

Fact Book 2025

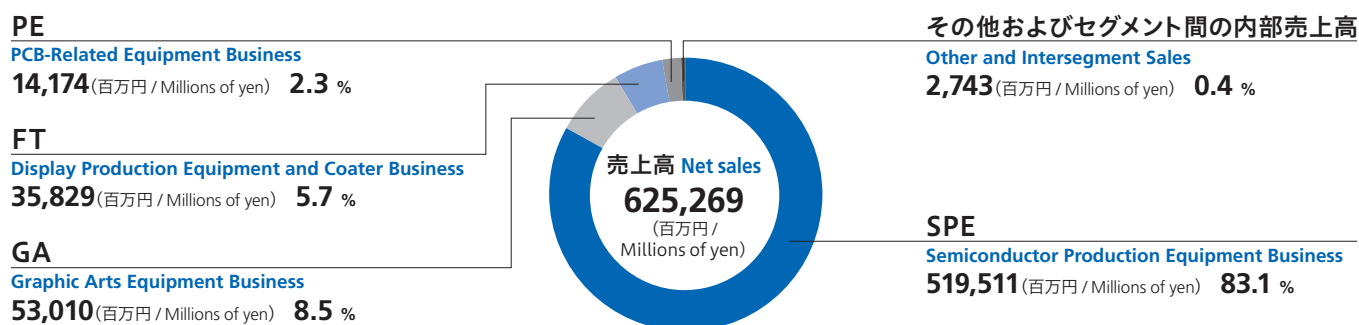
Year ended March 31, 2025



- 会社名 株式会社SCREENホールディングス
- 設立 1943年10月11日
- 代表者 取締役会長 廣江 敏朗
(2025年6月20日就任) 取締役社長 最高経営責任者 (CEO) 後藤 正人
- 資本金 540億円
- 連結従業員数 6,415名
- 本社 〒602-8585
京都市上京区堀川通寺之内上る
四丁目天神北町1番地の1
- ウェブサイト www.screen.co.jp
- 決算期 3月31日
- 定時株主総会開催月 毎年6月
- 上場証券取引所 東証プライム
- 証券コード 7735
- 株主名簿管理人 三井住友信託銀行株式会社

Company name: SCREEN Holdings Co., Ltd.
Established: October 11, 1943
Representative director (Appointed on June 20, 2025):
Toshio Hiroe, Chairman
Masato Goto, President and CEO
Capital: ¥54 billion
Employees (Consolidated): 6,415 employees
Head office:
Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome,
Horikawa-dori, Kamigyo-ku, Kyoto 602-8585, Japan
Website: www.screen.co.jp/en
Fiscal year-end: March 31
Month of annual shareholders' meeting: June
Stock listing: Tokyo Stock Exchange Prime Market
Securities code: 7735
Administrator for shareholders' register:
Sumitomo Mitsui Trust Bank, Limited

2025年3月期連結売上高構成 Composition of consolidated net sales for the fiscal year ended March 31, 2025



主要製品 Major products

半導体製造装置事業 (SPE) Semiconductor Production Equipment Business	枚葉式洗浄装置、バッチ式洗浄装置、スピンスクラパー、コーターデベロッパ、熱処理装置、検査・計測装置、直接描画装置 Single wafer cleaning equipment, batch-type cleaning equipment, spin scrubbers, coater/developer, annealing equipment, wafer pattern inspection and measurement equipment, and direct patterning equipment
グラフィックアーツ機器事業 (GA) Graphic Arts Equipment Business	POD装置 (デジタル印刷機)、CTP装置、ワークフローRIP、文字フォント POD equipment (digital printing equipment), CTP (computer to plate) equipment, workflow RIP, and fonts
ディスプレイ製造装置および成膜装置事業 (FT) Display Production Equipment and Coater Business	コーターデベロッパ、ウェットエッチング装置、成膜装置 Coater/developers, wet etching equipment, and coating equipment
プリント基板関連機器事業 (PE) PCB-Related Equipment Business	直接描画装置、検査装置 Direct patterning equipment and inspection equipment

目次 Contents

会社概要 Corporate data	1
セグメント別データ Consolidated segment data	2
財務データ Consolidated financial data	
収益性・効率性 Profitability and efficiency	3
安全性 Stability	5
設備投資額、研究開発費およびその他 CAPEX, R&D and other expenses	6
連結貸借対照表 (6年間) Consolidated balance sheets (6 years)	7
連結損益計算書 (6年間) Consolidated statements of operations (6 years)	9
連結キャッシュ・フロー計算書 (4年間) Consolidated statements of cash flows (4 years)	10
投資指標 Investment indicators	11
株式情報 Stock information	12
マーケットデータ Market data	13

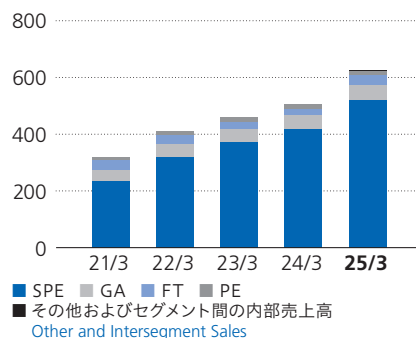
・事業名は、2025年3月末時点の名称および略称を使用しています。
・セグメント別データ、営業データ、財務データ、投資指標においては、単独と明記している箇所を除き、連結ベースで記載しています。
・本誌の財務データは、日本の会計基準および関連法規に基づいて作成したもので、日本の有価証券報告書に準拠しており、当社の「アニュアルレポート」とは異なる部分があります。

・ The names or abbreviations of the business segments are those used as of March 31, 2025.
・ The consolidated segment data, consolidated financial data, and investment indicators are provided on a consolidated basis, unless otherwise indicated.
・ The financial figures in this report are based on Japanese accounting standards and related laws as well as in compliance with our certified financial statements. Figures may differ from those presented in the Annual Report.

セグメント別データ Consolidated segment data

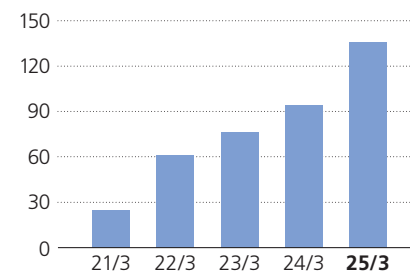
売上高 Net sales

(十億円 / Billions of yen)



営業利益 Operating income

(十億円 / Billions of yen)



売上高 Net sales

百万円 / Millions of yen

	2021/3	2022/3	2023/3	2024/3	2025/3
半導体製造装置事業 Semiconductor Production Equipment Business	235,554	319,398	370,934	417,677	519,511
グラフィックアーツ機器事業 Graphic Arts Equipment Business	37,403	43,317	45,609	47,739	53,010
ディスプレイ製造装置および成膜装置事業 Display Production Equipment and Coater Business	34,720	33,286	26,189	23,247	35,829
プリント基板関連機器事業 PCB-Related Equipment Business	10,429	13,311	16,835	14,672	14,174
その他 Other	2,379	2,804	2,064	2,768	6,001
セグメント間の内部売上高 Intersegment Sales	(165)	(253)	(799)	(1,189)	(3,257)
合計 Total	320,322	411,865	460,834	504,916	625,269

地域別売上高 Sales by region

百万円 / Millions of yen

	2021/3	2022/3	2023/3	2024/3	2025/3
北米 North America	35,013	48,944	48,038	82,073	64,414
アジア・オセアニア Asia & Oceania	190,571	246,801	281,404	300,004	434,796
欧州 Europe	16,487	36,260	44,995	33,460	33,389
その他 Other	6,270	2,387	1,620	1,705	2,550
日本 Japan	71,978	77,471	84,775	87,672	90,119

アジア・オセアニアの2025年3月期の主な売上先は、中国265,263百万円、台湾113,405百万円、韓国31,788百万円です。
Within Asia & Oceania, sales by principal country or geographic area for the fiscal year ended March 31, 2025 were as follows.
China: ¥265,263 million; Taiwan: ¥113,405 million; Korea: ¥31,788 million.

