

May 13, 2026

## Consolidated Financial Report for the Fiscal Year Ended March 31, 2026 (under Japanese GAAP)

SCREEN Holdings Co., Ltd. is listed on the Prime Market of the Tokyo Stock Exchange with the securities code number 7735.  
(URL <https://www.screen.co.jp/en>)

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Date of the annual shareholders' meeting: June 26, 2026

Date of payment for cash dividends: June 29, 2026

Date planned for the filing of the financial report: June 25, 2026

Figures have been rounded down to eliminate amounts less than one million yen, except per share figures.

### Performance (April 1, 2025–March 31, 2026)

(Millions of yen, except per share figures)

**(1) Consolidated operating results**

(Percentages are the rate of increase or decrease from the previous fiscal year)

	Net sales	Percentage change	Operating income	Percentage change	Ordinary income	Percentage change
<b>Fiscal year ended Mar. 31, 2026</b>	¥ 605,748	-3.1%	¥ 122,522	-9.7%	¥ 124,323	-10.1%
Fiscal year ended Mar. 31, 2025	625,269	23.8	135,683	44.1	138,265	46.7

Note: Comprehensive income

Fiscal year ended March 31, 2026: ¥105,731 million (15.7%)

Fiscal year ended March 31, 2025: ¥91,412 million (8.8%)

	Profit attributable to owners of parent	Percentage change	Basic earnings per share (Yen)	Diluted earnings per share (Yen)	Return on equity	Return on assets (Ordinary income basis)	Return on sales (Operating income basis)
<b>Fiscal year ended Mar. 31, 2026</b>	¥ 92,003	-7.5%	¥ 486.63	¥ —	20.3%	17.8%	20.2%
Fiscal year ended Mar. 31, 2025	99,467	40.9	511.77	511.15	25.1	20.5	21.7

Reference: Equity in earnings (losses) of affiliates accounted for by the equity method

Fiscal year ended March 31, 2026: ¥316 million

Fiscal year ended March 31, 2025: ¥328 million

Note: The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Earnings per share have been calculated on the presumption that the stock split was conducted at the beginning of the previous fiscal year.

**(2) Financial position**

	Total assets	Net assets	Equity ratio (%)	Net assets per share (Yen)
<b>Mar. 31, 2026</b>	¥ 722,421	¥ 486,684	67.4%	¥ 2,573.25
Mar. 31, 2025	671,287	420,694	62.7	2,199.23

Reference: Equity

As of March 31, 2026: ¥486,570 million

As of March 31, 2025: ¥420,640 million

Note: The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Net assets per share have been calculated on the presumption that the stock split was conducted at the beginning of the previous fiscal year.

**(3) Cash flows**

	Operating activities	Investing activities	Financing activities	Cash and cash equivalents, end of period
<b>Fiscal year ended Mar. 31, 2026</b>	<b>¥92,707</b>	<b>¥ (29,708)</b>	<b>¥ (40,199)</b>	<b>¥ 225,734</b>
Fiscal year ended Mar. 31, 2025	71,234	(21,772)	(46,466)	198,478

**Cash dividends**

(Yen)

Record date	Cash dividends per share					Total dividend (Annual) (Millions of yen)	Payout ratio (Consolidated)	Ratio of dividend to net assets (Consolidated)
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual			
Fiscal year ended Mar. 31, 2025	¥ —	¥ 120.00	¥ —	¥ 188.00	¥ 308.00	¥ 29,732	30.1 %	7.5 %
<b>Fiscal year ended Mar. 31, 2026</b>	—	<b>123.00</b>	—	<b>170.00</b>	<b>293.00</b>	<b>27,861</b>	<b>30.1</b>	<b>6.1</b>
Fiscal year ending Mar. 31, 2027 (Forecast)	—	60.00	—	115.00	175.00		30.1	

Note: The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Dividends per share for the fiscal years ended March 31, 2025 and March 31, 2026 are recorded on a pre-split basis, while those for the fiscal year ending March 31, 2027 (forecast) are recorded on a post-split basis. On a pre-split basis, for the fiscal year ending March 31, 2027, the interim cash dividend is expected to be ¥120 per share and the fiscal year-end cash dividend ¥230 per share, for a total annual dividend of ¥350 per share.

**Earnings forecasts for the fiscal year ending March 31, 2027**

(Millions of yen, except per share figures)

(Percentages are the rate of increase or decrease from the previous corresponding period)

	Net sales	Percentage change	Operating income	Percentage change
Six months period ending Sept. 30, 2026	¥ 317,000	15.6%	¥ 56,000	20.5%
Fiscal year ending Mar. 31, 2027	725,000	19.7	150,000	22.4

  

	Ordinary income	Percentage change	Profit attributable to owners of parent	Percentage change	Basic earnings per share (Yen)
Six months period ending Sept. 30, 2026	¥ 56,000	19.5%	¥ 37,500	17.7%	¥198.32
Fiscal year ending Mar. 31, 2027	150,000	20.7	110,000	19.6	581.74

## Notes

(1) Significant changes in the scope of consolidation during the period: No

New Company: Not applicable                      Exclusion: Not applicable

(2) Changes in accounting policies, changes in accounting estimates, and retrospective restatement

1. Changes in accounting policies accompanied by revision of accounting standard etc.: No

2. Changes in accounting policies other than 1: No

3. Changes in accounting estimates: No

4. Retrospective restatement: No

(3) Number of shares outstanding

1. Number of shares outstanding (including treasury stock)

As of March 31, 2026: 190,759,972 shares    As of March 31, 2025: 203,179,464 shares

2. Number of treasury shares

As of March 31, 2026: 1,672,142 shares    As of March 31, 2025: 11,912,078 shares

3. Average number of shares outstanding

Fiscal year ended March 31, 2026: 189,065,013 shares    Fiscal year ended March 31, 2025: 194,359,923 shares

Notes:

1. The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Number of shares outstanding and number of treasury shares at the end of the fiscal year and average number of shares outstanding during the fiscal year are calculated on the assumption that stock split was implemented at the beginning of the previous fiscal year.

