

Consolidated business results and forecasts

FY2025/03 ended March 31, 2025

SCREEN Holdings Co., Ltd.

Toshio Hiroe

Representative Director, President & CEO

Yoichi Kondo

Representative Director & CFO

May 9, 2025

Cautionary statements:

- The earnings forecasts, contained in these materials and communicated verbally, are made in accordance with currently available information and rational assumptions. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Therefore, it should be noted that actual results could differ significantly due to a variety of factors.
- Figures are rounded down to eliminate amounts less than ¥100 million, except per share figures. Ratios are rounded off.
- SCREEN's fiscal year (FY) covers the period from April 1 to March 31 of the following calendar year. (e.g. FY2025/03 = April 1, 2024 - March 31, 2025)

FY2025/03Q4_20250509-E

SCREEN

Innovation for a Sustainable World

Summary of FY2025/03 earnings

Consolidated business results and forecasts
FY2025/03 ended March 31, 2025

SCREEN Holdings Co., Ltd.

Yoichi Kondo
Representative Director & CFO

May 9, 2025

FY2025/03 summary of consolidated earnings

- **Both sales and profits increased YoY.**

- Exceeded the January forecasts for both sales and profits, hitting the record highs for four years in a row.
 - SPE has been the major driver of this growth.
- Fiscal year-end dividend will be ¥188 per share, compared to the January forecast of ¥163 per share, adding up to the annual dividend of ¥308 per share, also a record high.

- **SPE: Saw a surge in sales and profits YoY, partially due to client requests for early delivery.**

- Net sales, OP income, and OP margin all hit the record highs.
- Net sales growth rate outperformed the WFE market for two years in a row (CY basis).
- Saw a major improvement in our market share for single-wafer cleaning equipment.

- **FT: Managed to significantly improve performance.**

- **The equity ratio improved to 62.7%.**

- **Credit rating was raised to A+ (Outlook: Stable) (rating by JCR).**

FY2025/03 consolidated earnings

QoQ (Billions of JPY)

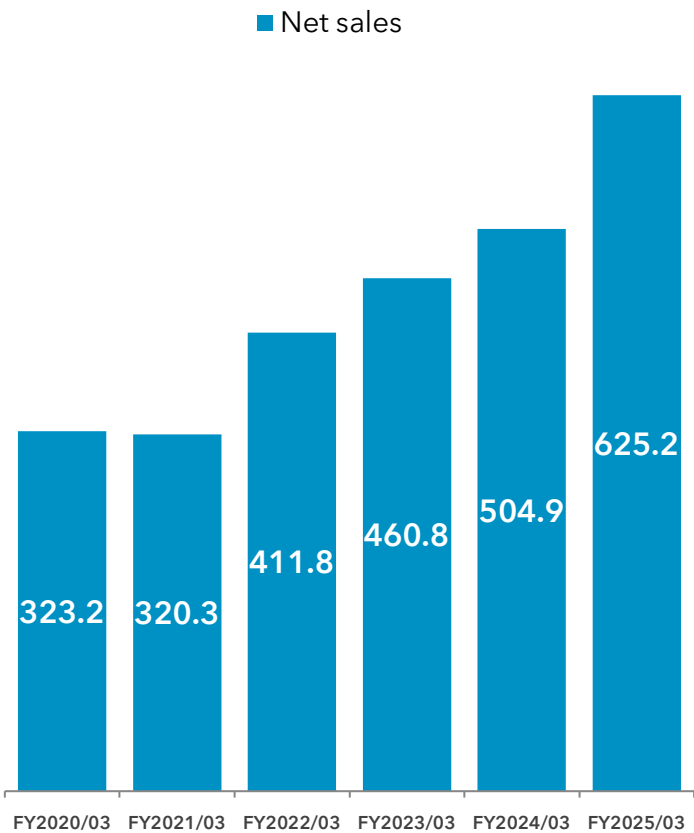
	FY2025/03					
	1Q	2Q	3Q	4Q	Difference (QoQ)	
Net sales	134.2	143.1	182.5	165.3	-17.2	-9.5%
OP income	27.7	30.4	42.3	35.0	-7.3	-17.3%
OP margin	20.7%	21.3%	23.2%	21.2%	-2.0pt	
Ordinary income	27.8	30.7	43.6	35.9	-7.7	-17.8%
Net income (Profit attributable to owners of parent)	18.2	20.6	30.6	29.9	-0.7	-2.4%

YoY (Billions of JPY)

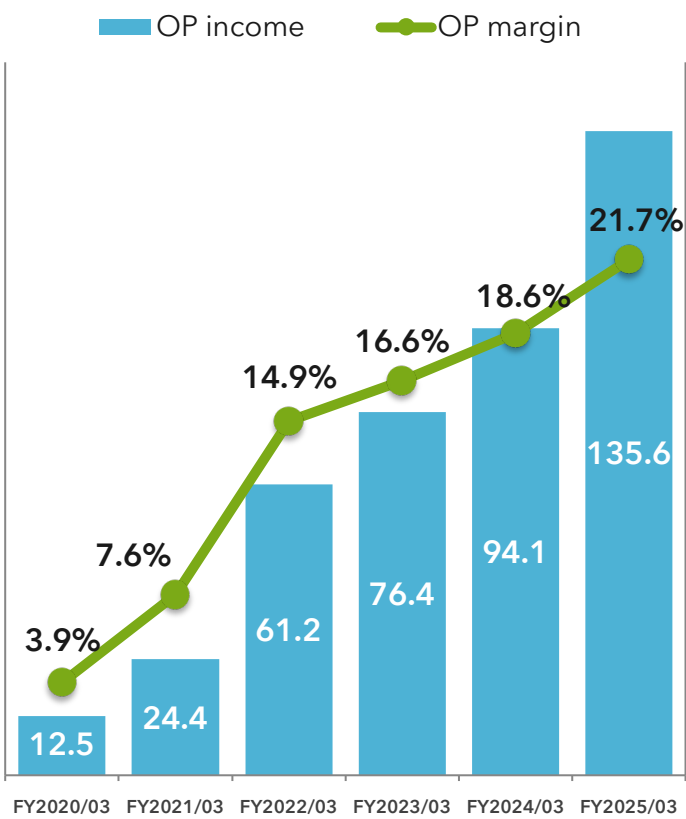
FY2024/03	FY2025/03	Difference (YoY)	
Full	Full		
504.9	625.2	120.3	23.8%
94.1 18.6%	135.6 21.7%	41.5	44.1% 3.1pt
94.2	138.2	43.9	46.7%
70.5	99.4	28.8	40.9%

Financial summary

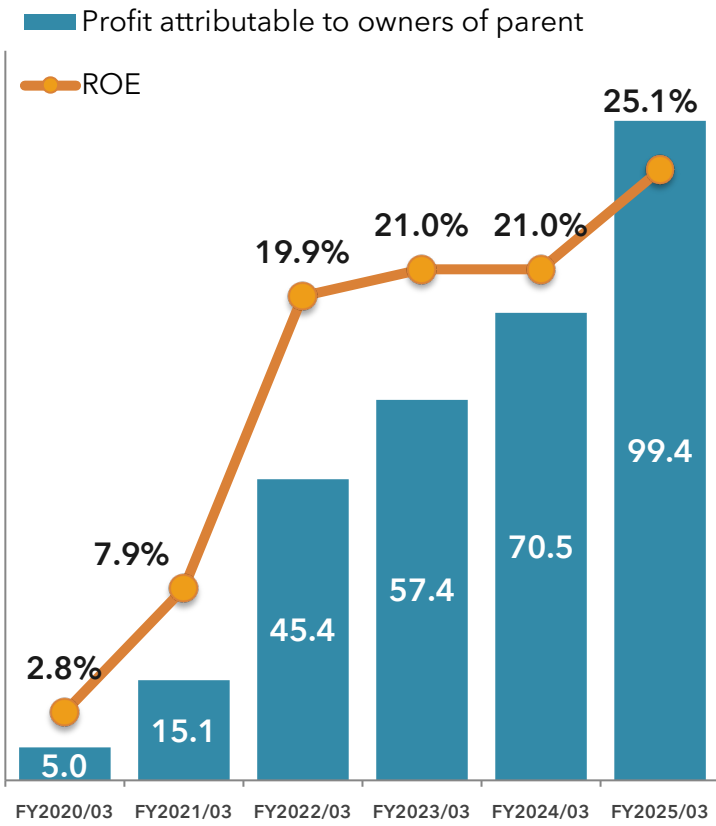
Net sales (Billions of JPY)



OP income/margin (Billions of JPY / %)

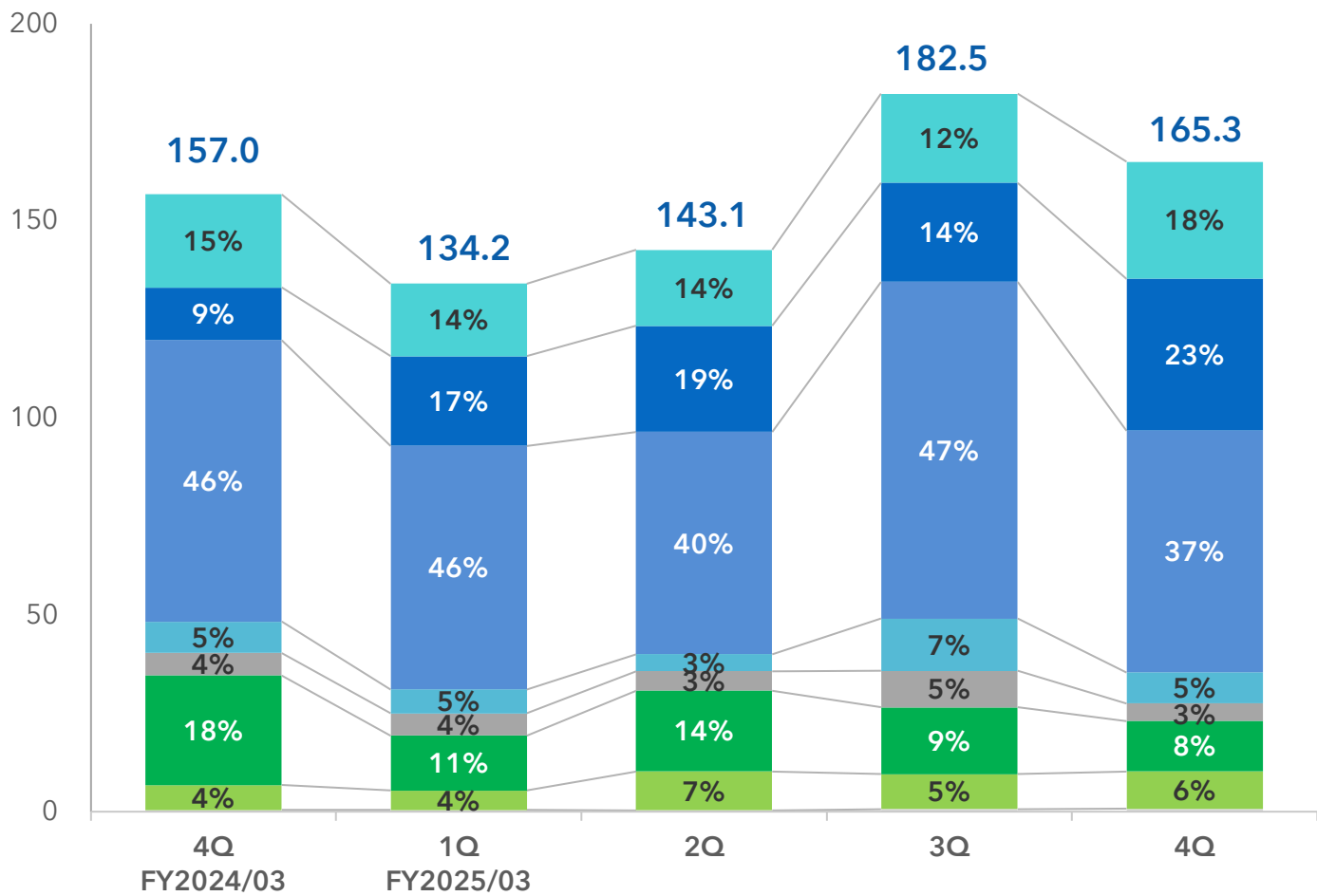


Net income/ROE (Billions of JPY / %)

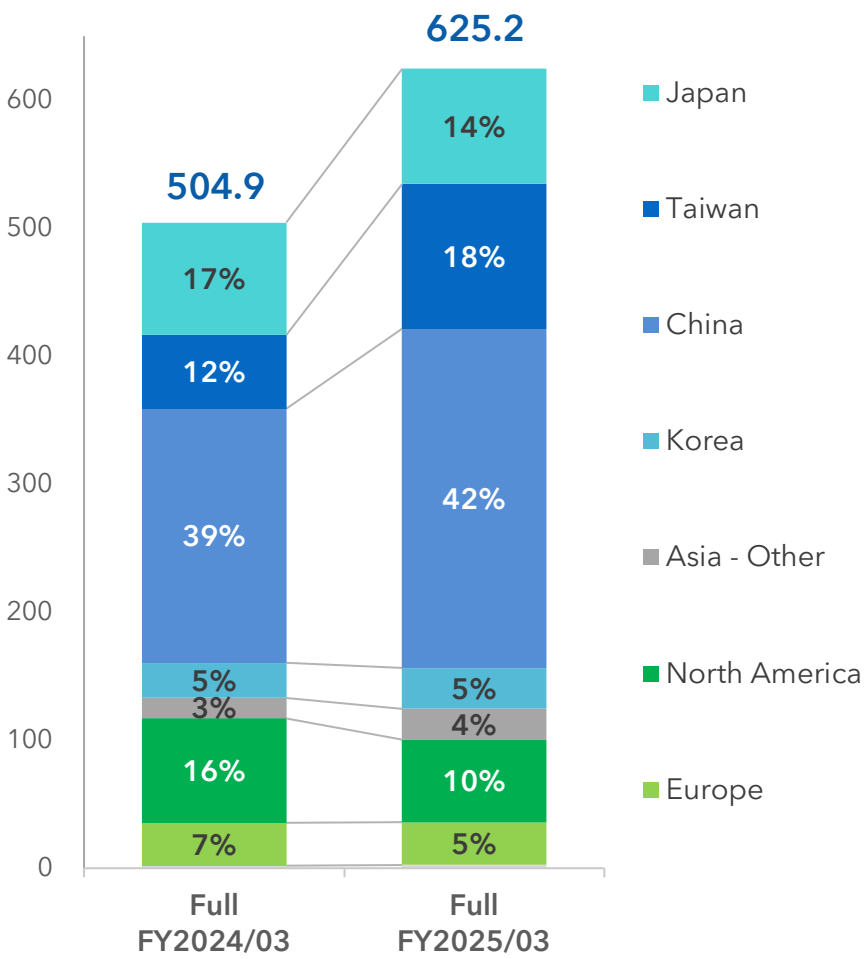


Composition of group sales by destination

QoQ (Billions of JPY)



