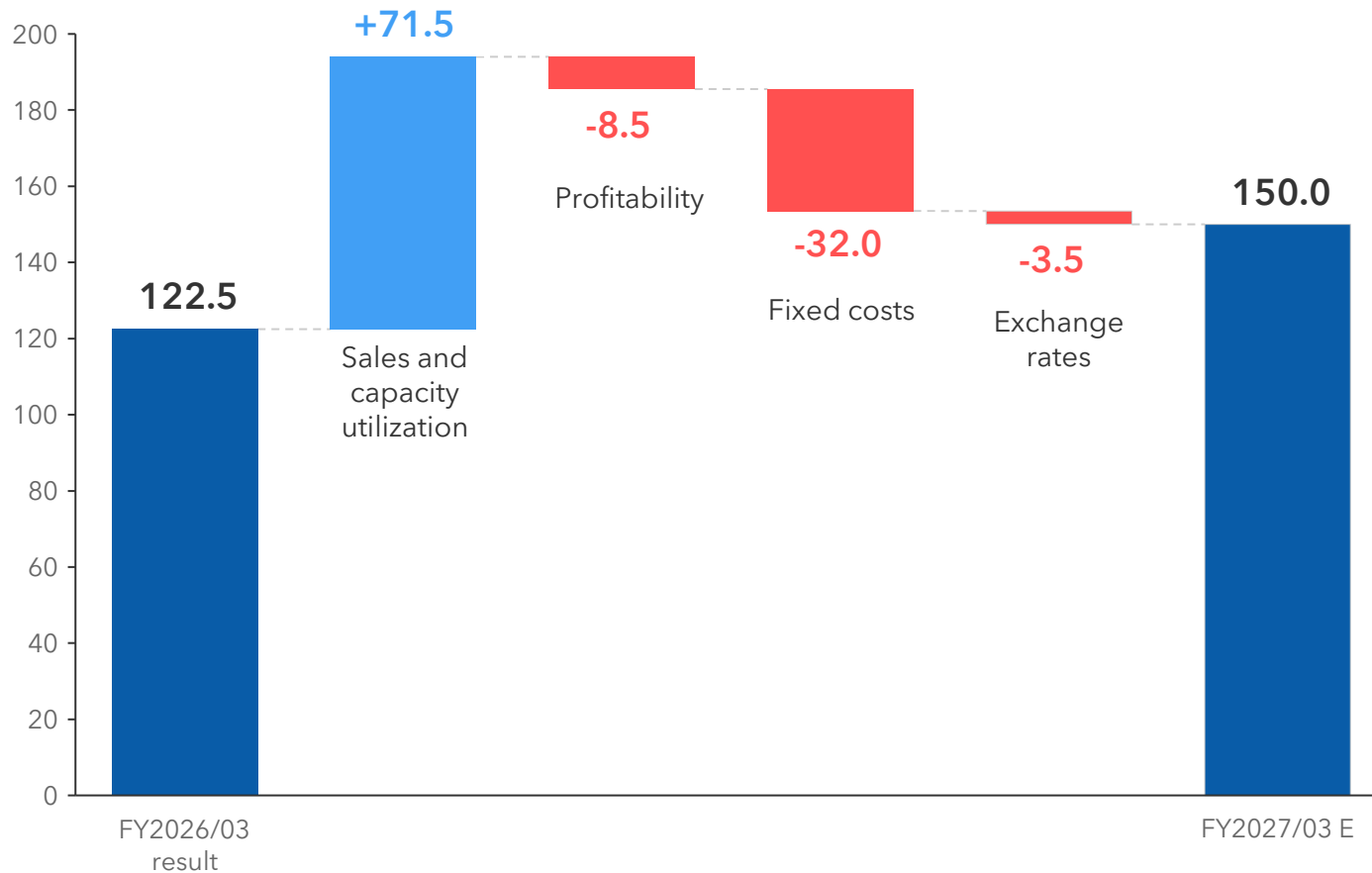
**Depreciation/Amortization** (Billions of JPY)



› Expecting record-high levels for FY2027/03, given the growth investment phase of the current medium-term management plan

# Analysis of operating income growth–forecast

FY2026/03 vs FY2027/03 E (Billions of JPY)



Note: Impacts on OP income are approximate figures rounded to be shown in ¥0.5 bn increments.

## Sales and capacity utilization

Expected to be driven by SPE

## Profitability

Mainly impacted by SPE

## Fixed costs

Increase expected due to growth investment mainly in SPE

(including R&D expenses, personnel expenses, depreciation & amortization, etc.)

## Exchange rates

Mainly impact SPE and GA

FY2026/03

USD 1.00 = JPY 151.53, EUR 1.00 = JPY 175.15

FY2027/03 planned rates

USD 1.00 = JPY 145.00, EUR 1.00 = JPY 170.00

# Annual dividend outlook

## FY2026/03

(JPY, per share)	FY2026/03	
	January forecast	May announcement
<b>Interim dividend</b>	123 Distributed	123 Distributed
<b>Year-end dividend</b>	157	<b>170</b>
<b>Annual dividend</b>	280	<b>293</b>

**Revised up the year-end dividend to ¥170 per share.**

- Notes: 1. The stock split became effective on April 1, 2026.  
 2. FY2026/03 dividends are shown on a pre-split basis, and those for FY2027/03 (forecast) are on a post-split basis.  
 3. Value Up Further 2026 targets a consolidated dividend payout ratio of 30% or above.

## FY2027/03 forecasts

(JPY, per share)	FY2027/03 E
	May announcement
<b>Interim dividend</b>	<b>60</b>
<b>Year-end dividend</b>	<b>115</b>
<b>Annual dividend</b>	<b>175</b>

Reference: Pre-split basis
<b>120</b>
<b>230</b>
<b>350</b>

# Business environment and outlook

Consolidated business results and forecasts  
FY2026/03 ended March 31, 2026

SCREEN Holdings Co., Ltd.

Masato Goto  
Representative Director, President & CEO

May 13, 2026

# FY2027/03 full-year outlook: Summary

## Overview

- ✓ All segments are expected to achieve steady growth.
- ✓ For the first phase of portfolio transformation, consolidated Advanced Packaging business into FT.

## SPE

By steadily capturing robust WFE investment, particularly for AI, we aim to enter a further growth phase and outperform WFE market growth.

## Steady implementation of growth investment

- ✓ Launch of the new R&D site, ATCA (Albany, NY) → Strengthening R&D capabilities and accelerating R&D efforts.
- ✓ Expansion of SPE production capacity under progress.