2. Please refer to “Notes to the consolidated financial statements: Per share information,” on page 17 for more information.

\*This financial report is exempt from the auditing procedures by certified public accountants or audit firm.

\*Explanation for appropriate use of forecasts and other notes

The forward-looking statements such as operational forecasts contained in this document are based on the information currently available to SCREEN Holdings and certain assumptions that are regarded as legitimate. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Large discrepancies may be seen in the actual results due to various factors.

How to obtain presentation materials of the consolidated earnings and the related information:

The Company will hold a consolidated earnings presentation for institutional investors and analysts on May 13, 2026. The presentation materials and related information will be posted on the Company's official website at 3:00 p.m. (JST) and beyond on the same day.

## Business results, etc.

### 1. Business results

During the fiscal year ended March 31, 2026, the global economy showed a moderate recovery overall, while signs of stagnation were seen in certain regions such as China. On the other hand, the outlook remains uncertain due to the ongoing impact of U.S. trade policies, heightened geopolitical risks in the Middle East, and other factors.

Regarding the business conditions surrounding the SCREEN Group, the semiconductor industry has seen a growing importance of developing energy-efficient and high-speed semiconductors, such as miniaturization and advanced packaging, including chiplet integration, to support the expansion of generative AI. Consequently, investment in advanced logic and memory has remained strong and is expected to continue to show solid momentum going forward. Meanwhile, in the flat panel display (FPD) market, demand is showing signs of improvement, leading to a recovery in capital investments.

Under these circumstances, for the fiscal year ended March 31, 2026, the SCREEN Group posted consolidated net sales of ¥605,748 million, a decrease of ¥19,521 million (3.1%) from the previous fiscal year. On the earnings front, as the result of an increase in fixed costs, a decrease in net sales, and other factors, operating income totaled ¥122,522 million, decreased by ¥13,161 million (9.7%) year on year. In addition, ordinary income amounted to ¥124,323 million, decreased by ¥13,941 million (10.1%) year on year. As a result, profit attributable to owners of parent totaled ¥92,003 million, decreased by ¥7,463 million (7.5%) compared to the previous fiscal year.

Performance by reportable segment is as follows.

#### ***Semiconductor Production Equipment (SPE)***

In the SPE business, while post-sales and sales of equipment for DRAM increased year on year, equipment sales for foundry decreased. By region, sales to China and U.S. declined, although sales to Taiwan increased. As a result, net sales in this segment amounted to ¥485,982 million, a decrease of 6.5% year on year. Operating income in this segment was ¥122,707 million, down 10.4% year on year, mainly due to a decrease in net sales and an increase in fixed costs, despite an improvement in profitability driven by post-sales.

#### ***Graphic Arts Equipment (GA)***

In the GA business, net sales in this segment amounted to ¥57,494 million, up 8.5% year on year, due to increased sales of equipment and recurring business, mainly ink. Despite the increase in sales, operating income was ¥3,602 million, down 16.1% year on year, mainly reflecting the increase in fixed costs and the impact of U.S. tariffs.

#### ***Display Production Equipment and Coater (FT)***

In the FT business, equipment sales for OLED increased, as a result of which net sales in this segment amounted to ¥44,755 million, up 24.9% year on year. Operating income was ¥8,605 million, up 181.8% year on year, mainly due to the improved profitability and the increase in sales.

#### ***PCB-Related Equipment (PE)***

In the PE business, due to an increase in post-sales, net sales in this segment amounted to ¥14,545 million, up 2.6% year on year. Despite an increase in net sales, operating income in this segment came to ¥383 million, down 64.2% year on year, mainly due to an increase in fixed costs.

## 2. Financial position

Total assets as of March 31, 2026 stood at ¥722,421 million, an increase of ¥51,133 million, or 7.6%, compared with March 31, 2025. This was primarily due to an increase in securities (certificates of deposit), notes and accounts receivable, including electronically recorded monetary claims, and cash and deposits, despite a decrease in inventories.

Total liabilities amounted to ¥235,736 million, down ¥14,856 million, or 5.9%, compared with the end of the previous fiscal year. This was mainly attributable to a decrease in contract liabilities and income taxes payable.

Total net assets amounted to ¥486,684 million, up ¥65,990 million, or 15.7%, compared with the end of the previous fiscal year. This was due to factors such as the recording of profit attributable to owners of the parent, despite cash dividends paid and share buybacks. During the fiscal year ended March 31, 2026, we also carried out the cancellation and disposal of treasury stock. For details, please refer to “Consolidated statements of shareholders’ equity” on page 12.

As a result, the equity ratio as of March 31, 2026 stood at 67.4%.