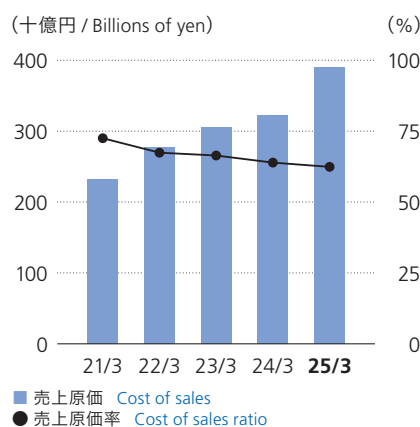
営業利益 Operating income

百万円 / Millions of yen

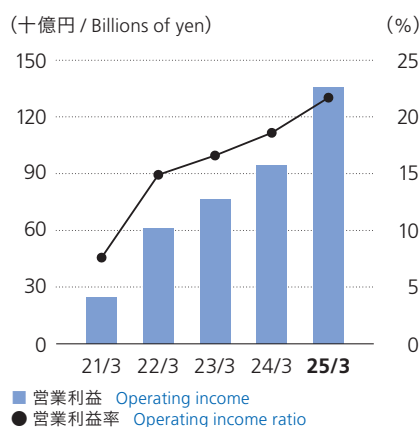
	2021/3	2022/3	2023/3	2024/3	2025/3
半導体製造装置事業 Semiconductor Production Equipment Business	25,999	62,830	76,950	97,048	136,975
グラフィックアーツ機器事業 Graphic Arts Equipment Business	535	1,636	3,397	4,295	4,292
ディスプレイ製造装置および成膜装置事業 Display Production Equipment and Coater Business	435	587	(1,840)	(425)	3,053
プリント基板関連機器事業 PCB-Related Equipment Business	773	2,074	3,358	1,861	1,069
その他 Other	(696)	(737)	(443)	(888)	(1,822)
調整額 Adjustments	(2,554)	(5,118)	(4,970)	(7,727)	(7,886)
合計 Total	24,492	61,273	76,452	94,164	135,683

収益性・効率性 Profitability and efficiency

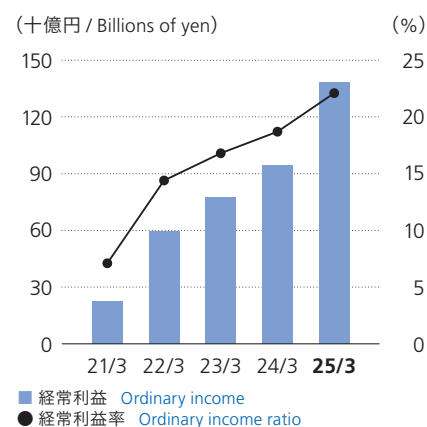
売上原価 & 売上原価率
Cost of sales



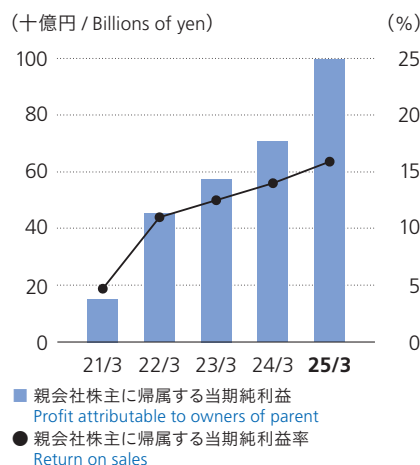
営業利益 & 営業利益率
Operating income



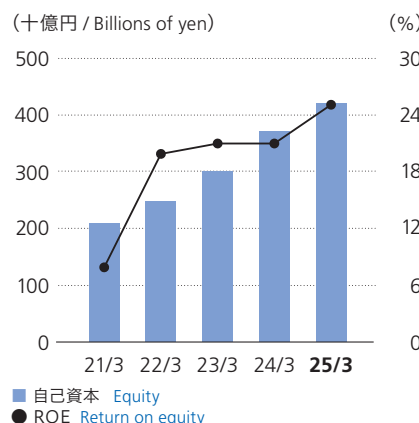
経常利益 & 経常利益率
Ordinary income



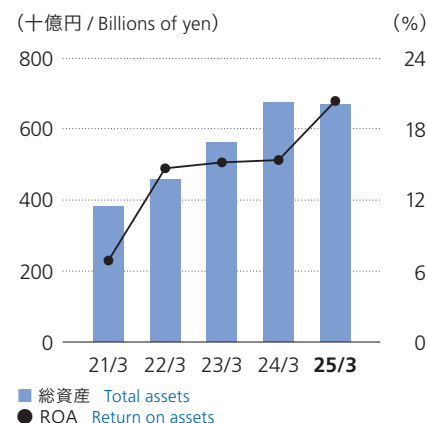
親会社株主に帰属する当期純利益 & 当期純利益率
Profit attributable to owners of parent & Return on sale



自己資本 & ROE
Equity & Return on equity



総資産 & ROA
Total assets & Return on assets



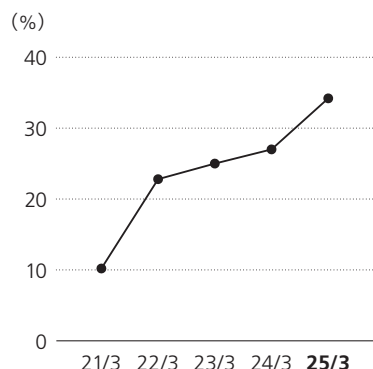
		百万円 / Millions of yen				
		2021/3	2022/3	2023/3	2024/3	2025/3
売上原価	Cost of sales	232,309	277,497	305,785	322,399	389,971
売上原価率 [%]	Cost of sales ratio [%]	72.5	67.4	66.4	63.9	62.4
営業利益	Operating income	24,492	61,273	76,452	94,164	135,683
営業利益率 [%]	Operating income ratio [%]	7.6	14.9	16.6	18.6	21.7
経常利益	Ordinary income	22,720	59,438	77,393	94,279	138,265
経常利益率 [%]	Ordinary income ratio [%]	7.1	14.4	16.8	18.7	22.1
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	15,164	45,481	57,491	70,579	99,467
親会社株主に帰属する当期純利益率 [%]	Return on sales [%]	4.7	11.0	12.5	14.0	15.9
自己資本	Equity	208,381	247,715	299,888	371,866	420,640
ROE [%]	Return on equity [%]	7.9	19.9	21.0	21.0	25.1
総資産	Total assets	382,632	459,305	562,816	676,808	671,287
ROA [%]	Return on assets [%]	6.9	14.7	15.2	15.4	20.4

- 売上原価率 = 売上原価 ÷ 売上高 × 100 [%]
- 営業利益率 = 営業利益 ÷ 売上高 × 100 [%]
- 経常利益率 = 経常利益 ÷ 売上高 × 100 [%]
- 親会社株主に帰属する当期純利益率 = 親会社株主に帰属する当期純利益 ÷ 売上高 × 100 [%]
- 自己資本 = 純資産 - 非支配株主持分
- ROE = 親会社株主に帰属する当期純利益 ÷ 期首・期末平均自己資本 × 100 [%]
- ROA = (営業利益 + 受取利息及び配当金) ÷ 期首・期末平均総資産 × 100 [%]

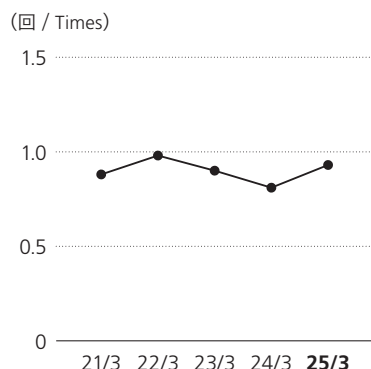
- Cost of sales ratio = Cost of sales / Net sales × 100 [%]
- Operating income ratio = Operating income / Net sales × 100 [%]
- Ordinary income ratio = Ordinary income / Net sales × 100 [%]
- Return on sales = Profit attributable to owners of parent / Net sales × 100 [%]
- Equity = Net assets - Non-controlling interests
- Return on equity = Profit attributable to owners of parent / Average equity × 100 [%]
- Return on assets = (Operating income + Interest and dividend income) / Average total assets × 100 [%]

収益性・効率性 Profitability and efficiency

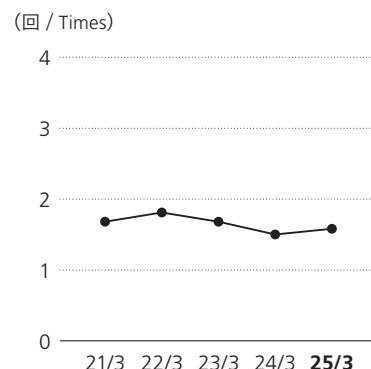
ROI Return on investment



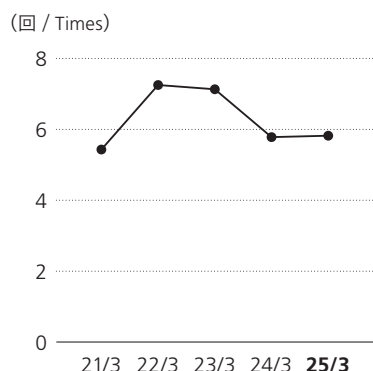
総資産回転率 Total assets turnover



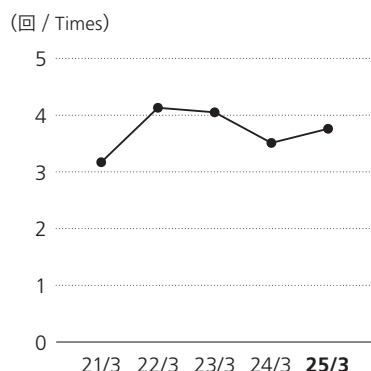
自己資本回転率 Equity turnover



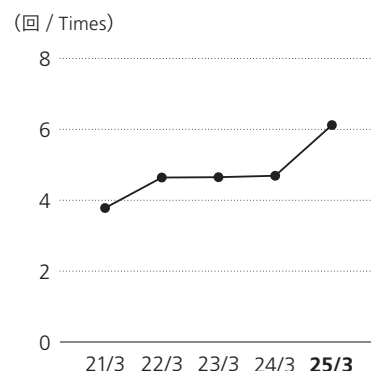
有形固定資産回転率 Tangible fixed assets turnover