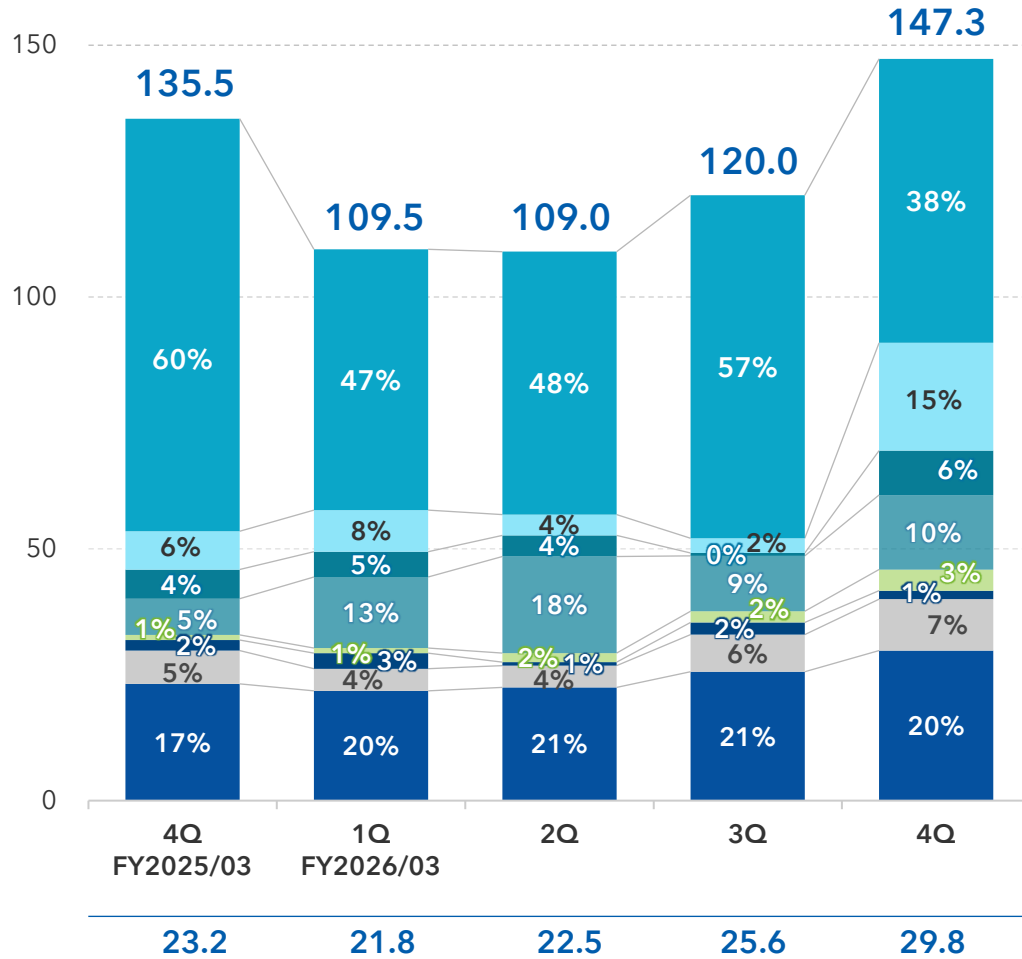
# SPE: Business overview

## Market trends and outlook

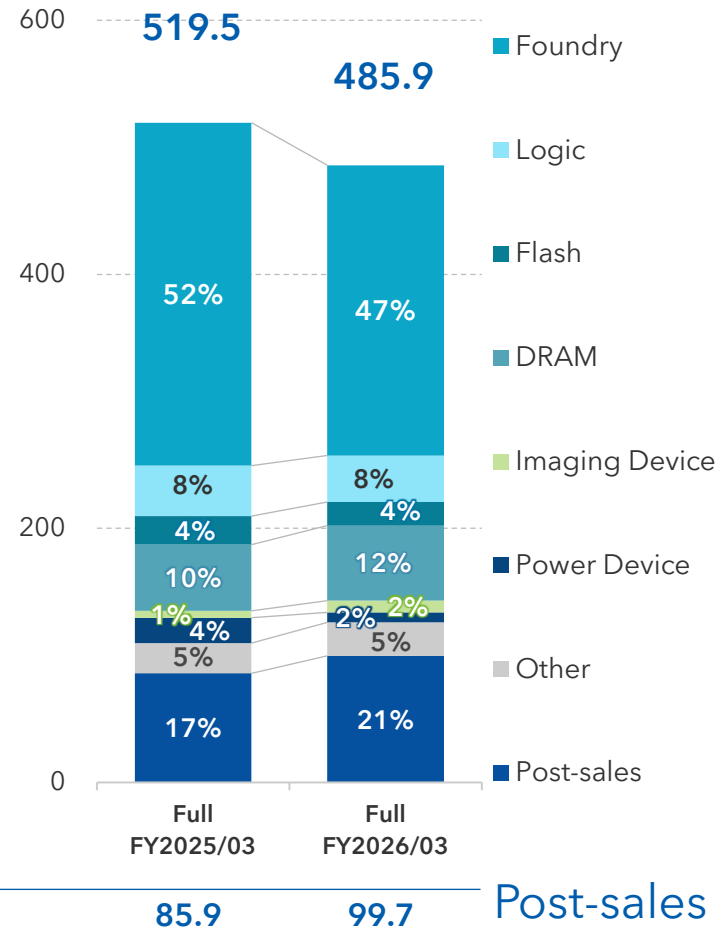
- **WFE** CY2025: expected to land at \$117B.  
CY2026: approx. 15-20% growth (around \$134-140B) expected. (Geopolitical impacts to be closely monitored)
- **Investment trends by application**
  - **Foundry** Investments in leading-edge nodes are progressing as planned, driving WFE growth.
  - **Logic** Investment is showing a steady recovery trend.
  - **Memory** AI-driven DRAM and HBM investments gaining momentum, with signs of NAND recovery.
  - **Image devices** Gradual recovery in investment expected, mainly for industrial applications.
  - **Power devices, other** Signs of investment recovery are beginning to emerge, particularly in SiC.
  - **Advanced packaging** Investments in WLP and PLP continue at a high level.
- **China market:** Investments in foundry and memory for more advanced nodes remain solid.

# SPE: Composition of equipment sales by application and post-sales

QoQ (Billions of JPY)



YoY (Billions of JPY)



## 4Q: QoQ

Sales to Logic increased

## 4Q: YoY

Sales to Logic and DRAM increased

## Full year: YoY

Sales to DRAM increased

## Post-sales

Remains stable

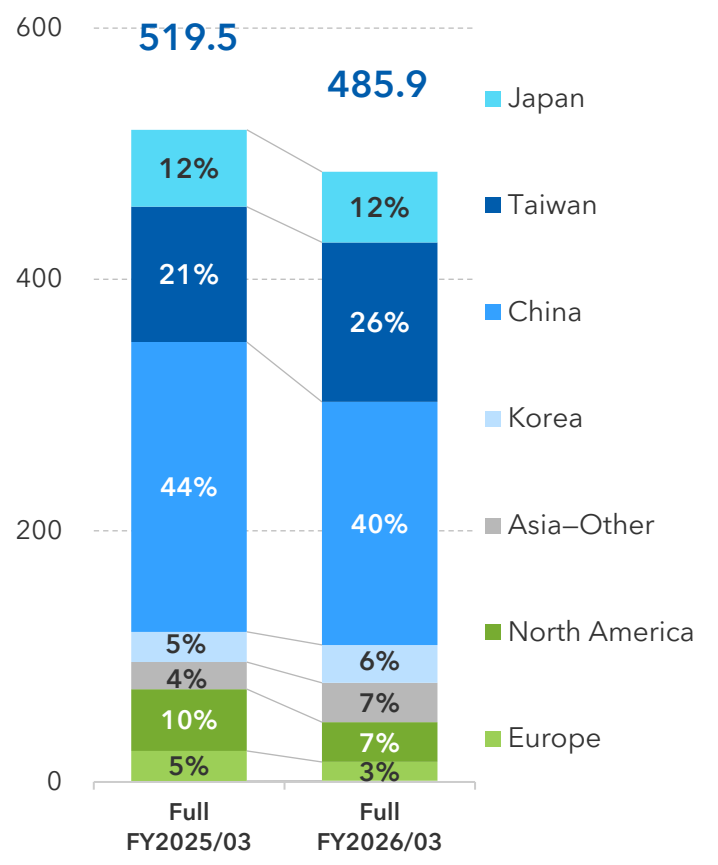
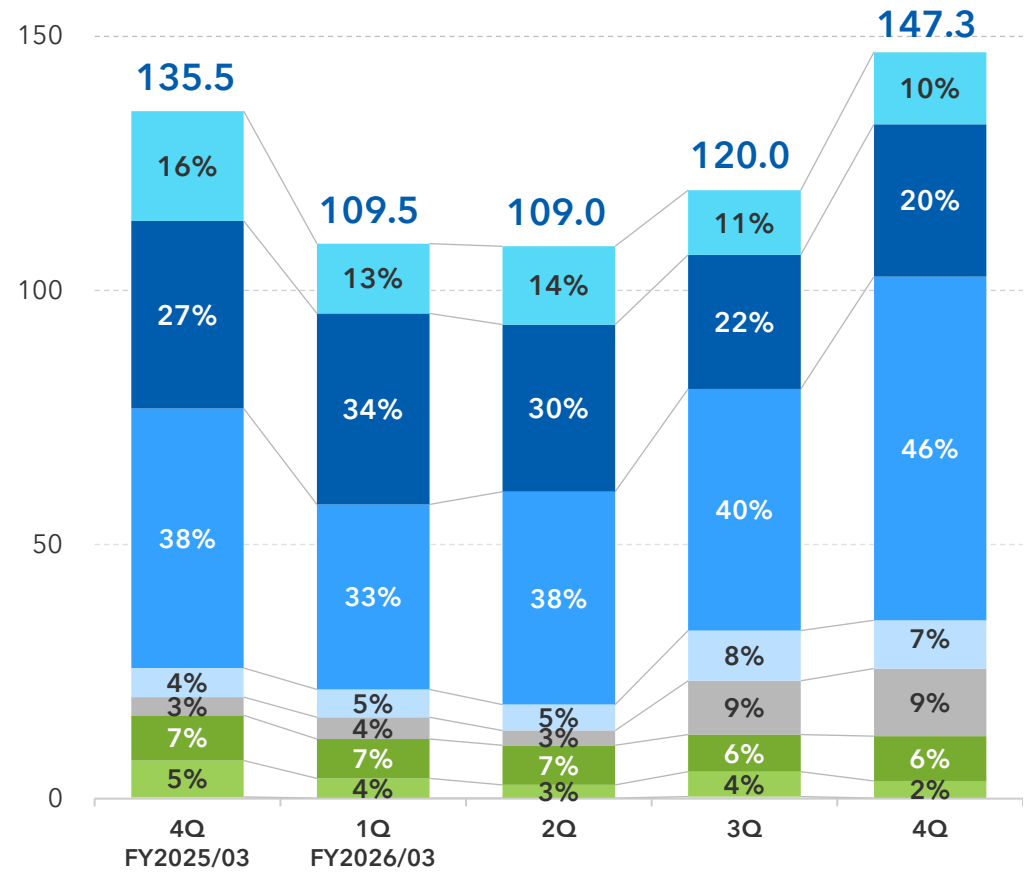
Post-sales  
(Billions of JPY)

Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

# SPE: Composition of sales by destination

QoQ (Billions of JPY)

YoY (Billions of JPY)



**4Q: QoQ**  
Sales to China rose

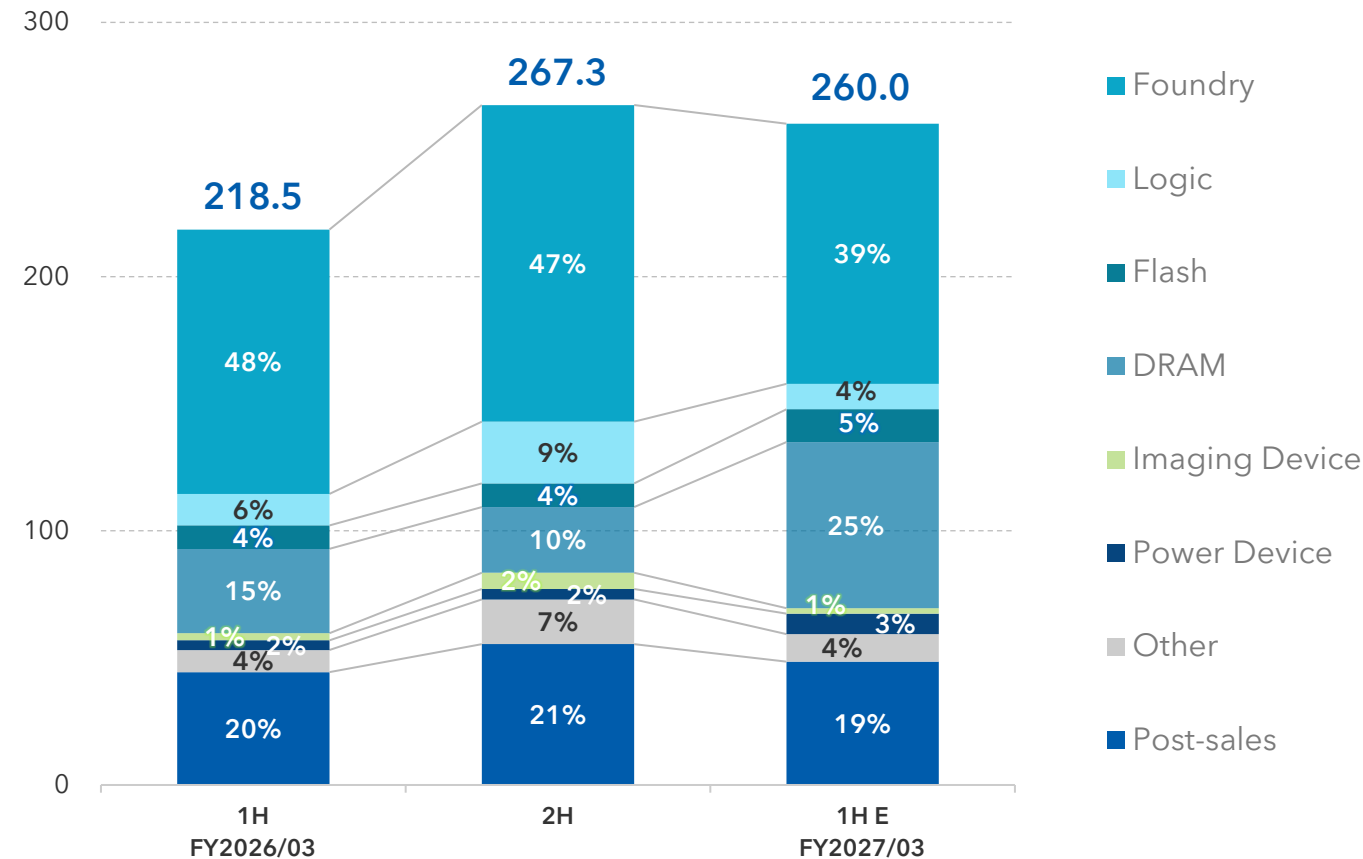
**4Q: YoY**  
Sales to China rose

**Full year: YoY**  
Sales to Taiwan increased significantly

Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

# SPE: Composition of sales by application—forecast

## Half-year forecast (Billions of JPY)



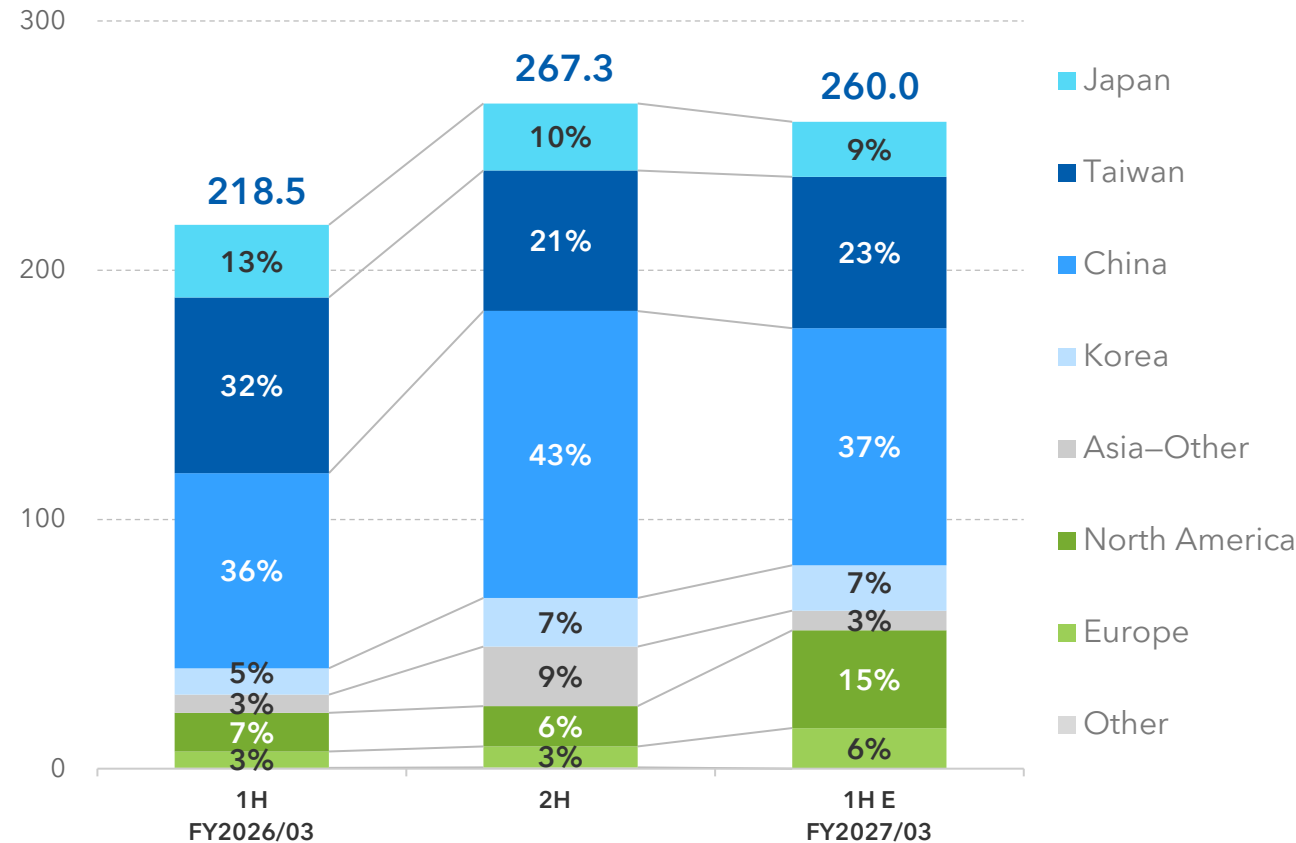
**FY2026/03 2H vs. FY2027/03 1H E (HoH):**  
 DRAM expected to increase significantly