### Reference: Financial indicators

	Fiscal year ended Mar. 31, 2022	Fiscal year ended Mar. 31, 2023	Fiscal year ended Mar. 31, 2024	Fiscal year ended Mar. 31, 2025	Fiscal year ended Mar. 31, 2026
Equity ratio (%)	53.9	53.3	54.9	62.7	67.4
Return on equity (ROE) (%)	19.9	21.0	21.0	25.1	20.3

## 3. Cash flows

The status of cash flows during the fiscal year ended March 31, 2026 is as follows.

Net cash provided by operating activities amounted to ¥92,707 million, compared with ¥71,234 million provided in the previous fiscal year. This was because the sum of inflows such as income before income taxes, depreciation and amortization, and a decrease in inventories exceeded the sum of outflows such as income taxes paid, a decrease in contract liabilities, an increase in notes and accounts receivable, including electronically recorded monetary claims, and contract assets.

Net cash used in investing activities amounted to ¥29,708 million, compared with ¥21,772 million used in the previous fiscal year. This was largely attributable to the purchase of property, plant and equipment, such as a facility for R&D.

Net cash used in financing activities amounted to ¥40,199 million, compared with ¥46,466 million used in the previous fiscal year, mainly due to cash dividends paid and share buybacks.

As a result, cash and cash equivalents as of March 31, 2026 totaled ¥225,734 million, up ¥27,255 million from March 31, 2025, reflecting the effect of exchange rate changes on cash and cash equivalents and other factors.

#### 4. Outlook

Although a gradual recovery is expected to continue, the global economic outlook is expected to remain uncertain due to the impact of U.S. trade policies and the situation in the Middle East, as well as other factors. Meanwhile, with respect to the business environment surrounding the Company, we saw steady growth of capital investments in the semiconductor industry aimed at developing energy-efficient, high-speed semiconductors, including miniaturization and chiplet integration, thanks to the expansion of generative AI.

Based on the current client investment trends, the consolidated business forecasts for the fiscal year ending March 31, 2027 are projecting increase in both sales and profits from the fiscal year ended March 31, 2026.

#### Consolidated business forecasts for the fiscal year ending March 31, 2027

(Millions of yen)

	The first half ending Sept. 30, 2026	Fiscal year ending Mar. 31, 2027
Net sales	¥317,000	¥725,000
SPE	260,000	600,000
GA	28,000	59,000
FT	20,000	47,000
PE	7,000	15,500
Other and Adjustments	2,000	3,500
Operating income	56,000	150,000
Ordinary income	56,000	150,000
Profit attributable to owners of parent	37,500	110,000

Note: The above forecasts are based on the estimated currency exchange rates of USD1.00 = JPY145 and EUR1.00 = JPY170.

Although business forecasts are made in accordance with currently available information and rational assumptions, actual results may differ significantly due to a variety of factors.

#### 5. Basic policy regarding allocation of profits, and dividends for the fiscal year under review and the following fiscal year

##### (1) Dividends for the fiscal year under review

In the light of the Group's full-year performance, the Company expects to distribute a fiscal year-end cash dividend of ¥170 per share for the fiscal year ended March 31, 2026. Moreover, an interim dividend of ¥123 per share was paid after the end of the second quarter. As a result, the annual dividend will be ¥293 per share. For details, please see "Notice: Dividend of Surplus," released on May 13, 2026.

##### (2) Basic policy regarding allocation of profits for the fiscal year ending March 31, 2027

The SCREEN Group aims to secure the retained earnings necessary for growth investment and for maintaining a sound financial base to respond to future changes in the business environment. Considering these needs and other factors, the SCREEN Group's basic allocation policy targets a consolidated dividend payout ratio of 30% or above.

##### (3) Dividends for the fiscal year ending March 31, 2027

Based on the earnings forecast and the basic allocation policy explained above, the Company currently anticipates an interim cash dividend of ¥60 per share and a fiscal year-end cash dividend of ¥115 per share, totaling ¥175 per share on an annual basis, for the fiscal year ending March 31, 2027.

Note: The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. The above dividend forecast is presented on a post-split basis. On a pre-split basis, the interim cash dividend is expected to be ¥120 per share and the fiscal year-end cash dividend ¥230 per share, for a total annual dividend of ¥350 per share.

#### Basic premise on accounting standards

In consideration of comparability over time and with other companies, the SCREEN Group produces its consolidated financial statements in accordance with the Japanese accounting standards. With regard to the harmonization with IFRS, its policy is to take appropriate steps in the light of developments within and outside Japan.

**Consolidated balance sheets**

(Millions of yen)

	Mar. 31, 2025	Mar. 31, 2026
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	¥ 140,397	¥ 147,370
Notes and accounts receivable—trade, and contract assets	90,791	100,702
Electronically recorded monetary claims—operating	5,396	4,046
Securities	60,000	80,000
Merchandise and finished goods	90,975	86,341
Work in process	56,424	55,082
Raw materials and supplies	21,261	17,214
Other	15,407	18,594
Allowance for doubtful accounts	(608)	(784)
Total current assets	480,046	508,567
<b>Non-current assets</b>		
<b>Property, plant and equipment</b>		
Buildings and structures	96,601	99,711
Accumulated depreciation	(46,533)	(49,683)
Buildings and structures (Net)	50,067	50,027
Machinery, equipment and vehicles	67,376	71,586
Accumulated depreciation	(38,424)	(42,546)
Machinery, equipment and vehicles (Net)	28,952	29,040
Land	19,394	19,400
Lease assets	161	173
Accumulated depreciation	(49)	(82)
Lease assets (Net)	112	91
Construction in progress	4,623	8,537
Other	25,599	28,941
Accumulated depreciation	(15,815)	(17,924)
Other (Net)	9,783	11,016
Total property, plant and equipment	112,934	118,113
<b>Intangible assets</b>		
Other	7,103	13,474
Total intangible assets	7,103	13,474
<b>Investments and other assets</b>		
Investment securities	45,365	52,166
Net defined benefit asset	8,544	15,173
Deferred tax assets	12,655	10,169
Other	4,882	4,931
Allowance for doubtful accounts	(245)	(175)
Total investments and other assets	71,203	82,265
Total non-current assets	191,241	213,853
<b>Total assets</b>	671,287	722,421