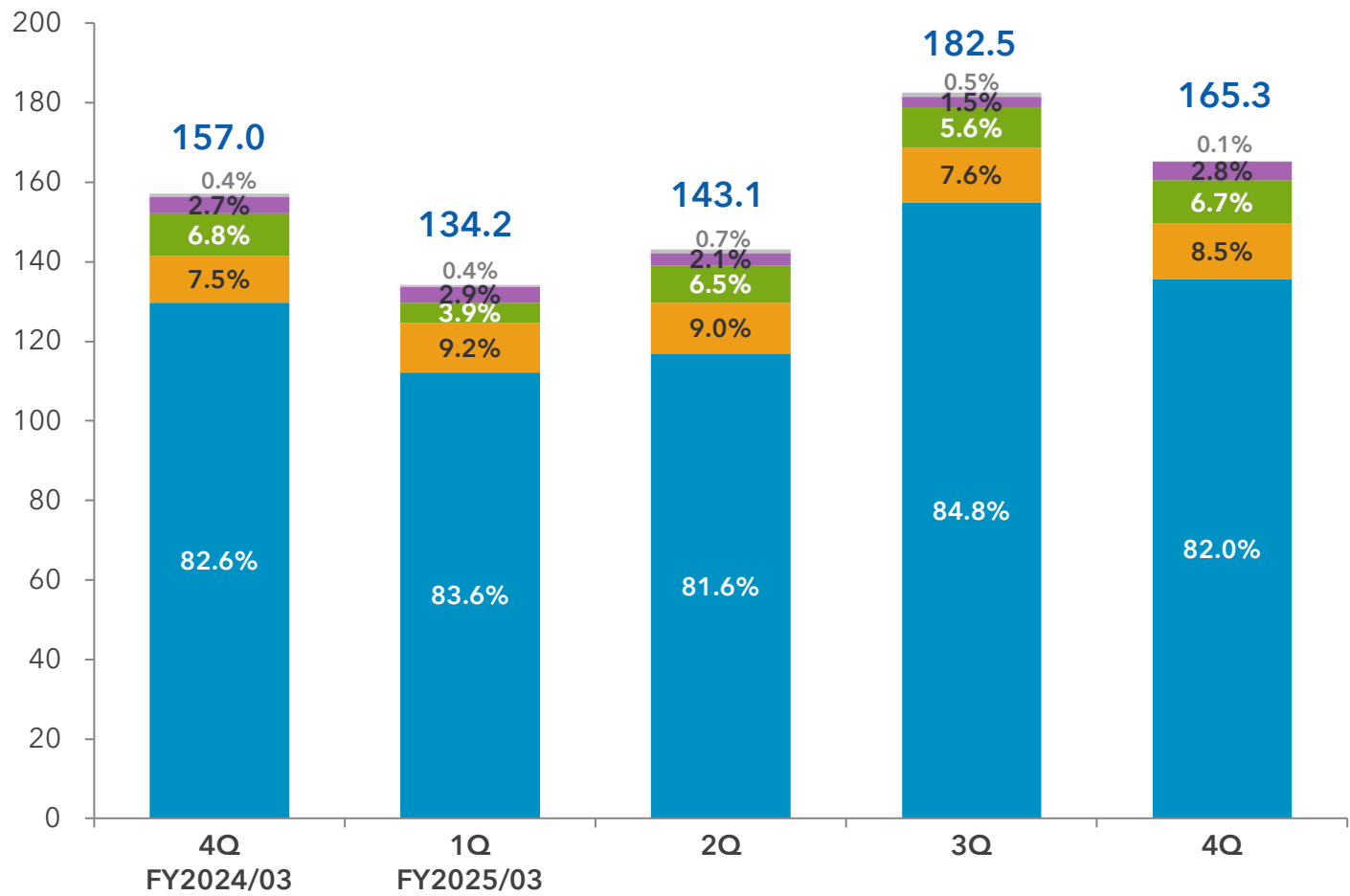
YoY (Billions of JPY)



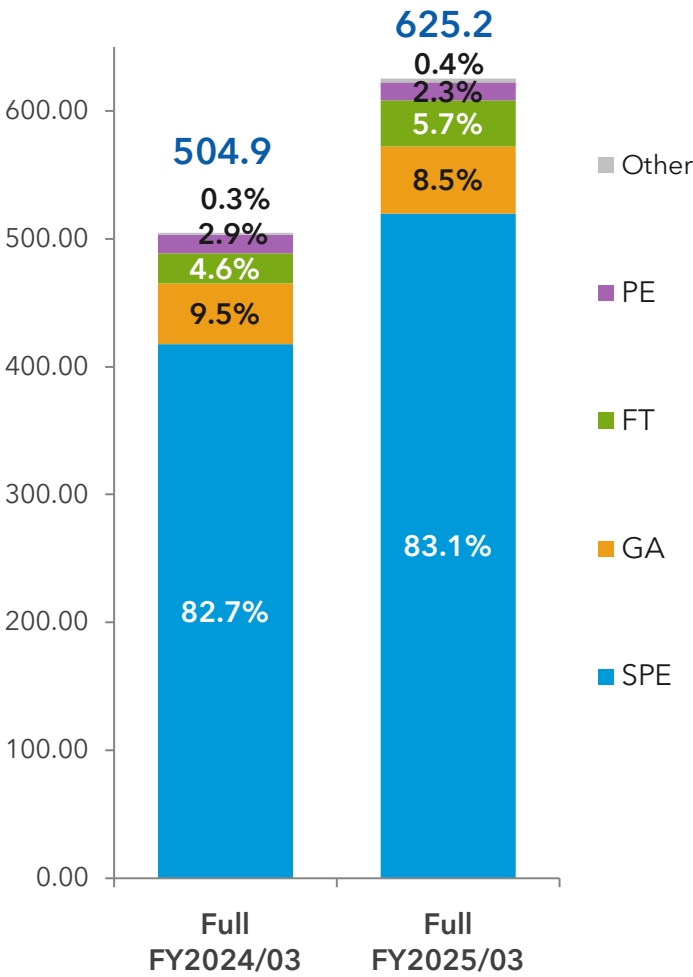
Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

Composition of group sales by segment

QoQ (Billions of JPY)



YoY (Billions of JPY)



Note: Ratios are rounded to the nearest 0.1% and may not add up to 100%.

FY2025/03 consolidated earnings by segment

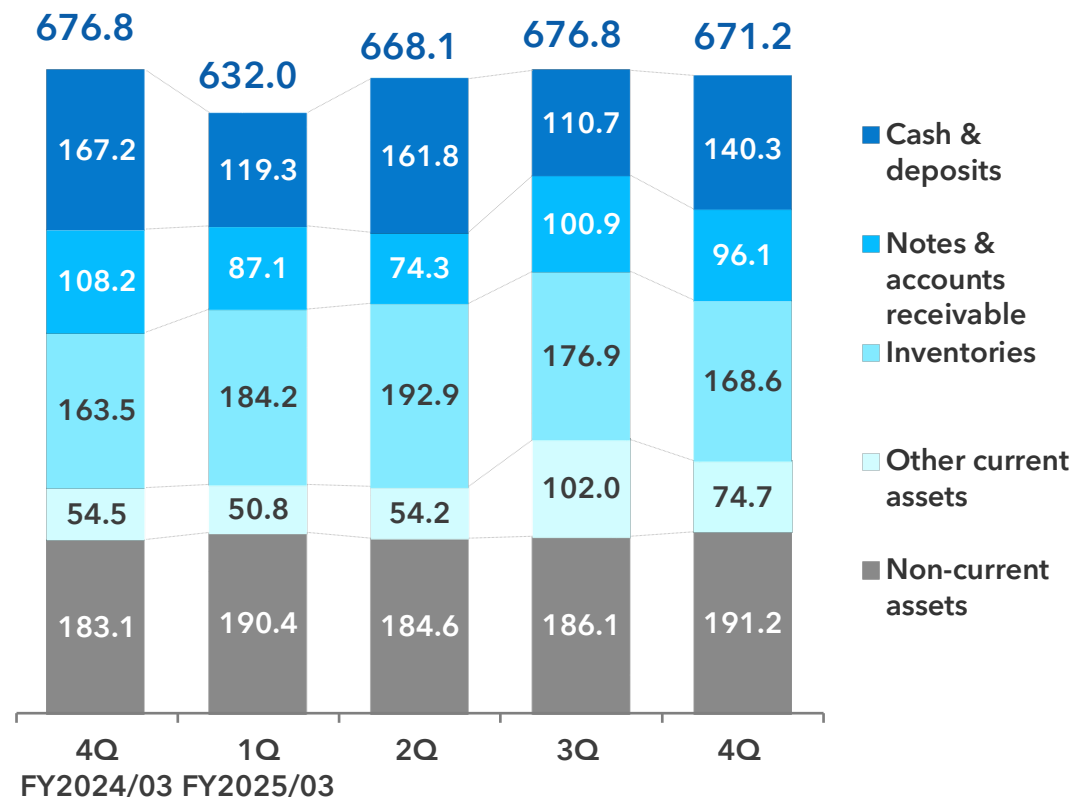
		FY2024/03	FY2025/03					FY2024/03	FY2025/03
(Billions of JPY)		4Q	1Q	2Q	3Q	4Q		Full	Full
SPE	Net sales	129.6	112.1	116.8	154.8	135.5		417.6	519.5
	OP income	32.5	29.0	29.9	41.9	36.0		97.0	136.9
	OP margin	25.1%	25.9%	25.6%	27.1%	26.6%		23.2%	26.4%
GA	Net sales	11.7	12.3	12.8	13.7	13.9		47.7	53.0
	OP income	0.7	0.8	1.2	1.2	1.0		4.2	4.2
	OP margin	6.7%	6.6%	9.4%	9.2%	7.2%		9.0%	8.1%
FT	Net sales	10.7	5.2	9.3	10.2	11.0		23.2	35.8
	OP income	0.2	-0.2	0.3	1.2	1.6		-0.4	3.0
	OP margin	2.2%	-5.0%	3.8%	12.4%	15.4%		-1.8%	8.5%
PE	Net sales	4.1	3.9	3.0	2.6	4.5		14.6	14.1
	OP income	0.5	0.5	0.1	-0.1	0.5		1.8	1.0
	OP margin	13.5%	12.8%	5.9%	-4.3%	11.0%		12.7%	7.5%

FY2025/03 consolidated earnings by segment—analysis

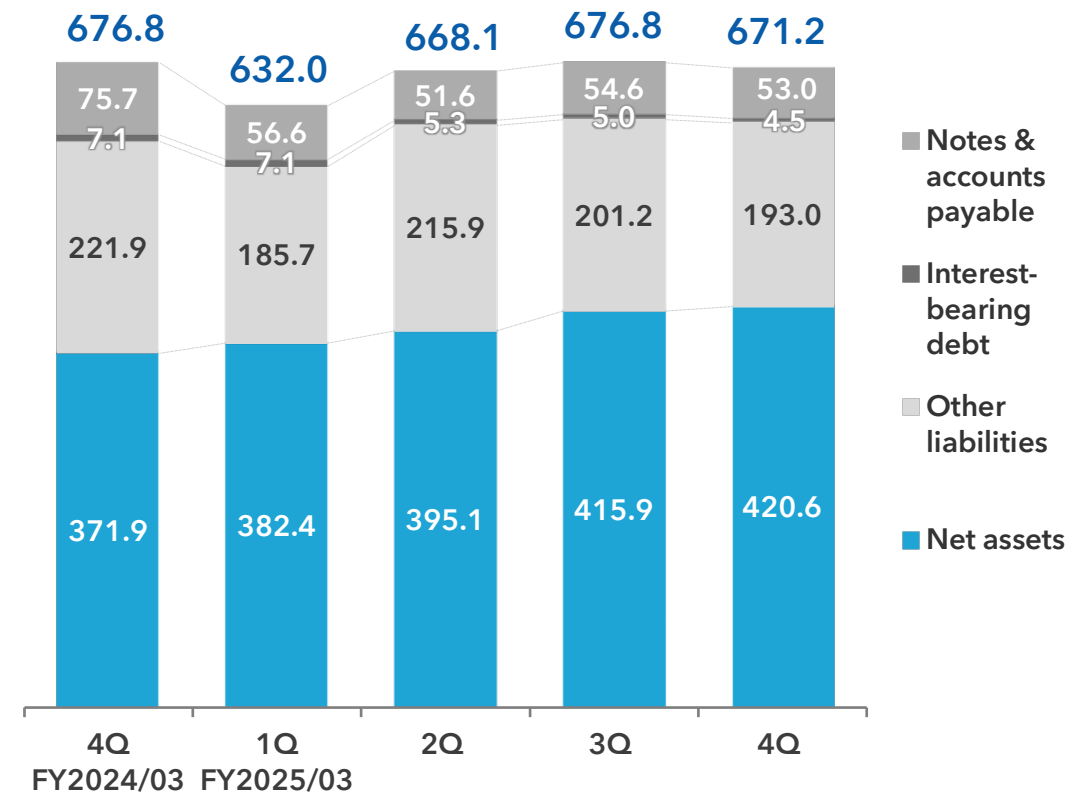
		FY2025/03		QoQ				FY2024/03	FY2025/03	YoY			
(Billions of JPY)		3Q	4Q	Difference (Net sales)		Difference (OP)		Full	Full	Difference (Net sales)		Difference (OP)	
SPE	Net sales	154.8	135.5	-19.3	-12.5%	-5.8	-14.1% -0.5pt	417.6	519.5	101.8	24.4%	39.9	41.1% 3.2pt
	OP income OP margin	41.9 27.1%	36.0 26.6%	Both sales and profits decreased. Ratio of sales to leading-edge applications in Taiwan and Japan rose.				97.0 23.2%	136.9 26.4%	Both sales and profits increased. Growth driven by an increased sales to leading-edge applications in Taiwan and mature nodes in China. Sales to Foundry, Logic, and Memory all increased.			
GA	Net sales	13.7	13.9	0.2	1.5%	-0.2	-20.3% -2pt	47.7	53.0	5.2	11.0%	-0	-0.1% -0.9pt
	OP income OP margin	1.2 9.2%	1.0 7.2%	Sales increased but profits decreased. R&D expenses concentrated in 4Q, bringing down profits despite strong recurring business, particularly in the U.S.				4.2 9.0%	4.2 8.1%	Sales increased but profits remained flat. While recurring business performed well, fixed costs increased.			
FT	Net sales	10.2	11.0	0.7	7.5%	0.4	33.2% 3.0pt	23.2	35.8	12.5	54.1%	3.4	- % 10.3pt
	OP income OP margin	1.2 12.4%	1.6 15.4%	Both sales and profits increased. Both OLED and LCD performed well. Variable costs reduced, pushing up profits.				-0.4 -1.8%	3.0 8.5%	Both sales and profits increased. Both OLED and LCD performed well. Variable costs reduced, pushing up profits.			
PE	Net sales	2.6	4.5	1.9	71.7%	0.6	- % 15.3pt	14.6	14.1	-0.4	-3.4%	-0.7	-42.5% -5.2pt
	OP income OP margin	-0.1 -4.3%	0.5 11.0%	Both sales and profits increased. Sales recovered both in and outside Japan mainly for direct patterning. Post-sales remained solid.				1.8 12.7%	1.0 7.5%	Both sales and profits decreased. Expecting the demand to recover for advanced packaging applications.			