棚卸資産回転率 Inventory turnover



売上債権回転率 Receivables turnover



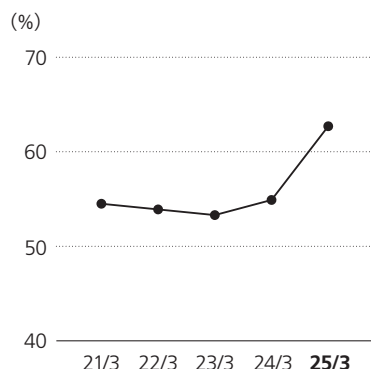
		2021/3	2022/3	2023/3	2024/3	2025/3
ROI [%]	Return on investment [%]	10.2	22.8	25.0	27.0	34.2
総資産回転率 [回]	Total assets turnover [Times]	0.88	0.98	0.90	0.81	0.93
自己資本回転率 [回]	Equity turnover [Times]	1.68	1.81	1.68	1.50	1.58
有形固定資産回転率 [回]	Tangible fixed assets turnover [Times]	5.43	7.25	7.13	5.78	5.82
棚卸資産回転率 [回]	Inventory turnover [Times]	3.17	4.13	4.05	3.51	3.76
売上債権回転率 [回]	Receivables turnover [Times]	3.78	4.64	4.65	4.69	6.12

- ROI = (営業利益 + 受取利息及び配当金) ÷ (期首・期末平均自己資本 + 期首・期末平均有利子負債残高) × 100 [%]
 有利子負債残高 = 長短借入金 + 社債 + リース債務
 ○ 総資産回転率 = 売上高 ÷ 期首・期末平均総資産 [回]
 ○ 自己資本回転率 = 売上高 ÷ 期首・期末平均自己資本 [回]
 ○ 有形固定資産回転率 = 売上高 ÷ 期首・期末平均有形固定資産 [回]
 ○ 棚卸資産回転率 = 売上高 ÷ 期首・期末平均棚卸資産 [回]
 ○ 売上債権回転率 = 売上高 ÷ 期首・期末平均売上債権 [回]
 売上債権 = 受取手形、売掛金及び契約資産 + 電子記録債権 + 受取手形割引高等

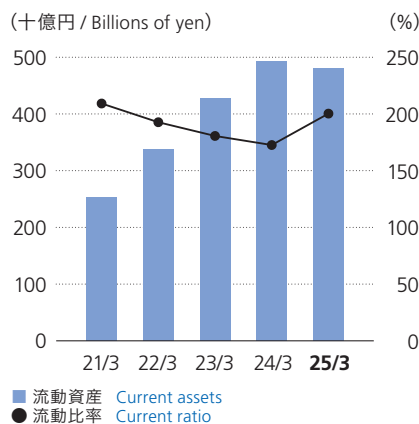
- Return on investment = (Operating income + Interest and dividend income) / (Average equity + Average interest-bearing debt) × 100 [%]
 Interest-bearing debt = Long- and short-term debt + Bonds + Lease obligations
 • Total assets turnover = Net sales / Average total assets [Times]
 • Equity turnover = Net sales / Average equity [Times]
 • Tangible fixed assets turnover = Net sales / Average tangible fixed assets [Times]
 • Inventory turnover = Net sales / Average inventory [Times]
 • Receivables turnover = Net sales / Average receivables [Times]
 Receivables = Notes and accounts receivable-trade, and contract assets + Electronically recorded monetary claims-operating + Discount on notes receivable and other

安全性 Stability

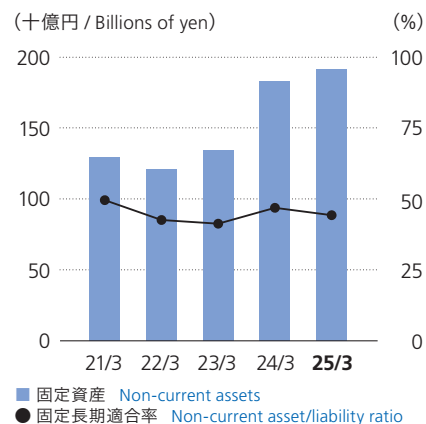
自己資本比率
Equity ratio



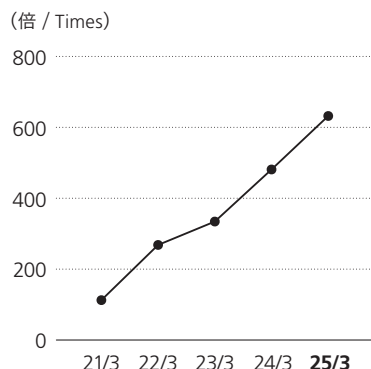
流動資産 & 流動比率
Current assets & Current ratio



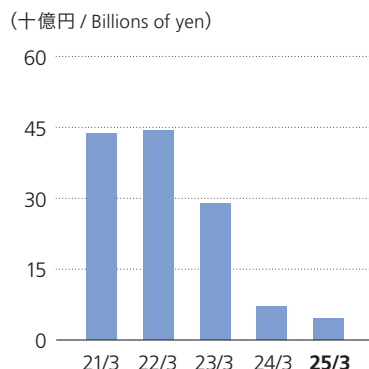
固定資産 & 固定長期適合率
Non-current assets & Non-current asset/liability ratio



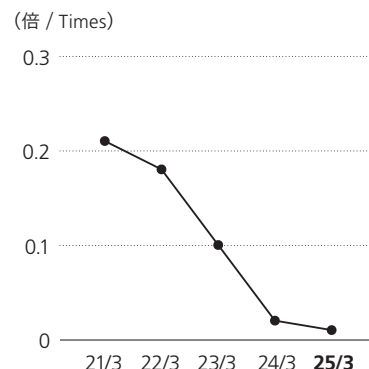
インタレスト・カバレッジ・レシオ
Interest coverage ratio



有利子負債残高
Interest-bearing debt



デット・エクイティ・レシオ
D/E ratio



各年度末時点の数値
Figures at each fiscal year-end

		百万円 / Millions of yen				
		2021/3	2022/3	2023/3	2024/3	2025/3
自己資本比率 [%]	Equity ratio [%]	54.5	53.9	53.3	54.9	62.7
流動資産	Current assets	252,887	338,367	428,267	493,661	480,046
流動比率 [%]	Current ratio [%]	209.2	192.7	180.6	172.6	200.3
固定資産	Non-current assets	129,744	120,938	134,548	183,147	191,241
固定長期適合率 [%]	Non-current asset/liability ratio [%]	49.6	42.6	41.3	46.9	44.3
インタレスト・カバレッジ・レシオ [倍]	Interest coverage ratio [Times]	112.5	268.2	334.2	481.1	632.0
有利子負債残高	Interest-bearing debt	43,781	44,236	28,852	7,184	4,562
デット・エクイティ・レシオ [倍]	D/E ratio [Times]	0.21	0.18	0.10	0.02	0.01

○ 自己資本比率 = 自己資本 ÷ 総資産 × 100 [%]

自己資本 = 純資産 - 非支配株主持分

○ 流動比率 = 流動資産 ÷ 流動負債 × 100 [%]

○ 固定長期適合率 = 固定資産 ÷ (自己資本 + 固定負債) × 100 [%]

○ インタレスト・カバレッジ・レシオ = 営業活動による

キャッシュ・フロー ÷ 利息の支払額 [倍]

○ 有利子負債残高 = 長短借入金 + 社債 + リース債務

○ デット・エクイティ・レシオ = 有利子負債 ÷ 自己資本 [倍]

• Equity ratio = Equity / Total assets × 100 [%]

Equity = Net assets - Non-controlling interests

• Current ratio = Current assets / Current liabilities × 100 [%]