**Consolidated balance sheets**

(Millions of yen)

	Mar. 31, 2025	Mar. 31, 2026
<b>Liabilities</b>		
<b>Current liabilities</b>		
Notes and accounts payable—trade	¥ 46,519	¥ 44,293
Electronically recorded obligations—operating	6,486	3,540
Short-term loans payable	—	2,490
Current portion of convertible bond-type bonds with share acquisition rights	320	—
Current portion of long-term loans payable	693	677
Lease obligations	970	1,106
Income taxes payable	26,831	14,974
Contract liabilities	100,401	83,145
Provision for bonuses	8,361	9,340
Provision for product warranties	12,892	11,604
Provision for loss on order received	1,574	2,335
Other	34,671	49,371
Total current liabilities	239,723	222,877
<b>Non-current liabilities</b>		
Long-term loans payable	757	79
Lease obligations	1,822	1,739
Deferred tax liabilities	4,205	4,913
Net defined benefit liability	1,334	1,408
Other	2,751	4,716
Total non-current liabilities	10,870	12,858
Total liabilities	250,593	235,736
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Capital stock	54,044	54,044
Capital surplus	19,691	—
Retained earnings	348,996	399,435
Treasury stock	(28,264)	(6,801)
Total shareholders' equity	394,468	446,679
<b>Accumulated other comprehensive income</b>		
Valuation difference on available-for-sale securities	19,338	24,210
Foreign currency translation adjustment	6,998	11,976
Remeasurements of defined benefit plans	(165)	3,703
Total accumulated other comprehensive income	26,172	39,890
<b>Non-controlling interests</b>		
	53	114
Total net assets	420,694	486,684
<b>Total liabilities and net assets</b>	671,287	722,421

**Consolidated statements of income**

(Millions of yen)

	Apr. 1, 2024–Mar. 31, 2025	Apr. 1, 2025–Mar. 31, 2026
<b>Net sales</b>	¥ 625,269	¥ 605,748
<b>Cost of sales</b>	389,971	372,573
<b>Gross profit</b>	235,298	233,174
<b>Selling, general and administrative expenses</b>	99,614	110,652
<b>Operating income</b>	135,683	122,522
<b>Non-operating income</b>		
Interest income	719	1,166
Dividend income	960	973
Rental income from buildings	513	531
Subsidy income	1,273	1,148
Share of profit of entities accounted for using equity method	328	316
Other	615	791
Total non-operating income	4,411	4,929
<b>Non-operating expenses</b>		
Interest expenses	135	80
Foreign exchange losses	537	1,080
Loss on retirement of non-current assets	443	501
Compensation for damage	—	550
Other	712	914
Total non-operating expenses	1,829	3,127
<b>Ordinary income</b>	138,265	124,323
<b>Extraordinary income</b>		
Gain on sales of investment securities	953	3,118
Gain on sale of shares of subsidiaries and associates	1,155	—
Total extraordinary income	2,108	3,118
<b>Extraordinary loss</b>		
Impairment loss	1,365	586
Loss on valuation of shares of subsidiaries and associates	—	82
Other	2	30
Total extraordinary loss	1,367	698
<b>Income before income taxes</b>	139,006	126,743
<b>Income taxes</b>	41,758	34,765
<b>Income taxes-deferred</b>	(2,223)	(29)
<b>Total income taxes</b>	39,534	34,736
<b>Profit</b>	99,472	92,006
<b>Profit attributable to non-controlling interests</b>	4	2
<b>Profit attributable to owners of parent</b>	99,467	92,003

**Consolidated statements of comprehensive income**

(Millions of yen)

	Apr. 1, 2024–Mar. 31, 2025	Apr. 1, 2025–Mar. 31, 2026
<b>Profit</b>	¥ 99,472	¥ 92,006
<b>Other comprehensive income</b>		
Valuation difference on available-for-sale securities	(5,474)	4,871
Foreign currency translation adjustment	(1,552)	4,984
Remeasurements of defined benefit plans	(1,029)	3,869
Share of other comprehensive income of entities accounted for using equity method	(1)	—
Total other comprehensive income	(8,059)	13,725
<b>Comprehensive income</b>	91,412	105,731
Comprehensive income attributable to:		
Owners of parent	91,404	105,722
Non-controlling interests	8	9

**Consolidated statements of shareholders' equity**

April 1, 2024–March 31, 2025

(Millions of yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity
Balance as of beginning of current period	¥ 54,044	¥ 18,768	¥ 274,869	¥ (10,051)	¥ 337,631
Increase (decrease) during the period					
Dividend of surplus			(25,340)		(25,340)
Profit attributable to owners of parent			99,467		99,467
Transfer from retained earnings to capital surplus					—
Acquisition of treasury stock				(18,937)	(18,937)
Disposal of treasury stock				197	197
Cancellation of treasury stock					—
Conversion of convertible bond-type bonds with share acquisition rights		922		527	1,450
Increase due to decrease in affiliates accounted for by equity method					—
Net changes in items other than shareholders' equity					
Total changes during the period	—	922	74,126	(18,212)	56,837
Balance as of end of current period	54,044	19,691	348,996	(28,264)	394,468