Financial standing: Balance sheet

Assets (Billions of JPY)



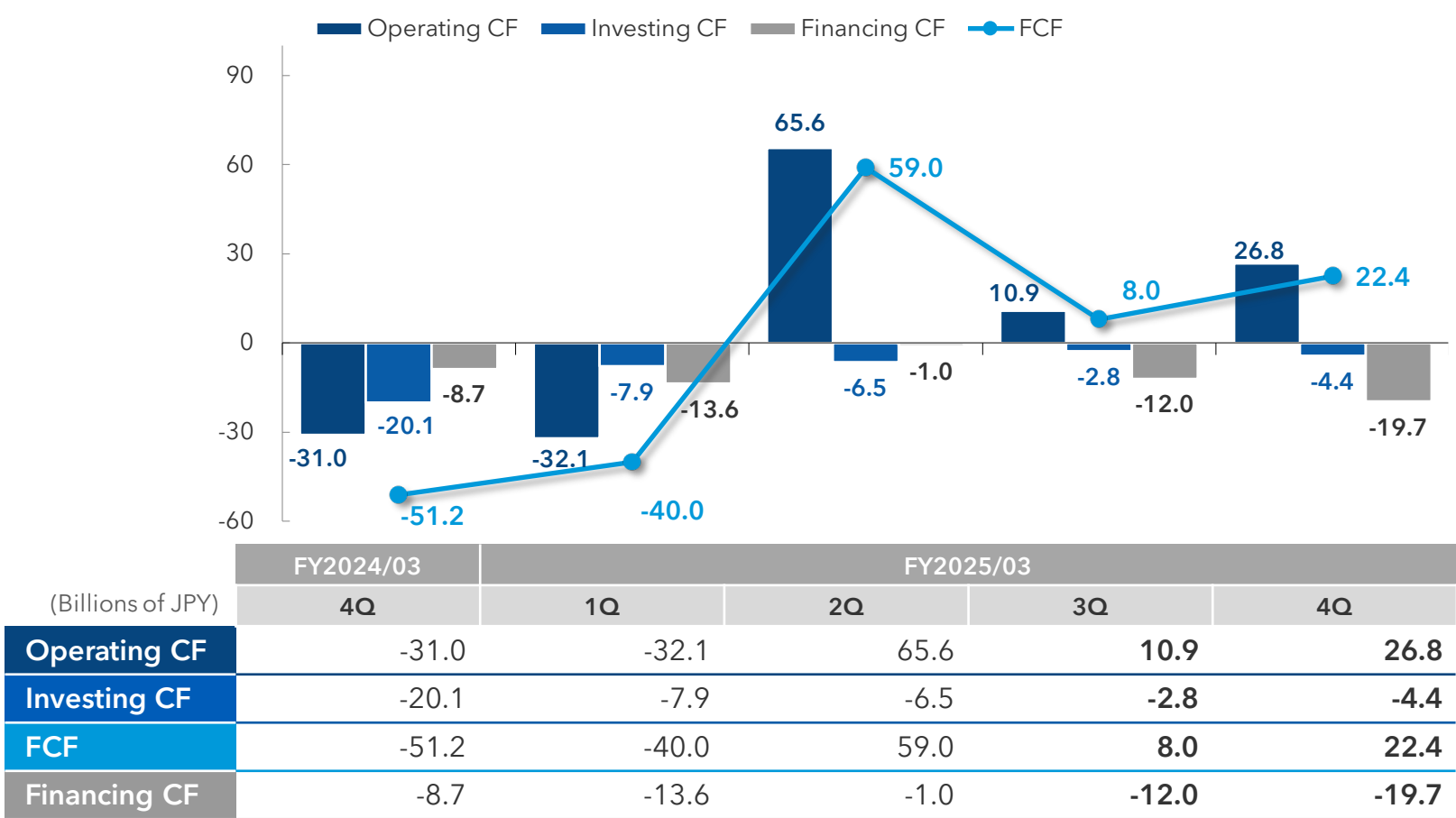
Liabilities & net assets (Billions of JPY)



- › Net assets increased to ¥420.6 billion, with the equity ratio improved to 62.7%.
- › Credit Rating (JCR: Japan Credit Rating Agency) improved to A+ (Outlook: Stable).

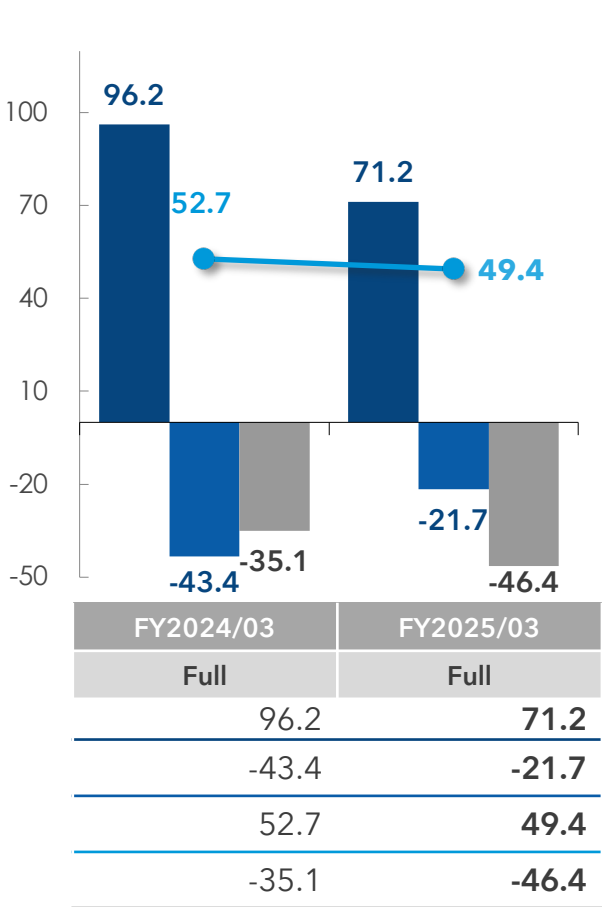
Financial standing: Cash flows

QoQ (Billions of JPY)



* FCF: Free Cash Flow

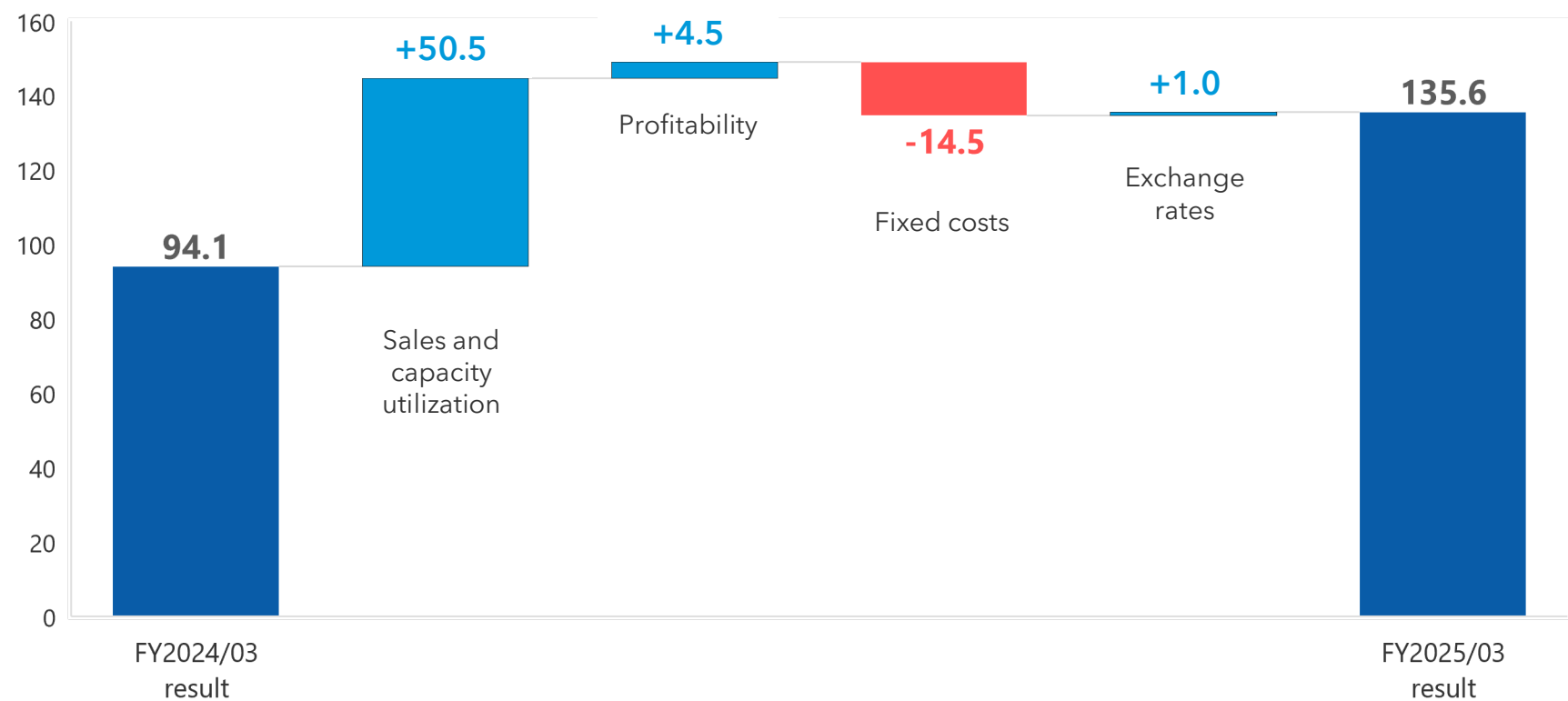
YoY (Billions of JPY)



Operating cashflow for full year landed at ¥71.2 billion. It performed fairly well despite the impact of the payment shifted from FY2024/03 due to the holidays at the end of that fiscal year.

Analysis of operating income growth

FY2024/03 vs FY2025/03 (Billions of JPY)



Note: Impact on OP income is rounded to be shown in ¥0.5 bn increments.

- › Increase in sales and capacity utilization is attributable to SPE and FT. Profitability improved mainly in SPE. Increase in fixed costs is mainly due to growth investment in SPE—labor costs, depreciation/amortization, R&D expenses, etc. The exchange rates positively impacted GA and PE.

Business environment and outlook

Consolidated business results and forecasts
FY2025/03 ended March 31, 2025

SCREEN Holdings Co., Ltd.

Toshio Hiroe
Representative Director, President & CEO

May 9, 2025

Business environment and outlook

Business environment

- SPE** | The growth of the semiconductor device market is driven by deep learning inference accelerators for servers. Capital investment continues in cutting-edge applications, as well as in mature nodes in China.
- GA** | Business environment centered around POD remains sound, particularly in Europe and the U.S. Recurring business is also showing steady progress.
- F T** | Investment in OLEDs, as well as LCDs, remains steady. Aiming to increase both sales and profits.
- P E** | While advanced packaging remains strong, the market environment for printed circuit boards remains challenging, leading to delays in investment decisions. A full recovery is expected from 2H onwards.

Business outlook

- **FY2026/03 full-year forecasts**
 - ▶ Aiming to maintain high levels of both sales and profits, while factoring in the impact of U.S. tariffs.
 - ▶ FY2026/03, the second year of the medium-term management plan, will be an investment phase for nurturing the seeds of future growth, with an aim to achieve our goals over the cumulative three-year period.
- **FY2026/03 annual dividend is projected to be ¥280 per share.**