• Non-current asset/liability ratio = Non-current assets / (Equity + Long-term liabilities) × 100 [%]

• Interest coverage ratio = Net cash provided by operating activities /

Interest expenses paid [Times]

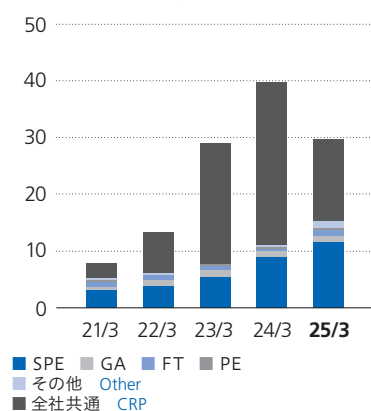
• Interest-bearing debt = Long- and short-term debt + Bonds + Lease obligations

• D/E ratio = Interest-bearing debt / equity [Times]

設備投資額、研究開発費およびその他 CAPEX, R&D and other expenses

設備投資額 CAPEX

(十億円 / Billions of yen)

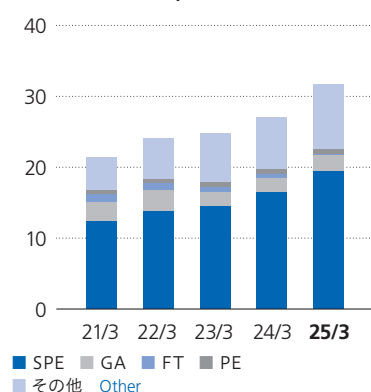


百万円 / Millions of yen

	2021/3	2022/3	2023/3	2024/3	2025/3
半導体製造装置事業 Semiconductor Production Equipment Business	3,057	3,864	5,343	8,971	11,478
グラフィックアーツ機器事業 Graphic Arts Equipment Business	537	1,031	1,332	1,052	1,113
ディスプレイ製造装置および 成膜装置事業 Display Production Equipment and Coater Business	986	754	564	241	1,088
プリント基板関連機器事業 PCB-Related Equipment Business	192	149	402	406	409
その他 Other	363	220	112	433	1,159
全社共通 CRP	2,705	7,389	21,261	28,706	14,480
合計 Total	7,842	13,409	29,015	39,812	29,729

研究開発費 R&D expenses

(十億円 / Billions of yen)



百万円 / Millions of yen

	2021/3	2022/3	2023/3	2024/3	2025/3
半導体製造装置事業 Semiconductor Production Equipment Business	12,356	13,748	14,400	16,444	19,337
グラフィックアーツ機器事業 Graphic Arts Equipment Business	2,689	3,017	2,024	2,047	2,316
ディスプレイ製造装置および 成膜装置事業 Display Production Equipment and Coater Business	1,185	1,001	724	554	244
プリント基板関連機器事業 PCB-Related Equipment Business	493	480	728	597	655
その他 Other	4,783	5,787	6,882	7,382	9,151
合計 Total	21,506	24,035	24,760	27,025	31,705

		2021/3	2022/3	2023/3	2024/3	2025/3
設備投資額	CAPEX	7,842	13,409	29,015	39,812	29,729
減価償却費	Depreciation and amortization	9,628	9,500	8,799	10,837	12,831
研究開発費	R&D expenses	21,506	24,035	24,760	27,025	31,705
研究開発費比率 [%]	R&D expenses / net sales ratio [%]	6.7	5.8	5.4	5.4	5.1
従業員数 [名]	Number of employees [Persons]	5,982	5,943	5,987	6,264	6,415
従業員1人当たり売上高	Net sales per employee	53.14	69.08	77.26	82.44	98.64
従業員1人当たり経常利益	Ordinary income per employee	3.77	9.97	12.97	15.39	21.81

○ 研究開発費比率 = 研究開発費 ÷ 売上高 × 100 [%]
 ○ 従業員1人当たり売上高 = 売上高 ÷ 期首・期末平均従業員数
 ○ 従業員1人当たり経常利益 = 経常利益 ÷ 期首・期末平均従業員数

• R&D expenses ratio = R&D expenses / Net sales × 100 [%]
 • Net sales per employee = Net sales / Average number of employees
 • Ordinary income per employee = Ordinary income / Average number of employees

(注) 従業員数[名]は、各年度末時点の数値です。

Note: Number of employees [Persons] is the figure at each fiscal year-end.

連結貸借対照表(6年間) Consolidated balance sheets (6 years)

株式会社SCREENホールディングス及び連結子会社
3月31日に終了した各会計年度
SCREEN Holdings Co., Ltd. and consolidated subsidiaries
For fiscal years ended March 31

百万円 / Millions of yen

		2020/3	2021/3	2022/3	2023/3	2024/3	2025/3
(資産の部)	ASSETS						
流動資産	Current assets	238,543	252,887	338,367	428,267	493,661	480,046
現金及び預金	Cash and deposits	37,770	62,727	133,088	175,576	167,279	140,397
受取手形、売掛金及び 契約資産	Notes and accounts receivable—trade, and contract assets	72,703	79,812	85,425	100,048	98,696	90,791
電子記録債権	Electronically recorded monetary claims—operating	10,054	6,724	5,734	7,168	9,521	5,396
有価証券	Securities	—	—	—	—	30,000	60,000
商品及び製品	Merchandise and finished goods	54,243	49,444	45,790	45,865	82,791	90,975
仕掛品	Work in process	36,468	34,074	46,741	59,721	58,013	56,424
原材料及び貯蔵品	Raw materials and supplies	15,548	12,159	11,206	18,289	22,774	21,261
その他	Other	12,455	8,915	11,229	22,467	25,148	15,407
貸倒引当金	Allowance for doubtful accounts	(701)	(970)	(848)	(870)	(564)	(608)
固定資産	Non-current assets	109,421	129,744	120,938	134,548	183,147	191,241
(1)有形固定資産	Property, plant and equipment	60,893	57,054	56,524	72,667	102,051	112,934
建物及び構築物	Buildings and structures	59,999	61,819	64,533	72,649	87,995	96,601
機械装置及び運搬具	Machinery, equipment and vehicles	50,233	52,521	49,763	52,022	59,262	67,376
土地	Land	9,460	9,796	10,053	10,911	19,071	19,394
リース資産	Lease assets	4,885	4,873	3,966	3,562	3,627	161
建設仮勘定	Construction in progress	7,094	3,135	3,601	7,152	6,651	4,623
その他	Other	17,306	18,267	19,597	21,921	25,023	25,599
減価償却累計額	Accumulated depreciation	(88,085)	(93,359)	(94,991)	(95,552)	(99,579)	(100,823)
(2)無形固定資産	Intangible assets	6,167	5,412	4,804	4,879	5,279	7,103
その他	Other	6,167	5,412	4,804	4,879	5,279	7,103
(3)投資その他の資産	Investments and other assets	42,359	67,277	59,609	57,001	75,816	71,203
投資有価証券	Investment securities	30,586	53,990	44,370	40,697	52,733	45,365
退職給付に係る資産	Net defined benefit asset	4,366	7,494	7,810	6,395	9,808	8,544
繰延税金資産	Deferred tax assets	4,980	3,433	4,904	5,948	8,595	12,655
その他	Other	2,555	2,478	2,620	4,056	4,937	4,882
貸倒引当金	Allowance for doubtful accounts	(129)	(118)	(96)	(96)	(258)	(245)
資産合計	Total assets	347,964	382,632	459,305	562,816	676,808	671,287