	Accumulated other comprehensive income					
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	Non-controlling interests	Total net assets
Balance as of beginning of current period	¥ 24,813	¥ 8,556	¥ 864	¥ 34,235	¥ 44	¥ 371,911
Increase (decrease) during the period						
Dividend of surplus				—		(25,340)
Profit attributable to owners of parent				—		99,467
Transfer from retained earnings to capital surplus				—		—
Acquisition of treasury stock				—		(18,937)
Disposal of treasury stock				—		197
Cancellation of treasury stock				—		—
Conversion of convertible bond-type bonds with share acquisition rights				—		1,450
Increase due to decrease in affiliates accounted for by equity method				—		—
Net changes in items other than shareholders' equity	(5,474)	(1,558)	(1,029)	(8,063)	8	(8,054)
Total changes during the period	(5,474)	(1,558)	(1,029)	(8,063)	8	48,782
Balance as of end of current period	19,338	6,998	(165)	26,172	53	420,694

**Consolidated statements of shareholders' equity**

April 1, 2025–March 31, 2026

(Millions of yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity
Balance as of beginning of current period	¥ 54,044	¥ 19,691	¥ 348,996	¥ (28,264)	¥ 394,468
Increase (decrease) during the period					
Dividend of surplus			(29,718)		(29,718)
Profit attributable to owners of parent			92,003		92,003
Transfer from retained earnings to capital surplus		11,874	(11,874)		—
Acquisition of treasury stock				(16,182)	(16,182)
Disposal of treasury stock		2,804		2,956	5,760
Cancellation of treasury stock		(34,383)		34,383	—
Conversion of convertible bond-type bonds with share acquisition rights		13		306	320
Increase due to decrease in affiliates accounted for by equity method			27		27
Net changes in items other than shareholders' equity					
Total changes during the period	—	(19,691)	50,438	21,463	52,210
Balance as of end of current period	54,044	—	399,435	(6,801)	446,679

	Accumulated other comprehensive income					Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income			
Balance as of beginning of current period	¥ 19,338	¥ 6,998	¥ (165)	¥ 26,172	¥ 53	¥ 420,694	
Increase (decrease) during the period							
Dividend of surplus				—		(29,718)	
Profit attributable to owners of parent				—		92,003	
Transfer from retained earnings to capital surplus				—		—	
Acquisition of treasury stock				—		(16,182)	
Disposal of treasury stock				—		5,760	
Cancellation of treasury stock				—		—	
Conversion of convertible bond-type bonds with share acquisition rights				—		320	
Increase due to decrease in affiliates accounted for by equity method				—		27	
Net changes in items other than shareholders' equity	4,871	4,977	3,869	13,718	61	13,779	
Total changes during the period	4,871	4,977	3,869	13,718	61	65,990	
Balance as of end of current period	24,210	11,976	3,703	39,890	114	486,684	

**Consolidated statements of cash flows**

(Millions of yen)

	Apr. 1, 2024–Mar. 31, 2025	Apr. 1, 2025–Mar. 31, 2026
<b>Cash flow from operating activities</b>		
Income before income taxes	¥ 139,006	¥ 126,743
Depreciation and amortization	12,831	14,575
Impairment loss	1,365	586
Loss (gain) on sales of investment securities	(953)	(3,118)
Loss on retirement of non-current assets	443	501
Share of loss (profit) of entities accounted for using equity method	(328)	(316)
Increase (decrease) in net defined benefit asset and liability	(83)	(1,047)
Increase (decrease) in provision for bonuses	1,504	978
Increase (decrease) in provision for product warranties	686	(1,326)
Increase (decrease) in provision for loss on order received	(1,123)	761
Interest and dividend income	(1,679)	(2,140)
Interest expenses	135	80
Decrease (increase) in notes and accounts receivable including electronically recorded monetary claims, and contract assets	12,037	(7,248)
Decrease (increase) in inventories	(8,793)	12,406
Decrease (increase) in other current assets	128	(2,156)
Increase (decrease) in notes and accounts payable including electronically recorded obligations	(23,866)	(5,050)
Increase (decrease) in contract liabilities	(35,578)	(19,095)
Increase (decrease) in other current liabilities	(753)	20,679
Other	(640)	1,674
Subtotal	94,338	137,485
Interest and dividend income received	1,678	2,141
Interest expenses paid	(112)	(80)
Income taxes paid	(24,669)	(46,838)
Net cash provided by (used in) operating activities	71,234	92,707
<b>Cash flow from investing activities</b>		
Decrease (increase) in time deposits	(208)	407
Purchase of property, plant and equipment	(21,786)	(25,507)
Proceeds from sales of property, plant and equipment	49	387
Purchase of intangible assets	(3,781)	(5,357)
Purchase of investment securities	(131)	(127)
Proceeds from sales of investment securities	1,380	4,671
Payments for acquisition of businesses	—	(3,000)
Proceeds from sales of shares of subsidiaries and associates resulting in change in scope of consolidation	3,385	—
Other	(680)	(1,183)
Net cash provided by (used in) investing activities	(21,772)	(29,708)
<b>Cash flow from financing activities</b>		
Net increase (decrease) in short-term loans payable	—	2,480
Repayments of long-term loans payable	(703)	(693)
Repayments of lease obligations	(1,508)	(1,205)
Net decrease (increase) in treasury stock	(18,937)	(11,078)
Cash dividends paid	(25,316)	(29,701)
Net cash provided by (used in) financing activities	(46,466)	(40,199)
Effect of exchange rate changes on cash and cash equivalents	(29)	4,297
Net increase (decrease) in cash and cash equivalents	2,965	27,097
Cash and cash equivalents at beginning of period	195,423	198,478
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	89	158
Cash and cash equivalents at end of period	198,478	225,734