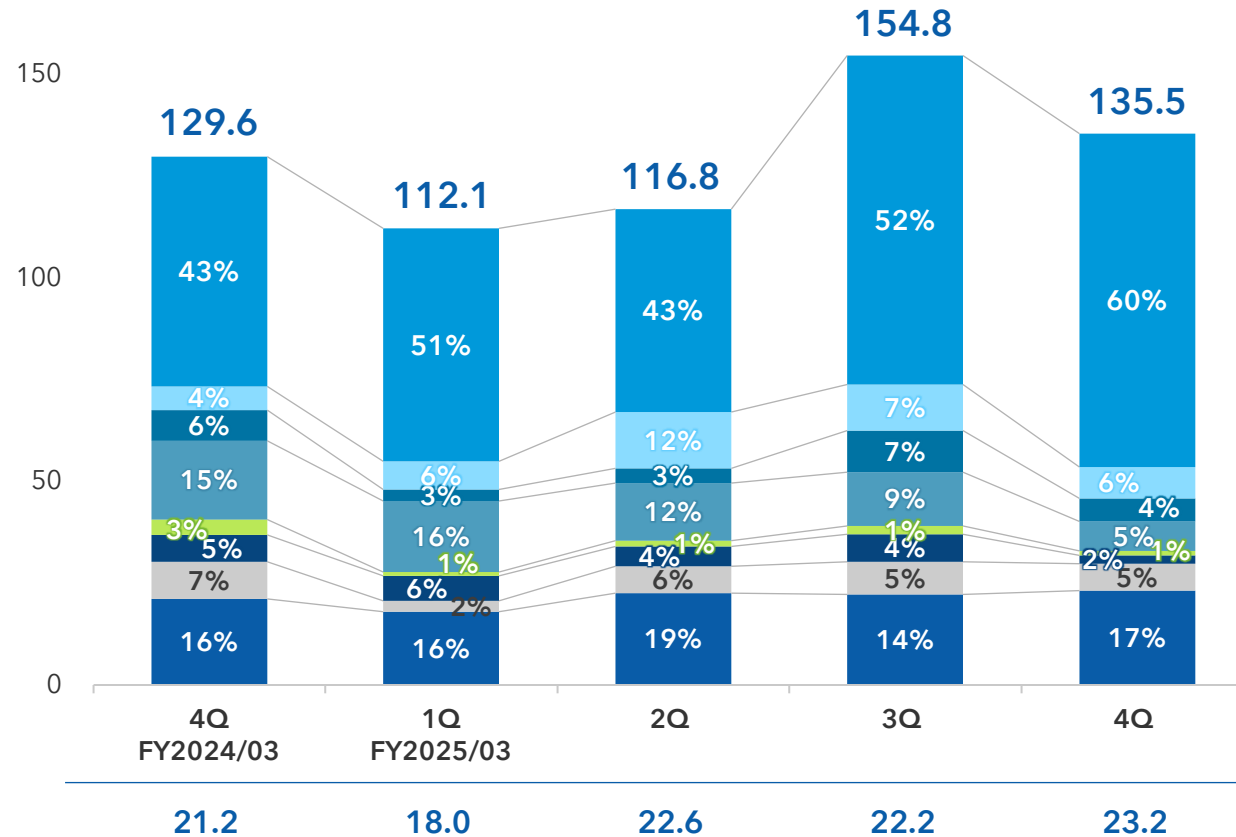
SPE: Business overview

Market trends and outlook

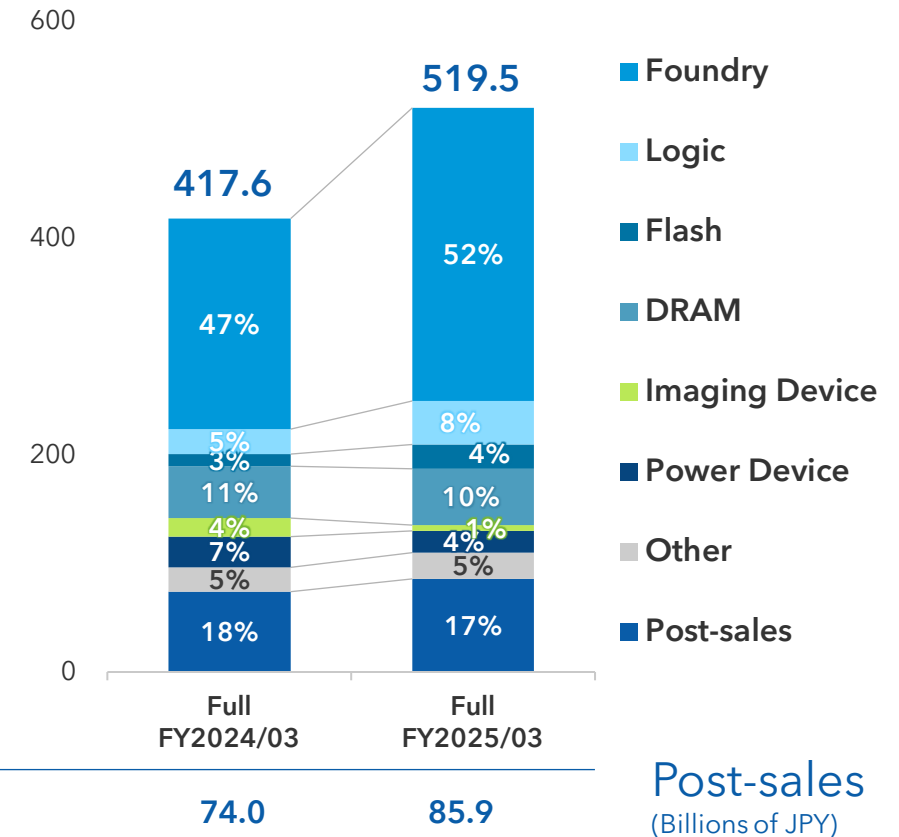
- **WFE: Landed at \$110B in CY2024. The same level of market size expected in CY2025.**
 - Further growth expected in CY2026.
- **Investment trends by application**
 - **Foundry** Cutting-edge applications are leading the WFE growth. Investment focused in Asia but is expected to spread to North America.
 - **Logic** Clients are carefully revising their investment plans.
 - **Memory** Momentum for investment continues for HBM. NAND is expected to see the same level of market size as in CY2024.
 - **Image devices** Investment expected to resume later in CY2025.
 - **Power devices, other** Recovery in investment expected to be delayed to CY2026 onwards.
 - **Advanced packaging** Development started at the panel level in addition to the wafer level.
- **China market:** Investment continues steadily to build its own supply chain.
- **Competitive environment:** Saw a major improvement in our market share for single-wafer cleaning equipment in CY2024. Marketing our solutions in the non-FEOL areas as well, including advanced packaging, to address our clients' fundamental needs.

SPE: Composition of equipment sales by application and post-sales

QoQ (Billions of JPY)



YoY (Billions of JPY)

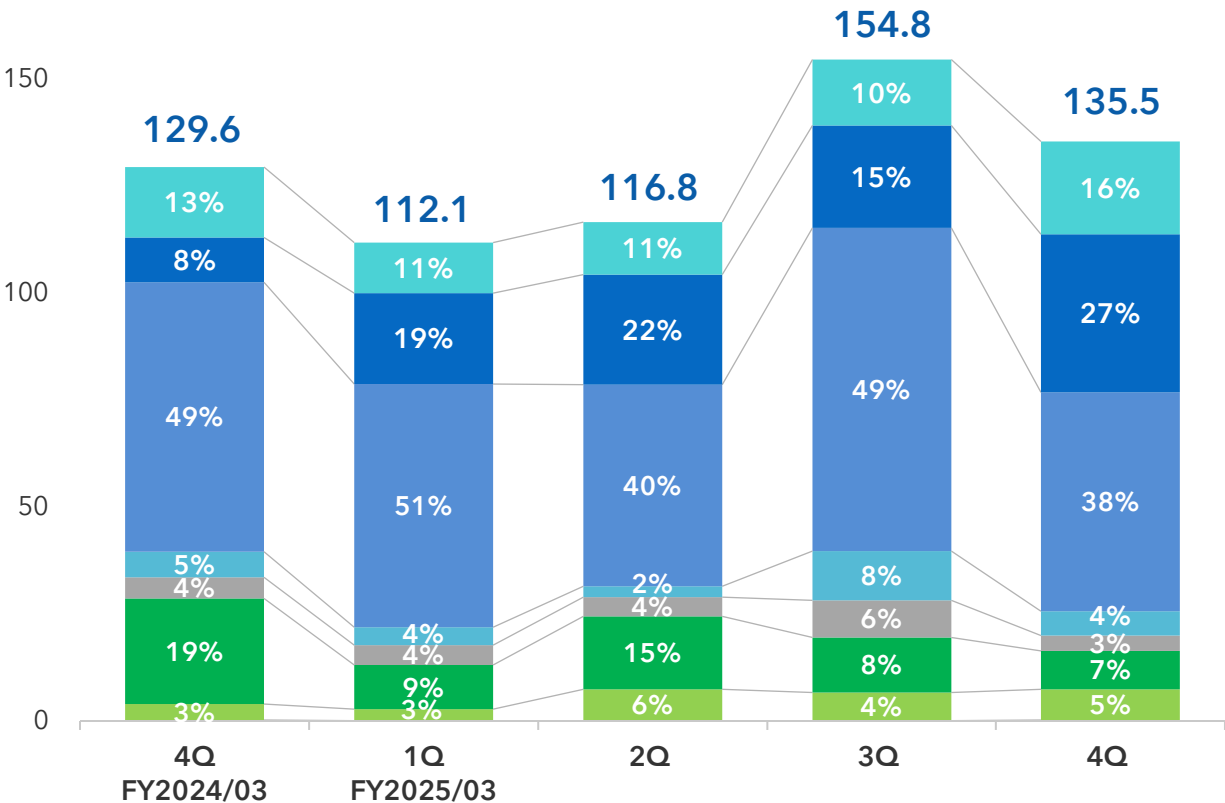


Post-sales
(Billions of JPY)

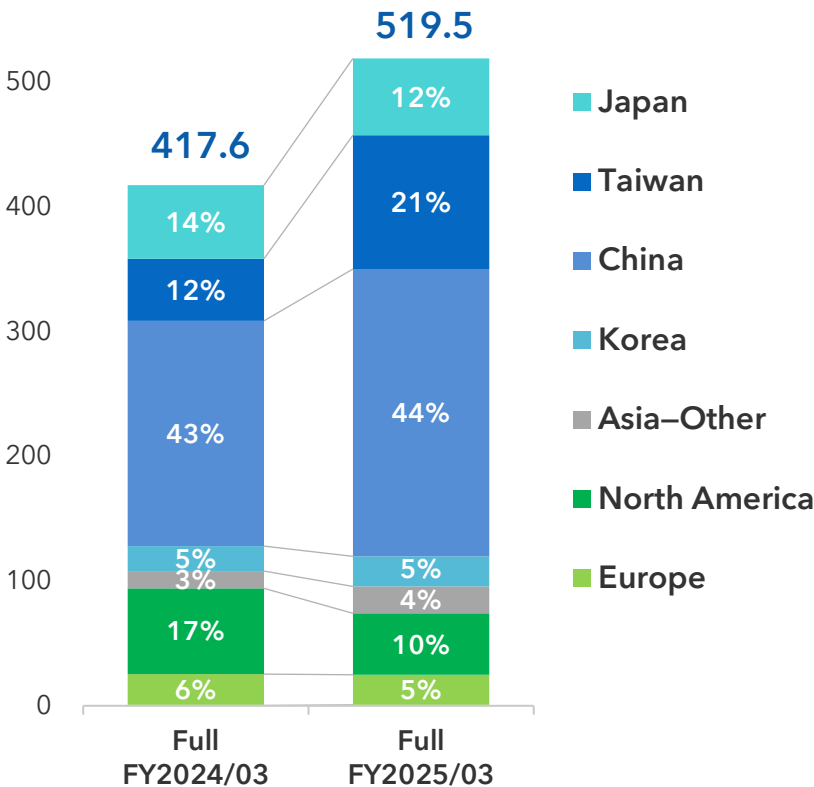
- › **By application (4Q QoQ):** The sales to Foundry increased further in ratio.
(full year, YoY): The sales to Foundry and Logic increased in ratio.
- › **Post-sales (full year, YoY):** The sales increased steadily in absolute volume.

SPE: Composition of sales by destination

QoQ (Billions of JPY)



YoY (Billions of JPY)

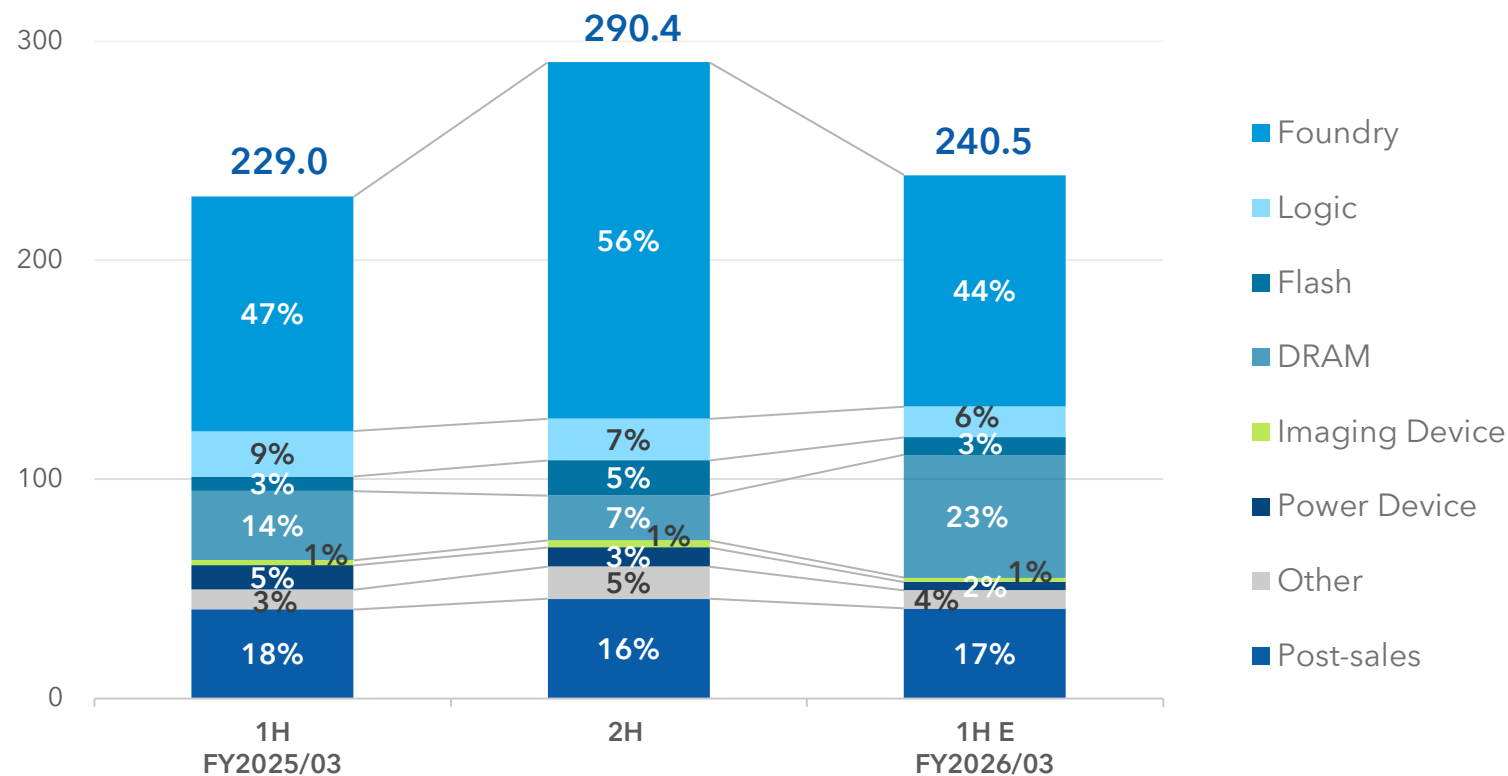


Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

- › **By destination (4Q, QoQ):** The sales to Taiwan and Japan has increased significantly in ratio.
The ratio of sales to China has not decreased compared to the January forecast.
- › **(full year, YoY):** The sales to Taiwan has grown significantly in ratio.
The sales to China grew further from FY2024/03, likewise.

SPE: Composition of sales by application—forecast

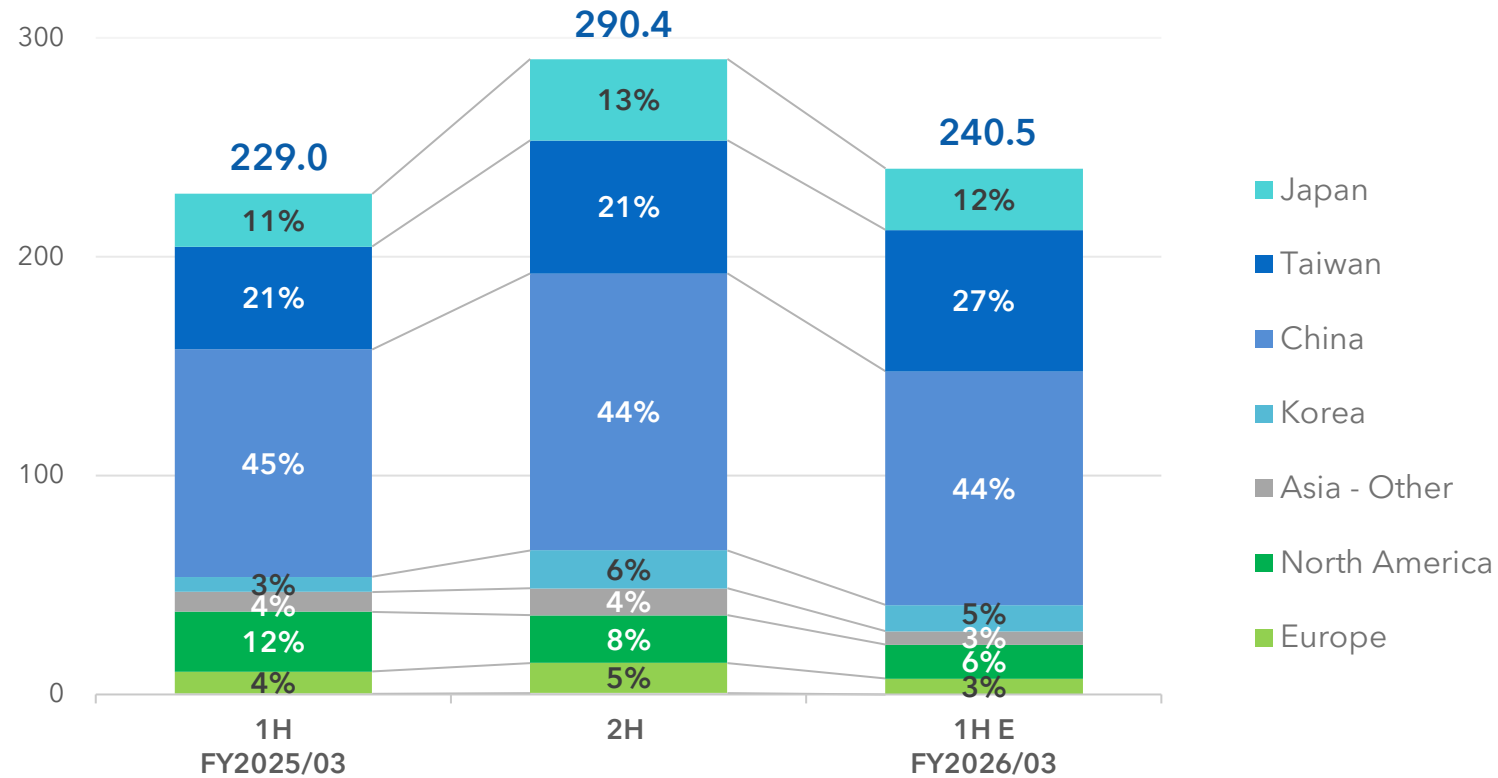
Half-year forecast (Billions of JPY)



>>> FY2025/03 1H vs FY2026/03 1H E: Increase in DRAM expected in ratio.
 FY2025/03 2H vs FY2026/03 1H E: Significant increase in DRAM expected in ratio.