**FY2026/03 1H vs. FY2027/03 1H E (YoY):**  
 DRAM expected to increase significantly, with post-sales remaining solid

Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

# SPE: Composition of sales by destination—forecast

## Half-year forecast (Billions of JPY)



**FY2026/03 2H vs. FY2027/03 1H E (HoH):** Significant increase expected in North America, with growth also expected in Taiwan and Europe

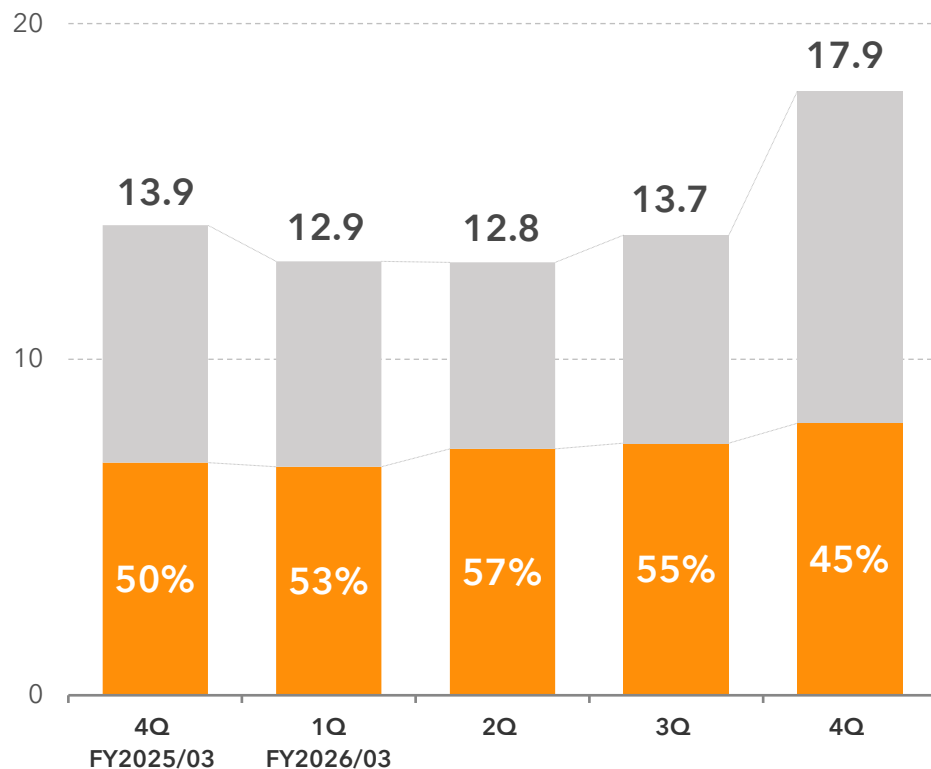
**FY2026/03 1H vs. FY2027/03 1H E (YoY):** Significant increase expected in North America, with growth also expected in China, Korea, and Europe

Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

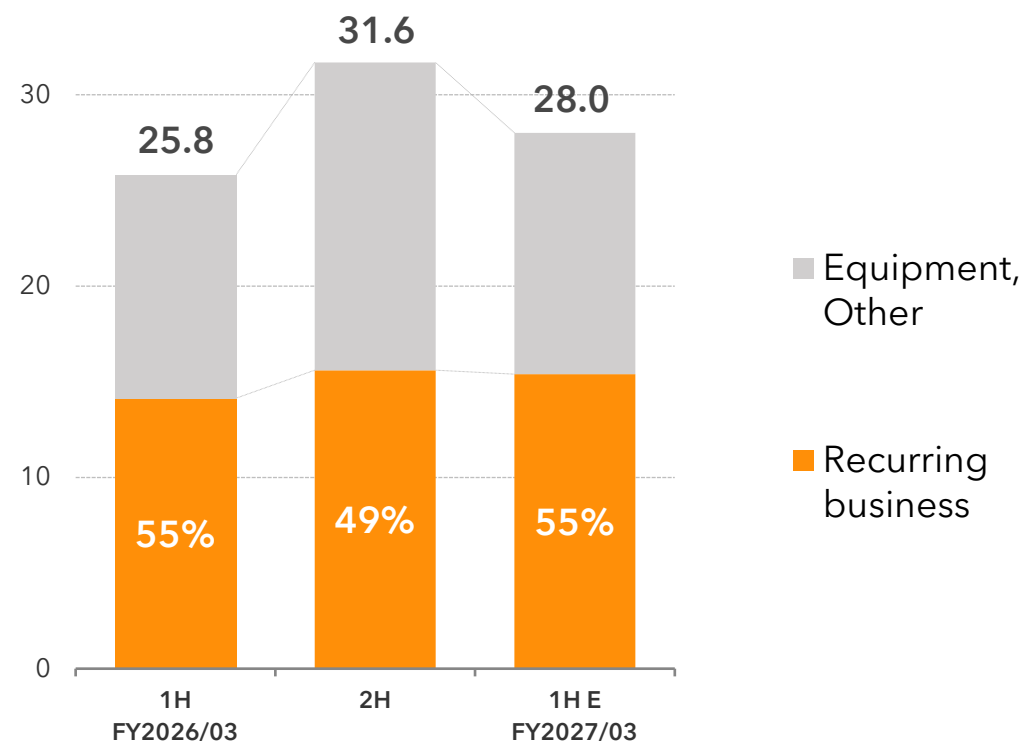
# GA: Sales trends and forecast

- › Equipment sales remain strong, driven by the release of new models; overall sales increase expected for FY2027/03
- › While affected by U.S. tariff policies, improvement measures under progress to regain profitability