## Notes to the consolidated financial statements

Note on going concern assumption:

Not applicable

## Segment information

### 1. Segment overview

#### (1) Reportable segments

The SCREEN Group's reportable segments are the business units for which the Company obtains financial information separately in order for the Board of Directors to conduct periodic investigations to determine distribution of management resources and evaluate their business results.

The Group utilizes a holding company structure under which it has established business operating companies organized by categories of products and services. Each business operating company establishes a comprehensive strategy and implements business activities related to the products and services it handles for both domestic and overseas markets.

Accordingly, the SCREEN Group comprises four reportable segments based on said business operating companies and organized by products and services. The four segments are as follows: Semiconductor Production Equipment Business (SPE), Graphic Arts Equipment Business (GA), Display Production Equipment and Coater Business (FT), and PCB-Related Equipment Business (PE).

#### (2) Products and services of reportable segments

The SPE segment develops, manufactures, and markets semiconductor production equipment, and also conducts maintenance services. The GA segment develops, manufactures, and markets graphic arts equipment, and also conducts maintenance services. The FT segment develops, manufactures, and markets display production equipment and coater equipment, and also conducts maintenance services. The PE segment develops, manufactures, and markets PCB related equipment, and also conducts maintenance services.

### 2. Measurement of net sales, income (loss), assets and other amounts by reportable segment

The method of accounting for each reportable segment is in accordance with the accounting policies adopted for the preparation of the consolidated financial statements.

Income for each reportable segment is based on operating income.

Intersegment revenues and transfers are based on market prices.

## Segment information

### 3. Net sales, income (loss), assets and other amounts by reportable segment

April 1, 2024–March 31, 2025

(Millions of yen)

	Reportable segment					Other *1	Total	Adjustments *2	Consolidated *3
	SPE	GA	FT	PE	Total				
Sales									
(1) Sales to outside customers	¥ 519,510	¥ 52,852	¥ 32,813	¥ 14,091	¥ 619,267	¥ 6,001	¥ 625,269	¥ –	¥ 625,269
(2) Intersegment sales and transfers	1	158	3,015	82	3,257	20,101	23,359	(23,359)	–
Total	519,511	53,010	35,829	14,174	622,525	26,103	648,628	(23,359)	625,269
Segment income (loss)	136,975	4,292	3,053	1,069	145,392	(1,822)	143,569	(7,886)	135,683
Segment assets	438,318	53,015	35,959	16,855	544,148	9,166	553,315	117,971	671,287
Other									
Depreciation and amortization	6,069	665	327	229	7,290	206	7,497	5,334	12,831
Impairment loss	–	–	–	557	557	1,068	1,625	(260)	1,365
Increase in the amount of tangible fixed assets and intangible fixed assets	11,478	1,113	1,088	409	14,089	1,159	15,248	14,480	29,729

Notes:

\*1 The “Other” category covers operations not included in the reportable segments, including development, manufacturing, and marketing of equipment in new business such fields as advanced semiconductor packaging, life sciences, and hydrogen-related areas; design and production of documents; development and marketing of software; and other businesses.

\*2 Segment operating income (loss) adjustment of ¥(7,886) million is the Company’s profit (loss) not attributable to a reportable segment.

Segment assets adjustment of ¥117,971 million consists of the corporate assets not apportioned to each reportable segment and the elimination of intersegment transactions.

\*3 Segment income (loss) is reconciled to operating income in the consolidated statements of income.

April 1, 2025–March 31, 2026

(Millions of yen)

	Reportable segment					Other *1	Total	Adjustments *2	Consolidated *3
	SPE	GA	FT	PE	Total				
Sales									
(1) Sales to outside customers	¥ 485,344	¥ 57,347	¥ 40,471	¥ 14,465	¥ 597,630	¥ 8,118	¥ 605,748	¥ –	¥ 605,748
(2) Intersegment sales and transfers	637	147	4,283	79	5,147	19,830	24,978	(24,978)	–
Total	485,982	57,494	44,755	14,545	602,777	27,949	630,727	(24,978)	605,748
Segment income (loss)	122,707	3,602	8,605	383	135,298	(2,435)	132,863	(10,340)	122,522
Segment assets	437,014	57,490	40,508	18,737	553,750	12,121	565,871	156,549	722,421
Other									
Depreciation and amortization	6,432	760	297	181	7,671	201	7,873	6,701	14,575
Impairment loss	–	–	–	206	206	379	586	–	586
Increase in the amount of tangible fixed assets and intangible fixed assets	12,767	1,274	795	569	15,407	637	16,045	11,665	27,710

Notes:

\*1 The “Other” category covers operations not included in the reportable segments, including development, manufacturing, and marketing of equipment in new business such fields as advanced semiconductor packaging, life sciences, and hydrogen-related areas; design and production of documents; development and marketing of software; and other businesses.