SPE: Composition of sales by destination—forecast

Half-year forecast (Billions of JPY)

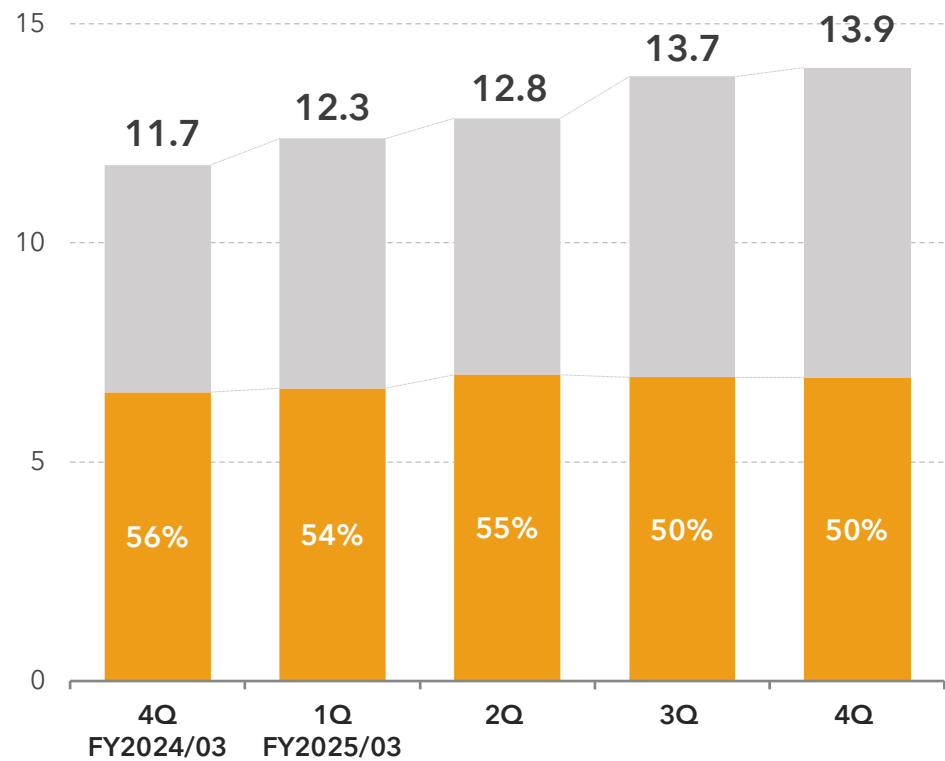


Note: Ratios are rounded to the nearest 1% and may not add up to 100%.

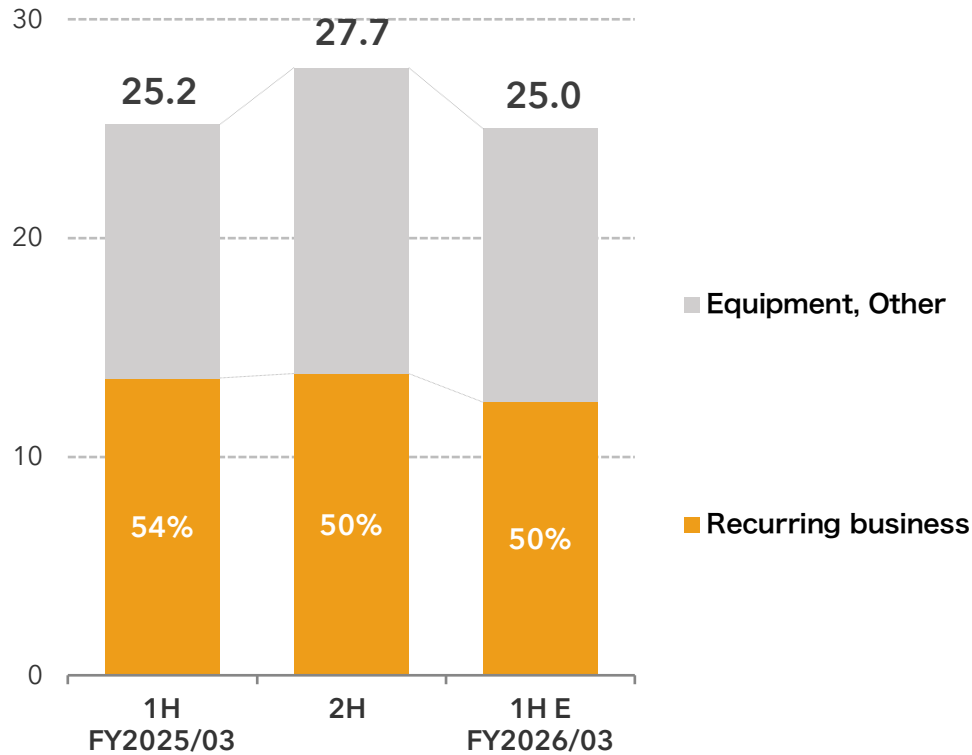
>>> **FY2025/03 1H vs FY2026/03 1H E:** Sales to Taiwan and Korea to increase in ratio.
FY2025/03 2H vs FY2026/03 1H E: Significant increase in sales to Taiwan expected in ratio.

GA: Sales trends and forecast

QoQ (Billions of JPY)



Half-year forecast (Billions of JPY)

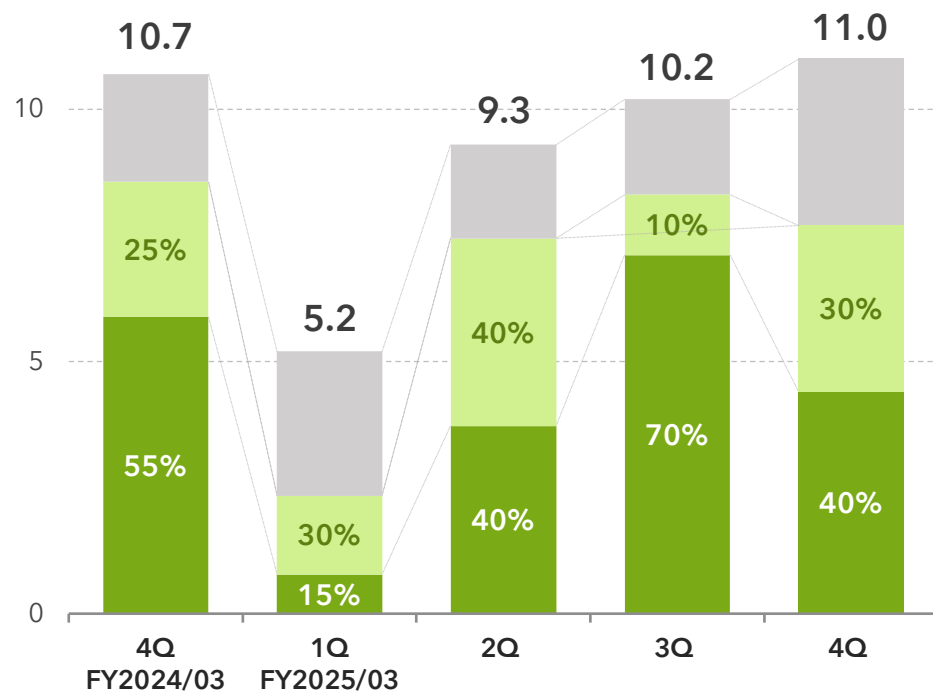


Note: The ratios of recurring business are rounded to be shown in 5% increments.

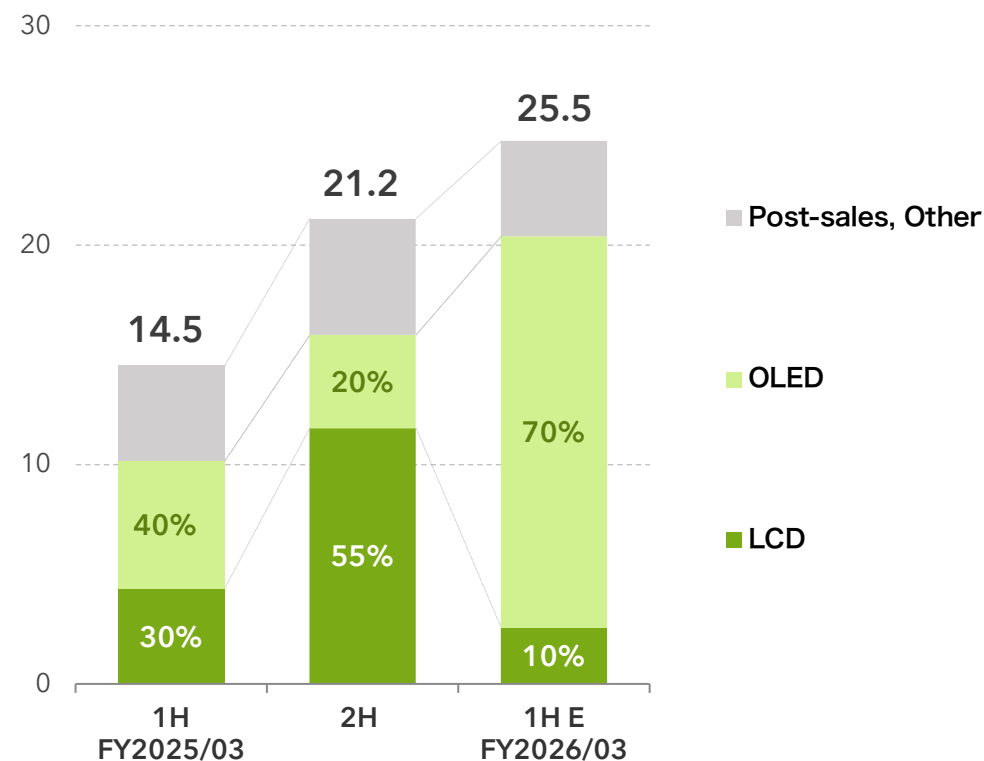
- › Recurring business sales—mainly ink sales—remains stable.
Aiming to improve the operating margin through the launch of new products.

FT: Sales trends and forecast

QoQ (Billions of JPY)



Half-year forecast (Billions of JPY)



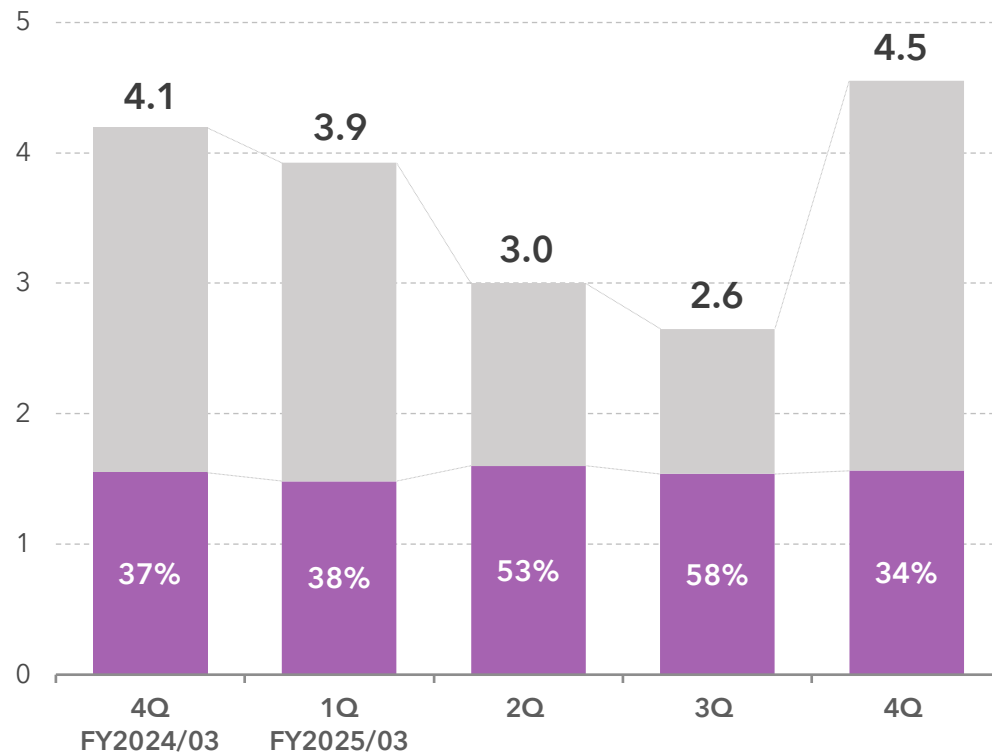
Note: The ratios of product/service are rounded to be shown in 5% increments. Energy is included in "Other" from FY2024/03.

- › Sales have recovered due to the recovery of the display market. While OLED is expected to take center stage, there is still solid demand for LCDs.
- › Achieved profitability for the first time in three years in FY2025/03, anticipating steady sales growth this fiscal year as well.

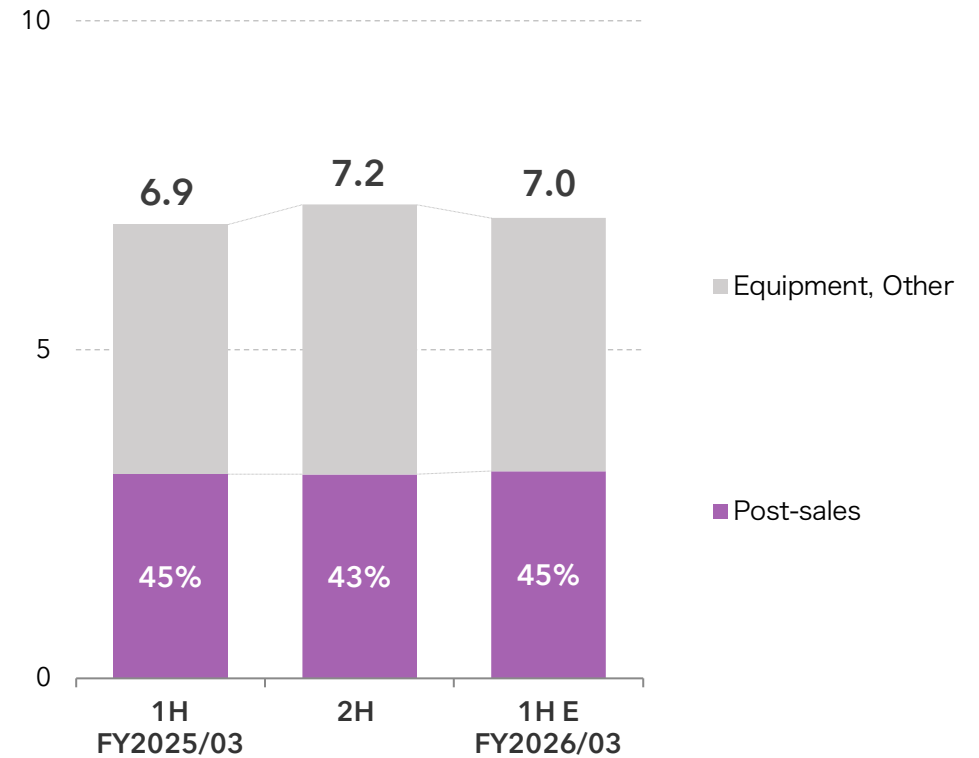
PE: Sales trends and forecast

PE

QoQ (Billions of JPY)



Half-year forecast (Billions of JPY)



Note: The ratios of post sales are rounded to be shown in 5% increments.