		2020/3	2021/3	2022/3	2023/3	2024/3	2025/3
(負債の部)	LIABILITIES						
流動負債	Current liabilities	136,710	120,867	175,620	237,137	286,007	239,723
支払手形及び買掛金	Notes and accounts payable—trade	25,061	28,243	33,498	41,300	41,617	46,519
電子記録債務	Electronically recorded obligations—operating	41,333	45,171	48,955	51,669	34,112	6,486
1年内償還予定の転換社債型 新株予約権付社債	Current portion of convertible bond-type bonds with share acquisition rights	—	—	15,003	—	—	320
1年内返済予定の 長期借入金	Current portion of long-term loans payable	3,614	109	400	10,400	672	693
リース債務	Lease obligations	1,210	1,258	991	1,115	1,350	970
未払法人税等	Income taxes payable	2,227	3,320	7,088	10,617	19,998	26,831
契約負債	Contract liability	10,117	16,756	32,927	74,674	136,603	100,401
賞与引当金	Provision for bonuses	1,201	2,424	5,458	6,107	6,857	8,361
製品保証引当金	Provision for product warranties	6,787	7,053	8,774	10,418	12,345	12,892
受注損失引当金	Provision for loss on order received	311	136	752	1,164	2,697	1,574
その他	Other	45,014	16,392	21,771	29,671	29,753	34,671
固定負債	Non-current liabilities	36,943	53,215	35,896	25,751	18,889	10,870
転換社債型新株予約権付社債	Convertible bond-type bonds with share acquisition rights	30,095	30,066	15,033	15,023	1,771	—
長期借入金	Long-term loans payable	109	10,000	10,400	4	1,328	757
リース債務	Lease obligations	2,272	2,347	2,408	2,292	2,062	1,822
繰延税金負債	Deferred tax liabilities	2,376	8,599	5,714	5,089	4,683	4,205
退職給付に係る負債	Net defined benefit liability	1,015	1,183	1,149	957	1,225	1,334
その他	Other	1,073	1,019	1,190	2,384	7,817	2,751
負債合計	Total liabilities	173,654	174,083	211,516	262,889	304,897	250,593
(純資産の部)	NET ASSETS						
資本金	Capital stock	54,044	54,044	54,044	54,044	54,044	54,044
資本剰余金	Capital surplus	4,488	4,488	4,488	10,308	18,768	19,691
利益剰余金	Retained earnings	130,908	144,669	185,804	229,596	274,869	348,996
自己株式	Treasury stock	(17,961)	(18,590)	(18,503)	(14,894)	(10,051)	(28,264)
その他有価証券評価差額金	Valuation difference on available-for-sale securities	10,841	27,435	21,250	18,616	24,813	19,338
為替換算調整勘定	Foreign currency translation adjustment	(7,134)	(4,328)	4	3,036	8,556	6,998
退職給付に係る調整累計額	Remeasurements of defined benefit plans	(1,244)	661	626	(820)	864	(165)
非支配株主持分	Non-controlling interests	200	167	72	38	44	53
純資産合計	Total net assets	174,142	208,548	247,788	299,926	371,911	420,694
負債純資産合計	Total liabilities and net assets	347,796	382,632	459,305	562,816	676,808	671,287

連結損益計算書(6年間) Consolidated statements of operations (6 years)

株式会社SCREENホールディングス及び連結子会社
3月31日に終了した各会計年度
SCREEN Holdings Co., Ltd. and consolidated subsidiaries
For fiscal years ended March 31

百万円 / Millions of yen

		2020/3	2021/3	2022/3	2023/3	2024/3	2025/3
売上高	Net sales	323,249	320,322	411,865	460,834	504,916	625,269
半導体製造装置事業	Semiconductor Production Equipment Business	230,501	235,554	319,398	370,934	417,677	519,511
グラフィックアーツ機器事業	Graphic Arts Equipment Business	45,553	37,403	43,317	45,609	47,739	53,010
ディスプレイ製造装置 および成膜装置事業	Display Production Equipment and Coater Business	35,179	34,720	33,286	26,189	23,247	35,829
プリント基板関連機器事業	PCB-Related Equipment Business	10,054	10,429	13,311	16,835	14,672	14,174
その他	Other	2,007	2,379	2,804	2,064	2,768	6,001
セグメント間の内部売上高	Intersegment sales	(46)	(165)	(253)	(799)	(1,189)	(3,257)
売上原価	Cost of sales	246,680	232,309	277,497	305,785	322,399	389,971
売上総利益	Gross profit	76,568	88,012	134,367	155,048	182,517	235,298
販売費及び一般管理費	Selling, general and administrative expenses	64,007	63,519	73,094	78,596	88,353	99,614
営業利益	Operating income	12,561	24,492	61,273	76,452	94,164	135,683
営業外収益	Non-operating income	1,386	1,852	1,826	2,568	3,252	4,411
受取利息及び配当金	Interest and dividend income	659	602	668	980	1,313	1,679
その他	Other	726	1,249	1,157	1,588	1,938	2,731
営業外費用	Non-operating expenses	2,311	3,624	3,660	1,627	3,137	1,829
支払利息	Interest expenses	558	498	307	219	197	135
持分法による投資損失	Equity in losses of affiliates	491	438	23	252	1,048	—
為替差損	Foreign exchange losses	297	825	652	340	1,223	537
その他	Other	964	1,861	2,676	814	667	1,155
経常利益	Ordinary income	11,636	22,720	59,438	77,393	94,279	138,265
特別利益	Extraordinary income	332	25	57	3,182	20	2,108
特別損失	Extraordinary loss	3,390	2,072	2,725	2,060	141	1,367
税金等調整前当期純利益	Income before income taxes	8,579	20,673	56,771	78,515	94,158	139,006
法人税、住民税及び事業税	Income taxes—current	4,486	5,682	12,854	20,804	29,893	41,758
法人税等調整額	Income taxes—deferred	(890)	(140)	(1,465)	254	(6,319)	(2,223)
非支配株主に帰属する 当期純利益(損失)	Profit (loss) attributable to non-controlling interests	(26)	(33)	(99)	(34)	3	4
親会社株主に帰属する 当期純利益	Profit attributable to owners of parent	5,010	15,164	45,481	57,491	70,579	99,467

連結キャッシュ・フロー計算書(4年間) Consolidated statements of cash flows (4 years)

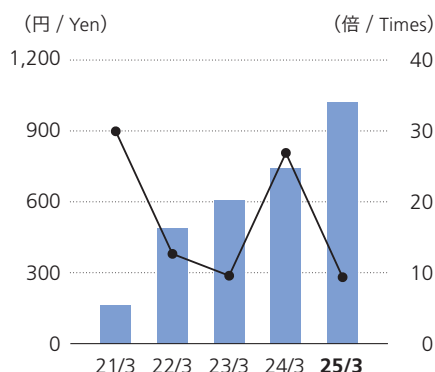
株式会社SCREENホールディングス及び連結子会社
3月31日に終了した各会計年度
SCREEN Holdings Co., Ltd. and consolidated subsidiaries
For fiscal years ended March 31

百万円 / Millions of yen

		2022/3	2023/3	2024/3	2025/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities				
税金等調整前当期純利益	Income before income taxes	56,771	78,515	94,158	139,006
減価償却費	Depreciation and amortization	9,500	8,799	10,837	12,831
減損損失	Impairment loss	1,601	1,993	131	1,365
投資有価証券評価損益(益)	Loss (gain) on valuation of investment securities	545	48	10	2
投資有価証券売却損益(益)	Loss (gain) on sales of investment securities	(57)	(9)	(20)	(953)
固定資産除却損	Loss on retirement of non-current assets	2,074	356	328	443
関係会社株式売却益	Loss (gain) on sales of shares of subsidiaries and associates	—	(3,134)	—	(1,155)
持分法による投資損益(益)	Equity in (earnings) losses of affiliates	23	252	1,048	(328)
退職給付に係る負債の増減額(減少)	Increase (decrease) in net defined benefit liability	(463)	(910)	(743)	(83)
賞与引当金の増減額(減少)	Increase (decrease) in provision for bonuses	3,033	648	750	1,504
製品保証引当金の増減額(減少)	Increase (decrease) in provision for product warranties	1,684	1,644	1,882	686
受注損失引当金の増減額(減少)	Increase (decrease) in provision for loss on order received	615	411	1,533	(1,123)
事業譲渡益	Loss (gain) on sales of businesses	—	(38)	—	—
受取利息及び受取配当金	Interest and dividend income	(668)	(980)	(1,313)	(1,679)
支払利息	Interest expenses	307	219	197	135
売上債権及び契約資産の増減額(増加)	Decrease (increase) in trade notes and accounts receivable including electronically recorded monetary claims, and contract assets	(4,176)	(17,053)	(544)	12,037
棚卸資産の増減額(増加)	Decrease (increase) in inventories	(5,519)	(21,169)	(37,083)	(8,793)
その他の流動資産の増減額(増加)	Decrease (increase) in other current assets	(2,382)	(1,664)	(557)	128
仕入債務の増減額(減少)	Increase (decrease) in trade notes and accounts payable including electronically recorded obligations	9,010	10,153	(17,706)	(23,866)
その他の流動負債の増減額(減少)	Increase (decrease) in other current liabilities	18,040	41,686	66,336	(36,331)
その他	Other, net	415	(1,150)	(1,174)	512
小計	Subtotal	90,357	98,618	118,070	94,338
利息及び配当金の受取額	Interest and dividend income received	637	949	1,309	1,678
利息の支払額	Interest expenses paid	(304)	(221)	(200)	(112)
法人税等の支払額	Income taxes paid	(8,936)	(25,440)	(22,923)	(24,669)
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	81,752	73,906	96,255	71,234
投資活動によるキャッシュ・フロー	Cash flows from investing activities				
定期預金の増減額(増加)	Decrease (increase) in time deposits	(20)	195	230	(208)
有形固定資産の取得による支出	Purchase of property, plant and equipment	(8,813)	(18,821)	(38,105)	(21,786)
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	101	2,119	1,395	49
無形固定資産の取得による支出	Purchase of intangible assets	(1,338)	(1,974)	(2,232)	(3,781)
投資有価証券の取得による支出	Purchase of investment securities	(155)	(316)	(4,044)	(131)
投資有価証券の売却による収入	Proceeds from sales of investment securities	313	41	72	1,380
連結の範囲の変更を伴う関係会社株式の売却による収入	Proceeds from sales of shares of subsidiaries and associates resulting in change in scope of consolidation	—	5,398	—	3,385
事業譲渡による収入	Proceeds from sales of businesses	—	520	—	—
その他	Other, net	(39)	324	(771)	(680)
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	(9,952)	(12,514)	(43,456)	(21,772)
財務活動によるキャッシュ・フロー	Cash flows from financing activities				
短期借入金の純増減額(減少)	Net increase (decrease) in short-term loans payable	—	17	(16)	—
長期借入れによる収入	Proceeds from long-term loans payable	1,000	3	2,000	—
長期借入金の返済による支出	Repayments of long-term loans payable	(309)	(400)	(10,404)	(703)
ファイナンス・リース債務の返済による支出	Repayments of finance lease obligations	(1,423)	(1,210)	(1,431)	(1,508)
転換社債型新株予約権付社債の償還による支出	Redemption of convertible bond-type bonds with share acquisition rights	—	(5,681)	—	—
自己株式の純増減額(増加)	Net decrease (increase) in treasury stock	(10)	(5)	(19)	(18,937)
配当金の支払額	Cash dividends paid	(4,208)	(13,685)	(25,270)	(25,316)
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	(4,951)	(20,961)	(35,142)	(46,466)
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	3,417	2,217	4,105	(29)
現金及び現金同等物の増減額(減少)	Net increase (decrease) in cash and cash equivalents	70,266	42,649	21,762	2,965
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	60,744	131,011	173,660	195,423
新規連結に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	—	—	—	89
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	131,011	173,660	195,423	198,478