## QoQ (Billions of JPY)



## Half-year forecast (Billions of JPY)

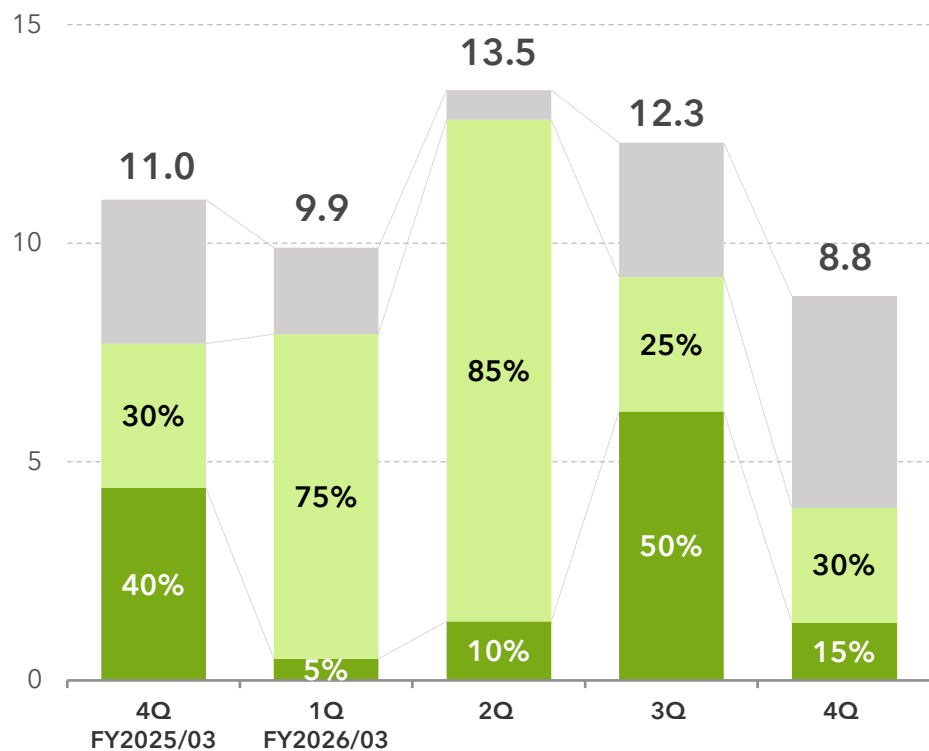


Note: The ratios of post sales are rounded to be shown in 5% increments.

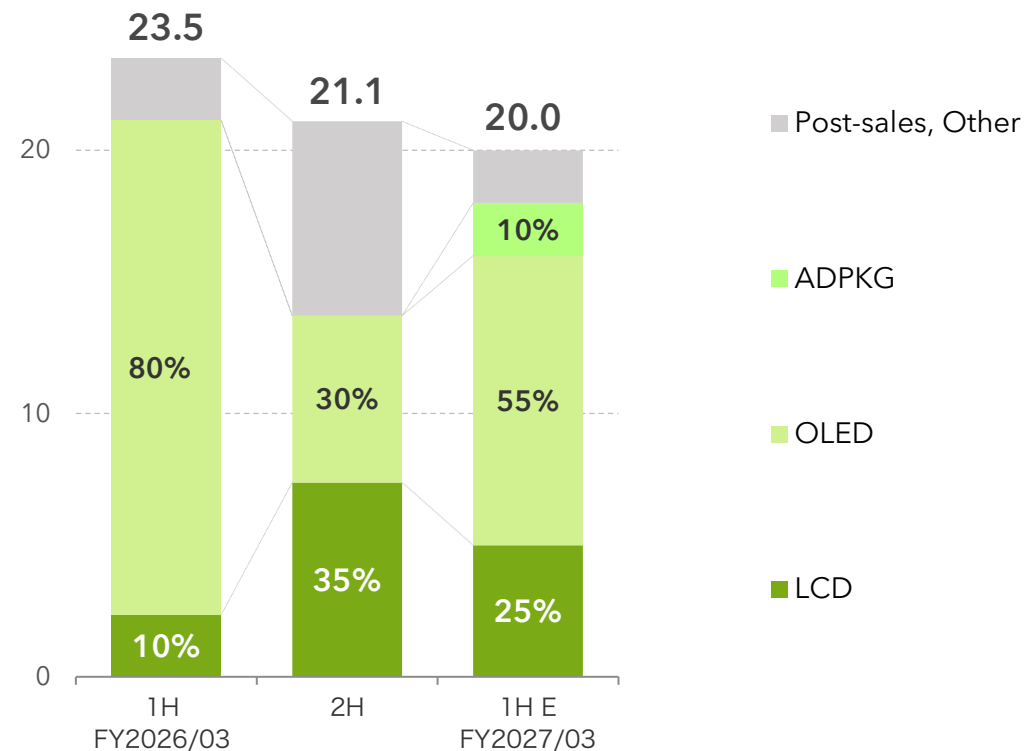
# FT: Sales trends and forecast

- › Post-sales grew in 4Q. "Other," which also increased in 4Q, includes sales for advanced packaging
- › Share of sales for OLED is expected to increase in FY2027/03
- › Sales of advanced packaging, transferred from HD in FY2027/03, are expected to grow in the 2H

QoQ (Billions of JPY)



Half-year forecast (Billions of JPY)

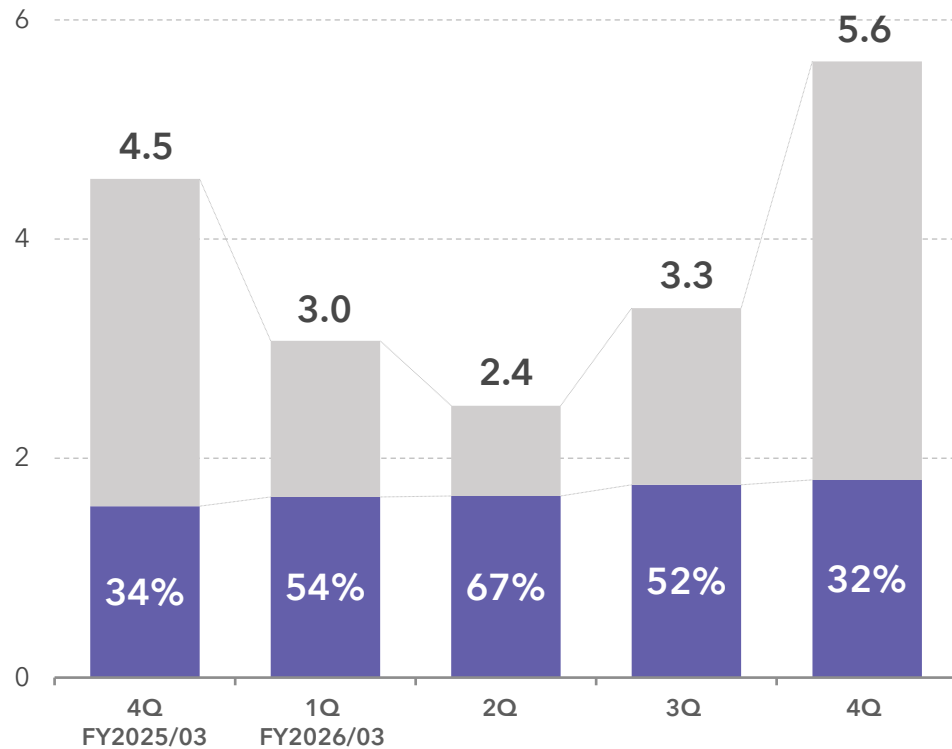


Note: The ratios of product/service are rounded to be shown in 5% increments.