- › Full recovery of investment in packaging associated with the miniaturization of circuit boards is expected toward the end of CY2025.
- › Post-sales remains solid.

FY2025/03 business forecasts (as of May 9, 2025)

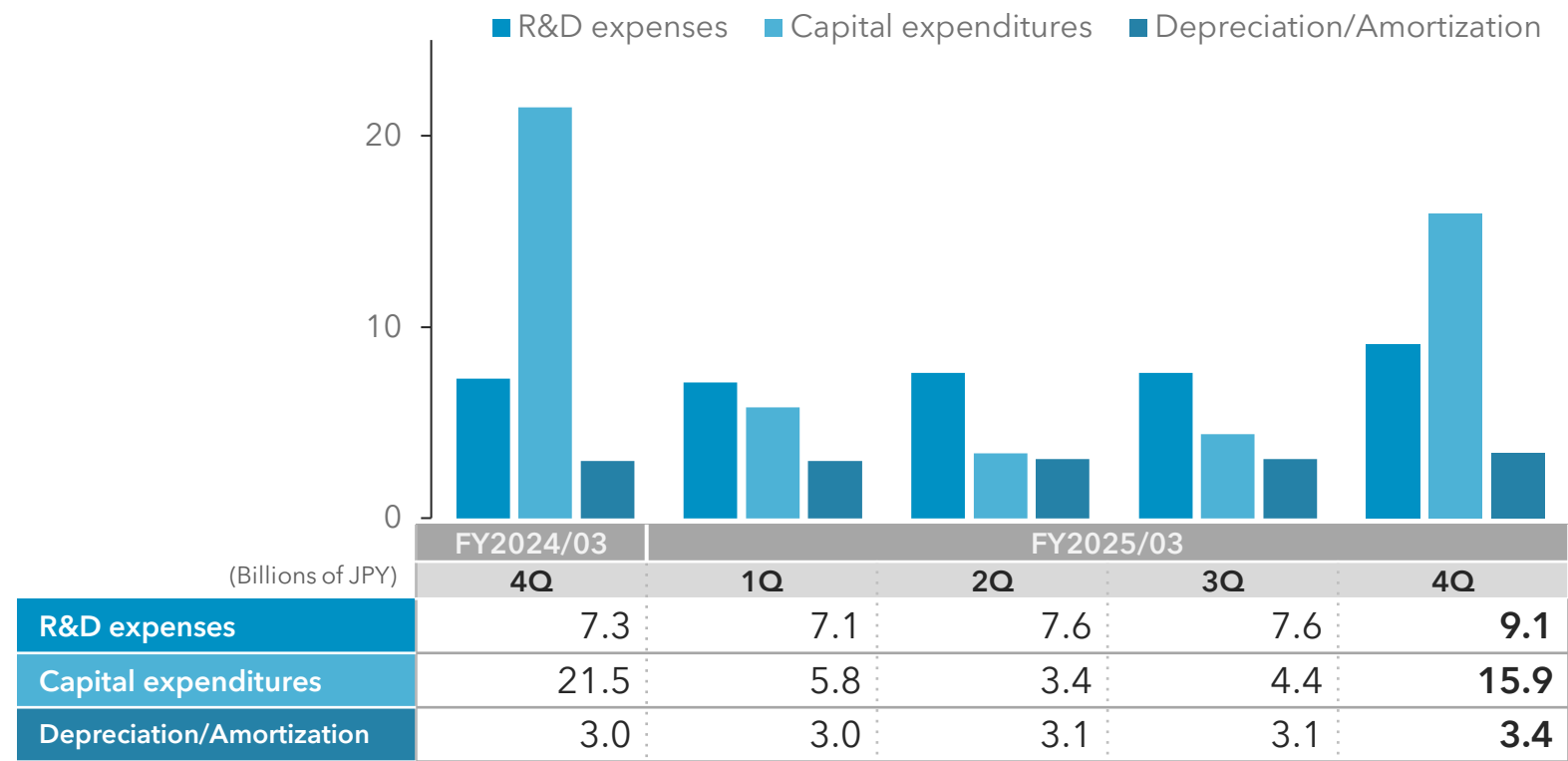
(Billions of JPY)		FY2025/03			FY2026/03 E		
		1H	2H	Full	1H	2H	Full
Net sales		277.3	347.8	625.2	299.5	321.5	621.0
OP income		58.2	77.4	135.6	54.5	62.5	117.0
OP margin		21.0%	22.3%	21.7%	18.2%	19.4%	18.8%
Ordinary income		58.6	79.6	138.2	54.5	62.5	117.0
Net income (Profit attributable to owners of parent)		38.8	60.6	99.4	38.5	49.5	88.0
SPE	Net sales	229.0	2,90.4	519.5	240.5	261.5	502.0
	OP income	59.0	77.9	136.9	57.5	63.5	121.0
	OP margin	25.8%	26.8%	26.4%	23.9%	24.3%	24.1%
GA	Net sales	25.2	27.7	53.0	25.0	28.0	53.0
	OP income	2.0	2.2	4.2	1.0	1.5	2.5
	OP margin	8.0%	8.2%	8.1%	4.0%	5.4%	4.7%
FT	Net sales	14.5	21.2	35.8	25.5	20.0	45.5
	OP income	0	2.9	3.0	3.0	2.0	5.0
	OP margin	0.6%	13.9%	8.5%	11.8%	10.0%	11.0%
PE	Net sales	6.9	7.2	14.1	7.0	8.0	15.0
	OP income	0.6	0.3	1.0	0.5	0.5	1.0
	OP margin	9.8%	5.4%	7.5%	7.1%	6.3%	6.7%
Other	Net sales	1.5	1.1	2.7	1.5	4.0	5.5
	OP income	-3.5	-6.1	-9.7	-7.5	-5.0	-12.5

Notes: 1. Assuming the exchange rates of USD1.00 = JPY135 and EUR1.00 = JPY150 for FY2026/03, and exchange rate sensitivity of ¥0.09 bn for JPY/USD and ¥0.07 bn for JPY/EUR on OP income.

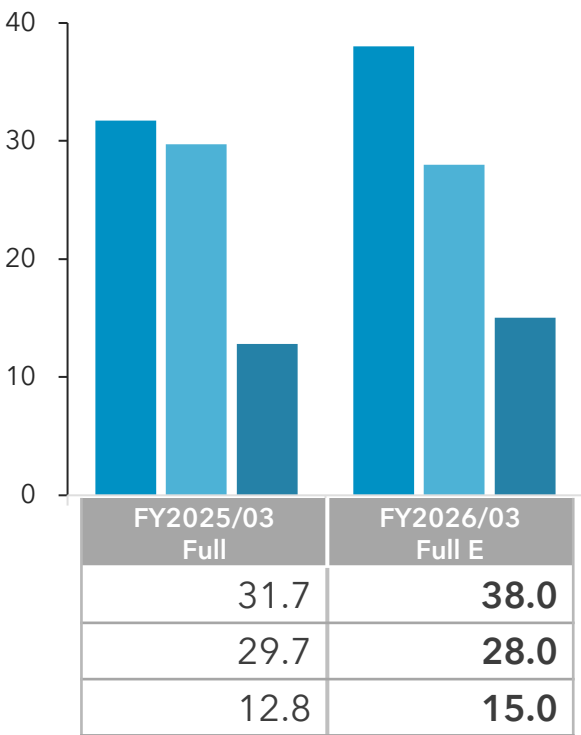
2. OP income forecasts by segment are rounded to be shown in ¥0.5 bn increments.

R&D expenses, CAPEX and depreciation/amortization—trends and plan

QoQ (Billions of JPY)

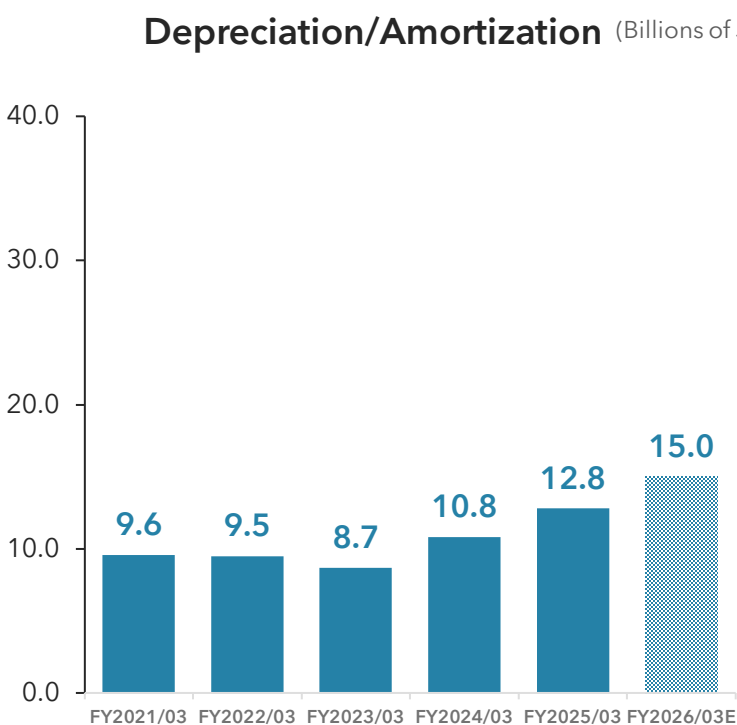
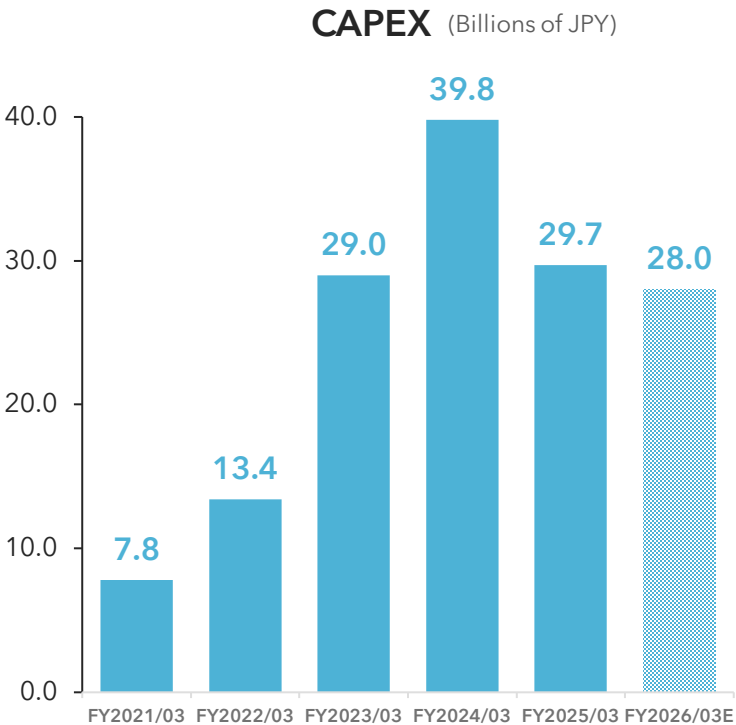
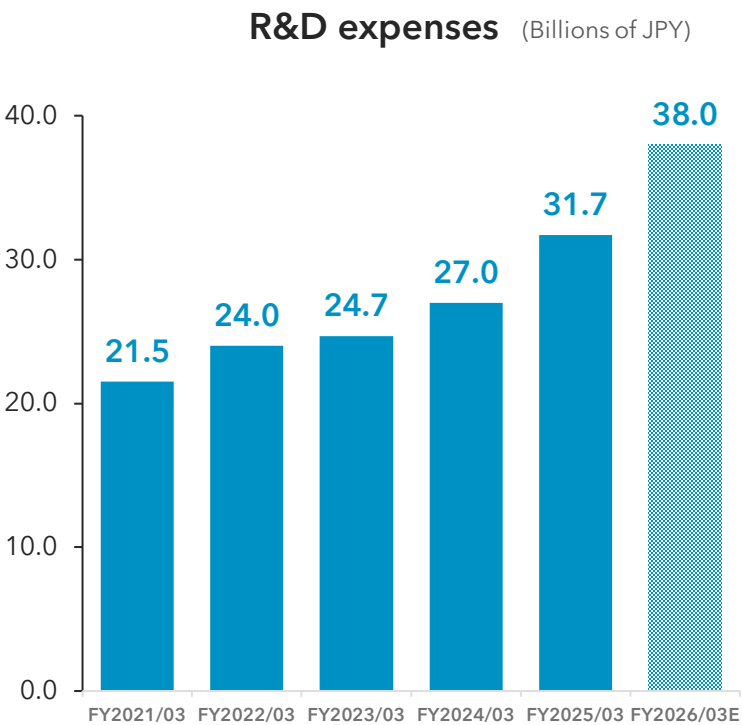


YoY (Billions of JPY)



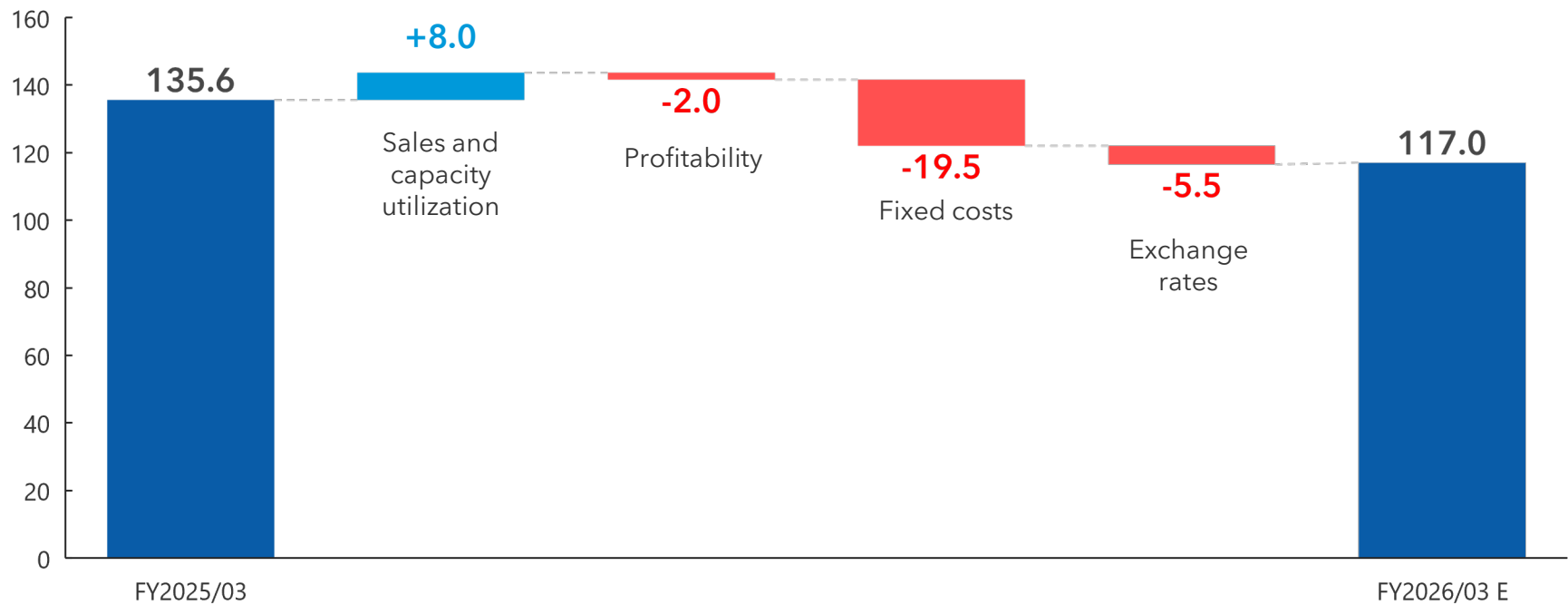
- › R&D: Certain FY2025/03 projects have been rescheduled to FY2026/03, resulting in an anticipated record-high R&D expenses.
- › CAPEX: Landed in line with expectations in FY2025/03.
In FY2026/03, investments will be primarily allocated to SPE, covering R&D and production facilities, IT infrastructure, and land acquisition.