\*2 Segment operating income (loss) adjustment of ¥(10,340) million is the Company’s profit (loss) not attributable to a reportable segment.

Segment assets adjustment of ¥156,549 million consists of the corporate assets not apportioned to each reportable segment and the elimination of intersegment transactions.

\*3 Segment income (loss) is reconciled to operating income in the consolidated statements of income.

**Per share information**

(Yen)

	Apr. 1, 2024–Mar. 31, 2025	Apr. 1, 2025–Mar. 31, 2026
Net assets per share	2,199.23	2,573.25
Basic earnings per share	511.77	486.63
Diluted earnings per share	511.15	—

## Notes:

- Diluted earnings per share during the fiscal year ended March 31, 2026 is not presented as there is no potential shares outstanding.
- The Company has introduced a performance-linked share compensation system for directors and corporate officers. The SCREEN Holdings shares remaining in trust are recorded as treasury stock under shareholders' equity and are deducted from the number of shares outstanding as of the fiscal year end for the purpose of calculating net assets per share (1,092 thousand shares as of March 31, 2026 and 458 thousand shares as of March 31, 2025) and are deducted from the weighted average number of shares outstanding during the fiscal year for the purpose of calculating basic earnings per share and diluted earnings per share (848 thousand shares for the year ended March 31, 2026 and 493 thousand shares for the year ended March 31, 2025).
- The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Net assets per share, basic earnings per share, and diluted earnings per share have been calculated on the presumption that the stock split was conducted at the beginning of the previous fiscal year.

- The basis for the calculation of net assets per share is as follows.

	Mar. 31, 2025	Mar. 31, 2026
Total net assets (Millions of yen)	420,694	486,684
Amount deducted from Total net assets (Millions of yen)	53	114
[ Non-controlling interests (Millions of yen) ]	[53]	[114]
Net assets attributable to common stock at the fiscal year-end (Millions of yen)	420,640	486,570
Number of common stock at the fiscal year-end used for the calculation of Net assets per share (Thousands of shares)	191,267	189,087

- The basis for the calculation of basic earnings per share and diluted earnings per share is as follows.

	Apr. 1, 2024–Mar. 31, 2025	Apr. 1, 2025–Mar. 31, 2026
Basic earnings per share		
Profit attributable to owners of parent (Millions of yen)	99,467	92,003
Amount not attributable to common shareholders (Millions of yen)	—	—
Profit attributable to owners of parent related to common stock (Millions of yen)	99,467	92,003
Average number of shares outstanding of common stock during the fiscal year (Thousands of shares)	194,359	189,065
Diluted earnings per share		
Adjustments of profit attributable to owners of parent (Millions of yen)	(0)	—
[ Interest income (After deduction of tax credit) (Millions of yen) ]	[(0)]	[—]
Increase in shares of common stock (Thousands of shares)	231	—
[ Convertible bond-type bonds with share acquisition rights (Thousands of shares) ]	[231]	[—]
Summary of potential shares not included in calculation of Diluted earnings per share because there are no dilutive effects	—	—

**Significant subsequent events**

Based on a resolution passed at its Board of Directors meeting held on January 30, 2026, the Company implemented a stock split of common stock in the ratio of 1 share into 2 shares, with an effective date of April 1, 2026.

**1. Purpose of stock split**

By implementing the stock split to lower the minimum investment, we intend to make shares more affordable for investors, with a view to expanding the investor base.

We recognize that transitioning to a share price per unit within the ideal range recommended by the Tokyo Stock Exchange would be useful in terms of encouraging market participation by individual investors. Going forward, we will continue to watch and consider further actions based on future stock market trends, the price and liquidity of the Company shares, and changes in the shareholder structure in a holistic manner.

**2. Overview of stock split****(1) Split method**

The Company split the shares of common stock owned by all recorded shareholders as of March 31, 2026, in the ratio of 1 share into 2 shares.

**(2) Number of shares increased through stock split**

Total number of issued shares before stock split	95,379,986 shares
Number of shares increased through stock split	95,379,986 shares
Total number of issued shares after stock split	190,759,972 shares
Total number of authorized shares after stock split	720,000,000 shares

**(3) Split schedule**

Date of public notice of record date:	March 16, 2026
Record date:	March 31, 2026
Effective date:	April 1, 2026

**(4) Impact on per share information**

The impact on per share information is stated in “Per share information,” on page 17.

## Consolidated financial highlights for the fiscal year ended March 31, 2026

(Figures less than one million yen have been omitted and other figures have been rounded)