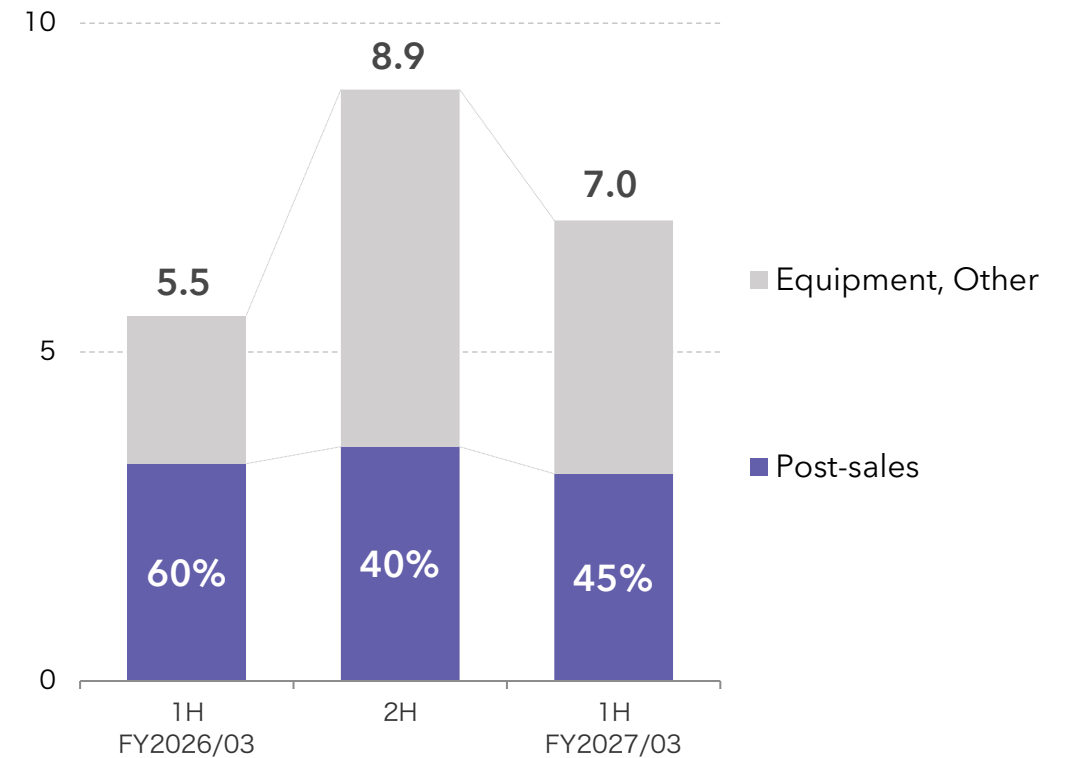
# PE: Sales trends and forecast

- › Sales recovered due to a rebound in investment in Korea and China, and performance is expected to remain on a recovery trend
- › Post-sales remain stable

QoQ (Billions of JPY)



Half-year forecast (Billions of JPY)



Note: The ratios of post sales are rounded to be shown in 5% increments.

# Update on the progress of “Value Up Further 2026”

Consolidated business results and forecasts  
FY2026/03 ended March 31, 2026

SCREEN Holdings Co., Ltd.

Masato Goto  
Representative Director, President & CEO

May 13, 2026

# Value Up Further 2026: Progress and forecasts toward the 3-yr financial targets

		3-yr cumulative targets (FY2025/03-FY2027/03)	1st year results (FY2025/03)	2nd year results (FY2026/03)	3rd year forecasts (FY2027/03)	3-year cumulative forecasts
Consolidated	Cumulative sales	¥1.8 trillion or more	¥625.2 bn	¥605.7 bn	¥725.0 bn	¥1,956.0 bn
	Average OP margin	19% or above	21.7%	20.2%	20.7%	20.9%
	ROIC	15% or above	24.7%	20.0%	—	—
	Shareholder Returns	Consolidated dividend payout ratio: 30% or above <small>(Flexible share buybacks will be implemented depending on the progress of growth investment)</small>	Consolidated dividend payout ratio: 30.1%	Consolidated dividend payout ratio: 30.1%	Consolidated dividend payout ratio: 30% or above <small>(Flexible share buybacks will be implemented depending on the progress of growth investment)</small>	Consolidated dividend payout ratio: 30% or above <small>(Flexible share buybacks will be implemented depending on the progress of growth investment)</small>
			Implemented share buybacks (from February 17, 2025-April 7, 2026)			
SPE	Cumulative sales	¥1,500.0 bn or more	¥519.5 bn	¥485.9 bn	¥600.0 bn	¥1,605.4 bn
	Average OP margin	23-25%	26.4%	25.2%	25.5%	25.7%
GA	Cumulative sales	¥150.0 bn or more	¥53.0 bn	¥57.4 bn	¥59.0 bn	¥169.5 bn
	Average OP margin	6-9%	8.1%	6.3%	7.6%	7.3%
FT	Cumulative sales	¥100.0 bn or more	¥35.8 bn	¥44.7 bn	¥47.0 bn	¥127.5 bn
	Average OP margin	3-5%	8.5%	19.2%	5.3%	11.1%
PE	Cumulative sales	¥50.0 bn or more	¥14.1 bn	¥14.5 bn	¥15.5 bn	¥44.2 bn
	Average OP margin	12-15%	7.5%	2.6%	9.7%	6.7%

Note: The above figures are predicated on organic growth.

# Value Up Further 2026: Cash allocation (3-yr cumulative : FY2025/03-FY2027/03)



# ESG initiatives

## E (Environment)

- SCREEN wins the highest three-star rating from Shiga Biodiversity Initiative Certification for 2025

## S (Social)

- SCREEN is selected as a Health & Productivity Stock for the third time: Certificated as a Health & Productivity Management Organization for the fourth consecutive year by METI



## G (Governance)

- Evaluation of the effectiveness of the Board of Directors

A survey was conducted by a third-party organization. Results of the evaluation are scheduled for online disclosure in the coming days.

# Recent SCREEN Group News (selected news from January 31, 2026–May 13, 2026)



Details [here](#) (official website)

HD

- Visualization of cancer cell invasion in oral cancer by optical coherence tomography: A non-invasive quantitative evaluation in a 3D oral cancer model (announced February 24, 2026)
- SCREEN is selected as a Health & Productivity Stock for the third time and certificated as a Health & Productivity Management Organization for the fourth consecutive year (announced March 10, 2026)
- SCREEN acquires shares in LQUOM, startup which develops quantum communication systems (announced March 13, 2026)
- SCREEN receives a Special Award at the 2025 IP & Intangible Assets Governance Awards for the first time (announced March 18, 2026)
- SCREEN receives the 72nd Okochi Memorial Production Prize (announced March 26, 2026)
- Opening ceremony held for SCREEN's new R&D hub for semiconductor production processes in Albany, New York (announced April 16, 2026)
- SCREEN wins the highest three-star rating from Shiga Biodiversity Initiative Certification for 2025 (announced April 30, 2026)

PE

- SCREEN PE launches SpairD series (announced March 6, 2026)



## SCREEN is selected as a Health & Productivity Stock for the third time and Certificated as a Health & Productivity Management Organization for the fourth consecutive year by METI (announced March 10, 2026)

Among the listed companies implementing health management, SCREEN has been particularly acknowledged for its outstanding initiatives and has been selected as a Health & Productivity Stock for the third consecutive year. It is also the fourth consecutive year to be certified as a Health & Productivity Management Outstanding Organizations (called "WHITE 500" by METI).

- We strive to enhance wellness management, enabling every employee to maximize their potential.
- SCREEN Group CEO, who also serves as the chief wellness officer, is leading the group-wide initiative to enhance both mental and physical health.
- Through these initiatives, we aim to enhance employee working performance (improved presenteeism) and overall wellness.



### Health & Productivity Stock Selection

- ✓ Selected from among the companies listed on the Tokyo Stock Exchange, those excelling in health management.  
\* Only 7 companies, including SCREEN, have been selected three times or more for that category



### Certified Health & Productivity Management Outstanding Organizations Recognition Program

- ✓ Honors large and small and medium-sized enterprise that practice particularly excellent health management, based on their efforts to address local health issues and the health promotion activities advanced by the Japan Health

> We will continue to treat employee health as a critical management issue and further pursue our wellness management efforts.



## SCREEN acquires shares in LQUOM, startup which develops quantum communication systems

(announced March 13, 2026)

- LQUOM is a quantum technology startup from Yokohama National University. It develops quantum communication systems, quantum repeaters, and related technologies to realize the quantum internet. By combining our proprietary technologies and insights with LQUOM's quantum repeaters, we contribute to commercialization and social implementation of stable and secure quantum communications.

### Details of investment partner

---

1. Company name: LQUOM, Inc.
2. Headquarters: 79-5 Tokiwadai, Hodogaya-ku, Yokohama, Kanagawa
3. Representative: Kazuya Niizeki
4. Established: January 2020

> We will secure business entry opportunities into the quantum technology sector as well as the telecommunication ecosystem.