R&D expenses, CAPEX and depreciation/amortization—trends and plan



Analysis of operating income growth—forecast

FY2025/03 vs FY2026/03 E (Billions of JPY)



Note: Impact on OP income is rounded to be shown in ¥0.5 bn increments.

- › Increase in sales and capacity utilization will mainly come from FT, GA, and PE.
- › Decrease in profitability expected attributable to SPE, while FT, GA and PE will contribute positively.
- › Increase in fixed costs due to growth investments resulting in increased R&D expenses, labor costs, and depreciation/amortization, etc.
- › For FY2025/03 the weighted-average exchange rates were USD1.00 = JPY152.78 and EUR1.00 = JPY163.05, while the projected rates for FY2026/03 are USD1.00 = JPY135 and ERU1.00 = JPY150.

Annual dividend outlook

FY2025/03

(JPY, per share)	FY2025/03	
	January forecast	May announcement
Interim dividend	120 Distributed	120 Distributed
Year-end dividend	163	188
Annual dividend	283	308

Revised up the year-end dividend to ¥188 per share, resulting in the highest-ever annual dividend at ¥308 per share.

FY2026/03 forecasts

(JPY, per share)	FY2026/03 E
Interim dividend	123
Year-end dividend	157
Annual dividend	280

Note: Value Up Further 2026 targets a consolidated dividend payout ratio of 30% or above.

Change of a Representative Director

The following change is scheduled to be officially decided at the 84th Annual General Meeting of Shareholders, scheduled for June 20, 2025, and at the subsequent Board of Directors meeting following the conclusion of the AGM.

Name	Current title
Toshio Hiroe	Representative Director, Member of the Board, President and Chief Executive Officer (CEO)
Masato Goto	Senior Managing Executive Officer
Yoichi Kondo	Representative Director, Member of the Board, Senior Managing Director and Chief Financial Officer (CFO)
Eiji Kakiuchi	Chairman, Member of the Board



New title
Representative Director, Member of the Board, Chairman
Representative Director, Member of the Board, President and Chief Executive Officer (CEO)
Member of the Board, Executive Vice President and Chief Financial Officer (CFO)
Executive Advisor

Update on the progress of “Value Up Further 2026”

Consolidated business results and forecasts
FY2025/03 ended March 31, 2025

SCREEN Holdings Co., Ltd.

Toshio Hiroe
Representative Director, President & CEO

May 9, 2025

Value Up Further 2026 Financial targets: Progress at the end of the first year

Value Up Further 2026 3-year (FY2025/03-FY2027/03) targets	
Cumulative sales	¥1.8 trillion or more
Average OP margin	19% or above
ROIC	15% or above
Shareholder return (Consolidated dividend payout ratio)	30% or above (Flexible share buybacks will be implemented depending on the degree of progress in investment in growth)



Results at the end of the 1st year (FY2025/03)	2nd year forecasts (FY2026/03)
¥625.2 bn	¥621.0 bn
21.7%	18.8%
24.7%	19.6%
<ul style="list-style-type: none">Consolidated dividend payout ratio: 30.1%Implemented share buybacks	<ul style="list-style-type: none">Consolidated dividend payout ratio: 30% or above (Flexible share buybacks will be implemented depending on the degree of progress in investment in growth)

Note: The above quantitative targets are calculated assuming organic growth only.

ESG initiatives

E (Environmental)

- New joint R&D agreement with imec to accelerate the research on ecological semiconductor processing
 - ▶ Through the collaboration, we will expand sustainability activities utilizing the SSTS* program, which we joined in May 2022.
 - ▶ We have newly delivered our coater-developer "DT-3000" to imec and will conduct joint evaluations aimed at developing environmentally friendly equipment.

* Semiconductor Technologies and Systems: A program to support the reduction of environmental impact throughout the semiconductor value chain. By leveraging imec's knowledge of fab infrastructure, technology, and equipment, and by applying established life cycle analysis methodologies for climate impact, the environmental impact of the semiconductor manufacturing process can be quantified for existing technologies and projected for future ones.

S (Social)

- Selected as a Health & Productivity Stock for the second time and certificated as a Health & Productivity Management Organization for the third consecutive year by METI



G (Governance)

- Evaluation of the effectiveness of the Board of Directors
A survey was conducted by a third-party organization. Results of the evaluation are scheduled for online disclosure in the near future.
- Our long-term issuer rating upgraded from A (Outlook: Stable) to A+ (Outlook: Stable) by JCR on March 18, 2025

Recent SCREEN Group News (selected news from February 1, 2025 – May 9, 2025)



Details [here](#) (official website)

HD

- SCREEN to Establish New Overseas Site to Reinforce Semiconductor Production Equipment Development (announced February 14, 2025)
- SCREEN to Acquire Land in Yasu, Shiga, for Future Business Growth (announced February 14, 2025)
- SCREEN Completes the Construction of New Building S³-6 at the Hikone Site (announced February 14, 2025)
- SCREEN Signs a Sponsorship Contract with Professional Golfer Misaki Kamikubo from Kyoto (announced March 3, 2025)
- SCREEN Is Selected as a Health & Productivity Stock for the Second Time and Certificated as a Health & Productivity Management Organization for the Third Consecutive Year (announced March 11, 2025)
- Project Involving SCREEN Adopted for the Industry-Academia Collaboration (Stage II) of the Adaptable and Seamless Technology Transfer Program Through Target-Driven R&D (A-STEP) (announced March 12, 2025)
- SCREEN Is Chosen as a Clarivate Top 100 Global Innovator for 2025 (announced March 13, 2025)
- SCREEN Receives New Credit Rating, Revised from A (Outlook: Stable) to A+ (Outlook: Stable) (announced March 18, 2025)
- SCREEN Acquires Majority Stake in Next-Generation Cancer Diagnostics Company Kyo Diagnostics (announced April 2, 2025)
- SCREEN Is Awarded by the Ministry of Education, Culture, Sports, Science and Technology (MEXT) of Japan in the Field of Science and Technology for 2025 (announced May 7, 2025)

SPE

- New Joint Research and Development Agreement with imec (announced March 12, 2025)

AS

- SCREEN Collaborates with Rist to Develop Cutting-edge Inspection Systems for Semiconductor Wafers and Printed Circuit Boards, Aiming to Create a Sophisticated AI Inspection Model over the Next Three Years (announced March 13, 2025)

SCREEN Completes the Construction of New Building S³-6 at the Hikone Site (announced February 14, 2025)

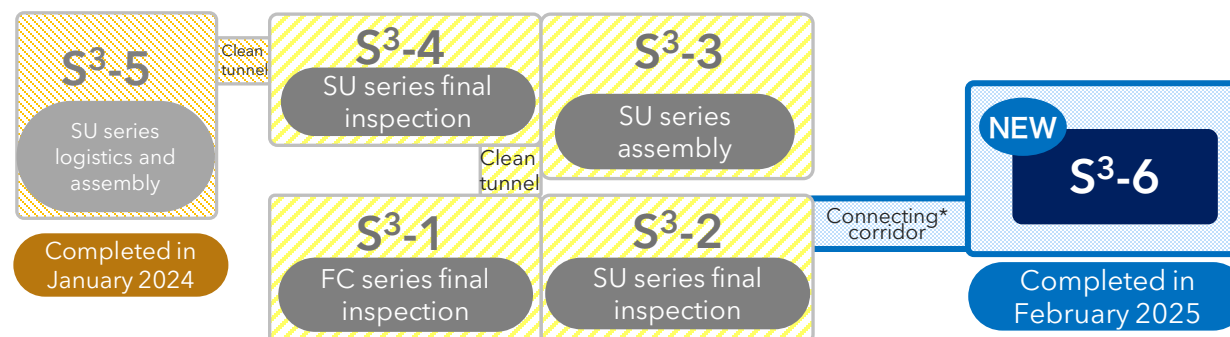


S³-6

■ S³-6

- As a manufacturing base for hydrogen-related devices, the following production lines have been established:
 - A line for CCMs^{*1} used in PEM water electrolysis jointly developed with Tokyo Gas Co., Ltd.
 - A line for CCMs used in Direct MCH^{®*2} jointly developed with ENEOS Corporation
- 1-2F: Space for demonstration and production of hydrogen-related devices and demonstration and parts inspection for the display production equipment and coater business (FT)
- 3F: Offices for engineers in the semiconductor production equipment business (SPE)
- Total cost: Approx. ¥11.0 billion

*1 Catalyst coated membrane. An electrode membrane composed of a catalyst and electrolyte.
*2 Direct MCH[®] is a registered trademark of ENEOS Corporation (registration number: 6323093)



*The connection between S3-2 and S3-6 is a connection between the office floors of the SPE

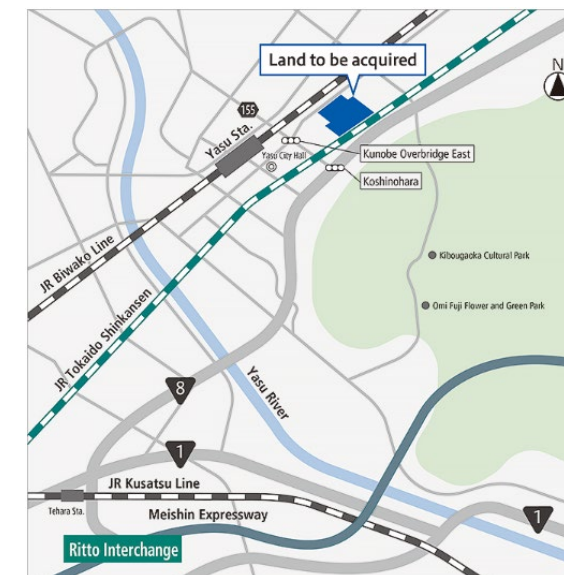
› Securing the space for production and experiment of hydrogen related business which supports our 10-year vision.



SCREEN to Acquire Land in Yasu, Shiga, for Future Business Growth (announced February 14, 2025)

Overview of the land to be acquired

- Location: Tobaotsu, Yasu City, Shiga Prefecture, Japan
- Area: Approx. 130,000 m² (For reference, the Hikone Site is approximately 210,000 m²)
- Investment: Approx. 4.7 billion yen for land acquisition and phase 1 construction
- Use: As a new site for existing businesses, such as the semiconductor production equipment business, and new businesses, such as the advanced packaging business
- Plans: Land acquisition to take place in 2026



SCREEN to Establish New Overseas Site to Reinforce Semiconductor Production Equipment Development (announced February 14, 2025)

In order to reinforce the elemental technology and product development capabilities in the semiconductor production business

- Investment Amount: Planned capital investment totaling approx. 11 billion yen*
- Future Plan: Investment to commence from the fiscal year ending March 2026

* The amount of capital expenditure within the period of the current medium-term management plan ending March 31, 2027.
Does not include other operating expenses.



Details [here](#) (official website)



Notice: Decision to Acquire Company Shares (announced February 14, 2025)
Completion of Acquisition (announced April 9, 2025)

Decision reached at the Board of Directors meeting on February 14, 2025

- Type of shares to be acquired: Common stock
- Number of shares to be acquired: Up to 4 million shares (4.1% of total outstanding shares, excluding treasury stock)
- Total acquisition cost: Up to ¥30 billion
- Period of acquisition: From February 17, 2025 to April 25, 2025

Completed acquisition on April 7, 2025 in accordance with the resolution

- Number of shares acquired: 2,979,300 shares
- Total acquisition cost: ¥29,999,819,435



SCREEN Receives New Credit Rating (announced March 18, 2025)

<u>Long-term Issuer Rating</u>		<u>Outlook</u>
New Rating	A+	Stable
Before change	A	Stable



SCREEN Acquires Majority Stake in Next-Generation Cancer Diagnostics Company Kyo Diagnostics

(announced April 2, 2025)

- SCREEN Holdings Co., Ltd. has, as of March 31, 2025, acquired a majority of the shares issued by Kyo Diagnostics K.K., making the said company a SCREEN Group subsidiary.
- Kyo Diagnostics is a start-up company that leverages Kyoto University Graduate School of Medicine research by providing cancer diagnostic support and services.
- Kyo Diagnostics is working toward the real-world implementation of personalized cancer therapies. This involves taking cancer cells from patients, culturing them to mimic conditions in the body, and using them to evaluate the efficacy of anti-cancer drugs in vitro, before administering them to the patient, thus enabling personalized drug therapy.
- SCREEN began joint research into personalized cancer therapies with Kyoto University, group subsidiary AFI Corporation, and Kyo Diagnostics in 2021.

Overview of the acquired company

Company name: Kyo Diagnostics K.K.

Headquarters: Medical Innovation Center 2F, Kyoto University Graduate School of Medicine 53
Shogoin Kawahara-cho, Sakyo-ku, Kyoto, Japan

Representative: Kazuhide Konishi, President

- › We support the development of Kyo Diagnostics' cell culture technologies with an aim to combine them with the group's technologies and expertise to accelerate the commercialization of innovative personalized cancer treatment.



SCREEN Is Chosen as a Clarivate Top 100 Global Innovator for 2025, for the Fourth Consecutive Year (announced March 13, 2025)

SCREEN has been selected as one of the Top 100 Global Innovators for 2025 for the fourth consecutive year by Clarivate, based on its analysis of patent data.