1株当たり当期純利益 & PER

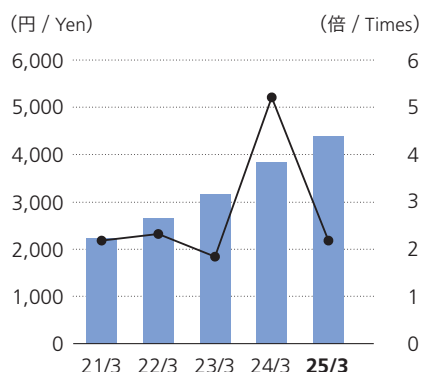
Net income per share & Price to earnings ratio



■ 1株当たり当期純利益 Net income per share
● PER Price to earnings ratio

1株当たり純資産額 & PBR

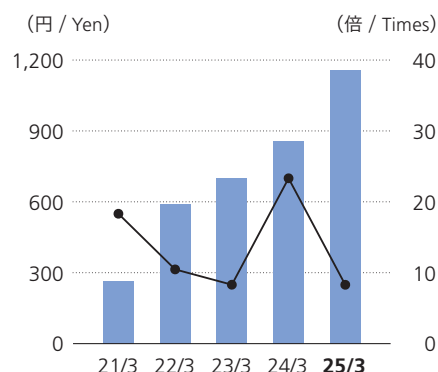
Net assets per share & Price to book value ratio



■ 1株当たり純資産額 Net assets per share
● PBR Price to book value ratio

1株当たりキャッシュ・フロー & PCFR

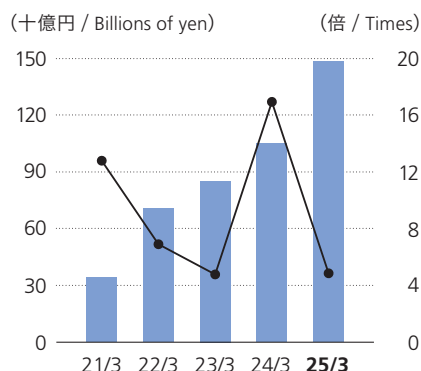
Cash flow per share & Price to cash flow ratio



■ 1株当たりキャッシュ・フロー Cash flow per share
● PCFR Price to cash flow ratio

償却前営業利益 & EBITDA倍率

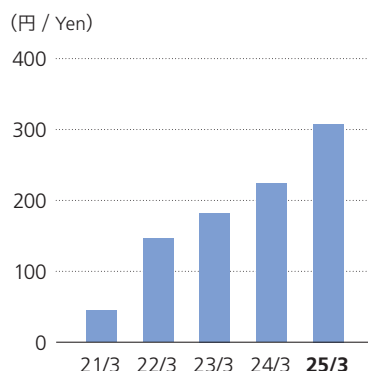
EBITDA & EV/EBITDA



■ 償却前営業利益 EBITDA
● EBITDA倍率 EV/EBITDA

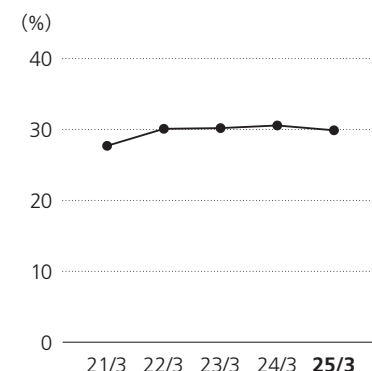
1株当たり配当金

Cash dividends per share



連結総還元性向

Total shareholder return ratio



		2021/3	2022/3	2023/3	2024/3	2025/3
1株当たり当期純利益	Net income per share	162.60	488.27	608.16	742.10	1,023.54
PER [倍]	Price to earnings ratio (PER) [Times]	29.95	12.66	9.58	26.90	9.37
1株当たり純資産額	Net assets per share	2,237.59	2,659.16	3,162.72	3,831.10	4,398.46
PBR [倍]	Price to book value ratio (PBR) [Times]	2.18	2.32	1.84	5.21	2.18
1株当たりキャッシュ・フロー	Cash flow per share	265.84	590.27	701.25	856.05	1,155.58
PCFR [倍]	Price to cash flow ratio (PCFR) [Times]	18.32	10.47	8.31	23.32	8.30
償却前営業利益 [百万円]	EBITDA [Millions of yen]	34,120	70,774	85,252	105,001	148,515
EBITDA倍率 [倍]	EV / EBITDA [Times]	12.80	6.91	4.78	16.95	4.86
1株当たり配当金 (連結)	Cash dividends per share (consolidated)	45.00	146.50	182.50	223.50	308.00
連結総還元性向 [%]	Total shareholder return ratio [%] (consolidated)	27.7	30.1	30.2	30.6	29.9
配当性向 [%] (連結)	Dividend payout ratio [%] (consolidated)	27.7	30.0	30.0	30.1	30.1
純資産配当率 [%] (連結)	Dividends on equity [%] (consolidated)	2.2	6.0	6.3	6.4	7.5

- 1株当たり当期純利益 = 親会社株主に帰属する当期純利益 ÷ 期中平均発行済株式総数
- PER = 期末株価 ÷ 1株当たり当期純利益 [倍]
- 1株当たり純資産額 = 期末自己資本 ÷ 期末発行済株式総数
- PBR = 期末株価 ÷ 1株当たり純資産額 [倍]
- 1株当たりキャッシュ・フロー = (親会社株主に帰属する当期純利益 + 減価償却費) ÷ 期中平均発行済株式総数
- PCFR = 期末株価 ÷ 1株当たりキャッシュ・フロー [倍]
- 償却前営業利益 = 営業利益 + 減価償却費
- EBITDA倍率 = EV ÷ 償却前営業利益
- EV (企業価値) = 株式時価総額 + 有利子負債残高 + 非支配株主持分 - 現金預金 - 有価証券
- 連結総還元性向 = (配当金総額 + 自己株式取得額) ÷ 親会社株主に帰属する当期純利益 × 100 [%]
- 配当性向 (連結) = 1株当たり配当金 ÷ 1株当たり当期純利益 × 100 [%]
- 純資産配当率 (連結) = 1株当たり配当金 ÷ 期中平均1株当たり連結純資産 × 100 [%]

(注) 1. 当社は、取締役等を対象とする業績連動型報酬制度を導入しています。なお、株主資本において自己株式として計上されている信託に残存する当社の株式については、上記1株当たり情報の算定上、普通株式の期末平均株式数の計算において控除する自己株式を含めています。

2. 2023年10月1日付で普通株式1株につき2株の割合で株式分割を実施しています。上記1株当たり情報については、2021年3月期の期首に当該株式分割が行われたと仮定し、算定しています。

- Net income per share = Profit attributable to owners of parent / Average number of shares outstanding in each fiscal period
- PER = Stock price at fiscal year-end / Net income per share [Times]
- Book value per share = Equity / Number of shares outstanding at fiscal year-end
- PBR = Stock price at fiscal year-end / Book value per share [Times]
- Cash flow per share = (Profit attributable to owners of parent + Depreciation and amortization) / Average number of shares outstanding in each fiscal period
- PCFR = Stock price at fiscal year-end / Cash flow per share [Times]
- EBITDA = Operating income + Depreciation and amortization
- EV / EBITDA Ratio = EV / EBITDA
- Enterprise value (EV) = Market value + Interest-bearing debt + Non-controlling interests - Cash and deposits - Marketable securities
- Total shareholder return ratio (consolidated) = (Cash dividends + Acquisition of Company shares) / Net income × 100 [%]
- Dividend payout ratio (Consolidated) = Cash dividends per share / Net income per share × 100 [%]
- Dividend on net assets (Consolidated) = Cash dividends per share / Average consolidated net assets per share in each fiscal period × 100 [%]

Notes: 1. The Company has introduced a performance-linked share compensation system for directors and corporate officers. The SCREEN Holdings shares remaining in trust are recorded as treasury stock under shareholders' equity and are deducted from the weighted average number of shares outstanding during the year for the purpose of calculating per share information.