## Received a special award at the 2025 IP & Intangible Assets Governance Awards for the first time (announced March 18, 2026)

- The awardees are selected by the Institute for the Promotion of IP & Intangible Assets Governance (IPIAGP).
- This award program recognizes companies based in Japan that practice effective IP and intangible assets governance, enhance corporate value, and promote initiatives that serve as role models for others.
- **Reasons for award:**
  - 1. Governance across the Group:**

SCREEN established an Intellectual Property Strategy Committee chaired by CEO, creating a cross-functional discussion structure involving executive officers in charge of marketing, finance, HR, and other key functions to facilitate active discussion.
  - 2. Strategic investment:**

Increased the ratio of growth investments to 80% and established an IP reproduction cycle through open innovation initiatives.



Award ceremony

› We will continue to further strengthen our R&D aimed at addressing social issues, as well as our IP activities that support these efforts.

## Received the 72nd Okochi Memorial Production Prize (announced March 26, 2026)

SCREEN HD and SPE have received the Okochi Memorial Production Prize during the 72nd annual award ceremony sponsored by the Okochi Foundation\* for the second time.

- The combination of technologies developed over the years enabled mask-less exposure to directly form patterns on substrates, contributing to greater flexibility, cost saving, and lead time reduction.



Award ceremony

\* The Okochi Prizes are awarded annually to researchers and companies, etc., to acknowledge outstanding contribution to R&D in the fields of production engineering and production technology in Japan. Of which, the Okochi Memorial Production Prize is given to enterprises which have made a major industrial achievement based on excellent invention or design in production technology and advanced production methods.

› We will continue to accommodate diverse client needs for the further development of the electronics industry.

## Opening ceremony held for SCREEN's new R&D hub for semiconductor production processes (announced April 16, 2026)

SCREEN celebrated the official opening of SCREEN Advanced Technology Center of America, LLC (hereinafter to be referred to as "ATCA"), a new R&D hub established in Albany, New York on April 15, 2026 (local time).

### ● ATCA

ATCA will be located within Albany NanoTech Complex, the state-of-the-art semiconductor facility operated by NY Creates (abbreviated "Creates"). It will be using Create's clean room and other infrastructure to pursue solo research as well as joint research with global partners.



Ribbon cutting ceremony

From left:

Kevin Younis, Empire State Development COO and Executive Deputy Commissioner,  
Hope Knight, Empire State Development President & CEO and Commissioner,  
Ian J. Brown, PhD, SCREEN ATCA President,  
Masato Goto, SCREEN Holdings President & CEO,  
David Anderson, NY Creates President & CEO



Ian J. Brown, PhD, SCREEN ATCA President, delivering a speech

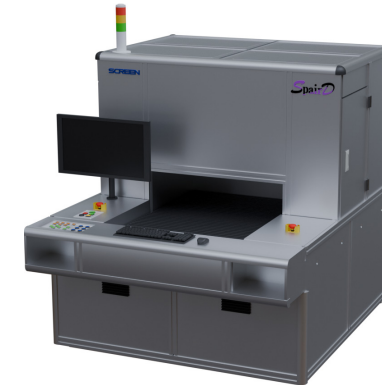
› We aim to strengthen competitiveness and improve profitability across a wide range of fields, including cleaning and etching, thermal processing, and advanced packaging.

## SCREEN PE launches SpairD series (announced March 6, 2026)

- As printed circuit boards (PCBs) become higher-value-added, yield improvement has become an essential priority, driving growing demand for repair systems that enable efficient restoration.
- We have developed our first PCB repair systems. Equipped with a high-performance laser, the series supports a wide range of substrate types and enables high-speed, high-precision removal of shorts and excess copper foil. It also delivers excellent takt time<sup>1</sup> and intuitive operability, contributing to improved productivity and stable operation.
- The SpairD lineup launches with two models:  
SP-D15 (Line/Space: 15  $\mu\text{m}$ ): Sales will begin in March 2026  
SP-D5 (Line/Space: 5  $\mu\text{m}$ ): Sales will begin in June 2026
- SCREEN PE offers solutions not only for inspection processes using AOI<sup>2</sup>, including its MIYABI optical inspection system, but also for repair processes. This expanded portfolio supports higher yields and reduced material waste across PCB manufacturing.

1. Approximately 20 seconds (based on SCREEN PE measurements), supporting defect sizes of 25 $\mu\text{m}$  × 15 $\mu\text{m}$

2. AOI: Automated Optical Inspection



SpairD (SP-D15)



SpairD (SP-D5)

> SCREEN PE will continue to respond to the diverse needs of the promising PCB market and contribute to the further advancement of the industry.

# Topics

---

SAVE THE DATE

## Small group meetings to be hosted by SCREEN for the fiscal year ended March 31, 2026 (for institutional investors)

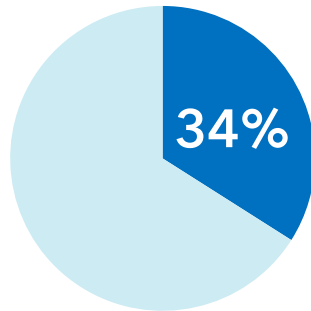
- Dates and Time:
  - Japanese: **June 11 (Thu) 09:30–10:20 (JST)**
  - English: **June 16 (Tue) 17:00–17:50 (JST)**
- The meeting will be held online using Teams. Details will be provided via email in the coming days.
- Speakers:
  - Chiho Otobe, Senior Executive Officer, Head of Investor Relations and Communication Strategy
  - Shinkichi Nakamura, Deputy Head of Investor Relations
  - Yuichi Miura, General Manager of Investor Relations