	FY2025	FY2026	Difference		FY2027	
	12 months ended Mar. 31, 2025	12 months ended Mar. 31, 2026			6 months ending Sept. 30, 2026	12 months ending Mar. 31, 2027
	Result	Result	Amount	Percentage	Forecast	Forecast
Net sales	¥ 625,269	¥ 605,748	¥ (19,521)	-3.1%	¥ 317,000	¥ 725,000
Operating income	135,683	122,522	(13,161)	-9.7%	56,000	150,000
to net sales ratio	21.7 %	20.2 %	(1.5) pt	—	17.7 %	20.7 %
Ordinary income	138,265	124,323	(13,941)	-10.1%	56,000	150,000
to net sales ratio	22.1 %	20.5 %	(1.6) pt	—	17.7 %	20.7 %
Profit attributable to owners of parent	99,467	92,003	(7,463)	-7.5%	37,500	110,000
to net sales ratio	15.9 %	15.2 %	(0.7) pt	—	11.8 %	15.2 %
Total assets	671,287	722,421	51,133	7.6%	—	—
Net assets	420,694	486,684	65,990	15.7%	—	—
Equity	420,640	486,570	65,929	15.7%	—	—
Equity ratio	62.7 %	67.4 %	4.7 pt	—	—	—
Net assets per share (yen)	2,199.23	2,573.25	374.02	17.0%	—	—
Interest-bearing debt	4,562	6,093	1,530	33.5%	—	—
Net cash	195,834	221,277	25,443	13.0%	—	—
Return on equity (ROE)	25.1 %	20.3 %	(4.8) pt	—	—	—
Cash flow from operating activities	71,234	92,707	—	—	—	—
Cash flow from investing activities	(21,772)	(29,708)	—	—	—	—
Cash flow from financing activities	(46,466)	(40,199)	—	—	—	—
Depreciation and amortization	12,831	14,575	1,743	13.6%	8,000	18,000
Capital expenditures	29,729	27,710	(2,018)	-6.8%	21,000	43,000
R&D expenses	31,705	37,777	6,071	19.1%	21,000	43,000
Number of employees	6,415	6,884	469	7.3%	—	—
Number of consolidated subsidiaries	51	52	1	—	—	—
Domestic	24	24	—	—	—	—
Overseas	27	28	1	—	—	—
Number of non-consolidated subsidiaries	6	6	—	—	—	—
Non-consolidated subsidiaries accounted for by equity method	2	1	(1)	—	—	—
Number of affiliates	2	1	(1)	—	—	—
Affiliates accounted for by equity method	2	1	(1)	—	—	—

### Notes:

\*1 The Company implemented a stock split of common stock in the ratio of 1 share into 2 shares on April 1, 2026. Net assets per share shown above are calculated based on the assumption that the consolidation of shares had been implemented at the beginning of the fiscal year ended March 31, 2025.

\*2 Net cash is calculated by subtracting balance of interest-bearing debt from cash and cash equivalents and time deposits.

\*3 The increase in the number of consolidated subsidiaries was due to the consolidation of CGS ORIS GmbH, which was a non-consolidated subsidiary accounted for by the equity method at the end of the previous financial year, at the beginning of the current financial year.

## Sales breakdown (consolidated)

(Millions of yen)

		FY2025				FY2026				FY2027	
		6 months ended Sept. 30, 2024	12 months ended Mar. 31, 2025	3 months ended Jun. 30, 2025	3 months ended Sept. 30, 2025	6 months ended Sept. 30, 2025	3 months ended Dec. 31, 2025	3 months ended Mar. 31, 2026	12 months ended Mar. 31, 2026	6 months ending Sept. 30, 2026	12 months ending Mar. 31, 2027
		Result	Result	Result	Result	Result	Result	Result	Result	Forecast	Forecast
SPE	Japan	24,218	61,326	13,743	15,425	29,168	12,728	14,263	56,160	—	—
	Overseas	204,852	458,185	95,771	93,657	189,428	107,344	133,049	429,822	—	—
	Subtotal	229,070	519,511	109,515	109,082	218,597	120,072	147,312	485,982	260,000	600,000
GA	Japan	9,877	20,928	5,283	5,120	10,403	5,374	5,978	21,755	—	—
	Overseas	15,343	32,082	7,635	7,770	15,405	8,332	12,001	35,738	—	—
	Subtotal	25,220	53,010	12,919	12,890	25,809	13,706	17,979	57,494	28,000	59,000
FT	Japan	2,088	3,893	1,046	410	1,456	1,345	2,339	5,141	—	—
	Overseas	12,502	31,935	8,941	13,158	22,099	10,967	6,546	39,613	—	—
	Subtotal	14,590	35,829	9,987	13,569	23,556	12,313	8,885	44,755	20,000	47,000
PE	Japan	1,769	3,701	956	492	1,448	1,068	1,427	3,944	—	—
	Overseas	5,202	10,472	2,115	1,990	4,105	2,301	4,194	10,601	—	—
	Subtotal	6,971	14,174	3,072	2,481	5,553	3,369	5,621	14,545	7,000	15,500
Other	Japan	1,540	3,527	325	702	1,027	1,793	963	3,785	—	—
	Overseas	1,682	2,474	775	86	861	1,556	1,915	4,333	—	—
	Subtotal	3,222	6,001	1,100	788	1,888	3,350	2,879	8,118	2,500	4,000
Intersegment sales	Japan	(1,676)	(3,257)	(809)	(297)	(1,106)	(1,759)	(2,281)	(5,147)	—	—
	Overseas	—	—	—	—	—	—	—	—	—	—
	Subtotal	(1,676)	(3,257)	(809)	(297)	(1,106)	(1,759)	(2,281)	(5,147)	(500)	(500)
Total	Japan	37,816	90,119	20,546	21,852	42,398	20,551	22,689	85,639	—	—
	Overseas	239,582	535,150	115,239	116,661	231,900	130,501	157,706	520,109	—	—
	Total	277,399	625,269	135,785	138,514	274,299	151,052	180,396	605,748	317,000	725,000
	Overseas Ratio	86.4%	85.6%	84.9%	84.2%	84.5%	86.4%	87.4%	85.9%	—	—