2. The company implemented a stock split of common stock in the ratio of 1 share into 2 shares on October 1, 2023. The above per share data is calculated based on the assumption that the stock split of common stock had been implemented at the beginning of the fiscal year ended March 31, 2021.

2023年10月1日をもって、当社普通株式1株を2株に分割いたしました。当該株式分割後の株式数に基づき各数値を算出しています。

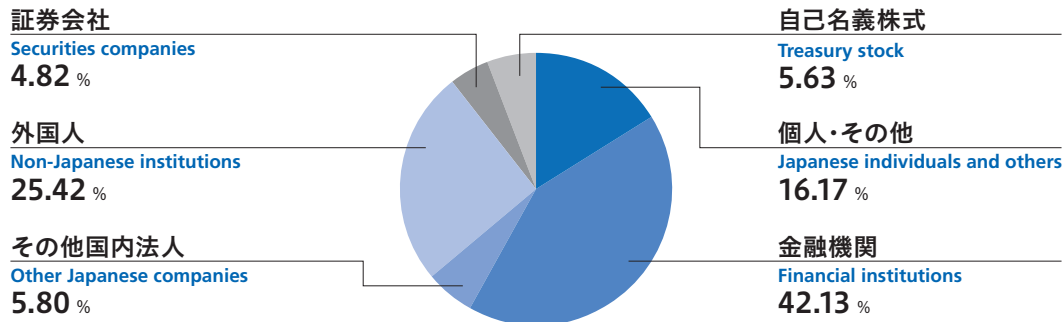
The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on October 1, 2023. The figures below are calculated on a post-split basis.

発行可能株式総数
Authorized number of shares
360,000,000 株

発行済株式総数
Number of shares issued
101,589,732 株

株主総数
Number of shareholders
51,305 名

株式所有者別状況 Shareholder distribution



(注) 持株比率は小数第3位以下を切り捨てており、各項目の比率を加算しても100%になりません。

Note: The shareholding ratios are rounded down to the second decimal place, therefore the sum of the ratios is less than 100%.

大株主 Major shareholders

株主名	Name	持株数(千株) Shares held (thousands)	持株比率(%) Shareholding ratio (%)
日本マスタートラスト信託銀行株式会社(信託口)	The Master Trust Bank of Japan, Ltd. (Trust Account)	18,924	19.74
株式会社日本カストディ銀行(信託口)	Custody Bank of Japan, Ltd. (Trust Account)	8,687	9.06
日本生命保険相互会社	Nippon Life Insurance Company	3,661	3.81
株式会社京都銀行	The Bank of Kyoto, Ltd.	2,692	2.80
JPモルガン証券株式会社	JPMorgan Securities Japan Co., Ltd.	2,106	2.19
SCREEN取引先持株会シンクロナイズ	SCREEN's Business Partners Shareholders' Association Synchronize	1,848	1.92
株式会社りそな銀行	Resona Bank, Limited	1,825	1.90
株式会社滋賀銀行	The Shiga Bank, Ltd.	1,696	1.76
STATE STREET BANK WEST CLIENT - TREATY 505234	STATE STREET BANK WEST CLIENT - TREATY 505234	1,653	1.72
株式会社三菱UFJ銀行	MUFG Bank, Ltd.	1,569	1.63

(注) 1. 当社は、自己株式5,727,039株(5.63%)を保有していますが、上記大株主からは除いています。

2. 持株数は、千株未満を切り捨てています。

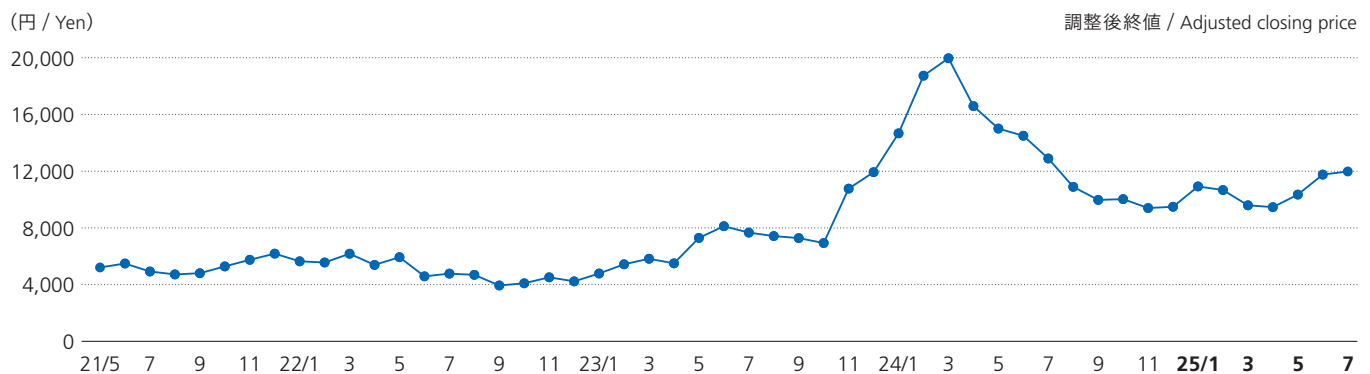
3. 持株比率は、自己株式を控除して計算しており、小数第3位以下を切り捨てています。

Notes: 1. While SCREEN Holdings Co., Ltd. holds 5,727,039 (5.63%) shares in treasury stock, this is not included in the above list of major shareholders.

2. Numbers of shares are truncated at the place shown.

3. Treasury stock has been excluded from the calculation of percentages of total shares issued. Percentages are truncated at the place shown.

株価推移 Stock price

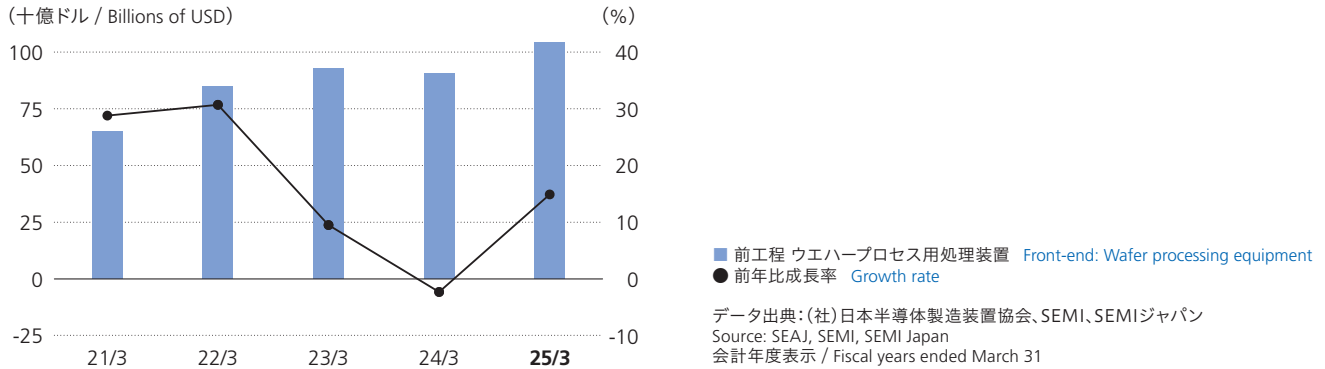


		2021/3	2022/3	2023/3	2024/3	2025/3
調整後終値	Adjusted closing price	4,870	6,180	5,825	19,965	9,595
調整後高値	Adjusted high	4,920	6,660	6,155	20,440	20,020
調整後安値	Adjusted low	1,722.5	4,275	3,760	5,260	8,692