# Semiconductor Solution Business (CY2025)

## Single wafer cleaning equipment SU series



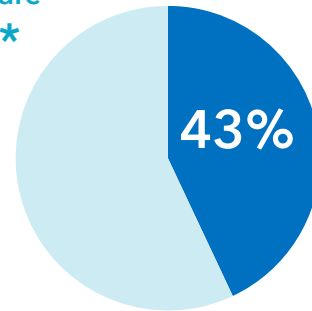
Global Share  
No.1\*



## Batch-type cleaning equipment FC-3100



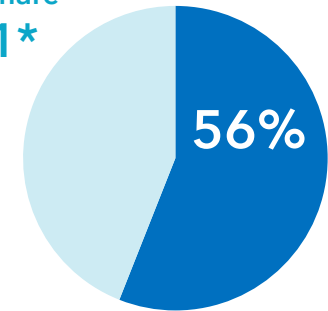
Global Share  
No.1\*



## Spin scrubber SS series



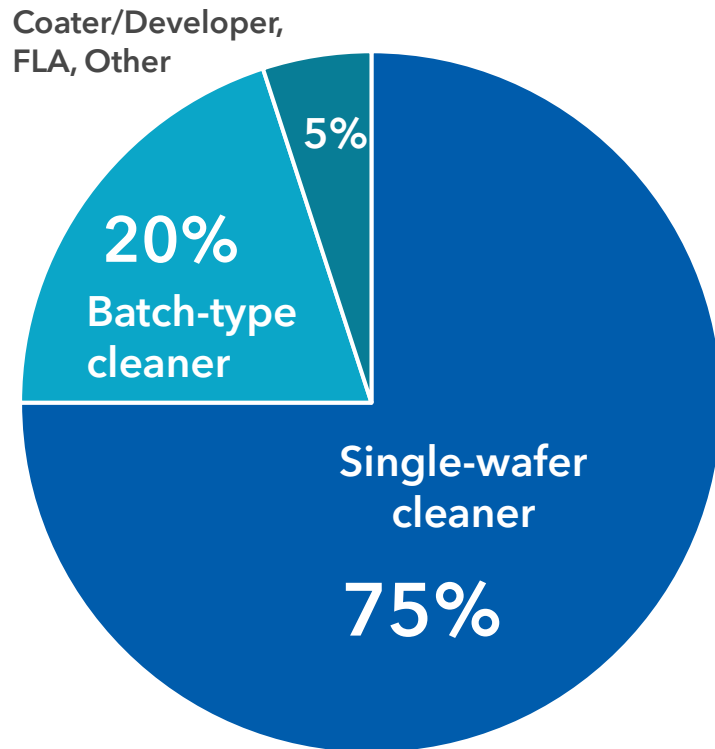
Global Share  
No.1\*



\*Graph created by SCREEN based on Gartner Research, Source, Gartner®, Market Share: Semiconductor Wafer Fab Equipment, Worldwide, 2025, Menglin Cao et al., 2 April 2026- ID G00846972 \*Single wafer cleaning equipment= Single-Wafer Processors, Batch-type cleaning equipment=Wet Stations, Spin scrubber=Scrubbers, Listed as SCREEN Semiconductor Solutions in this report. The Gartner content described herein (the "Gartner Content") represents research opinion or viewpoints published, as part of a syndicated subscription service, by Gartner, Inc. ("Gartner"), and is not a representation of fact. Gartner Content speaks as of its original publication date (and not as of the date of this presentation), and the opinions expressed in the Gartner Content are subject to change without notice. Gartner does not endorse any company, vendor, product or service depicted in its publications, and does not advise technology users to select only those vendors with the highest ratings or other designation. Gartner publications consist of the opinions of Gartner's business and technology insights organization and should not be construed as statements of fact. Gartner disclaims all warranties, expressed or implied, with respect to this publication, including any warranties of merchantability or fitness for a particular purpose. GARTNER is a trademark of Gartner, Inc. and its affiliates.

# Appendix Sales composition by product

## FY2026/03



(%)	FY2023/03	FY2024/03	FY2025/03	FY2026/03
Single-wafer cleaner	65	70	80	<b>75</b>
Batch-type cleaner	25	20	15	<b>20</b>
Coater/Developer, FLA, Other	10	10	5	<b>5</b>

Note: Above shares are rounded to be shown in 5% increments

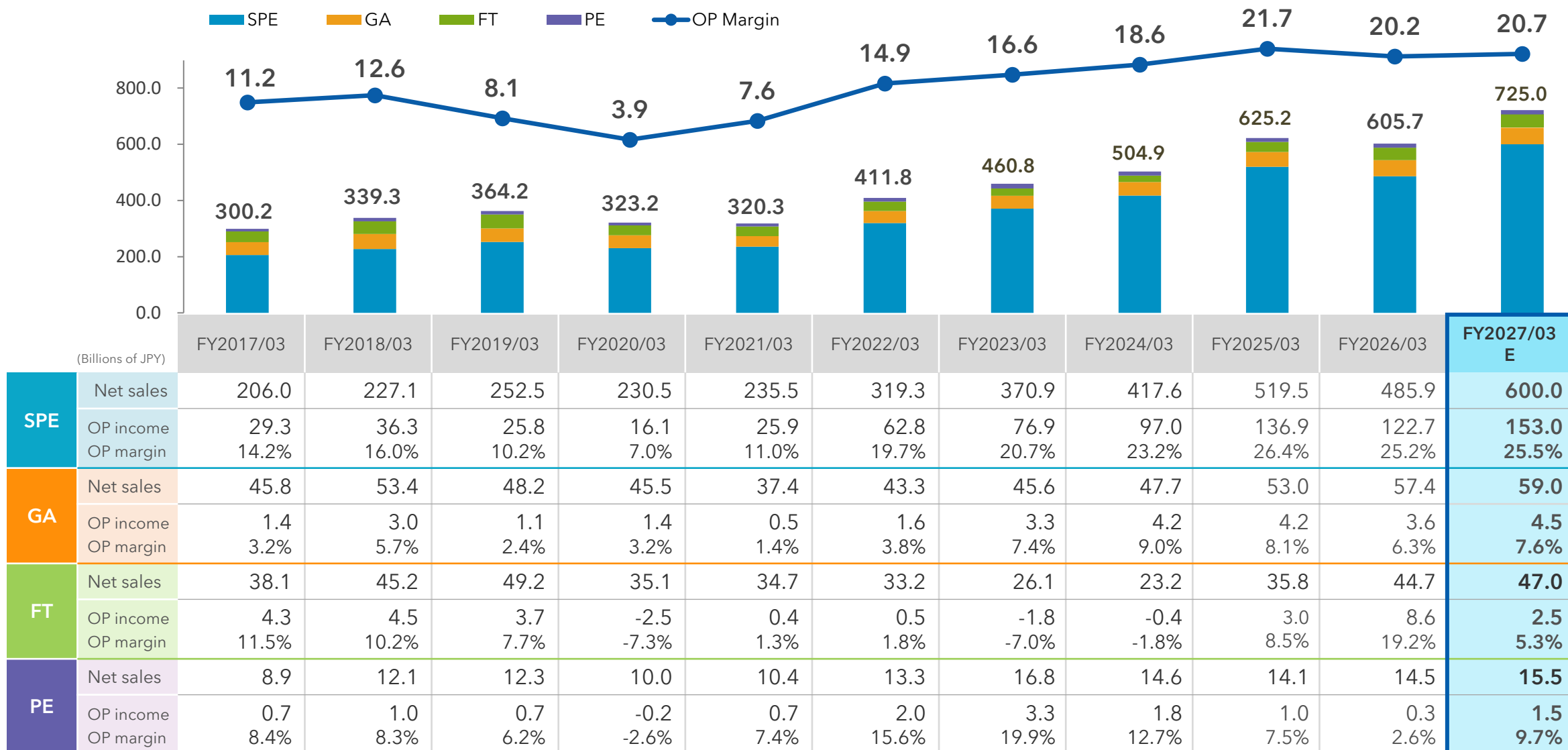
# Appendix KPI trends

(Billions of JPY)	FY2017/03	FY2018/03	FY2019/03	FY2020/03	FY2021/03	FY2022/03	FY2023/03	FY2024/03	FY2025/03	FY2026/03	FY2027/03 E
<b>Net sales</b>	300.2	339.3	364.2	323.2	320.3	411.8	460.8	504.9	625.2	605.7	<b>725.0</b>
<b>OP income</b>	33.7	42.7	29.6	12.5	24.4	61.2	76.4	94.1	135.6	122.5	<b>150.0</b>
<b>OP margin (%)</b>	11.2	12.6	8.1	3.9	7.6	14.9	16.6	18.6	21.7	20.2	<b>20.7</b>
<b>Total assets</b>	300.6	365.8	380.9	347.9	382.6	459.3	562.8	676.8	671.2	722.4	-
<b>Net equity</b>	142.8	170.8	179.1	173.9	208.3	247.7	299.8	371.8	420.6	486.5	-
<b>Net equity ratio (%)</b>	47.5	46.7	47.0	50.0	54.5	53.9	53.3	54.9	62.7	67.4	-
<b>ROE (%)</b>	18.4	18.2	10.3	2.8	7.9	19.9	21.0	21.0	25.1	20.3	-
<b>Depr/Amor</b>	5.3	5.7	6.8	8.8	9.6	9.5	8.7	10.8	12.8	14.5	<b>18.0</b>
<b>Capital expenditure</b>	8.2	14.4	24.0	7.9	7.8	13.4	29.0	39.8	29.7	27.7	<b>43.0</b>
<b>R&amp;D</b>	17.7	20.8	22.8	21.5	21.5	24.0	24.7	27.0	31.7	37.7	<b>43.0</b>
<b>EPS (JPY)</b>	127.99	152.16	96.78	26.85	81.31	244.14	304.08	371.05	511.77	486.63	<b>581.74</b>
<b>Dividend (JPY)</b>	21.75	27.50	24.25	7.50	22.50	73.25	91.25	111.75	154.00	146.50	<b>175.0</b>

Note: The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on October 1, 2023 and April 1, 2026. EPS and dividend are calculated on the hypothesis that the 1-to-4 stock split was implemented at the start of FY2017/03.

# Appendix Earnings trends by segment

(%)



Notes: Net sales and profit forecasts by segment are approximate figures rounded to be shown in ¥0.5 bn increments.