- Clarivate creates its list of the top 100 global innovators from patent data it possesses as one of the world's leading information services companies. To compile this list, it analyzes and evaluates trends in intellectual property (IP) for companies and institutions in every country and region
- The evaluation process employs a two-step approach:
 - ✓ Firstly, Clarivate first identifies entities that (i) have filed at least 500 patent applications since 2000 and (ii) have at least 100 inventions for which they have successfully registered patents in the preceding five years, evaluating these companies based on the proportion and the scale of international inventions.
 - ✓ Secondly, it then assesses each of these inventions and determines the overall score based on four main factors: Influence, Success, Investment and Rarity.



- We will continue working as a "solution creator," undertaking R&D to resolve various issues faced by society and to further strengthening its IP initiatives intended to support these activities.



SCREEN Is Selected as a Health & Productivity Stock for the Second Time and Certificated as a Health & Productivity Management Organization for the Third Consecutive Year by METI (announced March 11, 2025)

Among the listed companies implementing health management, SCREEN has been particularly acknowledged for its outstanding initiatives and has been selected as a Health & Productivity Stock for the second consecutive year. It is also the third consecutive year to be certified as a Health & Productivity Management Outstanding Organizations (called “WHITE 500” by METI).

- We strive to enhance wellness management, enabling every employee to maximize their potential.
- SCREEN Group CEO, who also serves as the chief wellness officer, is leading the group-wide initiative to enhance both mental and physical health.
- Through these initiatives, we aim to enhance employee working performance (improved presenteeism) and overall wellness.



Health & Productivity Stock Selection

- ✓ Selected from among the companies listed on the Tokyo Stock Exchange, those excelling in health management.

Certified Health & Productivity Management Outstanding Organizations Recognition Program

- ✓ Honors large and small and medium-sized enterprise that practice particularly excellent health management, based on their efforts to address local health issues and the health promotion activities advanced by the Japan Health

➤ We will continue to treat employee health as a critical management issue and further pursue our wellness management efforts.

New Joint Research and Development Agreement with imec

—Accelerating the Development of Ecological Semiconductor Processing (announced March 12, 2025)

SCREEN Semiconductor Solutions Co., Ltd. has signed a new Strategic Partner Agreement with imec (Interuniversity Microelectronics Centre), a world-leading research and innovation hub in nanoelectronics and digital technologies.

- Strategic Partner Agreement is a five-year contract, aiming to accelerate advanced semiconductor process R&D through long-term collaboration
- Through the collaboration , we expand sustainability activities utilizing the SSTS* program, which we joined in May 2022.
- We have newly delivered our coater-developer "DT-3000" to imec and will conduct joint evaluations aimed at developing environmentally friendly equipment.

* Sustainable Semiconductor Technologies and Systems: A program to support the reduction of environmental impact throughout the semiconductor supply chain. By leveraging imec's knowledge of fab infrastructure, technology, and equipment, and by applying established life cycle analysis methodologies for climate impact, the environmental impact of the semiconductor manufacturing process can be quantified for existing technologies and projected for future ones.



The signing ceremony was held at imec on March 4

Right: Mr. Luc Van den hove, President and CEO of imec
Left: Mr. Akihiko Okamoto, President of SCREEN SPE

- › SCREEN SPE will continue working with imec to advance technology and continue providing high added-value solutions.
- › SCREEN will contribute to sustainability by supplying high environmental performance products to the semiconductor industry.

SCREEN Is Awarded by the Ministry of Education, Culture, Sports, Science and Technology (MEXT) of Japan in the Field of Science and Technology for 2025 (announced March 7, 2025)

Awarded under the R&D category for the achievement in the development of semiconductor cleaning technology.

- **Project:** Development of Semiconductor Cleaning Technology
- **Awardee:** Masato Tanaka, Senior Fellow in charge of technology development
- **Details:**
 - Thorough and uniform cleaning, suppression of watermarks during drying, and prevention of collapse of high-aspect-ratio nanostructures are achieved by controlling the gas-liquid interface on the wafer surface, atmosphere control, and surface tension suppression on structures.
 - This technology has been installed and sold in the equipment designed to support high integration. It also facilitates semiconductor R&D, mass production, and yield improvement.



Award recipient: Masato Tanaka, Senior Fellow in charge of technology development

- SCREEN will broadly contribute to the manufacturing of cutting-edge, highly integrated semiconductors in the rapidly expanding semiconductor market driven by the increasing demand for data centers and generative AI.

SAVE THE DATE

Small group meetings to be hosted by the company for fiscal year ended March 31, 2025

(for institutional investors)

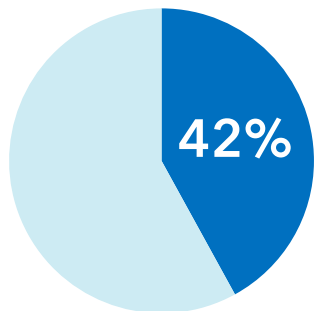
- Dates and Time:
 - Japanese: **May 21 09:30-10:15 (JST)**
June 5 16:30-17:15 (JST)
 - English: **May 27 09:00-09:45 (JST)**
June 11 17:00-17:45 (JST)
- The meeting will be held online using Teams. Details will be provided via email in the coming days.
- Speakers:
 - Chiho Otobe, Executive Officer, Head of Corporate Communications, Corporate Strategy Division
 - Yuichi Miura, Head of IR, Corporate Communications, Corporate Strategy Division

Semiconductor Solution Business (as of CY2024)

Single wafer cleaning equipment
SU series



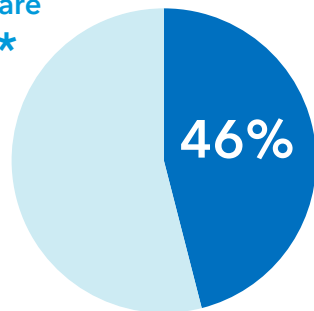
Global Share
No.1*



Batch-type cleaning equipment
FC-3100



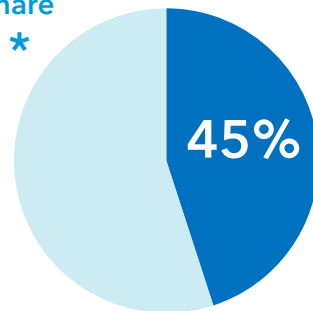
Global Share
No.1*



Spin scrubber
SS series

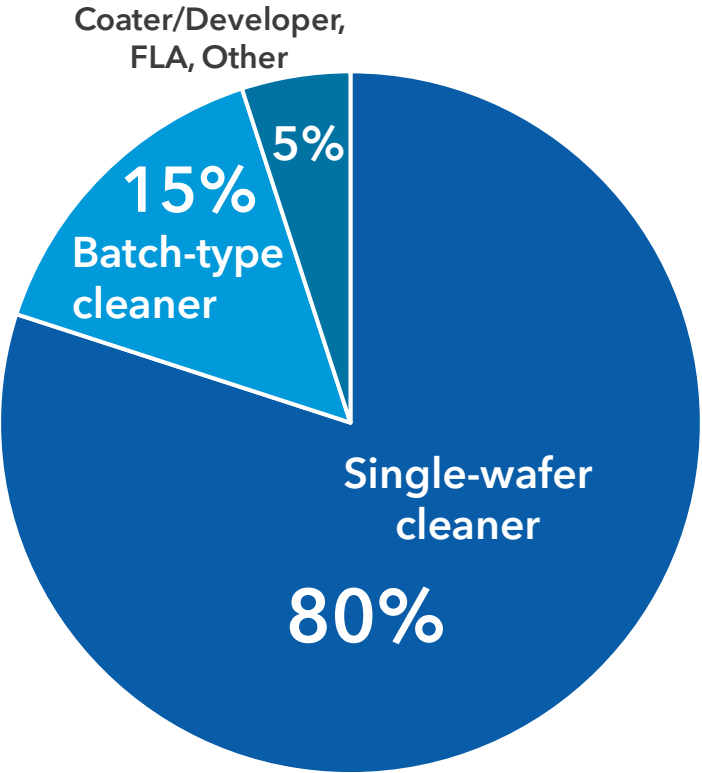


Global Share
No.1*



*Graph created by SCREEN based on Gartner Research, Source, Gartner®, Market Share: Semiconductor Wafer Fab Equipment, Worldwide, 2024 Bob Johnson et al., 21 April 2025 (Vendor Revenue from Shipments basis) *Single wafer cleaning equipment=Single-Wafer Processors, Batch-type cleaning equipment=Wet Stations, Spin scrubber=Scrubbers, Listed as SCREEN Semiconductor Solutions in this report. The Gartner content described herein (the "Gartner Content") represents research opinion or viewpoints published, as part of a syndicated subscription service, by Gartner, Inc. ("Gartner"), and is not a representation of fact. Gartner Content speaks as of its original publication date (and not as of the date of this Presentation), and the opinions expressed in the Gartner Content are subject to change without notice. Gartner does not endorse any vendor, product or service depicted in its research publications, and does not advise technology users to select only those vendors with the highest ratings or other designation. Gartner research publications consist of the opinions of Gartner's research organization and should not be construed as statements of fact. Gartner disclaims all warranties, expressed or implied, with respect to this research, including any warranties of merchantability or fitness for a particular purpose. GARTNER is a registered trademark and service mark of Gartner, Inc. and/or its affiliates in the U.S. and internationally and is used herein with permission. All rights reserved.

Sales composition by product (FY2025/03)



	FY2022/03	FY2023/03	FY2024/03	FY2025/03
	(%)			
Single-wafer cleaner	70	65	70	80
Batch-type cleaner	25	25	20	15
Coater/Developer, FLA, Other	5	10	10	5

Note: Above shares are rounded to be shown in 5% increments

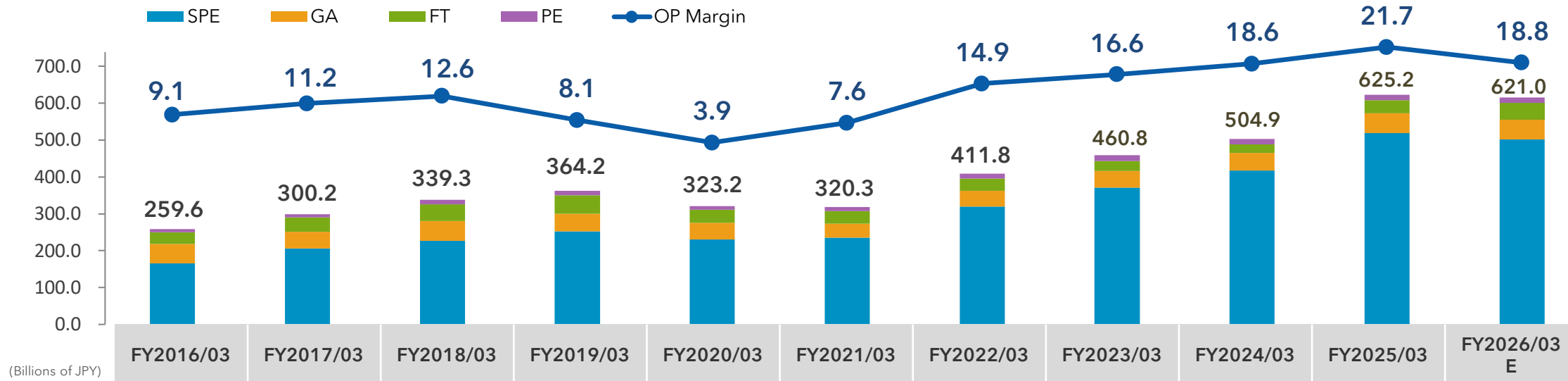
Appendix KPI trends

(Billions of JPY)	FY2016/03	FY2017/03	FY2018/03	FY2019/03	FY2020/03	FY2021/03	FY2022/03	FY2023/03	FY2024/03	FY2025/03	FY2026/03 E
Net sales	259.6	300.2	339.3	364.2	323.2	320.3	411.8	460.8	504.9	625.2	621.0
OP income	23.5	33.7	42.7	29.6	12.5	24.4	61.2	76.4	94.1	135.6	117.0
OP margin (%)	9.1	11.2	12.6	8.1	3.9	7.6	14.9	16.6	18.6	21.7	18.8
Total assets	270.0	300.6	365.8	380.9	347.9	382.6	459.3	562.8	676.8	671.2	-
Net equity	119.6	142.8	170.8	179.1	173.9	208.3	247.7	299.8	371.8	420.6	-
Net equity ratio (%)	44.3	47.5	46.7	47.0	50.0	54.5	53.9	53.3	54.9	62.7	-
ROE (%)	16.3	18.4	18.2	10.3	2.8	7.9	19.9	21.0	21.0	25.1	-
Depr/Amor	5.0	5.3	5.7	6.8	8.8	9.6	9.5	8.7	10.8	12.8	15.0
Capital expenditure	6.3	8.2	14.4	24.0	7.9	7.8	13.4	29.0	39.8	29.7	28.0
R&D	15.1	17.7	20.8	22.8	21.5	21.5	24.0	24.7	27.0	31.7	38.0
EPS (JPY)	198.38	255.98	304.31	193.55	53.69	162.61	488.28	608.16	742.10	1023.54	932.09
Dividend (JPY)	30.0	43.5	55.0	48.5	15.0	45.0	146.5	182.5	223.5	308.0	280.0

Notes: The Company implemented a one-for-five consolidation of its common stock on October 1, 2016 and also implemented a two-for-one split of its common stock on October 1, 2023.

Appendix Earnings trends by segment

(%)



		FY2016/03	FY2017/03	FY2018/03	FY2019/03	FY2020/03	FY2021/03	FY2022/03	FY2023/03	FY2024/03	FY2025/03	FY2026/03 E
SPE	Net sales	165.8	206.0	227.1	252.5	230.5	235.5	319.3	370.9	417.6	519.5	502.0
	OP income	18.7	29.3	36.3	25.8	16.1	25.9	62.8	76.9	97.0	136.9	121.0
	OP margin	11.3%	14.2%	16.0%	10.2%	7.0%	11.0%	19.7%	20.7%	23.2%	26.4%	24.1%
GA	Net sales	52.3	45.8	53.4	48.2	45.5	37.4	43.3	45.6	47.7	53.0	53.0
	OP income	3.1	1.4	3.0	1.1	1.4	0.5	1.6	3.3	4.2	4.2	2.5
	OP margin	5.2%	3.2%	5.7%	2.4%	3.2%	1.4%	3.8%	7.4%	9.0%	8.1%	4.7%
FT	Net sales	31.5	38.1	45.2	49.2	35.1	34.7	33.2	26.1	23.2	35.8	45.5
	OP income	2.7	4.3	4.5	3.7	-2.5	0.4	0.5	-1.8	-0.4	3.0	5.0
	OP margin	8.7%	11.5%	10.2%	7.7%	-7.3%	1.3%	1.8%	-7.0%	-1.8%	8.5%	11.0%
PE	Net sales	8.9	8.9	12.1	12.3	10.0	10.4	13.3	16.8	14.6	14.1	15.0
	OP income	-	0.7	1.0	0.7	-0.2	0.7	2.0	3.3	1.8	1.0	1.0
	OP margin	- %	8.4%	8.3%	6.2%	-2.6%	7.4%	15.6%	19.9%	12.7%	7.5%	6.7%

Notes: 1. OP income and margin for GA before FY2016/03 are those from the Graphic and Precision Solution business (including PCB-related business).

2. OP income forecasts by segment are rounded to be shown in ¥0.5 bn increments.