SPE

関連市場の推移 Related market trends

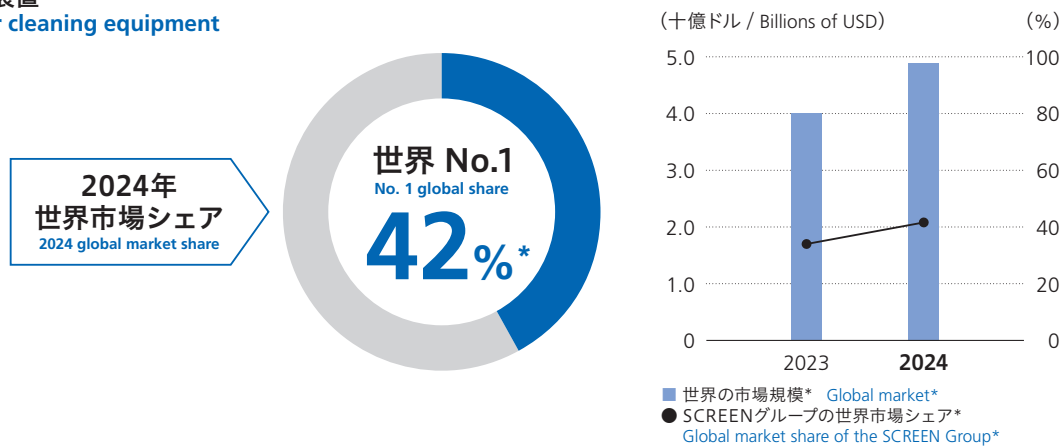
半導体前工程製造装置市場
Market for WFE (wafer fab equipment)



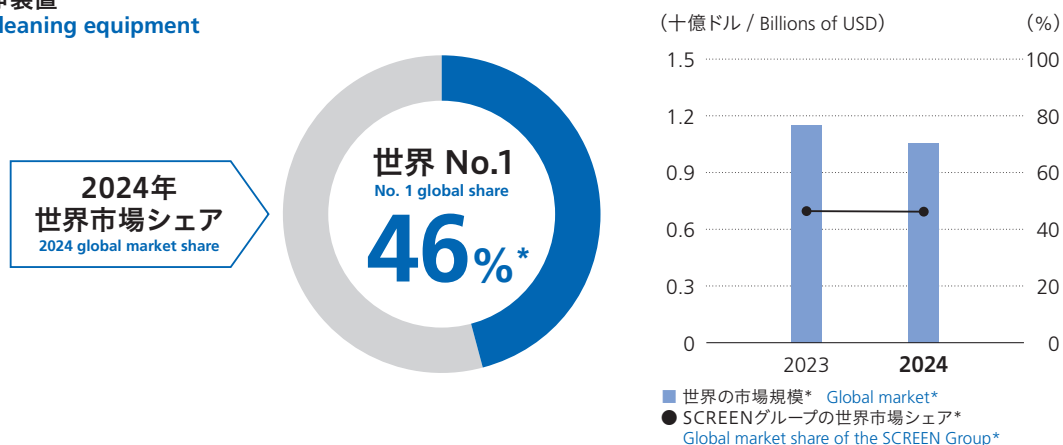
2024年 世界半導体前工程装置メーカーランキング*
2024 worldwide ranking by total shipments of WFE*

順位 Rank	会社名 Company	売上 Revenue	シェア Share
7	SCREENセミコンダクターソリューションズ SCREEN Semiconductor Solutions	\$2,800M	3%

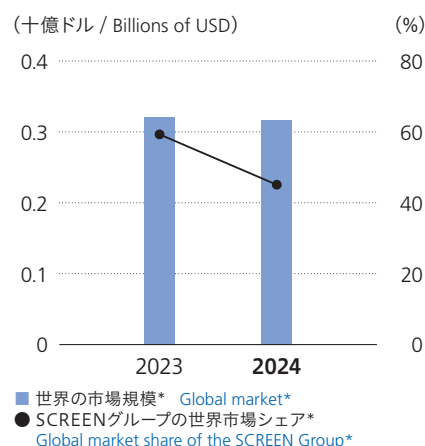
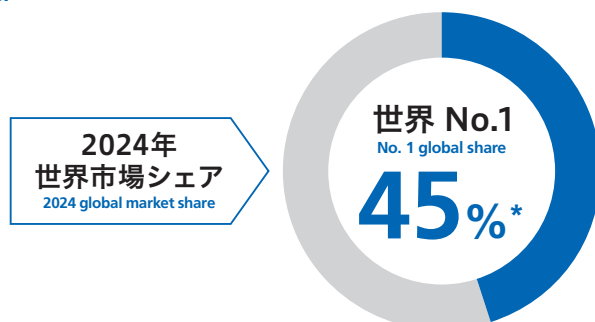
枚葉式洗浄装置
Single wafer cleaning equipment



バッチ式洗浄装置
Batch-type cleaning equipment



スピンスクラバー Spin scrubber



* Graph created by SCREEN based on Gartner Research, Source, Gartner®, Market Share: Semiconductor Wafer Fab Equipment, Worldwide, 2024 Bob Johnson et al., 21 April 2025 (Vendor Revenue from Shipments basis, Listed as SCREEN Semiconductor Solutions in this research.)

* 枚葉式洗浄装置 / Single wafer cleaning equipment = Single-Wafer Processors, バッチ式洗浄装置 / Batch-type cleaning equipment = Wet Stations, スピンスクラバー / Spin scrubber = Scrubbers

Gartnerは、Gartnerリサーチの発行物に掲載された特定のベンダー、製品またはサービスを推奨するものではありません。また、最高のレーティング又はその他の評価を得たベンダーのみを選択するようにテクノロジーユーザーに助言するものではありません。Gartnerリサーチの発行物は、Gartnerリサーチの見解を表したものであり、事実を表現したものではありません。Gartnerは、明示または黙示を問わず、本リサーチの商品性や特定目的への適合性を含め、一切の責任を負うものではありません。GARTNERは、Gartner Inc.または関連会社の米国およびその他の国における登録商標およびサービスマークであり、同社の許可に基づいて使用しています。All rights reserved.

Gartner does not endorse specific vendors, products or services mentioned in its research publications, nor does it advise technology users to select only those vendors that have received the highest ratings or other recognition. Gartner research publications express the company's views and are not representations of fact. Gartner assumes no responsibility, either express or implied, regarding this research, including its merchantability or fitness for a particular purpose.

GARTNER is the registered trademark and service mark of Gartner Inc. or its affiliates in the United States and other countries and is used in this document with permission from Gartner Inc. All rights reserved.

暦年表示 / Calendar years

GA

POD装置(フルカラー連帳インクジェット印刷システム) POD equipment (Full-color roll-fed inkjet printing systems)



POD : Print on Demandの略。
デジタル印刷機を使って、必要なときに必要な部数だけを印刷すること。

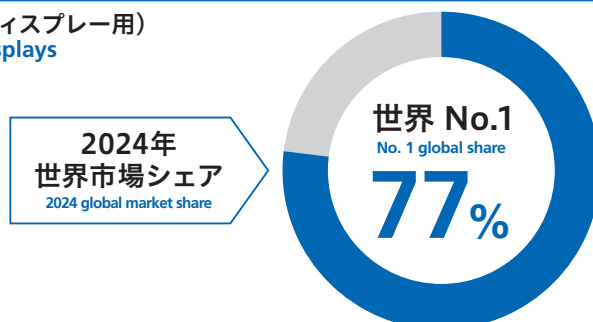
POD: Print-on-Demand using a digital printer.

Printing of the number of copies needed when they are needed using a digital printer.

データ出典: 当社調べ / Source: SCREEN Group 暦年表示 / Calendar years 製造出荷台数に基づき算出 / Calculated based on the number of products manufactured and shipped

FT

コーターデベロッパー(ディスプレイ用) Coater/developers for displays



データ出典: 当社調べ / Source: SCREEN Group 暦年表示 / Calendar years 受注台数に基づき算出 / Calculated based on the number of products ordered

Innovation for a Sustainable World

人と技術をつなぎ、未来をひらく

株式会社 **SCREEN** ホールディングス

〒602-8585 京都市上京区堀川通寺之内上る四丁目天神北町1番地の1
お問い合わせ先: 経営戦略本部 コーポレートコミュニケーション室
www.screen.co.jp/contact/ir

SCREEN Holdings Co., Ltd.

Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome, Horikawa-dori,
Kamigyo-ku, Kyoto 602-8585, Japan
Contact: Corporate Communications Department
www.screen.co.jp/en/contact/ir



本誌では、当社のフォント製品「ヒラギノ書体」「ヒラギノユニバーサルデザイン書体」を使用しています。